



CITY FLAG
DESIGNED BY
FREDERICK L. LANGE
JULY 6, 1964

**CITY COUNCIL AGENDA
CITY OF BELLEVILLE, IL
AUGUST 1, 2016
AT 7:00 P.M.**

1. CALL TO ORDER BY MAYOR AND EXPLANATION OF DISASTER PROCEDURES

REMINDER: SINCE THE MEETINGS ARE BEING VIDEOTAPED IT IS IMPORTANT THAT EVERYONE SPEAK DIRECTLY INTO A MICROPHONE WHEN SPEAKING.

2. ROLL CALL ALDERMEN

3. ROLL CALL DEPARTMENTS HEADS

4. PLEDGE OF ALLEGIANCE

5. PUBLIC HEARING

6. PUBLIC PARTICIPATION (2-3 MINUTES PER PERSON) - *See back page for rules.*

7. PRESENTATIONS, RECOGNITIONS & APPOINTMENTS.

7-A. Mayor Eckert will recognize the character word of the month "Caring" meaning being compassionate and showing other you care.

7-B. Presentation on redevelopment of the Meredith Home.

8. APPROVAL OF MINUTES

8-A. Council Meeting - July 18, 2016.

9. CLAIMS, PAYROLL AND DISBURSEMENTS

- 9-A. Motion to approve claims and disbursements in the amount of **\$1,168,427.94** and payroll in the amount of **\$937,984.90**.

10. REPORTS

- 10-A. Treasurer Report – June 2016.

- 10 (A-1). Statement of Cash and Investments Report – June 2016.

- 10-B. City Attorney report dated July 28, 2016.

11. ORAL REPORTS FROM STANDING COMMITTEES, SPECIAL COMMITTEES AND ANY OTHER ORAL REPORTS FROM THE ELECTED OFFICIALS OR STAFF

11-A. MOTIONS FROM ADMINISTRATION:

- 11 (A-1). Motion to accept the SWIDA team proposal for redevelopment of the Meredith Home and to direct staff to enter into negotiations on a redevelopment agreement.

11-B. MOTION FROM MASTER SEWER:

- 11 (B-1). Motion to approve an easement with Green Mount Road Church of Christ for the purpose of installing sewers on Carlyle Avenue.

12. COMMUNICATIONS

- 12-A. Lindenwood University-Belleville is requesting the following:

- August 22: Outdoor movie night- 11 p.m.
- August 26: Back to School Paint Bash- DJ – until 12 a.m.
- August 11-August 21: Banner Request - 510 West Main

- 12-B. Pitchers Sports Pub is requesting for a street closure on Saturday August 20th from 4-7pm.

They will again be hosting the Party Time Cruisers Car Cruise from 1st to 2nd on West Main Street. This will be our third such event this year.

All previous events have occurred without incident and we have no objection from our retail neighbors. Thank you for your help in this matter.

12-C. Request for a Peace Gathering on August 13, 2016 from 1:00-3:00 PM at 19 Public Square. Also requesting obtain and set up a stage and one electrical panel.

13. PETITIONS

14. RESOLUTIONS

15. ORDINANCES

16. UNFINISHED BUSINESS

17. MISCELLANEOUS & NEW BUSINESS

17-A. Motor Fuel Claims in the Amount of **\$5,598.03**.

18. EXECUTIVE SESSION

18-A. The City Council may go into executive session to discuss:

18 (A-1). Pending Litigation. (5 ILCS 120/2(c)(11)).

19. ADJOURNMENT (ALL QUESTIONS RELATING TO THE PRIORITY OF BUSINESS SHALL BE DECIDED BY THE CHAIR WITHOUT DEBATE, SUBJECT TO APPEAL)

PUBLIC PARTICIPATION (2-3 MINUTES PER PERSON)

- (a) Members of the public may address the City Council in accordance with Section 2.06(g) of the Illinois Open Meetings Act (5 ILCS 120/2.06(g));
- (b) Public comments are limited to three (3) minutes per speaker;
- (c) The subject of public comments shall be reasonably related to matters(s) identified on the meeting agenda and/or other city business;
- (d) Repetitive public comments should be avoided, to the extent practical, through adoption of prior public comment (e.g. agreeing with prior speaker);
- (e) The following conduct is prohibited during public participation:
 - Acting or appearing in a lewd or disgraceful manner;
 - Using disparaging, obscene or insulting language;
 - Personal attacks impugning character and/or integrity;
 - Intimidation;
 - Disorderly conduct as defined in Section 30-1-2 of this revised code of ordinances.
- (f) Any speaker who engages in such prohibited conduct during public participation shall be called to order by the chair or ruling by the chair if a point of order is made by a sitting alderman.

**CITY OF BELLEVILLE, ILLINOIS
REGULAR CITY COUNCIL MEETING MINUTES
COUNCIL CHAMBERS – CITY HALL
JULY 18, 2016 – 7:00 PM**

Mayor Eckert called this meeting to order.

Mayor Eckert explained the disaster procedures. Mayor Eckert reminded anyone speaking this evening to step up to a microphone because the meetings are being taped and posted the next day on the website.

Mayor Eckert requested City Clerk Cook to call roll. Members present on roll call: City Clerk Dallas B. Cook, City Treasurer Hardt and City Attorney Hoerner. Aldermen: Joe Hazel, Ken Kinsella, Jane Pusa, Mike Buettner, Kent Randle, Scott Tyler, Raffi Ovian, Phil Silsby, Ed Dintelman, Paul Seibert, Bob White, Trent Galetti, Phil Elmore, Roger Wigginton and Jim Musgrove.

Member excused on roll call: Johnny Anthony.

ROLL CALL DEPARTMENT HEADS

Roll Call Department Heads: Director of Wastewater, Royce Carlisle; Finance Director, Jamie Maitret; City Engineer, Tim Gregowicz; Human Resource Director, Jim Schneider; Director of Library, Leander Spearman; Director of Parks and Recreation, Debbie Belleville and Health and Housing Director, Bob Sabo.

Excused: Police Chief, Bill Clay; Fire Chief, Tom Pour; Director of Public Works, Chuck Schaeffer; Director of Economic Development, Annissa McCaskill and Director of Maintenance, Ken Vaughn.

PLEDGE

Mayor Eckert led the Pledge of Allegiance.

PUBLIC HEARING

Public Hearing Opened: 7:03 PM

Mayor Eckert asked if there were any comments regarding 6401 West Main Street - Market Place Business District.

Hal Inabet

Stated it is obvious this area is blighted. He asked how did this area become blighted i.e. the city has ordinances, rules, regulations and codes and someone owns it now. How does it become blighted if the city does not enforce the codes. He sees it on the taxpayer having to make repairs. He recommends putting pressure on the owners.

Rick Brown

This is another set of businesses that a person is not allowed to do certain things on his own because you have to use certain people in Belleville i.e. the city's electricians, plumbers. This could be changed if the city would allow the owner to do work on their own property.

Public Hearing Closed: 7:09 PM

PUBLIC PARTICIPATION

Michael Hagberg

Stated he is very happy to see the business agreement for 6401 West Main has been drafted by lawyers and written very clear.

Rick Brown

He is here tonight and it doesn't have anything to do with the aldermen, city treasurer or the city clerk. He is here because there is a rouge employee in the city. Bob Sabo told Brown and Alderman White at a meeting that he went to City Attorney Hoerner and Assistant City Attorney Flynn and was advised he could reinterpret the ordinance regarding inspections i.e if you have a son or daughter that is serving overseas for four tours and comes home you have to get an inspection and pay \$60 and \$50 to add to the permit; if you adopt a child \$50, if an elderly parent moves in one must get an inspection. Did he do this on his own, did the Mayor tell him to do it and did the city attorneys okay. The inspection process is intrusive. This is illegal and unconstitutional. He requested under new business as to who gave authority to Sabo.

Cayla Adams

Filed a request to have a peace march which was taken off of the agenda. Ms. Adams stated she and people in her age group would like participate and have a chance to peacefully do what is right and have equality and come together. Mayor Eckert stated someone tried to get a hold of her and would like to meet with her

and get details and also requested to have an adult present. Mayor Eckert stated what is going on in the world there will need to have ample police.

Stewart Lannert

He read in the news-paper the \$200k final payment to centennial park to the city's political ally. Calhoun paid \$150k for the old angler's, made no improvements. A few years later the city purchased for \$1,000,000. He went out to the Shrine and there a lot of dirt moved. There is no sign of a foundation. Anytime someone wants to unload something they come to Belleville i.e. Meredith Home \$500k; Bel-Air Bowl \$200k which is located in the wrong place; Bank of Belleville was converted to the Police Station. Scott Schmezel is a poor choice because his tavern gets more police calls than any other tavern in Belleville.

Kathy Draper

First, regarding Rick Brown's comments about the ordinances; she thinks it is good to have the ordinances i.e. electrician. Secondly, the occupancy ordinance is a good. Regarding Stewart's comments about the park...if she had to live across from Stewart she would be complaining. There is a community garden on the back side of Bicentennial Park.

Rose Wilson

Regarding the peace march. She thinks as citizens of Belleville everyone should be thankful for police protection. She can't imagine calling 911 and being placed on hold.

PRESENTATIONS, RECOGNITIONS & APPOINTMENTS

Alderman Seibert made a motion seconded by Alderman Kinsella to approve the following appointments:

- Ashley Pollock to serve a 1 year term on the Historic Preservation Commission.
- Keith Owens to serve a 1 year term on the Historic Preservation Commission.

Members voting aye on roll call: Hazel, Kinsella, Pusa, Buettner, Randle, Tyler, Ovian, Silsby, Dintelman, Seibert, White, Galetti, Elmore, Wigginton and Musgrove. (15)

Alderman Hazel made a motion seconded by Alderman Pusa to appointment of Scott Schmelzel, Downtown Belleville Business Owner and Current President of Belleville Main Street to serve on the Township Transition Task Force.

Members voting aye on roll call: Hazel, Kinsella, Pusa, Buettner, Randle, Tyler, Ovian, Silsby, Dintelman, Seibert, White, Galetti, Elmore, Wigginton and Musgrove. (15)

APPROVAL OF MINUTES

Alderman Wigginton made a motion seconded by Alderman Elmore to approve to accept and file the minutes of July 5, 2016.

All members voted aye.

CLAIMS, PAYROLL, AND DISBURSEMENTS

Alderman Elmore made a Motion seconded by Alderman Ovian to approve claims and disbursements in the amount of **\$5,892,250.56** and payroll in the amount of **\$892,317.21**.

Members voting aye on roll call: Hazel, Kinsella, Pusa, Buettner, Randle, Tyler, Ovian, Silsby, Dintelman, Seibert, White, Galetti, Elmore, Wigginton and Musgrove. (15)

REPORTS

None.

ORAL REPORTS

STREETS AND GRADES COMMITTEE

Alderman Seibert made a motion seconded by Alderman Dintelman to approve the following:

- Revised MFT requests
- 2016 Annual Service Agreement with SCI Engineering, Inc

Members voting aye on roll call: Hazel, Kinsella, Pusa, Buettner, Randle, Tyler, Ovia, Silsby, Dintelman, Seibert, White, Galetti, Elmore, Wigginton and Musgrove. (15)

ADMINISTRATION

Alderman Pusa made a motion seconded by Alderman Hazel to approve Union musician, Doug Phillips to perform as a solo singer, guitar player at the Downtown Belleville outside location of 227 East Main Street on Thursday, July 21st from 6:00 PM - 10:00 PM. Date was coordinated with the Parks Department and Tavern on Main.

All members voted aye.

Discussion...

Assistant Economic Development Director, Eric Schauster, advised several years ago in redirecting Tower Plaza Drive; the city bought property and moved right of way and then Mr. Gleanzer purchased and the paperwork was incorrect. This is cleaning up and transferring the property to the proper owners with no money being exchanged.

Alderman Kinsella made a motion seconded by Alderman White to approve Memorandum of Understanding with St. Clair County Transit District and Larry Glaenzer for property transfers associated with SCCTD bike trail, and authorizing the Mayor to take such actions as necessary to complete the transaction contemplated therein.

Members voting aye on roll call: Hazel, Kinsella, Pusa, Buettner, Randle, Tyler, Ovia, Silsby, Dintelman, Seibert, White, Galetti, Elmore, Wigginton and Musgrove. (15)

FINANCE COMMITTEE

Overview...

Mayor Eckert advised there has been a chain of events...the fire department employees received raises when other unions did not during the recession. During this time the firemen's salaries have surpassed the upper three.

Alderman Silsby made a motion seconded by Alderman Hazel to increase the hourly wage of 3 Fire Chief Officers by an additional \$1.75 each of the next three years which would increase salaries by \$3,640 per year over the 3-year term, effective August 1, 2016.

Members voting aye on roll call: Hazel, Kinsella, Pusa, Buettner, Randle, Ovian, Silsby, Dintelman, Seibert, White, Galetti, Elmore, Wigginton and Musgrove. (14)

Member abstaining on roll call: Tyler. (1)

Alderman Silsby made a motion seconded by Alderman Seibert to approve the budget amendments as recommended by the Finance Director.

Members voting aye on roll call: Hazel, Kinsella, Pusa, Buettner, Randle, Tyler, Ovian, Silsby, Dintelman, Seibert, White, Galetti, Elmore, Wigginton and Musgrove. (15)

PLANNING COMMISSION

Alderman Wigginton made a motion seconded by Alderman White to approve Fresenius Dialysis Center (6525 West Main Street): Site Plan, Landscape Plan and Architectural Elevations.

Members voting aye on roll call: Hazel, Kinsella, Pusa, Buettner, Randle, Tyler, Ovian, Silsby, Dintelman, Seibert, White, Galetti, Elmore, Wigginton and Musgrove. (15)

Alderman White made a motion seconded by Alderman Dintelman to approve Parkway West (07-25.0-200- 022/Frank Scott Parkway West): Preliminary Plat, Phase 1.

Members voting aye on roll call: Hazel, Kinsella, Pusa, Buettner, Randle, Tyler, Ovian, Silsby, Dintelman, Seibert, White, Galetti, Elmore, Wigginton and Musgrove. (15)

ORDINANCE AND LEGAL COMMITTEE

Overview...

Treasurer Hardt reviewed the language changes i.e. 100 cubic feet to 100 gallons.

Alderman Wigginton made a motion seconded by Alderman Elmore to approve an ordinance amending Chapter 38 (Sewer Code) Article 4 (User Charges) of the revised Code of Ordinance of Belleville, Illinois, as amending portions of sections thereof.

Discussion...

Alderman Tyler this is being done because they are measuring water differently and not an increase; Treasurer Hardt stated no fee increase.

Members voting aye on roll call: Hazel, Kinsella, Pusa, Buettner, Randle, Tyler, Ovian, Silsby, Dintelman, Seibert, White, Galetti, Elmore, Wigginton and Musgrove. (15)

COMMUNICATIONS

Alderman Tyler made a motion seconded by Alderman Elmore to approve the below communications:

Request from Belleville Area Humane Society to hold their 3rd Annual Halloween parade on 10/30/16 at 1:00 p.m. The parade will start at the city owned lot at 9th and West Main and will proceed east on West Main towards the fountain ending at 1st and West Main. Following the parade West Main from the cross walk entrance to West Main Street to 2nd Street and also 1st Street from A Street to Washington will be closed. There will be a social gathering from 1:00 p.m. – 3:00 p.m. The event will include costume contests for dogs and their owners with family friendly music. Request is also for use of 20 barricades and 20

cones from the Street Department to close the side streets. Request is for no parking signs along the parade route on the morning until after the duration of the parade.

Request from Belleville Area Rose Society to hold a yard sale on Saturday, August 20th to benefit the rose garden at 11th and West Main. Hours will be 7:00 AM - 1:00 PM.

All members voted aye.

RESOLUTIONS

Alderman Silsby made a motion seconded by Alderman Pusa to read Resolutions 3271 and 3272 by title only and as a group.

All members voted aye.

Alderman Silsby made a motion seconded by Alderman Pusa to approve the following resolutions:

RESOLUTION 3271-2016

A resolution requesting permission from IDOT to close Route 158 at Frank Scott Parkway for the Get Up & Go Biathlon on August 7, 2016.

RESOLUTION 3272-2016

A Resolution amending the annual budget of the City of Belleville, Illinois for the fiscal year beginning on the first day of May 2016 and ending on the 30th day of April, 2017.

Members voting aye on roll call: Hazel, Kinsella, Pusa, Buettner, Randle, Tyler, Ovia, Silsby, Dintelman, Seibert, White, Galetti, Elmore, Wigginton and Musgrove. (15)

ORDINANCES

Alderman Silsby made a motion seconded by Alderman Seibert to read Ordinance 7969-2016 and 7970-2016 by title only.

All members voted aye.

Alderman Silsby made a motion seconded by Alderman Seibert to approve the following ordinance:

ORDINANCE 7969-2016

An Ordinance of the City Council of the City of Belleville, Illinois, Adopting a Business District Plan relating to an area within the City; making findings of fact with respect to such area; designating and establishing a Business District for such area pursuant to the Business District Development and Redevelopment law; authorizing the imposition and collection of a sales tax within such Business District; providing for further authority; establishing an effective date and other related matters.

ORDINANCE 7970-2016

An Ordinance amending Chapter 38 (Sewer Code) Article 4 (User Charges) of the revised Code of Ordinance of Belleville, Illinois, as amending portions of sections thereof.

Members voting aye on roll call: Hazel, Kinsella, Pusa, Buettner, Randle, Tyler, Ovian, Silsby, Dintelman, Seibert, White, Galetti, Elmore, Wigginton and Musgrove. (15)

UNFINISHED BUSINESS

ECONOMIC DEVELOPMENT/ANNEXATION COMMITTEE

Alderman Wigginton made a motion seconded by Alderman Kinsella to approve a redevelopment agreement with Sonomacap RE Fund II, LLC for the 6401 West Main St. Marketplace Redevelopment Project.

Discussion...

JULY 18, 2016

Alderman Buettner asked what will be going in; Mr. Hill stated the negotiations/escrow will be wrapped up by the end of July. Alderman Buettner asked if there will be retail; Mr. Hill stated there will be retail.

Members voting aye on roll call: Hazel, Kinsella, Pusa, Buettner, Randle, Tyler, Ovian, Silsby, Dintelman, Seibert, White, Galetti, Elmore, Wigginton and Musgrove. (15)

Alderman Galetti asked if there were concerns from public participation regarding occupancy; Mayor Eckert stated the city attorney and staff have been reviewing comments and questions raised.

City Attorney Hoerner stated if there is a change in occupancy it requires a new occupancy; Mayor Eckert asked Director of Health and Housing, Bob Sabo, if this is a full inspection; Mr. Sabo stated yes.

Alderman Tyler asked if someone has a baby is there a inspection required; Mr. Sabo stated they use discretion.

City Attorney Hoerner stated the issues can be addressed but must go through the process. Mayor Eckert stated questions should go through Health and Housing and then Ordinance and Legal.

Alderman White stated he attended the meeting with Sabo and Brown and there are interpretation questions. Alderman White stated they are working for a solution but will not change overnight.

MISCELLANEOUS & NEW BUSINESS

Alderman Seibert made a motion seconded by Alderman Pusa to approve Motor Fuel Claims in the Amount of **\$14,315.33**.

Members voting aye on roll call: Hazel, Kinsella, Pusa, Buettner, Randle, Tyler, Ovian, Silsby, Dintelman, Seibert, White, Galetti, Elmore, Wigginton and Musgrove. (15)

EXECUTIVE SESSION

None.

ADJOURNMENT

Alderman Galetti made a motion seconded by Alderman Ovian to adjourn at 7:55 pm.

All members voted aye.

Dallas B. Cook, City Clerk

Unapproved

**CITY OF BELLEVILLE PAYMENT SUMMARY
COUNCIL MEETING - AUGUST 1, 2016**

GENERAL FUND

00 - Revenue	\$10,886.61
50 - Administration	\$132,918.72
51 - Police	\$126,385.25
52 - Fire	\$91,616.31
53 - Streets	\$31,709.72
54 - Parks	\$23,235.94
55 - Cemetery	\$2,795.00
56 - Hlth/Sanitation	\$33,862.61
60 - Legal	\$429.75
61 - Health & Housing	\$14,077.70
62 - Economic Planning & Dev	\$3,906.31
82 - Mayor	\$3,759.88
83 - Finance	\$3,412.60
84 - Human Resources	\$1,275.25
85 - Clerk	\$3,950.61
86 - Treasurer	\$3,729.78
87 - Maintenance	\$21,517.40
88 - Engineering	\$3,457.72
GF TOTAL	<u>\$512,927.16</u>

SEWER OPERATIONS

75 - Collections	\$31,078.39
77 - Lines	\$25,465.79
78 - Plant	\$93,014.49
SEWER TOTAL	<u>\$149,558.67</u>

03 - Insurance Fund	\$323,577.02
04 - Library	\$37,249.24
07 - Park/Rec	\$9,765.40
13 - Motor Fuel Tax Fund	\$5,598.03
15 - Tort Liability Fund	\$1,800.00
18 - Walnut Hill Future Care	\$144.10
30 - SSA	\$392.33
38 - TIF 3	\$70,615.51
44 - Belleville Illinois Tourism	\$700.00
45 - 2015 PD Proj. Construction Fund	\$4,216.88
54 - TIF 12 Sherman St	\$39,997.87
71 - Police Trust	\$84.54
72 - NARCOTICS	\$11,801.19

ALL FUNDS TOTAL	<u><u>\$1,168,427.94</u></u>
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VENDOR #	NAME	DEPT.	AMOUNT
=====			
01	GENERAL FUND		
	ADMINISTRATION		
4902	AT & T	01-50	193.95
551	ILLINOIS AMERICAN WATER	01-50	10,257.45
	**TOTAL ADMINISTRATION		10,451.40
	PARKS DEPARTMENT		
4902	AT & T	01-54	70.58
551	ILLINOIS AMERICAN WATER	01-54	2,321.38
	**TOTAL PARKS DEPARTMENT		2,391.96
01	GENERAL FUND	GRAND TOTAL	12,843.36

VENDOR #	NAME	DEPT.	AMOUNT
=====			
04	LIBRARY		
1183	FIRE APPLIANCE, INC	04-00	50.00
1392	O'FALLON PUBLIC LIBRARY	04-00	38.97
402	EGYPTIAN STATIONERS, INC.	04-00	45.44
4989	MINTON ENTERPRISES INC	04-00	90.00
5385	INGRAM LIBRARY SERVICES	04-00	1,746.19
551	ILLINOIS AMERICAN WATER	04-00	51.72
6651	PETTY CASH-LIBRARY	04-00	125.20
7393	BREESE PUBLIC LIBRARY	04-00	24.95
8092	DA-COM CORPORATION	04-00	199.21
AD025	ADOBE SYSTEMS INCORPORATED	04-00	1,259.64
AN006	ANDERSON PEST SOLUTIONS	04-00	220.00
AT019	ATIS ELEVATOR INSPECTIONS, LLC	04-00	165.00
BO052	BOOPSIE, INC	04-00	4,945.00
CE018	GALE/CENGAGE LEARNING	04-00	3,476.66
CH030	CHARTER COMMUNICATIONS	04-00	100.76
CO152	CONNECTED, LLC	04-00	480.00
DA028	DA-COM CORPORATION	04-00	364.00
GO035	GOLDEN IMAGES LLC	04-00	340.48
IL052	ILLINOIS OFFICE OF STATE FIRE MAR	04-00	125.00
PA076	PAYMENT SERVICE NETWORK, INC	04-00	69.70
RA033	RADIO ACCOUNTING SERVICE	04-00	400.00
ST177	STEELEVILLE AREA PUBLIC LIBRARY D	04-00CT	5.00
TO026	TODAY'S BUSINESS SOLUTIONS INC	04-00	419.17
US015	US SIGNAL COMPANY, LLC	04-00	3,861.72
WO018	MY HERITAGE (USA) INC	04-00	1,200.00
	**TOTAL		19,803.81
04	LIBRARY	GRAND TOTAL	19,803.81

VENDOR #	NAME	DEPT.	AMOUNT
21 SEWER OPERATION & MAINTENANCE			
	SEWER PLANT		
4902	AT & T	21-78	83.61
551	ILLINOIS AMERICAN WATER	21-78	220.81
	**TOTAL SEWER PLANT		304.42
	21 SEWER OPERATION & MAINTENANCE	GRAND TOTAL	304.42

VENDOR #	NAME	DEPT.	AMOUNT
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30 SPECIAL SERVICE AREA

551	ILLINOIS AMERICAN WATER	30-00	20.42
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	**TOTAL		20.42
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	30 SPECIAL SERVICE AREA	GRAND TOTAL	20.42
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	GRAND TOTAL FOR ALL FUNDS:		32,972.01
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	TOTAL FOR REGULAR CHECKS:		32,313.87
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	TOTAL FOR DIRECT PAY VENDORS:		658.14
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VENDOR #	NAME	DEPT.	AMOUNT
01 GENERAL FUND			
2163	ESTATE OF BARNEY WUEBBELS	01-00	253.37
AZ002	AZAVAR AUDIT SOLUTIONS	01-00	10,460.74
CM004	CMC ELECTRIC, INC	01-00	50.00
DE069	DEFENDER SECURITY COMPANY	01-00	15.00
HU066	HURST, AMANDA	01-00	10.00
OW006	OWENS, DENNIS	01-00	20.00
PO025	POLLOCK MARY	01-00	15.00
SC117	SCHUERMANN, BENJAMIN	01-00	37.50
SC133	SCHAEFER, RYAN	01-00	25.00
**TOTAL			10,886.61
ADMINISTRATION			
2102	AMEREN ILLINOIS	01-50	60,013.43
4902	AT & T	01-50	168.86
551	ILLINOIS AMERICAN WATER	01-50	818.67
5987	ILLINOIS STATE POLICE, DIV OF ADM	01-50	89.25
842	RADIOSHACK	01-50	73.96
AD022	ADVANTICA	01-50	713.62
AT010	AT & T LONG DISTANCE	01-50	13.21
CD003	SHRED-IT USA	01-50	364.77
CI008	CITY OF BELLEVILLE	01-50	39,404.02
DE064	ADVANTICA	01-50	116.46
ES002	ADVANTICA	01-50	5,013.72
GI013	GILMORE & BELL PC	01-50	4,500.00
OF004	OFFICE DEPOT	01-50	20.98
ST162	STANDARD INSURANCE CO	01-50	502.95
WA069	WALZ LABEL AND MAILING SYSTEMS	01-50	181.52
WI097	WINDSTREAM COMMUNICATIONS	01-50	10,417.93
WI122	WINDSTREAM (PAETEC)	01-50	53.97
**TOTAL ADMINISTRATION			122,467.32
POLICE DEPARTMENT			
3430	FIRESTONE CAR CENTER	01-51	308.05
3916	VOGT OIL CO., INC.	01-51	7,585.79
393	DUTCH HOLLOW JANITORIAL SUPPLIES	01-51	110.68
402	EGYPTIAN STATIONERS, INC.	01-51	199.58
657	LEON UNIFORM COMPANY, INC.	01-51	2,040.96
7103	WAL-MART	01-51	3.52
7302	THOMSON REUTERS - WEST	01-51	160.78
842	RADIOSHACK	01-51	3.99
926	SECRETARY OF STATE	01-51	707.00
AD022	ADVANTICA	01-51	1,079.98
BE140	BELLEVILLE NEWS-DEMOCRAT	01-51	52.00
CI008	CITY OF BELLEVILLE	01-51	103,462.80
ES002	ADVANTICA	01-51	7,595.72
FA026	FACTORY MOTOR PARTS CO	01-51	363.51
HA006	HARDEE'S RESTAURANT INC	01-51	396.94
KO029	KOEBBE, PATRICK	01-51	84.01

VENDOR #	NAME	DEPT.	AMOUNT
01 GENERAL FUND			
POLICE DEPARTMENT			
ME034	MERTZ FORD MILLSTADT	01-51	80.90
OF004	OFFICE DEPOT	01-51	148.39
OR001	O'REILLY AUTO PARTS	01-51	84.01
RA036	RAY, DAVID	01-51	71.30
RE058	REGIONS BANK	01-51	709.64
ST162	STANDARD INSURANCE CO	01-51	592.25
VA035	VAN'S YAMAHA/POLARIS	01-51	543.45
**TOTAL POLICE DEPARTMENT			126,385.25
FIRE DEPARTMENT			
182	BANNER FIRE EQUIPMENT INC	01-52	1,963.46
2244	SWITZER FOOD & SUPPLIES	01-52	47.50
2435	GATEWAY INDUSTRIAL POWER	01-52	802.05
277	CAMPER EXCHANGE, INC.	01-52	18.60
3445	DAVE SCHMIDT TRUCK SERVICE	01-52	6,659.66
3916	VOGT OIL CO., INC.	01-52	748.91
4902	AT & T	01-52	153.34
7103	WAL-MART	01-52	268.46
726	CLEAN UNIFORM COMPANY	01-52	163.92
834	QUALITY RENTAL CENTER	01-52	191.25
AD022	ADVANTICA	01-52	734.24
BO060	BOBKAT PAGERS	01-52	2,703.75
CD003	SHRED-IT USA	01-52	51.31
CH030	CHARTER COMMUNICATIONS	01-52	80.00
CI008	CITY OF BELLEVILLE	01-52	68,462.66
ES002	ADVANTICA	01-52	5,168.44
EX008	EXIGEN, LLC	01-52	384.45
FA017	FABRIZIO, JEFFREY	01-52	30.81
ME077	MEDSTAR AMBULANCE, INC	01-52	1,200.00
MI009	MIDWEST INDUSTRIAL SUPPLIES & SER	01-52	1,200.00
ON013	126 UNIT ACTIVITY AND MORALE FUND	01-52	25.00
RJ001	R J KOOL CO	01-52	115.33
ST162	STANDARD INSURANCE CO	01-52	373.75
UP000	UPS STORE, THE	01-52	10.20
VR002	VRIESWYK, FRED	01-52	26.02
WO026	WOLFMEIER, ERIC	01-52	33.20
**TOTAL FIRE DEPARTMENT			91,616.31
STREETS			
1135	WISE EL SANTO COMPANY	01-53	652.88
2169	HUELSMANN DISTRIBUTORS	01-53	48.99
267	BUILDING PRODUCTS CORP.	01-53	365.80
277	CAMPER EXCHANGE, INC.	01-53	144.70
3430	FIRESTONE CAR CENTER	01-53	503.76
3445	DAVE SCHMIDT TRUCK SERVICE	01-53	295.97
3916	VOGT OIL CO., INC.	01-53	47.26
393	DUTCH HOLLOW JANITORIAL SUPPLIES	01-53	595.82

VENDOR #	NAME	DEPT.	AMOUNT
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01 GENERAL FUND

STREETS			
3965	NEUMAYER EQUIPMENT CO INC	01-53	263.18
413	ERB TURF EQUIPMENT, INC.	01-53	1,779.21
4178	UPCHURCH READY MIX CONCRETE CO	01-53	1,536.00
5575	PRAXAIR DISTRIBUTION, INC.	01-53	139.89
7141	AL'S AUTOMOTIVE SUPPLY, INC.	01-53	158.33
AD002	ADVANCE AUTO PARTS	01-53	73.59
AD022	ADVANTICA	01-53	210.72
BI028	BI-COUNTY SMALL ENGINE CENTER	01-53	330.70
CD003	SHRED-IT USA	01-53	42.80
CH030	CHARTER COMMUNICATIONS	01-53	107.38
CI008	CITY OF BELLEVILLE	01-53	20,952.92
ES002	ADVANTICA	01-53	1,506.00
FA002	FASTENAL COMPANY	01-53	11.31
LU004	LUBY EQUIPMENT SERVICES	01-53	48.85
PL000	PLAZA AUTO PARTS	01-53	700.07
ST043	ST LOUIS COMPOSTING INC	01-53	150.00
ST162	STANDARD INSURANCE CO	01-53	115.00
WA066	WARNING LITES OF SOUTHERN ILLINOI	01-53	164.85
WE022	WEIR CHEVROLET-OLDSMOBILE-BUICK	01-53	763.74

***TOTAL STREETS 31,709.72

PARKS DEPARTMENT			
1473	MARTIN GLASS COMPANY	01-54	511.66
194	BEELMAN LOGISTICS LLC	01-54	576.40
2102	AMEREN ILLINOIS	01-54	5,619.76
2149	KNIPP ROOFING & SIDING, INC.	01-54	3,600.00
2192	SHERWIN - WILLIAMS CO.	01-54	106.46
393	DUTCH HOLLOW JANITORIAL SUPPLIES	01-54	166.71
4902	AT & T	01-54	166.13
515	HOME-BRITE ACE HARDWARE	01-54	128.90
551	ILLINOIS AMERICAN WATER	01-54	223.22
5575	PRAXAIR DISTRIBUTION, INC.	01-54	26.69
834	QUALITY RENTAL CENTER	01-54	123.95
AD022	ADVANTICA	01-54	73.58
AT010	AT & T LONG DISTANCE	01-54	0.20
CH030	CHARTER COMMUNICATIONS	01-54	14.77
CI008	CITY OF BELLEVILLE	01-54	6,182.76
DI036	DISCOVERY	01-54	340.00
ES002	ADVANTICA	01-54	514.89
FA002	FASTENAL COMPANY	01-54	169.35
JO048	JOHNNY ON THE SPOT 347	01-54	430.00
MT001	MTI DISTRIBUTING INC	01-54	1,331.14
OR001	O'REILLY AUTO PARTS	01-54	86.65
ST043	ST LOUIS COMPOSTING INC	01-54	180.00
ST162	STANDARD INSURANCE CO	01-54	40.25
SU032	SUNBELT RENTALS, INC	01-54	132.25
UN027	UNIFIRST CORPORATION	01-54	98.26

***TOTAL PARKS DEPARTMENT 20,843.98

VENDOR #	NAME	DEPT.	AMOUNT
01 GENERAL FUND			
PARKS DEPARTMENT			
CEMETERY DEPARTMENT			
2244	SWITZER FOOD & SUPPLIES	01-55	112.85
3916	VOGT OIL CO., INC.	01-55	890.85
AD022	ADVANTICA	01-55	16.07
CI008	CITY OF BELLEVILLE	01-55	1,126.60
DE028	DEPT OF FINANCIAL & PROFESSIONAL	01-55AT	150.00
ES002	ADVANTICA	01-55	116.46
MI009	MIDWEST INDUSTRIAL SUPPLIES & SER	01-55	140.00
PL000	PLAZA AUTO PARTS	01-55	230.67
ST162	STANDARD INSURANCE CO	01-55	11.50
**TOTAL CEMETERY DEPARTMENT			2,795.00
HEALTH & SANITATION			
1316	DOWNING SALES & SERVICE, INC	01-56	966.76
3445	DAVE SCHMIDT TRUCK SERVICE	01-56	132.08
3916	VOGT OIL CO., INC.	01-56	12,230.56
393	DUTCH HOLLOW JANITORIAL SUPPLIES	01-56	116.69
515	HOME-BRITE ACE HARDWARE	01-56	29.54
AD022	ADVANTICA	01-56	207.95
CI008	CITY OF BELLEVILLE	01-56	16,247.86
DE018	DELTA GASES	01-56	305.06
ES002	ADVANTICA	01-56	1,466.67
G0005	GOODALL TRUCK TESTING	01-56	49.00
RE072	REPUBLIC SERVICES RECYCLING-SOUTH	01-56	1,710.40
ST162	STANDARD INSURANCE CO	01-56	97.75
UN027	UNIFIRST CORPORATION	01-56	302.29
**TOTAL HEALTH & SANITATION			33,862.61
LEGAL DEPARTMENT			
6617	FLYNN, GUYMON & GARAVALLIA	01-60	424.00
ST162	STANDARD INSURANCE CO	01-60	5.75
**TOTAL LEGAL DEPARTMENT			429.75
HEALTH & HOUSING			
3119	COMPUTYPE IT SOLUTIONS	01-61	29.00
3916	VOGT OIL CO., INC.	01-61	414.14
402	EGYPTIAN STATIONERS, INC.	01-61	48.67
696	MECKFESSEL TIRE CO.	01-61	405.72
7632	PATTERSON AUTOMOTIVE	01-61	791.75
7911	PROFESSIONAL TITLE INS & ESCROW	01-61	75.00
903	W A SCHICKEDANZ AGENCY, INC.	01-61	60.00
926	SECRETARY OF STATE	01-61	20.00
AD022	ADVANTICA	01-61	122.35
CI008	CITY OF BELLEVILLE	01-61	11,120.80
EH001	EHRET, MARK	01-61	53.48
ES002	ADVANTICA	01-61	867.79

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VENDOR #	NAME	DEPT.	AMOUNT
=====			
01 GENERAL FUND			
HEALTH & HOUSING			
ST162	STANDARD INSURANCE CO	01-61	69.00
	**TOTAL HEALTH & HOUSING		14,077.70
PLANNING & ECONOMIC DEVELOPMENT			
AD022	ADVANTICA	01-62	34.02
CI008	CITY OF BELLEVILLE	01-62	3,592.29
ES002	ADVANTICA	01-62	237.75
ON013	126 UNIT ACTIVITY AND MORALE FUND	01-62	25.00
ST162	STANDARD INSURANCE CO	01-62	17.25
	**TOTAL PLANNING & ECONOMIC DEVELOPMENT		3,906.31
MAYOR			
3916	VOGT OIL CO., INC.	01-82	55.59
AD022	ADVANTICA	01-82	40.12
CI008	CITY OF BELLEVILLE	01-82	3,366.26
ES002	ADVANTICA	01-82	280.66
ST162	STANDARD INSURANCE CO	01-82	17.25
	**TOTAL MAYOR		3,759.88
FINANCE			
AD022	ADVANTICA	01-83	32.77
CI008	CITY OF BELLEVILLE	01-83	2,887.33
ES002	ADVANTICA	01-83	233.27
RE058	REGIONS BANK	01-83	241.98
ST162	STANDARD INSURANCE CO	01-83	17.25
	**TOTAL FINANCE		3,412.60
HUMAN RESOURCES/COMMUNITY DEV			
AD022	ADVANTICA	01-84	10.72
CD003	SHRED-IT USA	01-84	51.31
CI008	CITY OF BELLEVILLE	01-84	1,126.60
ES002	ADVANTICA	01-84	75.12
ST162	STANDARD INSURANCE CO	01-84	11.50
	**TOTAL HUMAN RESOURCES/COMMUNITY DEV		1,275.25
CLERKS			
AD022	ADVANTICA	01-85	32.77
CI008	CITY OF BELLEVILLE	01-85	3,556.82
ES002	ADVANTICA	01-85	233.27
FR042	FREEBURG PRINTING & PUBLISHING, I	01-85	99.00
ST162	STANDARD INSURANCE CO	01-85	28.75
	**TOTAL CLERKS		3,950.61

VENDOR #	NAME	DEPT.	AMOUNT
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01 GENERAL FUND

CLERKS
TREASURER

AD022	ADVANTICA	01-86	33.45
CI008	CITY OF BELLEVILLE	01-86	2,809.73
ES002	ADVANTICA	01-86	238.01
HA073	HARDT, DEAN	01-86	631.34
ST162	STANDARD INSURANCE CO	01-86	17.25

**TOTAL TREASURER 3,729.78

MAINTENANCE

1117	WEISSENBORN BOAT & LAWN EQUIPMENT	01-87.	4.50
3916	VOGT OIL CO., INC.	01-87	311.04
4356	HONEYWELL INTERNATIONAL INC	01-87	4,485.00
515	HOME-BRITE ACE HARDWARE	01-87	11.01
5425	METRO LOCK & SECURITY INC	01-87	382.50
726	CLEAN UNIFORM COMPANY	01-87	165.27
782	OVERHEAD DOOR COMPANY OF ST. LOUI	01-87	1,714.05
852	RED'S SEWER SERVICE	01-87	125.00
AD022	ADVANTICA	01-87	78.88
BE056	BEL-O PEST SOLUTIONS	01-87	180.00
BI026	BI-STATE GLASS COATINGS & WINDOW	01-87	2,498.00
CH030	CHARTER COMMUNICATIONS	01-87	79.99
CI008	CITY OF BELLEVILLE	01-87	8,014.32
DA077	DAVE'S UPHOLSTERY	01-87	200.00
ES002	ADVANTICA	01-87	551.84
ST162	STANDARD INSURANCE CO	01-87	46.00
TE006	TECH ELECTRONICS	01-87	2,670.00

**TOTAL MAINTENANCE 21,517.40

ENGINEERING

3916	VOGT OIL CO., INC.	01-88	211.84
AB006	ABSOPURE WATER CO	01-88	61.00
AD022	ADVANTICA	01-88	40.12
CI008	CITY OF BELLEVILLE	01-88	2,809.73
ES002	ADVANTICA	01-88	280.66
GR033	GREGOWICZ, TIM	01-88	37.12
ST162	STANDARD INSURANCE CO	01-88	17.25

**TOTAL ENGINEERING 3,457.72

01 GENERAL FUND GRAND TOTAL 500,083.80

VENDOR #	NAME	DEPT.	AMOUNT
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03 INSURANCE FUND

IN033	IPMG	03-00	245,858.19
LD000	LDI INTEGRATED PHARMACY SERVICES	03-00	77,718.83
	**TOTAL		323,577.02

03 INSURANCE FUND	GRAND TOTAL	323,577.02
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VENDOR #	NAME	DEPT.	AMOUNT
=====			
04	LIBRARY		
2102	AMEREN ILLINOIS	04-00	908.83
551	ILLINOIS AMERICAN WATER	04-00	150.10
7103	WAL-MART	04-00	528.72
AD022	ADVANTICA	04-00	178.73
CI008	CITY OF BELLEVILLE	04-00	12,767.03
ES002	ADVANTICA	04-00	1,278.94
RE058	REGIONS BANK	04-00	350.00
ST162	STANDARD INSURANCE CO	04-00	132.90
WI097	WINDSTREAM COMMUNICATIONS	04-00	1,150.18
	**TOTAL		17,445.43

04	LIBRARY	GRAND TOTAL	17,445.43

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VENDOR #	NAME	DEPT.	AMOUNT
07 PLAYGROUND AND RECREATION			
1199	BELLEVILLE, DEBBIE	07-00	50.00
2244	SWITZER FOOD & SUPPLIES	07-00	232.70
3119	COMPUTYPE IT SOLUTIONS	07-00	42.50
7103	WAL-MART	07-00	72.31
957	CURT SMITH SPORTING GOODS, INC.	07-00	447.00
AD022	ADVANTICA	07-00	49.53
AM036	AMERICAN BOTTLING	07-00	172.60
CD003	SHRED-IT USA	07-00	56.43
CI008	CITY OF BELLEVILLE	07-00	2,816.50
DE064	ADVANTICA	07-00	37.56
ED025	EDGAR, AMY	07-00	40.00
ES002	ADVANTICA	07-00	313.13
FI000	FIRST STUDENT, INC	07-00	1,787.75
FO038	FOSTER, STEVEN	07-00	55.00
GR072	GRAY, DAWN	07-00	35.00
HE088	HERC RENTALS INC	07-00	1,517.89
OF004	OFFICE DEPOT	07-00	88.65
PA091	PALMER, CHRIS	07-00	35.00
RE058	REGIONS BANK	07-00	1,533.70
SCI34	SCHADEGG, GREG	07-00	35.00
SI033	SIMMONS, DAWN	07-00	35.00
ST162	STANDARD INSURANCE CO	07-00	42.90
WI130	WITTER, KEITH	07-00	229.25
YS001	YSURSA, THOMAS	07-00	40.00
	**TOTAL		9,765.40

07 PLAYGROUND AND RECREATION GRAND TOTAL 9,765.40

VENDOR #	NAME	DEPT.	AMOUNT
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13 MOTOR FUEL TAX FUND

5460	SHILOH VALLEY TOWNSHIP ROAD DISTR	13-00	845.25
666	MACLAIR ASPHALT COMPANY	13-00	4,265.58
EL001	ELECTRICO, INC.	13-00	487.20

**TOTAL			5,598.03
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13 MOTOR FUEL TAX FUND	GRAND TOTAL	5,598.03
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VENDOR #	NAME	DEPT.	AMOUNT
15 TORT LIABILITY FUND			
ME037	MEURER BROTHERS, INC	15-00	1,800.00
	**TOTAL		1,800.00
	15 TORT LIABILITY FUND	GRAND TOTAL	1,800.00

VENDOR #	NAME	DEPT.	AMOUNT
18	WALNUT HILL FUTURE CARE FUND		
HF000	HF GROUP, LLC	18-00	144.10
	**TOTAL		144.10
	18 WALNUT HILL FUTURE CARE FUND	GRAND TOTAL	144.10

VENDOR #	NAME	DEPT.	AMOUNT
21 SEWER OPERATION & MAINTENANCE			
SEWER COLLECTION			
890	ST CLAIR TOWNSHIP	21-75	54.20
AD022	ADVANTICA	21-75	44.17
AM007	AMERICAN WATER	21-75	5,254.34
BE147	BEAGLE HARDWARE	21-75	244.70
CI008	CITY OF BELLEVILLE	21-75	2,816.50
ES002	ADVANTICA	21-75	313.13
IN021	INPUT TECHNOLOGY, INC	21-75	4,976.01
OF004	OFFICE DEPOT	21-75	11.12
ST013	STOOKEY TOWNSHIP	21-75	17,329.72
ST162	STANDARD INSURANCE CO	21-75	34.50
**TOTAL SEWER COLLECTION			31,078.39
SEWER LINES			
3445	DAVE SCHMIDT TRUCK SERVICE	21-77	548.88
3916	VOGT OIL CO., INC.	21-77	706.21
486	HANK'S EXCAVATING & LANDSCAPING,	21-77	6,226.01
7103	WAL-MART	21-77	10.92
AD022	ADVANTICA	21-77	84.30
CI008	CITY OF BELLEVILLE	21-77	6,061.06
CL019	C & L BACKHOE	21-77	11,071.50
ES002	ADVANTICA	21-77	590.01
ST162	STANDARD INSURANCE CO	21-77	53.30
UN027	UNIFIRST CORPORATION	21-77	113.60
**TOTAL SEWER LINES			25,465.79
SEWER PLANT			
2102	AMEREN ILLINOIS	21-78	46,382.05
214	BELLEVILLE SUPPLY COMPANY	21-78	58.97
2435	GATEWAY INDUSTRIAL POWER	21-78	135.00
272	BUSTER'S TIRE MART	21-78	18.95
277	CAMPER EXCHANGE, INC.	21-78	2,885.50
3916	VOGT OIL CO., INC.	21-78	3,565.13
413	ERB TURF EQUIPMENT, INC.	21-78	85.96
4902	AT & T	21-78	329.54
515	HOME-BRITE ACE HARDWARE	21-78	81.66
5416	AMERICAN MESSAGING	21-78	73.66
551	ILLINOIS AMERICAN WATER	21-78	1,306.55
6194	ILLINOIS ELECTRIC WORKS	21-78	880.00
7103	WAL-MART	21-78	7.04
AD022	ADVANTICA	21-78	242.27
AL041	ALL IN SHIPPING	21-78	7.49
BI028	BI-COUNTY SMALL ENGINE CENTER	21-78	298.00
CD003	SHRED-IT USA	21-78	42.80
CE031	CEDARCHEM, LLC	21-78	3,197.00
CI008	CITY OF BELLEVILLE	21-78	19,621.14
CJ001	C J GOODALL TIRE CO, INC	21-78	50.00
ES002	ADVANTICA	21-78	1,723.45

VENDOR #	NAME	DEPT.	AMOUNT
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21 SEWER OPERATION & MAINTENANCE

SEWER PLANT			
VENDOR #	NAME	DEPT.	AMOUNT
FA002	FASTENAL COMPANY	21-78	84.06
HA143	HAWKINS, INC	21-78	10,269.10
PL000	PLAZA AUTO PARTS	21-78	22.93
ST043	ST LOUIS COMPOSTING INC	21-78	50.00
ST162	STANDARD INSURANCE CO	21-78	147.70
UN027	UNIFIRST CORPORATION	21-78	52.90
WI097	WINDSTREAM COMMUNICATIONS	21-78	1,091.22
**TOTAL SEWER PLANT			92,710.07

21 SEWER OPERATION & MAINTENANCE GRAND TOTAL 149,254.25

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C L A I M S H E E T
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VENDOR #	NAME	DEPT.	AMOUNT
30	SPECIAL SERVICE AREA		
2102	AMEREN ILLINOIS	30-00	162.57
551	ILLINOIS AMERICAN WATER	30-00	209.34
	**TOTAL		371.91
	30 SPECIAL SERVICE AREA	GRAND TOTAL	371.91

VENDOR #	NAME	DEPT.	AMOUNT
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38 TIF 3 (CITY OF BELLEVILLE)

1547	THOUVENOT, WADE, & MOERCHEN INC	38-00	196.00
3443	KUHLMANN DESIGN GROUP	38-00	1,800.00
486	HANK'S EXCAVATING & LANDSCAPING,	38-00	11,144.24
4873	ILLINOIS TAX INCREMENT ASSOCIATIO	38-00	850.00
CD001	CDS OFFICE TECHNOLOGIES	38-00	520.00
EL001	ELECTRICO, INC.	38-00	1,015.11
RO002	ROEHR, ED SAFETY PRODUCTS	38-00	8,638.16
ST152	STUTZ EXCAVATING INC	38-00	46,452.00

	**TOTAL		70,615.51
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38 TIF 3 (CITY OF BELLEVILLE)	GRAND TOTAL	70,615.51
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VENDOR #	NAME	DEPT.	AMOUNT
44	BELLEVILLE ILLINOIS TOURISM		
966	ILLINOIS SOUTH TOURISM	44-00	700.00
	**TOTAL		700.00
	44 BELLEVILLE ILLINOIS TOURISM	GRAND TOTAL	700.00

VENDOR #	NAME	DEPT.	AMOUNT
45	2015 PD PROJECT CONSTRUCTION FUN		
884	ST CLAIR COUNTY RECORDER OF DEEDS	45-00	29.95
RE058	REGIONS BANK	45-00	4,186.93
	**TOTAL		4,216.88
	45 2015 PD PROJECT CONSTRUCTION FUN	GRAND TOTAL	4,216.88

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VENDOR #	NAME	DEPT.	AMOUNT
54	TIF 12 (SHERMAN STREET)		
486	HANK'S EXCAVATING & LANDSCAPING,	54-00	39,997.87
	**TOTAL		39,997.87
	54 TIF 12 (SHERMAN STREET)	GRAND TOTAL	39,997.87

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VENDOR #	NAME	DEPT.	AMOUNT
71	POLICE TRUST		
PE023	PETSMART	71-00	84.54
	**TOTAL		84.54
	71 POLICE TRUST	GRAND TOTAL	84.54

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VENDOR #	NAME	DEPT.	AMOUNT
=====			
72	NARCOTICS		
MH000	MH EQUIPMENT COMPANY	72-00	11,334.40
RO002	ROEHR, ED SAFETY PRODUCTS	72-00	360.00
SE036	SECURE-IDLE INC	72-00	106.79
	**TOTAL		----- 11,801.19
	72 NARCOTICS	GRAND TOTAL	11,801.19
	GRAND TOTAL FOR ALL FUNDS:		1,135,455.93
	TOTAL FOR REGULAR CHECKS:		1,123,731.56
	TOTAL FOR DIRECT PAY VENDORS:		11,724.37

Payroll Transfer
July 22, 2016

PAYROLL BREAKDOWN AS PER G/L DISTRIBUTION REPORT

PAYROLL ENDING DATE: **22-Jul-16**

DESCRIPTION:

01 50	ADMINISTRATION	<u>14859.22</u>
01 51	POLICE	<u>306550.62</u>
01 52	FIRE	<u>222313.77</u>
01 53	STREET	<u>53453.07</u>
01 54	PARKS	<u>24999.07</u>
01 55	CEMETERY	<u>8314.22</u>
01 56	SANITATION	<u>36216.73</u>
01 60	LEGAL	<u>6728.92</u>
01 61	HOUSING & INSPECTORS	<u>26019.90</u>
01 62	ECONOMIC DEVELOPMENT & PLANNING	<u>8357.80</u>
01 82	MAYOR	<u>6485.14</u>
01 83	FINANCE	<u>8419.27</u>
01 84	HUMAN RESOURCE	<u>5440.81</u>
01 85	CLERK	<u>7294.57</u>
01 86	TREASURER	<u>4449.38</u>
01 87	MAINTENANCE	<u>18002.31</u>
01 88	ENGINEER	<u>9358.98</u>
	TOTAL GENERAL FUND	<u>767263.78</u>
21 75	SEWER COLLECTIONS	<u>10571.21</u>
21 77	SEWER LINES	<u>15332.65</u>
21 78	SEWER PLANT	<u>53115.85</u>
	TOTAL SEWER DEPARTMENT	<u>79019.71</u>
4	LIBRARY	<u>30616.62</u>
7	RECREATION	<u>23765.37</u>
16	Employer's Portion of FICA (06-00-21500) cr	<u>37319.42</u>
	*****TOTAL PAYROLL	<u>937984.90</u>

GENERAL FUND

01

CASH

CASH IN BANK	\$ 1,772,451.85	
CASH IN BANK-CONTINENTAL MAGNA	0.00	
CASH IN BANK-RICHLAND CREEK FLOO	26,115.19	
CASH IN BANK-EPAY	0.00	
CASH IN BANK-IKE GRANT/WAGNER	0.00	
PETTY CASH	1,425.00	
HISTORICAL PRESERVATION-SAVINGS	3,072.56	
INVESTMENTS	28,537.50	
INVESTMENTS - BANK OF BELLEVILLE	52,198.34	
INVESTMENTS - RELIANCE BANK	0.00	
	<u>\$ 1,883,800.44</u>	
<u>CASH BALANCE, JUNE 1, 2016</u>		\$ 1,883,800.44

RECEIPTS

UTILITY TAX	\$ 198,404.19	
HOTEL/MOTEL TAX	9,088.33	
LIQUOR LICENSE	180.00	
BUSINESS LICENSE	955.00	
FRANCHISE FEES	25,015.00	
LIQUOR APPLICATION FEE	500.00	
BUILDING & SIGN PERMITS	10,502.00	
ELECTRICAL PERMITS	2,655.00	
ELECTRICAL LICENSE FEE	235.00	
PLUMBING PERMITS	589.00	
HVAC PERMITS	180.00	
OCCUPANCY PERMITS	11,700.00	
BUSINESS OCCUPANCY PERMITS	1,100.00	
HOUSING INSPECTION FEES	15,120.00	
CRIME FREE HOUSING	700.00	
FIRE INSPECTION FEES	5,035.00	
EXCAVATION PERMITS	370.00	
PARKING PERMITS	216.00	
STATE INCOME TAX	1,037,102.06	
SALES TAX	547,379.16	
LEASED CAR TAX	1,046.81	
TELECOMMUNICATIONS TAX	102,196.89	
PARKWAY NORTH BUS DIST SALE TAX	2,886.39	
LOCAL USE TAX	89,828.68	
HOME RULE SALES TAX	196,084.19	
COURT FINES	3,168.91	
POLICE DEPT VEHICLE DIST.	958.26	
DUI ENFORCEMENT DISTRIBUTION	441.19	
VEHICLE TOW RELEASE FEES	8,300.00	
PARKING FINES	535.00	
METER COLLECTIONS	998.12	
TRASH DISPOSAL CHARGES	241,315.58	
TRASH TOTES	500.00	
CEMETERY INCOME - BURIALS	3,600.00	
CEMETERY INCOME-SALE LOTS/GRAVES	680.00	
CEMETERY INCOME - ENDOWED CARE	120.00	
CEMETERY FOUNDATIONS & VASES	794.00	
CEMETERY INCOME-TRSF INTERMENT R	25.00	
LIEN FEES	340.00	
WEED CUTTING SERVICES	3,808.32	
OTHER SALES & SERVICES	965.00	

GENERAL FUND

01

INTEREST INCOME	762.91
RENTAL INCOME	200.00
LEASE'S-SPRINT TOWER	1,533.74
LEASE'S-OTHER	1,983.38
DONATIONS-HISTORIC PRESERVATION	0.58
REIMB. POLICE DEPARTMENT	25,349.45
REIMB. FIRE DEPARTMENT	20.00
REIMB. STREET DEPARTMENT	4,544.79
REIMB. PARKS DEPARTMENT	374.57
REIMB. HEALTH & SANITATION	3,347.77
REIMB. HEALTH & HOUSING	245.00
REIMB. MAINT. DEPT.	702.80
REIMB. POSTAGE	455.53
EPAYABLE PROCESSING INCOME	1,208.73
MISCELLANEOUS INCOME	109.00
PROCEEDS-FIXED ASSET SALES	<u>10,400.00</u>
	\$ 2,576,856.33

TOTAL RECEIPTS \$ 2,576,856.33
TOTAL CASH AVAILABLE \$ 4,460,656.77

DISBURSEMENTS

ADMINISTRATION

SALARIES - REGULAR	\$ 29,718.44
HOSPITAL INSURANCE	1,782.51
RETIREES HEALTH INSURANCE	17,743.09
ACCOUNTING SERVICE	8,200.00
OTHER PROFESSIONAL SERVICES	21,511.12
POSTAGE	594.44
TELEPHONE	6,396.32
UTILITIES	39,512.64
STREET LIGHTING	42,159.06
FEES & PERMITS	119.00
RENTALS	1,599.64
OPERATING SUPPLIES	385.69
INTEREST EXPENSE	2,973.75
INTEREST PKWY NORTH NOTES	7,423.05
INTEREST 2003 COMBINED BONDS	2,834.65
INTEREST PAYMENT 2004 BONDS	2,145.95
PROPERTY TAXES	402.92

POLICE DEPARTMENT

POLICE SALARIES-REGULAR	523,082.83
SALARIES - PART-TIME	4,193.27
SALARIES - OVERTIME	51,640.34
PAGER PAY	225.00
HOSPITAL INSURANCE	80,541.96
MAINTENANCE SERVICE - EQUIPMENT	6,409.38
MAINTENANCE SERVICE - VEHICLES	3,680.83
OTHER PROFESSIONAL SERVICES	746.62
TELEPHONE	3,457.23
PRINTING	2,799.35
DUES	90.00
TRAVEL EXPENSE	532.84
TRAINING	80.00

GENERAL FUND

01

TUITION REIMBURSEMENT	4,551.69
PUBLICATIONS	24.82
RENTALS	4,827.95
OFFICE SUPPLIES	522.82
OPERATING SUPPLIES	5,614.91
AUTOMOTIVE FUEL/OIL	14,258.97
EQUIPMENT	19,462.47
EMERGENCY SERVICES TEAM	3,400.00
METER DIVISION	505.62

FIRE DEPARTMENT

SALARIES - REGULAR	452,058.18
SALARIES - OVERTIME	40,615.66
HOSPITAL INSURANCE	52,169.61
MAINTENANCE SERVICE - EQUIPMENT	2,788.25
MAINTENANCE SERVICE - VEHICLES	6,494.76
OTHER PROFESSIONAL SERVICES	635.47
TELEPHONE	1,375.56
DUES	55.00
TRAVEL EXPENSE	7,669.15
TRAINING EXPENSE	3,125.62
TUITION REIMBURSEMENT	5,794.52
RENTALS	490.55
MAINTENANCE SUPPLIES - VEHICLE	1,085.24
OFFICE SUPPLIES	333.43
OPERATING SUPPLIES	939.69
JANITORIAL SUPPLIES	2,988.67
AUTOMOTIVE FUEL/OIL	6,313.23
EQUIPMENT	405.00

STREETS

SALARIES - REGULAR	105,190.44
SALARIES - PART TIME	9,175.00
SALARIES - OVERTIME	12,395.53
HEALTH INSURANCE	15,895.14
MAINTENANCE SERVICE - EQUIPMENT	1,198.15
MAINTENANCE SERVICE - VEHICLES	30.00
OTHER PROFESSIONAL SERVICES	1,381.98
TELEPHONE	652.33
LANDFILL FEES	150.00
RENTALS	411.88
MAINTENANCE SUPPLIES- EQUIPMENT	2,410.85
MAINTENANCE SUPPLIES - VEHICLES	1,014.22
MAINTENANCE SUPPLIES - STREETS	2,166.83
MAINTENANCE SUPPLIES-TRAFFIC CON	1,977.84
OPERATING SUPPLIES	1,081.92
AUTOMOTIVE FUEL/OIL	4,490.24

PARKS DEPARTMENT

SALARIES - REGULAR	31,276.75
SALARIES - PART TIME	18,892.39
HOSPITAL INSURANCE	5,035.24
MAINTENANCE SERVICE - BUILDING	1,537.80
MAINTENANCE SERVICE - EQUIPMENT	1,025.83
MAINTENANCE SERVICE - VEHICLES	751.17
MAINTENANCE SERVICE - GROUNDS	100.00
MAINTENANCE SERVICE - OTHER	2,175.00

GENERAL FUND

01

OTHER PROFESSIONAL SERVICES	621.00
TELEPHONE	846.37
DUES	100.00
UTILITIES	10,424.20
RENTALS	1,590.48
MAINT/SUPPLIES EQUIPMENT	1,563.04
MAINT/SUPPLIES VEHICLES	1,191.71
MAINTENANCE SUPPLIES - GROUNDS	4,041.23
MAINTENANCE SUPPLIES - OTHER	1,067.67
OPERATING SUPPLIES	2,495.73
SMALL TOOLS	299.99
JANITORIAL SUPPLIES	267.02
AUTOMOTIVE FUEL/OIL	3,324.02

CEMETERY DEPARTMENT

SALARIES - REGULAR	10,607.32
SALARIES - PART TIME	4,640.00
SALARIES - OVERTIME	2,850.29
HOSPITAL INSURANCE	1,062.65
MAINTENANCE SERVICE - EQUIPMENT	2,394.00
OTHER PROFESSIONAL SERVICES	27.99
TELEPHONE	146.17
RENTALS	23.95
MAINTENANCE SUPPLIES - EQUIPMENT	160.45
MAINTENANCE SUPPLIES - GROUNDS	311.64
OPERATING SUPPLIES	766.39
AUTOMOTIVE FUEL/OIL	2,451.77

HEALTH & SANITATION

SALARIES - REGULAR	71,237.04
SALARIES - PART TIME	264.00
SALARIES - OVERTIME	8,578.09
HOSPITAL INSURANCE	10,328.35
MAINTENANCE SERVICE - BUILDING	439.80
MAINTENANCE SERVICE - VEHICLES	15,408.09
OTHER PROFESSIONAL SERVICES	13,494.83
TELEPHONE	420.79
LANDFILL FEES	96,475.49
FEES & PERMITS	683.00
MAINTENANCE SUPPLIES - VEHICLE	6,263.74
OPERATING SUPPLIES	2,198.47
AUTOMOTIVE FUEL/OIL	10,535.06

POLICE & FIRE COMM.
LEGAL DEPARTMENT

SALARIES - REGULAR	13,457.84
HOSPITAL INSURANCE	5.75
OTHER PROFESSIONAL SERVICES	20.00
PUBLISHING	2,914.68
PUBLICATIONS	338.99

HEALTH & HOUSING

SALARIES - REGULAR	48,459.65
SALARIES - PART TIME	4,222.15
HOSPITAL INSURANCE	8,829.18
MAINTENANCE SERVICE - VEHICLES	1,081.81
OTHER PROFESSIONAL SERVICES	1,400.00

GENERAL FUND

01

TELEPHONE 466.30
TRAVEL EXPENSE 145.22
FEES & PERMITS 146.25
RENTAL 374.26
OFFICE SUPPLIES 50.97
AUTOMOTIVE FUEL/OIL 1,267.82

PLANNING & ECONOMIC DEVELOPMENT

SALARIES - REGULAR 14,271.21
HOSPITAL INSURANCE 2,657.61
TELEPHONE 53.18
PUBLISHING 187.62
TRAVEL EXPENSE 267.11
OFFICE SUPPLIES 268.62
AUTOMOTIVE FUEL/OIL 14.83
MAYOR

SALARIES - REGULAR 12,970.28
HOSPITAL INSURANCE 2,395.53
TELEPHONE 80.89
DUES 150.00
TRAVEL EXPENSE 298.42
OFFICE SUPPLIES 80.45
AUTOMOTIVE FUEL/OIL 175.85
FINANCE

SALARIES - REGULAR 14,386.40
HOSPITAL INSURANCE 1,923.37
OFFICE SUPPLIES 151.32
HUMAN RESOURCES/COMMUNITY DEV

SALARIES - REGULAR 10,881.62
HOSPITAL INSURANCE 1,037.50
MEDICAL SERVICE 1,596.00
OTHER PROFESSIONAL SERVICES 200.00
RENTALS 295.37
CLERKS

SALARIES - REGULAR 22,527.81
HOSPITAL INSURANCE 3,371.66
MAINTENANCE SERVICE - EQUIPMENT 1,195.00
OTHER PROFESSIONAL SERVICES 1,555.21
OFFICE SUPPLIES 294.70
EQUIPMENT 14,758.00
TREASURER

SALARIES - REGULAR 10,312.68
HOSPITAL INSURANCE 2,332.32
OFFICE SUPPLIES 100.00
MAINTENANCE

SALARIES - REGULAR 33,405.91
SALARIES - OVER TIME 1,919.52
HOSPITAL INSURANCE 6,193.60
MAINTENANCE SERVICE - BUILDING 1,004.96
MAINTENANCE SERVICE - STREET 41.64
MAINTENANCE SERVICE - LIBRARY 237.83

GENERAL FUND

01

MAINTENANCE SERVICE - HOUSING 16.50
MAINTENANCE SERVICE - PARKS/REC 49.50
MAINTENANCE SERVICE - VEHICLES 11.16
MAINTENANCE SERVICE - EQUIP. 19.53
MAINTENANCE SERVICE - GROUNDS 53.93
TELEPHONE 338.38
RENTAL 9.78
OPERATING SUPPLIES 30.97
JANITORIAL SUPPLIES 820.51
AUTOMOTIVE FUEL/OIL 451.41
ENGINEERING

SALARIES - REGULAR 13,336.78
SALARIES - PART TIME 4,861.00
HOSPITAL INSURANCE 2,262.64
MAINTENANCE SERVICE - VEHICLE 455.00
ENGINEERING SERVICE 2,648.20
TELEPHONE 355.15
PUBLISHING 56.64
RENTALS 169.32
OFFICE SUPPLIES 101.98
OPERATING SUPPLIES 61.00
AUTOMOTIVE FUEL/OIL 160.61
EQUIPMENT 109.02

\$ 2,284,661.02

TOTAL DISBURSEMENTS \$ 2,284,661.02

OTHER FINANCING SOURCES & USES

DUE FROM OTHER FUNDS \$ 58,027.95
DUE TO 06 PAYROLL 192.48
\$ 57,835.47

TOTAL OTHER FIN. SOURCES & USES \$ 57,835.47

CASH

CASH IN BANK \$ 1,924,473.60
CASH IN BANK-CONTINENTAL MAGNA 0.00
CASH IN BANK-RICHLAND CREEK FLOO 26,115.19
CASH IN BANK-EPAY 0.00
CASH IN BANK-IKE GRANT/WAGNER 0.00
PETTY CASH 1,425.00
HISTORICAL PRESERVATION-SAVINGS 3,073.14
INVESTMENTS 28,537.50
INVESTMENTS - BANK OF BELLEVILLE 52,214.22
INVESTMENTS - RELIANCE BANK 197,992.57

\$ 2,233,831.22

CASH ON DEPOSIT, JUNE 30, 2016 \$ 2,233,831.22

PARKS PROJECT FUND

02

CASH

CASH IN BANK	\$	3,100.82
CASH IN BANK-OPEN SPACES ACCT.		112,282.67
PETTY CASH		0.00
INVESTMENTS		1,981.96
INVESTMENTS - BANK OF BELLEVILLE		20,863.12
INVESTMENTS - RELIANCE BANK		0.00
INVESTMENTS - BANK OF BELL CD		0.00
INVESTMENTS - REGIONS CD		12,500.00
INVESTMENTS - DIETERICH BANK CD		<u>12,500.00</u>
	\$	163,228.57

CASH BALANCE, JUNE 1, 2016 \$ 163,228.57

RECEIPTS

REVENUE

INTEREST INCOME	\$	0.66
INTEREST INCOME-OPEN SPACES ACCT		<u>33.50</u>
	\$	34.16

TOTAL RECEIPTS \$ 34.16

TOTAL CASH AVAILABLE \$ 163,262.73

DISBURSEMENTS

EXPENSES

\$ 0.00

TOTAL DISBURSEMENTS \$ 0.00

CASH

CASH IN BANK	\$	3,101.48
CASH IN BANK-OPEN SPACES ACCT.		83,131.96
PETTY CASH		0.00
INVESTMENTS		1,981.96
INVESTMENTS - BANK OF BELLEVILLE		20,869.47
INVESTMENTS - RELIANCE BANK		29,177.86
INVESTMENTS - BANK OF BELL CD		0.00
INVESTMENTS - REGIONS CD		12,500.00
INVESTMENTS - DIETERICH BANK CD		<u>12,500.00</u>
	\$	163,262.73

CASH ON DEPOSIT, JUNE 30, 2016 \$ 163,262.73

INSURANCE FUND

03

CASH

CASH IN BANK \$ 8,357.72
\$ 8,357.72

CASH BALANCE, JUNE 1, 2016 \$ 8,357.72

RECEIPTS

REVENUE

CURRENT YEAR TAX LEVY \$ 39,914.52
HEALTH INSURANCE PREMIUMS 339,531.97
INTEREST INCOME 3.30
\$ 379,449.79

TOTAL RECEIPTS \$ 379,449.79

TOTAL CASH AVAILABLE \$ 387,807.51

DISBURSEMENTS

EXPENSES

OTHER PROFESSIONAL SERVICES \$ 56,068.21
CLAIMS PAYMENTS 297,712.69
\$ 353,780.90

TOTAL DISBURSEMENTS \$ 353,780.90

OTHER FINANCING SOURCES & USES

DUE TO OTHER FUND \$ 33,000.00-
\$ 33,000.00-

TOTAL OTHER FIN. SOURCES & USES \$ 33,000.00-

CASH

CASH IN BANK \$ 1,026.61
\$ 1,026.61

CASH ON DEPOSIT, JUNE 30, 2016 \$ 1,026.61

LIBRARY

04

CASH

CASH IN BANK	\$ 15,465.44	
CASH IN BANK-RESERVE ACCOUNT	125,167.93	
CASH IN BANK - BRIDGING THE GAP	0.00	
CASH IN BANK - LIBRARY CONST	0.00	
CASH IN BANK - IPTIP	0.00	
PETTY CASH	700.00	
KATHLEEN PAYNE SAVINGS ACCT.	0.00	
WALKING TOUR GUIDE SAVINGS ACCT.	0.00	
BOOK SALE SAVINGS ACCT.	0.00	
FILM PROJECTOR SAVINGS ACCT.	0.00	
INVESTMENTS	10,570.48	
INVESTMENTS - BANK OF BELLEVILLE	57,373.59	
INVESTMENTS - RELIANCE BANK	0.00	
INVESTMENTS - BANK OF BELL CD	0.00	
INVESTMENTS - REGIONS CD	18,750.00	
INVESTMENTS - DIETERICH BANK CD	18,750.00	
	\$ 246,777.44	
<u>CASH BALANCE, JUNE 1, 2016</u>		\$ 246,777.44

RECEIPTS

REVENUE

CURRENT YEAR TAX LEVY	\$ 142,389.36	
LIBRARY GRANT	34,285.87	
BOOK FINES	1,276.37	
BOOK SALE	184.07	
GENEOLOGY	90.00	
MICROFILM	46.30	
NON-RESIDENT LIBRARY CARDS	3,353.00	
OTHER SALES & SERVICES	1.42-	
INTEREST INCOME	25.06	
INTEREST INCOME-RESERVE ACCOUNT	24.31	
DONATIONS	101.93-	
REIMBURSEMENTS	2,777.60	
MISCELLANEOUS INCOME	1,258.15	
	\$ 185,606.74	
<u>TOTAL RECEIPTS</u>		\$ 185,606.74
<u>TOTAL CASH AVAILABLE</u>		\$ 432,384.18

DISBURSEMENTS

EXPENSES

SALARIES - REGULAR	\$ 48,823.46	
SALARIES - PART TIME	11,634.80	
HOSPITAL INSURANCE	9,872.53	
RETIREEES HEALTH INSURANCE	96.91	
SOCIAL SECURITY EXP	4,625.06	
I.M.R.F.	7,112.64	
MAINTENANCE SERVICE - BUILDING	5,340.17	
DATA PROCESSING SERVICE	208.98	
POSTAGE	76.06	
TELEPHONE	5,295.83	
UTILITIES	1,479.61	

LIBRARY

04

RISK MANAGEMENT 187.00
OPERATING SUPPLIES 374.06
EQUIPMENT 6,246.48
PERIODICALS 1,120.78
BOOKS 7,068.02
COMMUNITY SERVICES 2,600.52-
SUMMER READING CLUB EXP 2,955.65

\$ 109,917.52

TOTAL DISBURSEMENTS

\$ 109,917.52

OTHER FINANCING SOURCES & USES

DUE TO OTHER FUND \$ 27.95-
\$ 27.95-

TOTAL OTHER FIN. SOURCES & USES

\$ 27.95-

CASH

CASH IN BANK \$ 141,096.05
CASH IN BANK-RESERVE ACCOUNT 61,634.28
CASH IN BANK - BRIDGING THE GAP 0.00
CASH IN BANK - LIBRARY CONST 0.00
CASH IN BANK - IPTIP 0.00
PETTY CASH 700.00
KATHLEEN PAYNE SAVINGS ACCT. 0.00
WALKING TOUR GUIDE SAVINGS ACCT. 0.00
BOOK SALE SAVINGS ACCT. 0.00
FILM PROJECTOR SAVINGS ACCT. 0.00
INVESTMENTS 10,570.48
INVESTMENTS - BANK OF BELLEVILLE 57,391.04
INVESTMENTS - RELIANCE BANK 13,546.86
INVESTMENTS - BANK OF BELL CD 0.00
INVESTMENTS - REGIONS CD 18,750.00
INVESTMENTS - DIETERICH BANK CD 18,750.00

\$ 322,438.71

CASH ON DEPOSIT, JUNE 30, 2016

\$ 322,438.71

PAYROLL ACCOUNT 06

CASH
CASH IN BANK \$ 886,701.72-
\$ 886,701.72-
CASH BALANCE, JUNE 1, 2016 \$ 886,701.72-

RECEIPTS
INTEREST INCOME \$ 43.38
\$ 43.38
TOTAL RECEIPTS \$ 43.38
TOTAL CASH AVAILABLE \$ 886,658.34-

DISBURSEMENTS
\$ 0.00
TOTAL DISBURSEMENTS \$ 0.00

OTHER FINANCING SOURCES & USES

DUE FROM GENERAL FUND \$ 730,015.13
DUE FROM LIBRARY 30,751.65
DUE FROM RECREATION 13,672.73
DUE FROM SEWER DEPT. 80,847.88
FEDERAL TAXES PAYABLE 9.73-
STATE TAXES PAYABLE 4.30-
SOCIAL SECURITY TAXES PAYABLE 34,745.73
IMRF PAYABLE 821.16
VOL. DEDUCTIONS PAYABLE 387.13-
ALLSTATE INS PAYABLE 19.68
ALLSTATE 19.68-
AMER. FAMILY LIFE 30.20-
EDWARD D. JONES 387.13
ICMA MEDICAL 30.00
\$ 890,840.05
TOTAL OTHER FIN. SOURCES & USES \$ 890,840.05

CASH
CASH IN BANK \$ 4,181.71
\$ 4,181.71
CASH ON DEPOSIT, JUNE 30, 2016 \$ 4,181.71

PLAYGROUND AND RECREATION 07

CASH

CASH IN BANK	\$ 606,585.11	
CASH IN BANK - IPTIP	0.00	
PETTY CASH	380.00	
INVESTMENTS	18,626.52	
INVESTMENTS - BANK OF BELLEVILLE	187,768.16	
INVESTMENTS - BANK OF BELL CD	0.00	
INVESTMENTS - REGIONS CD	187,500.00	
INVESTMENTS - DIETERICH BANK CD	<u>187,500.00</u>	
	\$ 1,188,359.79	
<u>CASH BALANCE, JUNE 1, 2016</u>		\$ 1,188,359.79

RECEIPTS

REVENUE

CURRENT YEAR TAX LEVY	\$ 43,333.22	
OTHER SALES & SERVICES	55,224.89	
SALES OF CONCESSION	5,068.74	
INTEREST INCOME	174.95	
RENTAL INCOME	3,580.00	
DONATIONS	<u>4,563.45</u>	
	\$ 111,945.25	
<u>TOTAL RECEIPTS</u>		\$ <u>111,945.25</u>
<u>TOTAL CASH AVAILABLE</u>		\$ 1,300,305.04

DISBURSEMENTS

EXPENSES

SALARIES - REGULAR	\$ 20,797.75	
SALARIES - PART TIME	15,889.80	
HOSPITAL INSURANCE	2,151.86	
RETIREES HEALTH INSURANCE	7.30	
SOCIAL SECURITY EXP	2,806.59	
I.M.R.F.	2,744.01	
ACCOUNTING SERVICE	300.00	
OTHER PROFESSIONAL SERVICES	15,019.61	
TELEPHONE	146.82	
FEES & PERMITS	145.00	
RENTAL	463.30	
OFFICE SUPPLIES	660.56	
OPERATING SUPPLIES	<u>9,925.65</u>	
	\$ 71,058.25	
<u>TOTAL DISBURSEMENTS</u>		\$ 71,058.25

CASH

CASH IN BANK	\$ 647,415.01	
CASH IN BANK - IPTIP	0.00	
PETTY CASH	380.00	
INVESTMENTS	18,626.52	
INVESTMENTS - BANK OF BELLEVILLE	187,825.26	
INVESTMENTS - BANK OF BELL CD	0.00	
INVESTMENTS - REGIONS CD	187,500.00	
INVESTMENTS - DIETERICH BANK CD	187,500.00	

PERIOD: JUN 2016
SYS DATE 072616 [GCT]

CITY OF BELLEVILLE
TREASURER'S REPORT

SYS TIME 09:20

PLAYGROUND AND RECREATION 07

<u>CASH ON DEPOSIT, JUNE 30, 2016</u>	\$ <u>1,229,246.79</u>	\$ <u>1,229,246.79</u>
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TIF 1 (NW SQUARE)

09

CASH

CASH IN BANK \$ 5,572.75
INVESTMENTS 0.00
\$ 5,572.75

CASH BALANCE, JUNE 1, 2016 \$ 5,572.75

RECEIPTS

REVENUE

CURRENT YEAR TAX LEVY \$ 7,877.66
INTEREST INCOME 1.79
\$ 7,879.45

TOTAL RECEIPTS \$ 7,879.45

TOTAL CASH AVAILABLE \$ 13,452.20

DISBURSEMENTS

EXPENSES

\$ 0.00

TOTAL DISBURSEMENTS \$ 0.00

CASH

CASH IN BANK \$ 13,452.20
INVESTMENTS 0.00
\$ 13,452.20

CASH ON DEPOSIT, JUNE 30, 2016 \$ 13,452.20

TIF 2 (NE SQUARE)

10

CASH

CASH IN BANK	\$ 49,232.48
INVESTMENTS	792.78
INVESTMENTS - BANK OF BELLEVILLE	10,431.57
INVESTMENTS - RELIANCE BANK	<u>0.00</u>
	\$ 60,456.83

CASH BALANCE, JUNE 1, 2016 \$ 60,456.83

RECEIPTS

REVENUE

INTEREST INCOME	\$ <u>19.64</u>
	\$ 19.64

TOTAL RECEIPTS \$ 19.64

TOTAL CASH AVAILABLE \$ 60,476.47

DISBURSEMENTS

EXPENSES

\$ 0.00

TOTAL DISBURSEMENTS \$ 0.00

CASH

CASH IN BANK	\$ 9,650.44
INVESTMENTS	792.78
INVESTMENTS - BANK OF BELLEVILLE	10,434.74
INVESTMENTS - RELIANCE BANK	<u>39,598.51</u>
	\$ 60,476.47

CASH ON DEPOSIT, JUNE 30, 2016 \$ 60,476.47

RETIREMENT FUND

11

CASH

CASH IN BANK \$ 45,466.28
CASH IN BANK-IPTIP 0.00
INVESTMENTS 0.00

\$ 45,466.28

CASH BALANCE, JUNE 1, 2016

\$ 45,466.28

RECEIPTS

REVENUE

CURRENT YEAR TAX LEVY - IMRF \$ 93,731.66
CURRENT YEAR TAX LEVY - SS 73,527.86
INTEREST INCOME 10.86
REIMBURSEMENTS 1,954.31

\$ 169,224.69

TOTAL RECEIPTS

\$ 169,224.69

TOTAL CASH AVAILABLE

\$ 214,690.97

DISBURSEMENTS

EXPENSES

SOCIAL SECURITY \$ 57,095.72
I.M.R.F. 58,986.87

\$ 116,082.59

TOTAL DISBURSEMENTS

\$ 116,082.59

OTHER FINANCING SOURCES & USES

DUE TO OTHER FUND \$ 25,000.00-

\$ 25,000.00-

TOTAL OTHER FIN. SOURCES & USES

\$ 25,000.00-

CASH

CASH IN BANK \$ 73,608.38
CASH IN BANK-IPTIP 0.00
INVESTMENTS 0.00

\$ 73,608.38

CASH ON DEPOSIT, JUNE 30, 2016

\$ 73,608.38

DEPARTMENT OF CONSERVATION 12

<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 0.00
<u>RECEIPTS</u>			
REVENUE			
	\$	<u>0.00</u>	
<u>TOTAL RECEIPTS</u>			\$ <u>0.00</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>0.00</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>0.00</u>

MOTOR FUEL TAX FUND

13

CASH

CASH IN BANK \$ 373,707.51
INVESTMENTS 2,642.61
INVESTMENTS - BANK OF BELLEVILLE 0.00

\$ 376,350.12

CASH BALANCE, JUNE 1, 2016

\$ 376,350.12

RECEIPTS

REVENUE

MOTOR FUEL TAX \$ 100,530.08
INTEREST INCOME 83.96

\$ 100,614.04

TOTAL RECEIPTS

\$ 100,614.04

TOTAL CASH AVAILABLE

\$ 476,964.16

DISBURSEMENTS

EXPENSES

PUBLISHING \$ 191.16
MAINTENANCE SUPPLIES - STREETS 5,292.99
OTHER IMPROVEMENTS 8,868.32

\$ 14,352.47

TOTAL DISBURSEMENTS

\$ 14,352.47

CASH

CASH IN BANK \$ 459,969.08
INVESTMENTS 2,642.61
INVESTMENTS - BANK OF BELLEVILLE 0.00

\$ 462,611.69

CASH ON DEPOSIT, JUNE 30, 2016

\$ 462,611.69

FOUNTAIN FUND

14

CASH

CASH IN BANK \$ 3,877.90
INVESTMENTS 0.00
\$ 3,877.90

CASH BALANCE, JUNE 1, 2016 \$ 3,877.90

RECEIPTS

REVENUE

INTEREST INCOME \$ 1.21
DONATIONS 4,500.00
\$ 4,501.21

TOTAL RECEIPTS \$ 4,501.21

TOTAL CASH AVAILABLE \$ 8,379.11

DISBURSEMENTS

EXPENSES

MAINTENANCE SERVICE - OTHER \$ 189.36
UTILITIES 292.75
\$ 482.11

TOTAL DISBURSEMENTS \$ 482.11

CASH

CASH IN BANK \$ 7,897.00
INVESTMENTS 0.00
\$ 7,897.00

CASH ON DEPOSIT, JUNE 30, 2016 \$ 7,897.00

TORT LIABILITY FUND

15

CASH

CASH IN BANK	\$ 170,834.91
CASH IN BANK-CLAIMS ONE	353.31
CASH IN BANK - UST RESERVE	20,020.20
INVESTMENTS	<u>0.00</u>
	\$ 191,208.42

CASH BALANCE, JUNE 1, 2016 \$ 191,208.42

RECEIPTS

REVENUE

CURRENT YEAR TAX LEVY	\$ 91,931.50
INTEREST INCOME	45.91
REIMBURSEMENTS	<u>21,472.21</u>
	\$ 113,449.62

TOTAL RECEIPTS \$ 113,449.62

TOTAL CASH AVAILABLE \$ 304,658.04

DISBURSEMENTS

EXPENSES

RISK MANAGEMENT	\$ <u>36,503.55</u>
	\$ 36,503.55

TOTAL DISBURSEMENTS \$ 36,503.55

CASH

CASH IN BANK	\$ 247,775.65
CASH IN BANK-CLAIMS ONE	354.83
CASH IN BANK - UST RESERVE	20,024.01
INVESTMENTS	<u>0.00</u>
	\$ 268,154.49

CASH ON DEPOSIT, JUNE 30, 2016 \$ 268,154.49

SWIMMING POOL FUND

16

CASH

CASH IN BANK	\$	0.00
PETTY CASH		0.00
INVESTMENTS		<u>0.00</u>
	\$	0.00

CASH BALANCE, JUNE 1, 2016 \$ 0.00

RECEIPTS

REVENUE

\$ 0.00

TOTAL RECEIPTS \$ 0.00

TOTAL CASH AVAILABLE \$ 0.00

DISBURSEMENTS

EXPENSES

\$ 0.00

TOTAL DISBURSEMENTS \$ 0.00

CASH

CASH IN BANK	\$	0.00
PETTY CASH		0.00
INVESTMENTS		<u>0.00</u>
	\$	0.00

CASH ON DEPOSIT, JUNE 30, 2016 \$ 0.00

WALNUT HILL FUTURE CARE FUND 18

<u>CASH</u>			
CASH IN BANK	\$	2,370.86	
INVESTMENTS		<u>236,694.10</u>	
	\$	239,064.96	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 239,064.96
<u>RECEIPTS</u>			
REVENUE			
INTEREST INCOME	\$	0.89	
UNREALIZED GAIN (LOSSES) INVEST		<u>1,807.25</u>	
	\$	1,808.14	
<u>TOTAL RECEIPTS</u>			\$ <u>1,808.14</u>
<u>TOTAL CASH AVAILABLE</u>			\$ 240,873.10
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	2,371.31	
INVESTMENTS		<u>238,501.79</u>	
	\$	240,873.10	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>240,873.10</u>

SEWER OPERATION & MAINTENANCE 21

CASH

CASH IN BANK	\$ 975,647.04	
CASH IN BANK - EPAY	0.00	
PETTY CASH	454.43	
INVESTMENTS	66,065.41	
INVESTMENTS - BANK OF BELLEVILLE	521,578.22	
INVESTMENTS - RELIANCE BANK	0.00	
INVESTMENTS - BANK OF BELL CD	0.00	
INVESTMENTS - REGIONS CD	562,500.00	
INVESTMENTS - DIETERICH BANK CD	<u>562,500.00</u>	
	\$ 2,688,745.10	
<u>CASH BALANCE, JUNE 1, 2016</u>		\$ 2,688,745.10

RECEIPTS

REVENUE

SEWER CHARGES	\$ 659,450.43	
COLLECTION - ST CLAIR TOWNSHIP	13,235.24	
SEWER LINE INSURANCE	10,502.94	
GARBAGE CHARGES	16,923.54	
LIEN FEES	177.25	
INTEREST INCOME	340.88	
REIMBURSEMENTS	1,354.28	
MISCELLANEOUS INCOME	<u>5,640.39</u>	
	\$ 707,624.95	
<u>TOTAL RECEIPTS</u>		\$ 707,624.95
<u>TOTAL CASH AVAILABLE</u>		\$ 3,396,370.05

DISBURSEMENTS

EXPENSES

BAD DEBTS	\$ 148.13	
INTERFUND OPERATING TRANSFER SEWER COLLECTION	186,952.77	
SALARIES - REGULAR	22,990.65	
HOSPITAL INSURANCE	2,736.36	
SOCIAL SECURITY	1,758.79	
I.M.R.F.	2,188.33	
OTHER PROFESSIONAL SERVICES	7,096.18	
POSTAGE	4,035.49	
ST CLAIR TOWNSHIP SEWERS	54.20	
STOOKEY TOWNSHIP SEWER	45,766.64	
OFFICE SUPPLIES	8.39	
SEWER LINES		
SALARIES - REGULAR	37,165.57	
SALARIES - OVERTIME	968.47	
PAGER PAY	254.35	
HOSPITAL INSURANCE	5,068.11	
RETIRES HEALTH INSURANCE	50.22	
SOCIAL SECURITY	2,936.71	
I.M.R.F.	3,186.28	
MAINTENANCE SERVICE - EQUIPMENT	4,631.17	

SEWER OPERATION & MAINTENANCE 21

MAINTENANCE SERVICE - VEHICLES	58.88
MAINTENANCE SERVICE - SYSTEM	15,729.62
OTHER PROFESSIONAL SERVICES	136.00
TELEPHONE	29.05
MAINTENANCE SUPPLIES - OTHER	847.62
OPERATING SUPPLIES	998.82
SMALL TOOLS	239.17
AUTOMOTIVE FUEL/OIL	2,049.15
CHEMICAL SUPPLIES	1,252.36

SEWER PLANT

SALARIES - REGULAR	96,070.09
SALARIES - OVERTIME	2,017.25
PAGER PAY	1,733.46
HOSPITAL INSURANCE	14,456.30
RETIREES HEALTH INSURANCE	10.60
SOCIAL SECURITY	7,636.29
I.M.R.F.	12,255.60
MAINTENANCE SERVICE - BUILDING	2,418.23
MAINTENANCE SERVICE - EQUIPMENT	9,522.36
MAINTENANCE SERVICE - VEHICLES	185.72
MAINTENANCE SERVICE-GROUNDS	177.50
OTHER PROFESSIONAL SERVICE	2,411.24
TELEPHONE	2,705.71
TRAVEL EXPENSE	42.58
PUBLICATIONS	30.00
UTILITIES	58,635.96
SLUDGE REMOVAL	8,824.00
RENTAL	227.32
MAINTENANCE SUPPLIES - EQUIP.	4,486.64
MAINTENANCE SUPPLIES - GROUNDS	157.23
MAINTENANCE SUPPLIES - OTHER	286.78
OPERATING SUPPLIES	1,583.41
JANITORIAL SUPPLIES	58.00
AUTOMOTIVE FUEL/OIL	1,588.98
CHEMICAL SUPPLIES	13,546.10
EQUIPMENT	205.98

\$ 590,610.81

TOTAL DISBURSEMENTS \$ 590,610.81

OTHER FINANCING SOURCES & USES

ACCOUNTS RECEIVABLE	\$ 138,313.35-
ACCT. REC. SEWER LINE INS	4,018.14
	\$ 134,295.21-

TOTAL OTHER FIN. SOURCES & USES \$ 134,295.21-

CASH

CASH IN BANK	\$ 1,229,113.11
CASH IN BANK - EPAY	0.00
PETTY CASH	454.43
INVESTMENTS	66,065.41
INVESTMENTS - BANK OF BELLEVILLE	125,783.13
INVESTMENTS - RELIANCE BANK	125,047.95
INVESTMENTS - BANK OF BELL CD	0.00
INVESTMENTS - REGIONS CD	562,500.00

PERIOD: JUN 2016
SYS DATE 072616 [GCT]

CITY OF BELLEVILLE
TREASURER'S REPORT

SYS TIME 09:20

SEWER OPERATION & MAINTENANCE 21

INVESTMENTS - DIETERICH BANK CD	<u>562,500.00</u>	
	\$ 2,671,464.03	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>		\$ <u>2,671,464.03</u>

SEWER REPAIR & REPLACEMENT FUND 22

CASH

CASH IN BANK	\$	513,333.53	
INVESTMENTS		13,213.08	
INVESTMENTS - BANK OF BELLEVILLE		146,041.90	
INVESTMENTS - RELIANCE BANK		0.00	
INVESTMENTS - BANK OF BELL CD		0.00	
INVESTMENTS - REGIONS CD		125,000.00	
INVESTMENTS - DIETERICH BANK CD		<u>125,000.00</u>	
	\$	922,588.51	
<u>CASH BALANCE, JUNE 1, 2016</u>	\$		\$ 922,588.51

RECEIPTS

REVENUE

INTEREST INCOME	\$	<u>151.43</u>	
	\$	151.43	
<u>TOTAL RECEIPTS</u>			\$ <u>151.43</u>
<u>TOTAL CASH AVAILABLE</u>			\$ 922,739.94

DISBURSEMENTS

EXPENSES

MAINTENANCE SERVICE - EQUIPMENT	\$	<u>15,540.00</u>	
	\$	15,540.00	
<u>TOTAL DISBURSEMENTS</u>			\$ 15,540.00

CASH

CASH IN BANK	\$	443,713.10	
INVESTMENTS		13,213.08	
INVESTMENTS - BANK OF BELLEVILLE		146,086.31	
INVESTMENTS - RELIANCE BANK		54,187.45	
INVESTMENTS - BANK OF BELL CD		0.00	
INVESTMENTS - REGIONS CD		125,000.00	
INVESTMENTS - DIETERICH BANK CD		<u>125,000.00</u>	
	\$	907,199.94	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>	\$		\$ <u>907,199.94</u>

SEWER CONSTRUCTION FUND

24

CASH

CASH IN BANK	\$ 1,703,180.92
INVESTMENTS	71,357.86
INVESTMENTS - BANK OF BELLEVILLE	41,726.26
INVESTMENTS - RELIANCE BANK	<u>0.00</u>
	\$ 1,816,265.04

CASH BALANCE, JUNE 1, 2016 \$ 1,816,265.04

RECEIPTS

REVENUE

SEWER CONNECTION FEES	\$ 15,725.00
TAP-IN INSPECTION FEES	900.00
INTEREST INCOME	352.82
INTERFUND OPERATING TRANSFER	<u>593,434.26</u>
	\$ 610,412.08

TOTAL RECEIPTS \$ 610,412.08

TOTAL CASH AVAILABLE \$ 2,426,677.12

DISBURSEMENTS

EXPENSES

ENGINEERING	\$ 75,708.01
EQUIPMENT	30,950.00
INFRASTRUCTURE	<u>177,270.90</u>
	\$ 283,928.91

TOTAL DISBURSEMENTS \$ 283,928.91

CASH

CASH IN BANK	\$ 1,771,218.98
INVESTMENTS	71,357.86
INVESTMENTS - BANK OF BELLEVILLE	41,738.95
INVESTMENTS - RELIANCE BANK	<u>258,432.42</u>
	\$ 2,142,748.21

CASH ON DEPOSIT, JUNE 30, 2016 \$ 2,142,748.21

SEWER BOND AND INTEREST FUND 25

CASH

CASH IN BANK	\$ 1,116,512.30
CASH IN BANK - LTCP ACCT	148.72
INVESTMENTS	26,426.17
INVESTMENTS - BANK OF BELLEVILLE	260,789.11
INVESTMENTS - RELIANCE BANK	0.00
INVESTMENTS - BANK OF BELL CD	0.00
INVESTMENTS - REGIONS CD	187,500.00
INVESTMENTS - DIETERICH BANK CD	<u>187,500.00</u>

\$ 1,778,876.30

CASH BALANCE, JUNE 1, 2016 \$ 1,778,876.30

RECEIPTS

REVENUE

IEPA LOAN	\$ 426,767.59
INTEREST INCOME	330.71
INTERFUND OPERATING TRANSFER	<u>20,286.10</u>

\$ 447,384.40

TOTAL RECEIPTS \$ 447,384.40

TOTAL CASH AVAILABLE \$ 2,226,260.70

DISBURSEMENTS

EXPENSES

INTEREST-2003 COMB./ 2009 REFUND	\$ 44,096.60
INTEREST EXPENSE - 2004 BONDS	7,135.30
INTERFUND OPERATING TRANSFER	<u>426,767.59</u>

\$ 477,999.49

TOTAL DISBURSEMENTS \$ 477,999.49

CASH

CASH IN BANK	\$ 846,142.65
CASH IN BANK - LTCP ACCT	148.75
INVESTMENTS	26,426.17
INVESTMENTS - BANK OF BELLEVILLE	260,868.42
INVESTMENTS - RELIANCE BANK	239,675.22
INVESTMENTS - BANK OF BELL CD	0.00
INVESTMENTS - REGIONS CD	187,500.00
INVESTMENTS - DIETERICH BANK CD	<u>187,500.00</u>

\$ 1,748,261.21

CASH ON DEPOSIT, JUNE 30, 2016 \$ 1,748,261.21

MVPSE, OPERATION & MAINTENANCE 26

<u>CASH</u>		
CASH IN BANK	\$	0.00
CASH IN BANK - EPAY		0.00
INVESTMENTS		<u>0.00</u>
	\$	0.00
<u>CASH BALANCE, JUNE 1, 2016</u>	\$	0.00
<u>RECEIPTS</u>		
REVENUE		
	\$	<u>0.00</u>
<u>TOTAL RECEIPTS</u>	\$	<u>0.00</u>
<u>TOTAL CASH AVAILABLE</u>	\$	<u>0.00</u>
<u>DISBURSEMENTS</u>		
EXPENSES		
	\$	<u>0.00</u>
<u>TOTAL DISBURSEMENTS</u>	\$	0.00
<u>CASH</u>		
CASH IN BANK	\$	0.00
CASH IN BANK - EPAY		0.00
INVESTMENTS		<u>0.00</u>
	\$	0.00
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>	\$	<u>0.00</u>

MVPSE, REPLACEMENT & IMPROVEMENT 29

CASH	\$	<u>0.00</u>	
CASH BALANCE, JUNE 1, 2016			\$ 0.00
RECEIPTS	\$	<u>0.00</u>	
TOTAL RECEIPTS			\$ <u>0.00</u>
TOTAL CASH AVAILABLE			\$ 0.00
DISBURSEMENTS	\$	<u>0.00</u>	
TOTAL DISBURSEMENTS			\$ 0.00
CASH	\$	<u>0.00</u>	
CASH ON DEPOSIT, JUNE 30, 2016			\$ <u>0.00</u>

CASH

CASH IN BANK	\$	97,351.77	
INVESTMENTS		3,963.93	
INVESTMENTS - BANK OF BELLEVILLE		20,863.12	
INVESTMENTS - RELIANCE BANK		0.00	
INVESTMENTS - BANK OF BELL CD		0.00	
INVESTMENTS - REGIONS CD		12,500.00	
INVESTMENTS - DIETERICH BANK CD		<u>12,500.00</u>	
	\$	147,178.82	
<u>CASH BALANCE, JUNE 1, 2016</u>	\$		\$ 147,178.82

RECEIPTS

REVENUE

CURRENT YEAR TAX LEVY	\$	4,168.54	
INTEREST INCOME		<u>30.88</u>	
	\$	4,199.42	

<u>TOTAL RECEIPTS</u>			\$ <u>4,199.42</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>151,378.24</u>

DISBURSEMENTS

EXPENSES

UTILITIES	\$	<u>1,188.11</u>	
	\$	1,188.11	

<u>TOTAL DISBURSEMENTS</u>			\$ 1,188.11
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CASH

CASH IN BANK	\$	71,178.88	
INVESTMENTS		3,963.93	
INVESTMENTS - BANK OF BELLEVILLE		20,869.46	
INVESTMENTS - RELIANCE BANK		29,177.86	
INVESTMENTS - BANK OF BELL CD		0.00	
INVESTMENTS - REGIONS CD		12,500.00	
INVESTMENTS - DIETERICH BANK CD		<u>12,500.00</u>	
	\$	150,190.13	

<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>150,190.13</u>
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WORKING CASH FUND

31

CASH

CASH IN BANK	\$ 141,629.32
INVESTMENTS	9,777.68
INVESTMENTS - BANK OF BELLEVILLE	73,020.95
INVESTMENTS - RELIANCE BANK	0.00
INVESTMENTS - BANK OF BELL CD	0.00
INVESTMENTS - REGIONS CD	75,000.00
INVESTMENTS - DIETERICH BANK CD	<u>75,000.00</u>
	\$ 374,427.95

CASH BALANCE, JUNE 1, 2016 \$ 374,427.95

RECEIPTS

REVENUE

INTEREST INCOME	\$ <u>50.28</u>
	\$ 50.28

TOTAL RECEIPTS \$ 50.28

TOTAL CASH AVAILABLE \$ 374,478.23

DISBURSEMENTS

EXPENSES

\$ 0.00

TOTAL DISBURSEMENTS \$ 0.00

CASH

CASH IN BANK	\$ 154,575.60
INVESTMENTS	9,777.68
INVESTMENTS - BANK OF BELLEVILLE	30,113.44
INVESTMENTS - RELIANCE BANK	30,011.51
INVESTMENTS - BANK OF BELL CD	0.00
INVESTMENTS - REGIONS CD	75,000.00
INVESTMENTS - DIETERICH BANK CD	<u>75,000.00</u>
	\$ 374,478.23

CASH ON DEPOSIT, JUNE 30, 2016 \$ 374,478.23

LIBRARY - GIFT ENDOWMENT

CASH

CASH IN BANK	\$	16,760.89	
INVESTMENT		660.65	
INVESTMENTS - BANK OF BELLEVILLE		5,215.79	
INVESTMENTS - RELIANCE BANK		0.00	
INVESTMENTS - BANK OF BELL CD		0.00	
INVESTMENTS - REGIONS CD		3,750.00	
INVESTMENTS - DIETERICH BANK CD		<u>3,750.00</u>	
	\$	30,137.33	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 30,137.33

RECEIPTS

REVENUE

INTEREST INCOME	\$	<u>5.74</u>	
	\$	5.74	
<u>TOTAL RECEIPTS</u>			\$ <u>5.74</u>
<u>TOTAL CASH AVAILABLE</u>			\$ 30,143.07

DISBURSEMENTS

EXPENSES

	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00

CASH

CASH IN BANK	\$	11,971.53	
INVESTMENT		660.65	
INVESTMENTS - BANK OF BELLEVILLE		5,217.38	
INVESTMENTS - RELIANCE BANK		4,793.51	
INVESTMENTS - BANK OF BELL CD		0.00	
INVESTMENTS - REGIONS CD		3,750.00	
INVESTMENTS - DIETERICH BANK CD		<u>3,750.00</u>	
	\$	30,143.07	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>30,143.07</u>

LIBRARY - PER CAPITA FUND 33

CASH	\$	<u>0.00</u>	
CASH BALANCE, JUNE 1, 2016			\$ 0.00
RECEIPTS	\$	<u>0.00</u>	
TOTAL RECEIPTS			\$ <u>0.00</u>
TOTAL CASH AVAILABLE			\$ 0.00
DISBURSEMENTS	\$	<u>0.00</u>	
TOTAL DISBURSEMENTS			\$ 0.00
CASH	\$	<u>0.00</u>	
CASH ON DEPOSIT, JUNE 30, 2016			\$ <u>0.00</u>

LIBRARY - CHILDREN'S FUND

34

<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 0.00
<u>RECEIPTS</u>			
REVENUE			
	\$	<u>0.00</u>	
<u>TOTAL RECEIPTS</u>			\$ <u>0.00</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>0.00</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>0.00</u>

CASH	\$	<u>0.00</u>	
CASH BALANCE, JUNE 1, 2016			\$ 0.00
RECEIPTS	\$	<u>0.00</u>	
TOTAL RECEIPTS			\$ <u>0.00</u>
TOTAL CASH AVAILABLE			\$ 0.00
DISBURSEMENTS	\$	<u>0.00</u>	
TOTAL DISBURSEMENTS			\$ 0.00
CASH	\$	<u>0.00</u>	
CASH ON DEPOSIT, JUNE 30, 2016			\$ <u>0.00</u>

SENIOR CITIZENS GEN. OBLIG. BOND 36

<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 0.00
<u>RECEIPTS</u>			
REVENUE			
	\$	<u>0.00</u>	
<u>TOTAL RECEIPTS</u>			\$ <u>0.00</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>0.00</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>0.00</u>

<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 0.00
<u>RECEIPTS</u>			
REVENUE			
	\$	<u>0.00</u>	
<u>TOTAL RECEIPTS</u>			\$ <u>0.00</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>0.00</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>0.00</u>

CASH

CASH IN BANK	\$ 386,830.51	
CASH IN BANK-EDA BELLE VALLEY	0.00	
CASH IN BANK-2011 BONDS	0.00	
INVESTMENTS	72,037.04	
INVESTMENTS - BANK OF BELLEVILLE	625,893.87	
INVESTMENTS - RELIANCE BANK	0.00	
INVESTMENTS - BANK OF BELL CD	0.00	
INVESTMENTS - REGIONS CD	175,000.00	
INVESTMENTS - DIETERICH BANK CD	<u>175,000.00</u>	
	\$ 1,434,761.42	
<u>CASH BALANCE, JUNE 1, 2016</u>		\$ 1,434,761.42

RECEIPTS

REVENUE

CURRENT YEAR TAX LEVY	\$ 1,482,233.59	
INTEREST INCOME	<u>414.11</u>	
	\$ 1,482,647.70	
<u>TOTAL RECEIPTS</u>		\$ <u>1,482,647.70</u>
<u>TOTAL CASH AVAILABLE</u>		\$ 2,917,409.12

DISBURSEMENTS

EXPENSES

ENGINEERING	\$ 36,726.55	
OTHER PROFESSIONAL SERVICES	1,247.57	
INFRASTRUCTURE	2,131.26	
STREETS	37,697.02	
OTHER IMPROVEMENTS	<u>102,057.32</u>	
	\$ 179,859.72	
<u>TOTAL DISBURSEMENTS</u>		\$ 179,859.72

CASH

CASH IN BANK	\$ 1,814,446.30	
CASH IN BANK-EDA BELLE VALLEY	0.00	
CASH IN BANK-2011 BONDS	0.00	
INVESTMENTS	72,037.04	
INVESTMENTS - BANK OF BELLEVILLE	250,970.17	
INVESTMENTS - RELIANCE BANK	250,095.89	
INVESTMENTS - BANK OF BELL CD	0.00	
INVESTMENTS - REGIONS CD	175,000.00	
INVESTMENTS - DIETERICH BANK CD	<u>175,000.00</u>	
	\$ 2,737,549.40	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>		\$ <u>2,737,549.40</u>

<u>CASH</u>		
CASH IN BANK	\$	17,326.64
INVESTMENTS		528.51
INVESTMENTS - BANK OF BELLEVILLE		<u>0.00</u>
	\$	17,855.15
<u>CASH BALANCE, JUNE 1, 2016</u>	\$	17,855.15
<u>RECEIPTS</u>		
REVENUE		
CURRENT YEAR TAX LEVY	\$	145.24
INTEREST INCOME		<u>2.33</u>
	\$	147.57
<u>TOTAL RECEIPTS</u>	\$	<u>147.57</u>
<u>TOTAL CASH AVAILABLE</u>	\$	<u>18,002.72</u>
<u>DISBURSEMENTS</u>		
EXPENSES		
	\$	<u>0.00</u>
<u>TOTAL DISBURSEMENTS</u>	\$	0.00
<u>CASH</u>		
CASH IN BANK	\$	17,474.21
INVESTMENTS		528.51
INVESTMENTS - BANK OF BELLEVILLE		<u>0.00</u>
	\$	18,002.72
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>	\$	<u>18,002.72</u>

TIF 5 (EXPIRED)

40

CASH

CASH IN BANK \$ 0.00
INVESTMENTS 0.00
\$ 0.00

CASH BALANCE, JUNE 1, 2016 \$ 0.00

RECEIPTS

REVENUE

\$ 0.00

TOTAL RECEIPTS \$ 0.00
TOTAL CASH AVAILABLE \$ 0.00

DISBURSEMENTS

EXPENSES

\$ 0.00

TOTAL DISBURSEMENTS \$ 0.00

CASH

CASH IN BANK \$ 0.00
INVESTMENTS 0.00
\$ 0.00

CASH ON DEPOSIT, JUNE 30, 2016 \$ 0.00

TIF 6 (EXPIRED)

42

<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 0.00
<u>RECEIPTS</u>			
REVENUE			
	\$	<u>0.00</u>	
<u>TOTAL RECEIPTS</u>			\$ <u>0.00</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>0.00</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>0.00</u>

CAPITAL PROJECTS FUND

43

CASH

CASH IN BANK	\$	10,128.83
CASH IN BANK-RESERVE		0.00
DEP IN ESCROW		0.00
INVESTMENTS		0.00
	\$	<u>10,128.83</u>

CASH BALANCE, JUNE 1, 2016 \$ 10,128.83

RECEIPTS

REVENUE

INTEREST INCOME	\$	<u>1.92</u>
	\$	1.92

TOTAL RECEIPTS \$ 1.92

TOTAL CASH AVAILABLE \$ 10,130.75

DISBURSEMENTS

EXPENSES

	\$	<u>0.00</u>
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TOTAL DISBURSEMENTS \$ 0.00

CASH

CASH IN BANK	\$	10,130.75
CASH IN BANK-RESERVE		0.00
DEP IN ESCROW		0.00
INVESTMENTS		0.00
	\$	<u>10,130.75</u>

CASH ON DEPOSIT, JUNE 30, 2016 \$ 10,130.75

BELLEVILLE ILLINOIS TOURISM 44

<u>CASH</u>	
CASH IN BANK	\$ 70,447.03
INVESTMENTS	<u>0.02</u>
	\$ 70,447.05
<u>CASH BALANCE, JUNE 1, 2016</u>	\$ 70,447.05
<u>RECEIPTS</u>	
REVENUE	
HOTEL/MOTEL TAX	\$ 6,058.88
INTEREST INCOME	<u>12.56</u>
	\$ 6,071.44
<u>TOTAL RECEIPTS</u>	\$ <u>6,071.44</u>
<u>TOTAL CASH AVAILABLE</u>	\$ <u>76,518.49</u>
<u>DISBURSEMENTS</u>	
EXPENSES	
OTHER PROFESSIONAL SERVICES	\$ 5,674.07
PUBLISHING	513.00
TRAVEL	168.13
OFFICE SUPPLIES	<u>203.66</u>
	\$ 6,558.86
<u>TOTAL DISBURSEMENTS</u>	\$ 6,558.86
<u>CASH</u>	
CASH IN BANK	\$ 69,959.61
INVESTMENTS	<u>0.02</u>
	\$ 69,959.63
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>	\$ <u>69,959.63</u>

2015 PD PROJECT CONSTRUCTION FUN 45

CASH
CASH IN BANK \$ 6,500,752.46
INVESTMENTS 0.00
INVESTMENTS - BANK OF BELLEVILLE 1,251,787.75
INVESTMENTS - RELIANCE BANK 0.00
\$ 7,752,540.21
CASH BALANCE, JUNE 1, 2016 \$ 7,752,540.21

RECEIPTS
REVENUE
INTEREST INCOME \$ 2,291.67
\$ 2,291.67
TOTAL RECEIPTS \$ 2,291.67
TOTAL CASH AVAILABLE \$ 7,754,831.88

DISBURSEMENTS
EXPENSES
BUILDING \$ 1,067,287.21
\$ 1,067,287.21
TOTAL DISBURSEMENTS \$ 1,067,287.21

CASH
CASH IN BANK \$ 1,183,716.43
INVESTMENTS 0.00
INVESTMENTS - BANK OF BELLEVILLE 2,136,078.67
INVESTMENTS - RELIANCE BANK 3,367,749.57
\$ 6,687,544.67
CASH ON DEPOSIT, JUNE 30, 2016 \$ 6,687,544.67

2015 PD PROJECT DEBT SERVICE FD 46

CASH

CASH IN BANK	\$ 479,763.19
INVESTMENTS	0.00
INVESTMENTS - BANK OF BELLEVILLE	104,315.64
INVESTMENTS - RELIANCE BANK	0.00
	<u>\$ 584,078.83</u>

CASH BALANCE, JUNE 1, 2016 \$ 584,078.83

RECEIPTS

REVENUE

INTEREST INCOME	\$ <u>161.61</u>
	\$ 161.61

TOTAL RECEIPTS \$ 161.61

TOTAL CASH AVAILABLE \$ 584,240.44

DISBURSEMENTS

EXPENSES

INTEREST EXPENSE	\$ <u>141,631.25</u>
	\$ 141,631.25

TOTAL DISBURSEMENTS \$ 141,631.25

CASH

CASH IN BANK	\$ 17,305.44
INVESTMENTS	0.00
INVESTMENTS - BANK OF BELLEVILLE	104,347.36
INVESTMENTS - RELIANCE BANK	<u>320,956.39</u>
	\$ 442,609.19

CASH ON DEPOSIT, JUNE 30, 2016 \$ 442,609.19

TIF 7 (EXPIRED)

47

<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 0.00
<u>RECEIPTS</u>			
REVENUE			
	\$	<u>0.00</u>	
<u>TOTAL RECEIPTS</u>			\$ <u>0.00</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>0.00</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>0.00</u>

ROTARY PARK FUND

48

<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 0.00
<u>RECEIPTS</u>			
REVENUE			
	\$	<u>0.00</u>	
<u>TOTAL RECEIPTS</u>			\$ <u>0.00</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>0.00</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>0.00</u>

LIBRARY - MORRIS TRUST FUND 49

<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 0.00
<u>RECEIPTS</u>			
REVENUE			
	\$	<u>0.00</u>	
<u>TOTAL RECEIPTS</u>			\$ <u>0.00</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>0.00</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>0.00</u>

<u>CASH</u>			
CASH IN BANK	\$	32.16	
INVESTMENTS		<u>273.50</u>	
	\$	305.66	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 305.66
<u>RECEIPTS</u>			
REVENUE			
CURRENT YEAR TAX LEVY	\$	9,580.53	
INTEREST INCOME		<u>1.28</u>	
	\$	9,581.81	
<u>TOTAL RECEIPTS</u>			\$ <u>9,581.81</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>9,887.47</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	9,613.97	
INVESTMENTS		<u>273.50</u>	
	\$	9,887.47	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>9,887.47</u>

CASH

CASH IN BANK	\$	64,637.12
INVESTMENTS		3,965.99
INVESTMENTS - BANK OF BELLEVILLE		20,863.12
INVESTMENTS - RELIANCE BANK		<u>0.00</u>
	\$	89,466.23

CASH BALANCE, JUNE 1, 2016 \$ 89,466.23

RECEIPTS

REVENUE

CURRENT YEAR TAX LEVY	\$	6,961.80
INTEREST INCOME		<u>23.20</u>
	\$	6,985.00

TOTAL RECEIPTS \$ 6,985.00

TOTAL CASH AVAILABLE \$ 96,451.23

DISBURSEMENTS

EXPENSES

\$ 0.00

TOTAL DISBURSEMENTS \$ 0.00

CASH

CASH IN BANK	\$	42,437.91
INVESTMENTS		3,965.99
INVESTMENTS - BANK OF BELLEVILLE		20,869.47
INVESTMENTS - RELIANCE BANK		<u>29,177.86</u>
	\$	96,451.23

CASH ON DEPOSIT, JUNE 30, 2016 \$ 96,451.23

CASH

CASH IN BANK	\$	399,388.48	
INVESTMENTS		13,213.08	
INVESTMENTS - BANK OF BELLEVILLE		177,336.59	
INVESTMENTS - RELIANCE BANK		0.00	
INVESTMENTS - BANK OF BELL CD		0.00	
INVESTMENTS - REGIONS CD		138,750.00	
INVESTMENTS - DIETERICH BANK CD		<u>138,750.00</u>	
	\$	867,438.15	
<u>CASH BALANCE, JUNE 1, 2016</u>	\$		\$ 867,438.15

RECEIPTS

REVENUE

CURRENT YEAR TAX LEVY	\$	110,091.04	
INTEREST INCOME		<u>127.27</u>	
	\$	110,218.31	

<u>TOTAL RECEIPTS</u>	\$		<u>\$ 110,218.31</u>
<u>TOTAL CASH AVAILABLE</u>	\$		<u>\$ 977,656.46</u>

DISBURSEMENTS

EXPENSES

INFRASTRUCTURE	\$	<u>2,484.09</u>	
	\$	2,484.09	

<u>TOTAL DISBURSEMENTS</u>	\$		\$ 2,484.09
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CASH

CASH IN BANK	\$	484,143.31	
INVESTMENTS		13,213.08	
INVESTMENTS - BANK OF BELLEVILLE		177,390.52	
INVESTMENTS - RELIANCE BANK		22,925.46	
INVESTMENTS - BANK OF BELL CD		0.00	
INVESTMENTS - REGIONS CD		138,750.00	
INVESTMENTS - DIETERICH BANK CD		<u>138,750.00</u>	
	\$	975,172.37	

<u>CASH ON DEPOSIT, JUNE 30, 2016</u>	\$		<u>\$ 975,172.37</u>
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TIF 11 (INDUSTRIAL JOB RECOVERY) 53

<u>CASH</u>		
CASH IN BANK	\$	31,921.62
INVESTMENTS		1,321.31
INVESTMENTS - BANK OF BELLEVILLE		10,431.57
INVESTMENTS - BANK OF BELL CD		0.00
INVESTMENTS - REGIONS CD		10,000.00
INVESTMENTS - DIETERICH BANK CD		<u>10,000.00</u>
	\$	63,674.50
<u>CASH BALANCE, JUNE 1, 2016</u>	\$	63,674.50
<u>RECEIPTS</u>		
REVENUE		
CURRENT YEAR TAX LEVY	\$	763.58
INTEREST INCOME		<u>7.53</u>
	\$	771.11
<u>TOTAL RECEIPTS</u>	\$	<u>771.11</u>
<u>TOTAL CASH AVAILABLE</u>	\$	<u>64,445.61</u>
<u>DISBURSEMENTS</u>		
EXPENSES		
	\$	<u>0.00</u>
<u>TOTAL DISBURSEMENTS</u>	\$	0.00
<u>CASH</u>		
CASH IN BANK	\$	32,689.56
INVESTMENTS		1,321.31
INVESTMENTS - BANK OF BELLEVILLE		10,434.74
INVESTMENTS - BANK OF BELL CD		0.00
INVESTMENTS - REGIONS CD		10,000.00
INVESTMENTS - DIETERICH BANK CD		<u>10,000.00</u>
	\$	64,445.61
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>	\$	<u>64,445.61</u>

CASH
CASH IN BANK \$ 16,094.75
INVESTMENTS 1,321.31
INVESTMENTS - BANK OF BELLEVILLE 0.00
\$ 17,416.06
CASH BALANCE, JUNE 1, 2016 \$ 17,416.06

RECEIPTS
REVENUE
CURRENT YEAR TAX LEVY \$ 14,807.54
INTEREST INCOME 4.12
\$ 14,811.66
TOTAL RECEIPTS \$ 14,811.66
TOTAL CASH AVAILABLE \$ 32,227.72

DISBURSEMENTS
EXPENSES
TOTAL DISBURSEMENTS \$ 0.00 \$ 0.00

CASH
CASH IN BANK \$ 30,906.41
INVESTMENTS 1,321.31
INVESTMENTS - BANK OF BELLEVILLE 0.00
\$ 32,227.72
CASH ON DEPOSIT, JUNE 30, 2016 \$ 32,227.72

CASH

CASH IN BANK	\$	155,067.07	
INVESTMENTS		2,642.61	
INVESTMENTS - BANK OF BELLEVILLE		31,294.70	
INVESTMENTS - RELIANCE BANK		0.00	
INVESTMENTS - BANK OF BELL CD		0.00	
INVESTMENTS - REGIONS CD		12,500.00	
INVESTMENTS - DIETERICH BANK CD		<u>12,500.00</u>	
	\$	214,004.38	
<u>CASH BALANCE, JUNE 1, 2016</u>	\$		\$ 214,004.38

RECEIPTS

REVENUE

INTEREST INCOME	\$	<u>59.91</u>	
	\$	59.91	
<u>TOTAL RECEIPTS</u>			\$ <u>59.91</u>
<u>TOTAL CASH AVAILABLE</u>			\$ 214,064.29

DISBURSEMENTS

EXPENSES

	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00

CASH

CASH IN BANK	\$	36,321.91	
INVESTMENTS		2,642.61	
INVESTMENTS - BANK OF BELLEVILLE		31,304.22	
INVESTMENTS - RELIANCE BANK		118,795.55	
INVESTMENTS - BANK OF BELL CD		0.00	
INVESTMENTS - REGIONS CD		12,500.00	
INVESTMENTS - DIETERICH BANK CD		<u>12,500.00</u>	
	\$	214,064.29	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>	\$		\$ <u>214,064.29</u>

CASH

CASH IN BANK	\$	111,243.81	
INVESTMENTS		3,172.38	
INVESTMENTS - BANK OF BELLEVILLE		31,294.70	
INVESTMENTS - RELIANCE BANK		0.00	
INVESTMENTS - BANK OF BELL CD		0.00	
INVESTMENTS - REGIONS CD		25,000.00	
INVESTMENTS - DIETERICH BANK CD		<u>25,000.00</u>	
	\$	195,710.89	
<u>CASH BALANCE, JUNE 1, 2016</u>	\$		\$ 195,710.89

RECEIPTS

REVENUE

CURRENT YEAR TAX LEVY	\$	1,035.70	
INTEREST INCOME		<u>32.00</u>	
	\$	1,067.70	

<u>TOTAL RECEIPTS</u>	\$		<u>1,067.70</u>
<u>TOTAL CASH AVAILABLE</u>	\$		<u>196,778.59</u>

DISBURSEMENTS

EXPENSES

	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>	\$		0.00

CASH

CASH IN BANK	\$	82,290.48	
INVESTMENTS		3,172.38	
INVESTMENTS - BANK OF BELLEVILLE		31,304.22	
INVESTMENTS - RELIANCE BANK		30,011.51	
INVESTMENTS - BANK OF BELL CD		0.00	
INVESTMENTS - REGIONS CD		25,000.00	
INVESTMENTS - DIETERICH BANK CD		<u>25,000.00</u>	
	\$	196,778.59	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>	\$		<u>196,778.59</u>

CASH
CASH IN BANK \$ 1,426.84
CASH IN BANK-UMB 3,168,762.35
INVESTMENTS 0.00
\$ 3,170,189.19
CASH BALANCE, JUNE 1, 2016 \$ 3,170,189.19

RECEIPTS
REVENUE
CURRENT YEAR TAX LEVY \$ 178,498.18
INTEREST INCOME 21.27
\$ 178,519.45
TOTAL RECEIPTS \$ 178,519.45
TOTAL CASH AVAILABLE \$ 3,348,708.64

DISBURSEMENTS
EXPENSES
REBATES \$ 20,414.43
\$ 20,414.43
TOTAL DISBURSEMENTS \$ 20,414.43

CASH
CASH IN BANK \$ 159,531.86
CASH IN BANK-UMB 3,168,762.35
INVESTMENTS 0.00
\$ 3,328,294.21
CASH ON DEPOSIT, JUNE 30, 2016 \$ 3,328,294.21

TIF 16 (ROUTE 15 WEST CORRIDOR) 58

<u>CASH</u>	
CASH IN BANK	\$ 114,348.43
INVESTMENTS	0.00
INVESTMENTS - RELIANCE BANK	<u>0.00</u>
	\$ 114,348.43
<u>CASH BALANCE, JUNE 1, 2016</u>	\$ 114,348.43
<u>RECEIPTS</u>	
REVENUE	
CURRENT YEAR TAX LEVY	\$ 154.28
INTEREST INCOME	<u>29.53</u>
	\$ 183.81
<u>TOTAL RECEIPTS</u>	\$ <u>183.81</u>
<u>TOTAL CASH AVAILABLE</u>	\$ 114,532.24
<u>DISBURSEMENTS</u>	
EXPENSES	
OTHER IMPROVEMENTS	\$ <u>5,633.24</u>
	\$ 5,633.24
<u>TOTAL DISBURSEMENTS</u>	\$ 5,633.24
<u>CASH</u>	
CASH IN BANK	\$ 48,875.99
INVESTMENTS	0.00
INVESTMENTS - RELIANCE BANK	<u>60,023.01</u>
	\$ 108,899.00
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>	\$ <u>108,899.00</u>

SPECIAL SERVICE AREA RESERVE ACC 59

CASH

CASH IN BANK	\$ 32,717.34
INVESTMENTS	2,906.87
INVESTMENTS - BANK OF BELLEVILLE	22,949.45
INVESTMENTS - BANK OF BELL CD	0.00
INVESTMENTS - REGIONS CD	27,500.00
INVESTMENTS - DIETERICH BANK CD	<u>27,500.00</u>
	\$ 113,573.66

CASH BALANCE, JUNE 1, 2016 \$ 113,573.66

RECEIPTS

REVENUE

INTEREST INCOME	\$ <u>10.58</u>
	\$ 10.58

TOTAL RECEIPTS \$ 10.58

TOTAL CASH AVAILABLE \$ 113,584.24

DISBURSEMENTS

\$ 0.00

TOTAL DISBURSEMENTS \$ 0.00

CASH

CASH IN BANK	\$ 55,677.37
INVESTMENTS	2,906.87
INVESTMENTS - BANK OF BELLEVILLE	0.00
INVESTMENTS - BANK OF BELL CD	0.00
INVESTMENTS - REGIONS CD	27,500.00
INVESTMENTS - DIETERICH BANK CD	<u>27,500.00</u>
	\$ 113,584.24

CASH ON DEPOSIT, JUNE 30, 2016 \$ 113,584.24

SPECIAL SERVICE AREA BONDS, I&S 60

<u>CASH</u>		
CASH IN BANK	\$	61,351.79
INVESTMENTS		2,642.61
INVESTMENTS - BANK OF BELLEVILLE		20,863.12
INVESTMENTS - BANK OF BELL CD		0.00
INVESTMENTS - REGIONS CD		25,000.00
INVESTMENTS - DIETERICH BANK CD		<u>25,000.00</u>
	\$	134,857.52
<u>CASH BALANCE, JUNE 1, 2016</u>	\$	134,857.52
<u>RECEIPTS</u>		
REVENUE		
CURRENT YEAR TAX LEVY	\$	10,236.88
INTEREST INCOME		<u>13.07</u>
	\$	10,249.95
<u>TOTAL RECEIPTS</u>	\$	<u>10,249.95</u>
<u>TOTAL CASH AVAILABLE</u>	\$	<u>145,107.47</u>
<u>DISBURSEMENTS</u>		
INTEREST	\$	<u>19,114.38</u>
	\$	19,114.38
<u>TOTAL DISBURSEMENTS</u>	\$	19,114.38
<u>CASH</u>		
CASH IN BANK	\$	73,350.48
INVESTMENTS		2,642.61
INVESTMENTS - BANK OF BELLEVILLE		0.00
INVESTMENTS - BANK OF BELL CD		0.00
INVESTMENTS - REGIONS CD		25,000.00
INVESTMENTS - DIETERICH BANK CD		<u>25,000.00</u>
	\$	125,993.09
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>	\$	<u>125,993.09</u>

SALES TAX TIF BONDS, I & S 61

<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 0.00
<u>RECEIPTS</u>			
REVENUE			
	\$	<u>0.00</u>	
<u>TOTAL RECEIPTS</u>			\$ <u>0.00</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>0.00</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>0.00</u>

<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 0.00
<u>RECEIPTS</u>			
REVENUE			
	\$	<u>0.00</u>	
<u>TOTAL RECEIPTS</u>			\$ <u>0.00</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>0.00</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>0.00</u>

<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 0.00
<u>RECEIPTS</u>			
REVENUE			
	\$	<u>0.00</u>	
<u>TOTAL RECEIPTS</u>			\$ <u>0.00</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>0.00</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>0.00</u>

2011 TIF BONDS I & S

CASH

CASH IN BANK	\$ 167,912.01
INVESTMENTS	0.00
INVESTMENTS - BANK OF BELLEVILLE	26,078.92
INVESTMENTS - BANK OF BELL CD	0.00
INVESTMENTS - REGIONS CD	31,250.00
INVESTMENTS - DIETERICH BANK CD	<u>31,250.00</u>
	\$ 256,490.93

CASH BALANCE, JUNE 1, 2016 \$ 256,490.93

RECEIPTS

REVENUE

INTEREST INCOME	\$ <u>8.95</u>
	\$ 8.95

TOTAL RECEIPTS \$ 8.95

TOTAL CASH AVAILABLE \$ 256,499.88

DISBURSEMENTS

EXPENSES

INTEREST EXPENSE	\$ <u>126,900.00</u>
	\$ 126,900.00

TOTAL DISBURSEMENTS \$ 126,900.00

CASH

CASH IN BANK	\$ 67,099.88
INVESTMENTS	0.00
INVESTMENTS - BANK OF BELLEVILLE	0.00
INVESTMENTS - BANK OF BELL CD	0.00
INVESTMENTS - REGIONS CD	31,250.00
INVESTMENTS - DIETERICH BANK CD	<u>31,250.00</u>
	\$ 129,599.88

CASH ON DEPOSIT, JUNE 30, 2016 \$ 129,599.88

2014 PD PROJ. CONSTRUCTION FUND 65

<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 0.00
<u>RECEIPTS</u>			
REVENUE			
	\$	<u>0.00</u>	
<u>TOTAL RECEIPTS</u>			\$ <u>0.00</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>0.00</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>0.00</u>

2014 PD PROJECT DEBT SERVICE FUN 66

<u>CASH</u>		
CASH IN BANK	\$	604,690.09
INVESTMENTS		0.00
INVESTMENTS - BANK OF BELLEVILLE		83,452.51
INVESTMENTS - RELIANCE BANK		<u>0.00</u>
	\$	688,142.60
<u>CASH BALANCE, JUNE 1, 2016</u>	\$	688,142.60
<u>RECEIPTS</u>		
REVENUE		
INTEREST INCOME	\$	<u>181.95</u>
	\$	181.95
<u>TOTAL RECEIPTS</u>	\$	<u>181.95</u>
<u>TOTAL CASH AVAILABLE</u>	\$	<u>688,324.55</u>
<u>DISBURSEMENTS</u>		
EXPENSES		
INTEREST EXPENSE	\$	<u>176,075.00</u>
	\$	176,075.00
<u>TOTAL DISBURSEMENTS</u>	\$	176,075.00
<u>CASH</u>		
CASH IN BANK	\$	61,964.36
INVESTMENTS		0.00
INVESTMENTS - BANK OF BELLEVILLE		83,477.89
INVESTMENTS - RELIANCE BANK		<u>366,807.30</u>
	\$	512,249.55
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>	\$	<u>512,249.55</u>

CASH

CASH IN BANK	\$ 883,501.36	
INVESTMENTS	13,213.08	
INVESTMENTS - BANK OF BELLEVILLE	177,336.59	
INVESTMENTS - RELIANCE BANK	0.00	
INVESTMENTS - BANK OF BELL CD	0.00	
INVESTMENTS - REGIONS CD	162,500.00	
INVESTMENTS - DIETERICH BANK CD	<u>162,500.00</u>	
	\$ 1,399,051.03	
<u>CASH BALANCE, JUNE 1, 2016</u>		\$ 1,399,051.03

RECEIPTS

REVENUE

HOME RULE SALES TAX	\$ 98,042.09	
INTEREST INCOME	<u>218.40</u>	
	\$ 98,260.49	
<u>TOTAL RECEIPTS</u>		\$ <u>98,260.49</u>
<u>TOTAL CASH AVAILABLE</u>		\$ <u>1,497,311.52</u>

DISBURSEMENTS

EXPENSES

INTEREST EXPENSE	\$ <u>106,191.25</u>	
	\$ 106,191.25	
<u>TOTAL DISBURSEMENTS</u>		\$ 106,191.25

CASH

CASH IN BANK	\$ 802,572.03	
INVESTMENTS	13,213.08	
INVESTMENTS - BANK OF BELLEVILLE	177,390.52	
INVESTMENTS - RELIANCE BANK	72,944.64	
INVESTMENTS - BANK OF BELL CD	0.00	
INVESTMENTS - REGIONS CD	162,500.00	
INVESTMENTS - DIETERICH BANK CD	<u>162,500.00</u>	
	\$ 1,391,120.27	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>		\$ <u>1,391,120.27</u>

D.A.R.E.

70

<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 0.00
<u>RECEIPTS</u>			
REVENUE			
	\$	<u>0.00</u>	
<u>TOTAL RECEIPTS</u>			\$ <u>0.00</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>0.00</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>0.00</u>

POLICE TRUST

71

CASH

CASH IN BANK	\$	21,821.36
CASH IN BANK-REWARD FUND		3,758.38
INVESTMENTS		1,057.06
INVESTMENTS - BANK OF BELLEVILLE		<u>0.00</u>
	\$	26,636.80

CASH BALANCE, JUNE 1, 2016 \$ 26,636.80

RECEIPTS

REVENUE

INTEREST INCOME	\$	4.28
INTEREST INCOME-REWARD FUND		0.72
DONATIONS		<u>1,000.00</u>
	\$	1,005.00

TOTAL RECEIPTS \$ 1,005.00

TOTAL CASH AVAILABLE \$ 27,641.80

DISBURSEMENTS

EXPENSES

OPERATING SUPPLIES	\$	<u>101.90</u>
	\$	101.90

TOTAL DISBURSEMENTS \$ 101.90

CASH

CASH IN BANK	\$	22,723.74
CASH IN BANK-REWARD FUND		3,759.10
INVESTMENTS		1,057.06
INVESTMENTS - BANK OF BELLEVILLE		<u>0.00</u>
	\$	27,539.90

CASH ON DEPOSIT, JUNE 30, 2016 \$ 27,539.90

NARCOTICS

72

CASH

CASH IN BANK	\$	19,508.61
CASH IN BANK-FED FORFEITURE		6,311.11
CASH IN BANK-STATE FORFEITURE		3,641.11
CASH IN BANK-EVIDENCE SEIZED		34,859.97
CASH IN BANK-FEDERAL AWARDED		35,579.67
INVESTMENTS		1,321.31
INVESTMENTS - BANK OF BELLEVILLE		<u>0.00</u>
	\$	101,221.78

CASH BALANCE, JUNE 1, 2016 \$ 101,221.78

RECEIPTS

REVENUE

FED SEIZURES-FORFEITURES	\$	24,340.58
EVIDENCE SEIZURES/FORFEITURES		53.38-
INTEREST INCOME		<u>16.11</u>
	\$	24,303.31

TOTAL RECEIPTS \$ 24,303.31

TOTAL CASH AVAILABLE \$ 125,525.09

DISBURSEMENTS

EXPENSES

EQUIPMENT	\$	<u>55,779.00</u>
	\$	55,779.00

TOTAL DISBURSEMENTS \$ 55,779.00

CASH

CASH IN BANK	\$	19,518.93
CASH IN BANK-FED FORFEITURE		6,311.11
CASH IN BANK-STATE FORFEITURE		3,641.80
CASH IN BANK-EVIDENCE SEIZED		34,806.59
CASH IN BANK-FEDERAL AWARDED		4,146.35
INVESTMENTS		1,321.31
INVESTMENTS - BANK OF BELLEVILLE		<u>0.00</u>
	\$	69,746.09

CASH ON DEPOSIT, JUNE 30, 2016 \$ 69,746.09

LOCAL LAW ENFORCEMENT BLOCK GRAN 73

<u>CASH</u>			
CASH IN BANK	\$	180.11	
INVESTMENTS		<u>0.00</u>	
	\$	180.11	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 180.11
<u>RECEIPTS</u>			
REVENUE			
INTEREST INCOME	\$	<u>0.03</u>	
	\$	0.03	
<u>TOTAL RECEIPTS</u>			\$ <u>0.03</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>180.14</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	180.14	
INVESTMENTS		<u>0.00</u>	
	\$	180.14	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>180.14</u>

TIF 17 (EAST MAIN STREET) 75

<u>CASH</u>			
CASH IN BANK	\$	8,080.79	
INVESTMENTS		<u>266.28</u>	
	\$	8,347.07	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 8,347.07
<u>RECEIPTS</u>			
REVENUE			
CURRENT YEAR TAX LEVY	\$	5,361.65	
INTEREST INCOME		<u>1.79</u>	
	\$	5,363.44	
<u>TOTAL RECEIPTS</u>			\$ <u>5,363.44</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>13,710.51</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	13,444.23	
INVESTMENTS		<u>266.28</u>	
	\$	13,710.51	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>13,710.51</u>

CASH

CASH IN BANK	\$	103,203.72	
INVESTMENTS		528.51	
INVESTMENTS - BANK OF BELLEVILLE		15,647.35	
INVESTMENTS - RELIANCE BANK		0.00	
INVESTMENTS - BANK OF BELL CD		0.00	
INVESTMENTS - REGIONS CD		12,500.00	
INVESTMENTS - DIETERICH BANK CD		<u>12,500.00</u>	
	\$	144,379.58	
<u>CASH BALANCE, JUNE 1, 2016</u>	\$		\$ 144,379.58

RECEIPTS

REVENUE

CURRENT YEAR TAX LEVY	\$	276.05	
INTEREST INCOME		<u>33.41</u>	
	\$	309.46	

<u>TOTAL RECEIPTS</u>	\$		\$ <u>309.46</u>
<u>TOTAL CASH AVAILABLE</u>	\$		\$ 144,689.04

DISBURSEMENTS

EXPENSES

	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>	\$		\$ 0.00

CASH

CASH IN BANK	\$	44,110.65	
INVESTMENTS		528.51	
INVESTMENTS - BANK OF BELLEVILLE		15,652.11	
INVESTMENTS - RELIANCE BANK		59,397.77	
INVESTMENTS - BANK OF BELL CD		0.00	
INVESTMENTS - REGIONS CD		12,500.00	
INVESTMENTS - DIETERICH BANK CD		<u>12,500.00</u>	
	\$	144,689.04	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>	\$		\$ <u>144,689.04</u>

CASH

CASH IN BANK \$ 483.76
CASH IN BANK-UMB 2,177,312.23
INVESTMENTS 0.00
\$ 2,177,795.99

CASH BALANCE, JUNE 1, 2016 \$ 2,177,795.99

RECEIPTS

REVENUE

CURRENT YEAR TAX LEVY \$ 396,514.44
INTEREST INCOME 47.29
\$ 396,561.73

TOTAL RECEIPTS \$ 396,561.73

TOTAL CASH AVAILABLE \$ 2,574,357.72

DISBURSEMENTS

EXPENSES

REBATES \$ 42,382.87
\$ 42,382.87

TOTAL DISBURSEMENTS \$ 42,382.87

CASH

CASH IN BANK \$ 354,662.62
CASH IN BANK-UMB 2,177,312.23
INVESTMENTS 0.00
\$ 2,531,974.85

CASH ON DEPOSIT, JUNE 30, 2016 \$ 2,531,974.85

CASH

CASH IN BANK	\$ 40,495.43
INVESTMENTS	264.88
INVESTMENTS - BANK OF BELLEVILLE	8,345.26
INVESTMENTS - RELIANCE BANK	0.00
	<u>\$ 49,105.57</u>

CASH BALANCE, JUNE 1, 2016 \$ 49,105.57

RECEIPTS

REVENUE

INTEREST INCOME	\$ 15.87
	<u>\$ 15.87</u>

TOTAL RECEIPTS \$ 15.87

TOTAL CASH AVAILABLE \$ 49,121.44

DISBURSEMENTS

EXPENSES

\$ 0.00

TOTAL DISBURSEMENTS \$ 0.00

CASH

CASH IN BANK	\$ 8,829.95
INVESTMENTS	264.88
INVESTMENTS - BANK OF BELLEVILLE	8,347.80
INVESTMENTS - RELIANCE BANK	31,678.81
	<u>\$ 49,121.44</u>

CASH ON DEPOSIT, JUNE 30, 2016 \$ 49,121.44

TIF 21 - BELLE VALLEY / PHASE II 79

<u>CASH</u>			
CASH IN BANK	\$	58,347.83	
INVESTMENTS		<u>0.00</u>	
	\$	58,347.83	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 58,347.83
<u>RECEIPTS</u>			
REVENUE			
INTEREST INCOME	\$	<u>7.78</u>	
	\$	7.78	
<u>TOTAL RECEIPTS</u>			\$ <u>7.78</u>
<u>TOTAL CASH AVAILABLE</u>			\$ 58,355.61
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	58,355.61	
INVESTMENTS		<u>0.00</u>	
	\$	58,355.61	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>58,355.61</u>

TIF 22 - ROUTE 15 NORTH 80

<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH BALANCE, JUNE 1, 2016</u>			\$ 0.00
<u>RECEIPTS</u>			
REVENUE			
	\$	<u>0.00</u>	
<u>TOTAL RECEIPTS</u>			\$ <u>0.00</u>
<u>TOTAL CASH AVAILABLE</u>			\$ <u>0.00</u>
<u>DISBURSEMENTS</u>			
EXPENSES			
	\$	<u>0.00</u>	
<u>TOTAL DISBURSEMENTS</u>			\$ 0.00
<u>CASH</u>			
CASH IN BANK	\$	0.00	
INVESTMENTS		<u>0.00</u>	
	\$	0.00	
<u>CASH ON DEPOSIT, JUNE 30, 2016</u>			\$ <u>0.00</u>

GENERAL LONG-TERM DEBT ACC GROUP 82

CASH	\$	<u>0.00</u>	
CASH BALANCE, JUNE 1, 2016			\$ 0.00
RECEIPTS	\$	<u>0.00</u>	
TOTAL RECEIPTS			\$ <u>0.00</u>
TOTAL CASH AVAILABLE			\$ 0.00
DISBURSEMENTS	\$	<u>0.00</u>	
TOTAL DISBURSEMENTS			\$ 0.00
CASH	\$	<u>0.00</u>	
CASH ON DEPOSIT, JUNE 30, 2016			\$ <u>0.00</u>

SYS DATE 072616
[GSCI]

CITY OF BELLEVILLE
STATEMENT OF CASH AND INVESTMENTS
AS OF THE MONTH & YEAR 06/16

SYS TIME 09:15

NAME OF FUND	CASH ON HAND	INVESTMENTS	FUNDS AVAILABLE
GENERAL FUND	\$1,952,013.79	\$281,817.43	\$2,233,831.22
PARKS PROJECT FUND	\$86,233.44	\$77,029.29	\$163,262.73
INSURANCE FUND	\$1,026.61	\$.00	\$1,026.61
LIBRARY	\$203,430.33	\$119,008.38	\$322,438.71
PAYROLL ACCOUNT	\$4,181.71	\$.00	\$4,181.71
PLAYGROUND AND RECREATION	\$647,795.01	\$581,451.78	\$1,229,246.79
TIF 1 (NW SQUARE)	\$13,452.20	\$.00	\$13,452.20
TIF 2 (NE SQUARE)	\$9,650.44	\$50,826.03	\$60,476.47
RETIREMENT FUND	\$73,608.38	\$.00	\$73,608.38
MOTOR FUEL TAX FUND	\$459,969.08	\$2,642.61	\$462,611.69
FOUNTAIN FUND	\$7,897.00	\$.00	\$7,897.00
TORT LIABILITY FUND	\$268,154.49	\$.00	\$268,154.49
WALNUT HILL FUTURE CARE FUN	\$2,371.31	\$238,501.79	\$240,873.10
SEWER OPERATION & MAINTENAN	\$1,229,567.54	\$1,441,896.49	\$2,671,464.03
SEWER REPAIR & REPLACEMENT	\$443,713.10	\$463,486.84	\$907,199.94
SEWER CONSTRUCTION FUND	\$1,771,218.98	\$371,529.23	\$2,142,748.21
SEWER BOND AND INTEREST FUN	\$846,291.40	\$901,969.81	\$1,748,261.21
SPECIAL SERVICE AREA	\$71,178.88	\$79,011.25	\$150,190.13
WORKING CASH FUND	\$154,575.60	\$219,902.63	\$374,478.23
LIBRARY - GIFT ENDOWMENT	\$11,971.53	\$18,171.54	\$30,143.07
TIF 3 (CITY OF BELLEVILLE)	\$1,814,446.30	\$923,103.10	\$2,737,549.40
TIF 4 (N CORNER OF N BELT/1	\$17,474.21	\$528.51	\$18,002.72
CAPITAL PROJECTS FUND	\$10,130.75	\$.00	\$10,130.75
BELLEVILLE ILLINOIS TOURISM	\$69,959.61	\$.02	\$69,959.63
2015 PD PROJECT CONSTRUCTIO	\$1,183,716.43	\$5,503,828.24	\$6,687,544.67
2015 PD PROJECT DEBT SERVIC	\$17,305.44	\$425,303.75	\$442,609.19
TIF 8 (DOWNTOWN SOUTH)	\$9,613.97	\$273.50	\$9,887.47
TIF 9 (SOUTHWINDS ESTATE)	\$42,437.91	\$54,013.32	\$96,451.23
TIF 10 (LOWER RICHLAND CREE	\$484,143.31	\$491,029.06	\$975,172.37
TIF 11 (INDUSTRIAL JOB RECO	\$32,689.56	\$31,756.05	\$64,445.61
TIF 12 (SHERMAN STREET)	\$30,906.41	\$1,321.31	\$32,227.72
TIF 13 (DRAKE ROAD)	\$36,321.91	\$177,742.38	\$214,064.29
TIF 14 (ROUTE 15 EAST)	\$82,290.48	\$114,488.11	\$196,778.59

SYS DATE 072616
[GSCI]

CITY OF BELLEVILLE
STATEMENT OF CASH AND INVESTMENTS
AS OF THE MONTH & YEAR 06/16

SYS TIME 09:15

NAME OF FUND	CASH ON HAND	INVESTMENTS	FUNDS AVAILABLE
TIF 15 (CARLYLE GREENMOUNT)	\$3,328,294.21	\$.00	\$3,328,294.21
TIF 16 (ROUTE 15 WEST CORRI	\$48,875.99	\$60,023.01	\$108,899.00
SPECIAL SERVICE AREA RESERV	\$55,677.37	\$57,906.87	\$113,584.24
SPECIAL SERVICE AREA BONDS,	\$73,350.48	\$52,642.61	\$125,993.09
2011 TIF BONDS I & S	\$67,099.88	\$62,500.00	\$129,599.88
2014 PD PROJECT DEBT SERVIC	\$61,964.36	\$450,285.19	\$512,249.55
2011 Bond Fund I & S	\$802,572.03	\$588,548.24	\$1,391,120.27
POLICE TRUST	\$26,482.84	\$1,057.06	\$27,539.90
NARCOTICS	\$68,424.78	\$1,321.31	\$69,746.09
LOCAL LAW ENFORCEMENT BLOCK	\$180.14	\$.00	\$180.14
TIF 17 (EAST MAIN STREET)	\$13,444.23	\$266.28	\$13,710.51
TIF 18 (SCHEEL STREET)	\$44,110.65	\$100,578.39	\$144,689.04
TIF 19 (FRANK SCOTT PARKWAY	\$2,531,974.85	\$.00	\$2,531,974.85
TIF 20 - RT. 15 / S. GREEN	\$8,829.95	\$40,291.49	\$49,121.44
TIF 21 - BELLE VALLEY / PHA	\$58,355.61	\$.00	\$58,355.61
Totals	<u>\$19,279,374.48</u>	<u>\$13,986,052.90</u>	<u>\$33,265,427.38</u>

CITY ATTORNEY REPORT

TO: City Council
FROM: Garrett P. Hoerner, City Attorney
DATE: July 28, 2016

Pursuant to Section 3.14(D) of the Revised Code of Ordinances, I write to provide a quarterly report on pending legal matters.

- A. Ordinance Violation Cases.** The City currently has approximately 198 ordinance violation cases pending.
- B. Demolition/Foreclosure/Housing Cases.** The City currently has 40 cases pending involving demolition or foreclosure proceedings, or other housing code/building code violations. The addresses of the subject properties are as follows:

1. *Foreclosures*

107 S. 35th St. (Dietrich)
216 North 3rd St. (Gim)
214 N. 3rd St. (Hartmann)
314 North Church St. (Morris)
316 E. B St. (Nelson)
818 W. Washington St. (Smiley)
124 North 15th St. (Stehlick)
500 S. Church St. (Stonecrest)
523 N. Jackson St. (Wittenauer)

2. *Demolitions*

2516 East Main St. (Bergadine)
410 S. 19th St. (Bowman)
2006 Madison St. (Brooks)
1810-1814 Laurette Lane (Brueggemann)
1712 Scheel St. (Daughrity)
7015 West B St. (Doucette)
31 S. 44th Street (First County Bank)
602 Abend St. (Hazzard)
17 Holdener Dr. (Hicks)
1317 North Church St. (HSBC)
201 Portland St. (James)
611 E. McKinley Ave. (Keller)

3518 West A St. (Ladewig)
3509 West A St. (Lienesch)
226 N. 12th St. (Marino)
9909 and 9915 Olympia St. (Martin)
1102 LaSalle St. (McCarty)
111 N. 18th St. (Myers)
10608 West Main St. (Nicholson)
1801 E. Belle St. (Pick)
610 S. Douglas Ave. (Plants-N-More)
1018 West Main St. (Reichling)
1215 Patterson Court (GARAGE ONLY) (Ripplinger)
128 N. 8th St. (Secretary of Veterans Affairs)
1200 Bel Aire Dr. (South)
210 McTeel St. (Southwestern Illinois Properties, LLC)
322 Pleasant Hill Dr. (Stonesifer)
509 West Adams St. (Wallace)
5000 West Washington St. (White & Jordan)
2021 Madison Avenue (Whittaker)

C. **Other Civil Cases.** The City currently has pending the following other civil cases in which I am representing the City:

1. *Rehkemper v. City of Belleville, et al.* This is a case filed against the City for damage because of leakage from the prior Belleville municipal landfill. The insurance company has declined coverage, because its policy was not in effect at the time of this incident. We have turned in a claim to our prior insurance company. This case is being defended by the attorney who was hired by our first insurance company while we wait to hear from our prior insurance company. Both insurance companies have denied coverage.
2. *City of Belleville v. Leon Demond, d/b/a Kelly's Limousine.* This is a case filed against Kelly's Limousine to recover the money paid to Kelly's due to Kelly's breach of the contract by moving its operation. Judgment has been entered in favor of the City in the amount of \$120,000.00. A prior Citation to Discover Assets revealed that Mr. Demond had few assets; I am seeking another Citation to Discover Assets to determine if that has changed.
3. *Larry Horne vs. City of Belleville.* This is a case filed by a firefighter against the City and Pension Board to have his start date moved back for pension purposes. Plaintiff's Counsel and the Pension Board's Attorney are still clarifying the administrative record.
4. *City of Belleville vs. Fischer Lumber.* This case is filed against Fischer Lumber for breach of a development agreement. The City is seeking \$135,000.00 to be repaid. The Court ordered mediation was not successful. The City has filed an Amended Complaint. The Court has entered an Amended Case Management Order,

specifically setting discovery deadlines and an October 24, 2016 trial date. The parties have completed written discovery and are conducting depositions.

5. *Orchards Homeowners Association of Belleville v. City of Belleville.* On April 22, 2015, Plaintiff filed a Complaint against the City alleging a breach-of-contract theory related to an IDNR Permit for the construction of improvements to an unnamed tributary of loop creek. On October 29, 2015, after the Court denied the City's Motion to Dismiss, I filed an Answer and Affirmative Defenses. The parties are proceeding with discovery.
6. *Martha Dowling v. City of Belleville.* On August 12, 2015, Plaintiff filed a Small-Claims Complaint against the Mayor alleging a property-damage claim related to an IDNR Permit for the construction of improvements to an unnamed tributary of loop creek, specifically seeking reimbursement for costs associated with water-mitigation work that Plaintiff performed at her property. On November 4, 2015, the Court granted our Combined Motion to Dismiss and provided Plaintiff with leave to amend her Complaint. After Plaintiff filed an Amended Small-Claims Complaint against the City, the City filed another Motion to Dismiss, which was heard by the Court on January 11, 2016. On March 11, 2016, the Court granted the City's Motion to Dismiss, thereby dismissing Plaintiff's Amended Small-Claims Complaint with prejudice. Plaintiff thereafter filed a Motion to Reconsider, which was denied on May 23, 2016. Accordingly, this matter is now concluded.
7. *City of Belleville v. Illinois Department of Natural Resources, et al.* This case involves a Complaint for Administrative Review, seeking judicial review of IDNR's Final Administrative Decision issued on March 7, 2016 determining that, among other things, the City remains "in violation of Permit No. DS2006039, issued pursuant to the Department's administrative rules on floodway construction", and ordering that "[a] plan of action to correct the violation and bring the site into compliance with Department rules must be received by June 1, 2016." Following service of the Complaint for Administrative Review, IDNR withdrew the aforementioned Final Administrative Decision. Accordingly, the City voluntarily dismissed this case as moot. Accordingly, this matter is now concluded.
8. *City of Belleville v. A.D.J. Services, Inc.* On June 13, 2016, the City filed a Complaint for Declaratory Judgment concerning Defendant's Property at 7009 West Main Street, Belleville, Illinois (Rob Nora Apartments). Upon early hearing conducted on June 27, 2016, the St. Clair County Circuit Court ordered as follows:
 - pursuant to section 2-701(b) of the Illinois Code of Civil Procedure (735 ILCS 5/2-701(b)), this Court hereby declares that Defendant has willfully allowed the Property to become injurious to the health and dangerous to the lives of the occupants thereof and of the public in violation of Section 18-1-3 of the City's Revised Code of Ordinances;
 - Plaintiff is hereby empowered to immediately revoke all current occupancy permits on the Property pursuant to Section 33-2-8 of the City's Revised

Code of Ordinances and cause the immediate vacation of the residents of such Property;

- a permanent injunction is hereby entered requiring Defendant to immediately put the Property in good safe and sanitary condition in compliance with applicable codes and ordinances relating to sanitation, health, and housing, including but not limited to correcting the aforementioned violations/deficiencies related to the City electrical, mechanical, plumbing and fires safety codes, as set forth in the City's reports attached to Plaintiff's Verified Complaint for Declaratory Judgment, at Defendant's sole cost and expense.

The City Administration is now taking action consistent with the Court's Order.

There are other lawsuits being handled through the City's insurance company.

- D. Other Miscellaneous Cases.** In addition to the above cases, there are a number of cases where the City is named as a Defendant in mortgage foreclosure lawsuits. The City is named as a Defendant because of municipal liens. These liens are typically extinguished in the foreclosure action. It is doubtful if the City will collect any of the amounts liened from these cases. There are also a number of cases where the City has filed proof of claims in Bankruptcy Court. These proof of claims are normally for sewer or trash charges and, in most cases, the City is unable to collect on any of these.

A Proposal for the Strategic Revitalization of the *Hotel Belleville Building*

(a.k.a The Merideth Home)



**Submitted to
The City of Belleville**

By the Development Team Led By:



June 15, 2016

Members of the Board:
James S. Nations, Chairman
Khalil El-Amin
Barbara S. Johnson
David A. Miller
John Hipskind
Greg Kuehnel
Reggie Sparks
Jim Sullivan
Kevin Kaufhold
Kennard Tucker
Dave Willey
Tom Hoechst



Ex. Officio:
Jim Schultz
Randall Blankenhorn

Michael J. Lundy
Executive Director

Serving the Counties of Bond, Clinton, Madison and St. Clair

Joe Gasparich, MBA, CPA
Assistant Director

June 15, 2016

City of Belleville
Economic Development, Planning & Zoning Department
Attn: Mr. Eric Schauster, Assistant Director
101 South Illinois Street
Belleville, IL 62220

Re: Meredith Home RFP Response

Dear Mr. Schauster:

It is with a great deal of pleasure in which we submit to you our proposal for the redevelopment of Meredith Home property. It is our strong belief that this building can be transformed from its current condition into a most significant asset for the Belleville community. This potential development is directly in line with our mission and the overall direction SWIDA is taking in terms of actively stepping forward to lead critically needed undertakings of this exact nature.

As will be evident within our proposal, we have taken the lead to present to you a well thought out and crafted plan that involves the full historic rehabilitation of this strategically important structure. The end result will be a mixed use development that continues to add commercial space to downtown and senior apartments, on the upper floors of the building, which meets a quantified need in the community and adds residents to downtown to support local businesses and overall vibrancy. Of equal importance, using our many strong relationships throughout the development industry to cultivate a very solid overall development team. As such, we can confidently convey that every key aspect of this development will be handled by highly professional, proven and trustworthy group of parties and will ensure the best possible outcomes are achieved.

We are most grateful for the opportunity to submit this proposal for your consideration. We would ask that you not hesitate to be in contact with us should you have any questions, need further information or would like to discuss our submission in greater detail.

Sincerely,

Mike Lundy
Executive Director



The Revitalization Plan and Project Description

Revitalization Plan & Project Description

Southwestern Illinois Development Authority (SWIDA) has assembled a multi-disciplinary team of professionals to address the revitalization and historic preservation of the Hotel Belleville Building—also known as The Meredith Home (the Development Team is identified, and the members' qualifications fully described, later in this submission under 'Qualifications of the Development Team'). We understand the importance of this building as an integral part of the life of the Public Square in Belleville, and its contribution to the architectural history of the Square and Downtown Belleville. Accordingly, the Team has developed the following Strategic Revitalization Objectives for the redevelopment of the Hotel Belleville Building:



1. Reverse the chilling effect that the vacant and abandoned building has on the southeast quadrant of downtown Belleville's Public Square;
2. Preserve this important historic Art Deco period landmark through the complete historic rehabilitation of the building;
3. Provide street-level retail/restaurant space that can become a destination location on the Public Square and make a robust contribution to the vitality of the Public Square and downtown Belleville;
4. Enhance the level of street life and vibrancy in the area by bringing in new residents to live in the building who will work, shop, dine, and participate in the life of downtown Belleville;
5. Keep the economic benefits of the development, to the largest possible degree, within the local and regional economy by utilizing local Belleville and metro-east area professionals, contractors, materials suppliers, and workforce;
6. Develop a Financing Plan that is feasible, does not substantially rely on scarce local government resources, and is adequate to finance the comprehensive rehabilitation of the building—and the restarting of its useful life;
7. Develop an operational plan that captures reliable and dependable long-term revenue sources, utilizes best practices, and is based on conservative financial underwriting guidelines to ensure that the long-term financial and physical sustainability of the development can be certain.

The SWIDA Team's \$12 million Revitalization Plan for the Hotel Belleville Building achieves all of these Strategic Revitalization Objectives.

THE REVITALIZATION PLAN

Complete Historic Rehabilitation. Immediately upon receipt of a notification of selection as Developer of the Hotel Belleville Building, the SWIDA Team will prepare and submit a formal nomination to the Illinois Historic Preservation Agency (IHPA) and the National Park Service (NPS [which administers the National Register of Historic Places]) for the Hotel Belleville Building's inclusion on the National Register. This action will secure two important elements of the SWIDA Team's Plan; 1) protecting the historic character of the building by placing the rehabilitation under the purview of IHPA, NPS and the Secretary of the Interior's Design Standards for Historic Rehabilitation; and, 2) providing a critical source of development financing in the form of Federal Historic Rehabilitation Tax Credits. As will be seen in the financial submittals of this material, this financing source is rudimentary to the SWIDA Team's financial plan.

The proposed rehabilitation will restore and preserve all of the critical historical architectural features of the building, both on the interior and the exterior, including:

1. Complete masonry/terra cotta restoration, including masonry repair and tuckpointing, masonry cleaning, and repair and resetting of missing or damaged brick masonry or terra cotta elements;
2. Replacement of all windows with new historic compliant windows;
3. Restoration of main entry areas, doors, and sidelights;
4. Restoration of the Main Floor Hotel Lobby area and common spaces, including restoration of Art Deco ornamentation, terrazzo floors, columns, cornices, and tabature.

In addition, we are exploring the feasibility of re-opening the ceiling of the Lobby Area to re-establish the dramatic two-story height of the original hotel Lobby with surrounding second floor mezzanine. The final outcome of this exploration will be conditioned upon structural analysis and cost considerations related to such a change.

The rehabilitation will not only preserve the historic architectural character of the building, but will also restart the useful life, safety and energy efficiency of the building through the replacement of ALL major building systems with new installations, including:

1. New roof;
2. New elevator;
3. New plumbing and DWV systems
4. New electrical distribution systems
5. New HVAC systems
6. New fire suppression (sprinkler) system
7. New finishes, flooring, cabinets, appliances and fixtures for all residential apartments.

Development of Street-Level Restaurant/Retail Space. The SWIDA Team proposes to develop 4,000 square feet of the street level area of the building that faces the Public Square as premium retail/restaurant space. The development plan calls for creating a “white box” space that will be marketed for lease to restaurant operators and retail users. An area of the building that fronts on the entire north facing elevation, and a portion of the western facing elevation of the first floor, will be visible from the



street as a commercial use. We generally identify a quality restaurant as the highest and best use for this space, and we envision an upscale but informal establishment that can cater to the business lunch crowd, as well as providing evening dining and entertainment opportunities for the area. A dining area that opens onto the public right-of-way on the Public Square would be an excellent feature. Alternatively, other retail/commercial uses may also emerge as

desirable. We will work with our local Commercial Leasing Broker/Team Member, Barber-Murphy Group, to market and lease this space to the best potential user(s). Barber-Murphy has had strong success in placing commercial tenants in downtown Belleville, and we expect good outcomes related to this effort due to the location, desirability of the rehabilitated building, and the expertise of our Commercial Leasing Team Member.

Development of Residential Apartments. Emerging downtown areas all across the county are discovering the importance of attracting a diverse cross-section of residents that live, shop, dine, and work in the urban center. A robust residential component of such downtown areas brings new economic benefit to area businesses, creates a more vibrant environment, and helps avoid the “rolling up of the sidewalks” at the end of the business day. The City of Belleville has helped catalyze remarkable resurgence of the downtown area, and the central business district has become a truly walkable community—a status that is appealing to visitors and potential downtown residents alike. The SWIDA Team strongly believes that the stable and reliable operating revenues generated by a high-quality historic rental apartment development on the 2nd through the 6th floors of the building will provide the long-term financial sustainability for the Hotel Belleville Building that is absolutely critical to achieve. Our assessment, based on an array of demographic factors, building layout considerations, and availability of financial tools, leads us to propose that the upper floors of the Hotel Belleville Building be designed as ***Affordable Lifestyle Apartments for Active Seniors.***

According to a recent report published by the Urban Land Institute, active seniors are seeking new lifestyle choices in their decisions about where to live. The report states that,



“Integrating seniors into the surrounding community is an important trend that is gaining momentum. Locating communities in transit-oriented districts and walkable environments allows seniors to get around more easily and interact with people of all generations. These newer models of senior living

provide options beyond the suburban independent-living communities... Seniors are opting to move into urban neighborhoods, close to shops, restaurants, libraries, and theaters. The large, gated, age-restricted active senior housing communities...are becoming a thing of the past in some regions of the country."

As the population of active seniors in virtually every community across the country continues to soar—and as years of quality life expectancy are being extended—active seniors are choosing new lifestyles, activities, and living models.

But this trend is not only good for the senior residents, it is also good for the communities in which senior are choosing to live. A good example is Kansas City, where leaders are actively seeking ways to attract senior residents to live in downtown KC. According to a recent Public Radio report, Kansas City leaders are courting senior residents to improve the vitality of Downtown Kansas City. A recent interview stated:

" 'Young folks and older folks kind of want the same things,' says Frank Lenk, director of research for the Mid-America Regional Council. 'They want lots of amenities near them. They want to be able to have a walkable community with open space and parks around them.' Lenk presented research Tuesday on the economic contributions of older adults at a seminar for community leaders. For the past three years, MARC's Community for All Ages project has looked at what can be done regionally to keep seniors from leaving Kansas City. 'They want to be in places where they can get to services where they don't always have to drive. That requires constructing new kinds of facilities for them'."



Apartments that Are Affordable to Seniors on Fixed Retirement Incomes. An important sub-set of the active senior population is that large group of seniors who are living on fixed incomes from retirement, Social Security, pensions, and other limited income sources. All of us have family members and acquaintances who are a part of this group. This sub-group is just as active, and just as inclined to find new lifestyle models as they age, but have more limited financial means to pursue alternatives. The American Communities Survey helps illuminate the situation relative to senior renter households in St. Clair County:

- Population of persons over the age of 55 living in St. Clair County: 27%
- Increase in population of persons aged 65 and over between 2000 and 2010: 31%
- Households in St. Clair County with at least one household member aged 65 or above: 37%
- **% of senior renter households in the county paying over 30% or their income on housing: 55%**

These statistics help illustrate the strong need and demand for quality affordable housing for seniors on fixed incomes in the St. Clair County housing market. This demonstrated demand coupled with the trends

of change in the senior housing market detailed above, creates a compelling case for developing a component of Affordable Active Senior Lifestyle Apartments in the Hotel Belleville Building.

A critical benefit associated with the development of Affordable Senior Apartments is the eligibility to utilize federal Affordable Housing Tax Credits as a development financing source. This tax credit is designed to enable developers to keep rents at affordable levels by substantially lessening the amount of mortgage financing that would otherwise be required to develop the proposed apartments. In the case of our financing projections for the Hotel Belleville Building, **\$8 million of the \$12 million total development costs will be financed by investor equity from the syndication of affordable housing tax credits!** This tax credit financing is a “deal changer” for community development initiatives such as the revitalization of the Hotel Belleville Building. Combined with the federal Historic Rehabilitation Tax Credits, almost of 85% of the total development costs are paid for by investor equity generated by the combination of these tax credits. We believe that this is the best and most feasible way to finance a complete and comprehensive redevelopment that, by the scale of the investment, can ensure that the building’s useful life can be restarted—with no corners cut—ensuring that the building remain an important asset for the next generation and beyond. But for these financing tools, major revitalization efforts such as the Hotel Belleville Building often remain infeasible, and continue to languish.

SUMMARY OF SWIDA TEAM’S DEVELOPMENT PLAN:

General Use Plan. The SWIDA Team’s proposal involves the complete historic rehabilitation of the building. Producing 4,000 SF of destination restaurant/retail space on the street level, and 53 high quality, energy-efficient apartments on the upper floors reserved for active seniors 62 years of age and older earning at or below 60% of the area median income. The build out will also include the creation of common areas, activity spaces, a library/computer lab, exercise room, storage facilities, and other program areas throughout the building for the use and enjoyment of our senior residents.

Enhanced Accessibility Measures—including the installation of a new elevator—will ensure that senior residents can live comfortably and conveniently in the development for many years. The building improvements will also include step-less building entry(s), handrails, ADA compliant routes of movement, kitchens and baths with adequate turning radii, fully accessible or adaptable bath fixtures, and an array of Universal Design features aimed at enhancing quality of life and ease of use for all types of persons through their life cycles.

Apartment Interiors will feature fully appointed kitchens, designer-inspired colors, cabinets/countertops, flooring, and fixtures, with restored historic millwork and trim. New energy efficient equipment, including individual HVAC systems, hot water heaters, kitchen appliances, low-flow faucets and valves, and EnergyStar rated lighting fixtures will help enhance the affordability of the apartments by keeping utility costs low.



(examples of apartment spaces of similar size as proposed)



Common Areas and Exterior Amenities. Work in the common areas will include the historic restoration of the original Hotel Lobby, common hallways and stairways, and the repurposing of some common areas to accommodate additional programming and activities. The residents will benefit from the building's location on the Belleville Public Square, which will be the urban "front yard" for our senior residents. All



of Downtown Belleville's amenities, businesses, restaurants, and other services will be within a short walk of the building. The site improvements will include urban planting boxes, and will utilize the space along the east side of the building to create outside sitting, picnicking, activity areas, and other features. The Development Team will implement actions to ensure that there is ample well-lighted parking available for the residents of the building,

LEASING AND OCCUPANCY PLAN

Commercial Leasing. We will work with our Commercial Leasing Team Member to offer the commercial space to quality restaurant and retail users at prevailing market prices per square foot. We have built in enough flexibility in our financial plan to allow for a liberal "stage-in" period on the payment of commercial rents. This feature will allow the commercial users to invest in improvements, fixtures, and equipment—and building their business over some months before commencement of full lease payments.

Residential Occupancy Requirements. Our leasing and occupancy plan for the Affordable Lifestyle Apartments for Seniors will be subject to the income and rent guidelines that accompany the Affordable Housing Tax Credit Program. In order to initially qualify for residency, applicants must earn no more than

60% of the area median income. After initial occupancy, income growth is allowed. The income limit embraces most seniors living on fixed social security and many retirement incomes. The following table shows current program maximum income limits:

For a one person household: \$29,580 annually
 For a two person household: \$33,780 annually

The affordable housing credit program also has limits on the amount of rents that can be charged. Currently, the following table shows the maximum rent and the actual proposed residential rents for each unit type.

Unit Type	Number of Units	Avg. Square Footage	Maximum Allowable Monthly Rent	Actual Projected Monthly Rent
Studio	6	450	\$490	\$450
One Bedroom	47	585	\$568	\$550

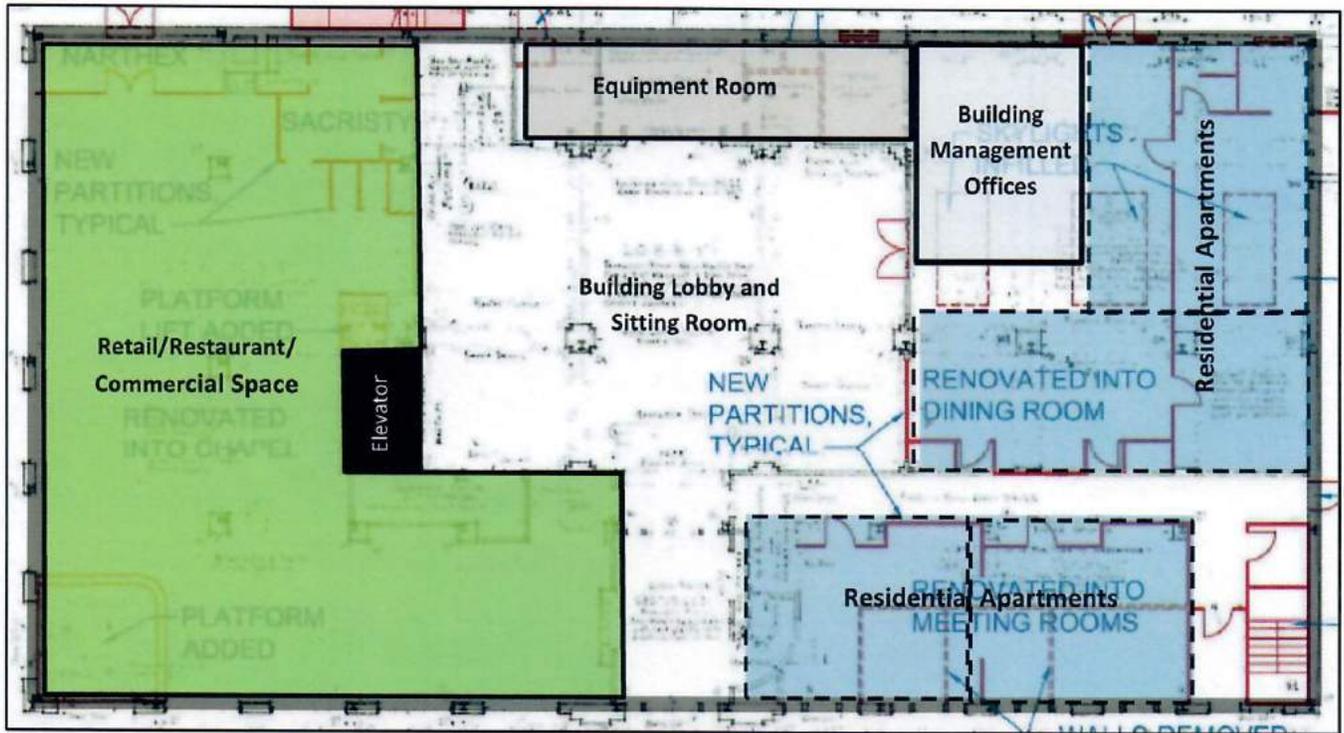
DEVELOPMENT TIME LINE

Because of the processes involved in the Historic Nomination, the application cycles for tax credits, and other predevelopment processes, the time line for the development of the Hotel Belleville Building has some months of up-front work and due diligence. The projected time line for development is as follows:

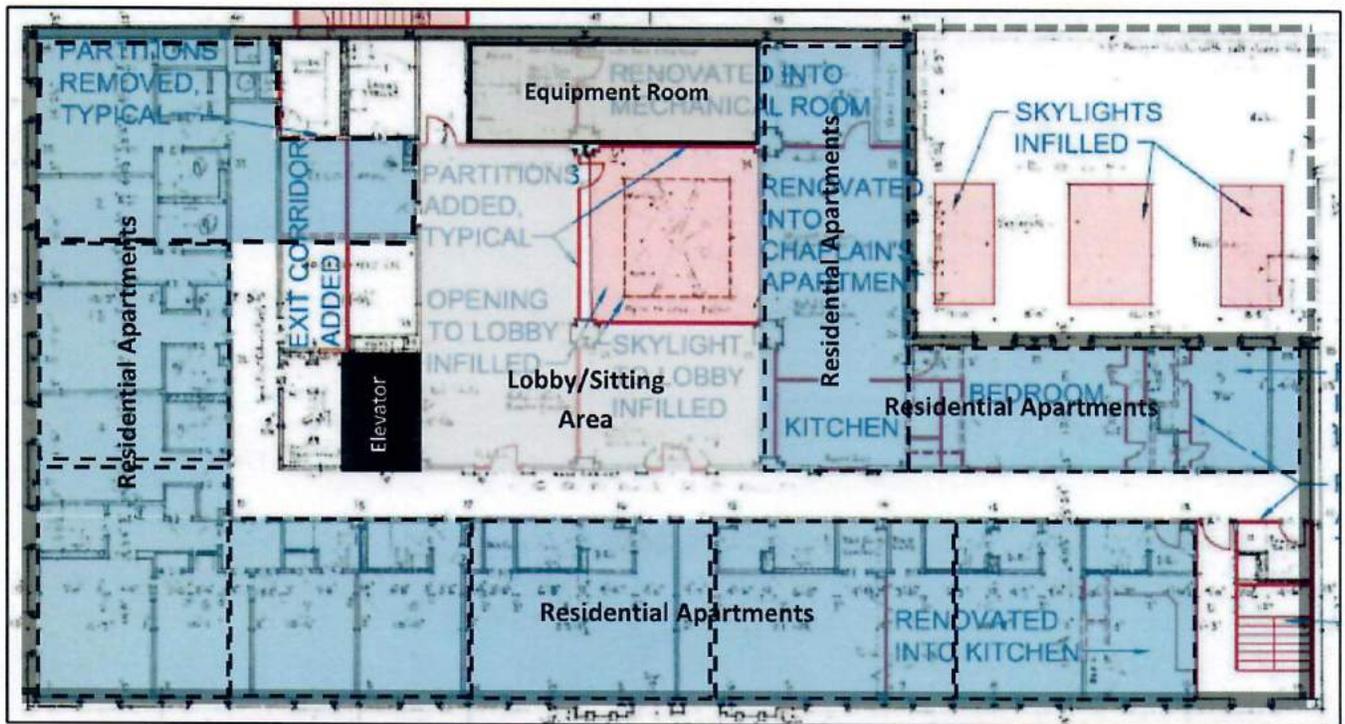
Development Benchmark	Achievement Date
Announcement of Developer Selection (+/-)	09/2016
Begin Historic Nomination Documentation	09/2016
Submit Application for Affordable Housing Credits to IHDA	11/2016
Completion and Submission of Historic Nomination	12/2016
Notice of Award of Affordable Housing Credits	04/2017
Building Formally Placed on National Register of Historic Pl.	05/2017
Municipal Processes (P & Z, etc.)	07/2017
Architectural 100%	07/2017
Final Commitments for Equity and Loans	07/2017
Financial Closing and Purchase of Building	08/2017
Commencement of Rehabilitation	09/2017
Commencement of Marketing and Pre-Leasing	03/2018
Completion of Rehabilitation/Occupancy Permits	10/2018
Leasing and Achievement of Stabilized Occupancy	03/2019
100% Project Occupancy	04/2019

Hotel Belleville Building

Conceptual Space Use Plan



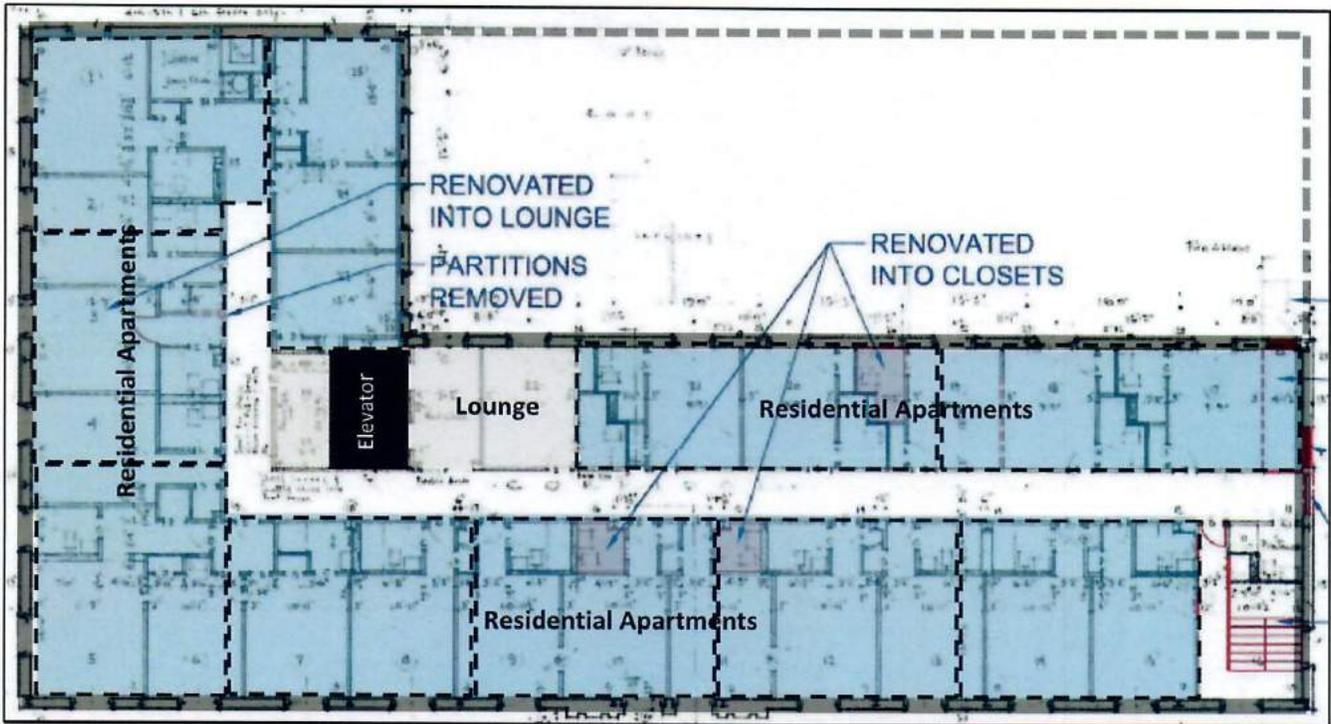
First Floor Plan



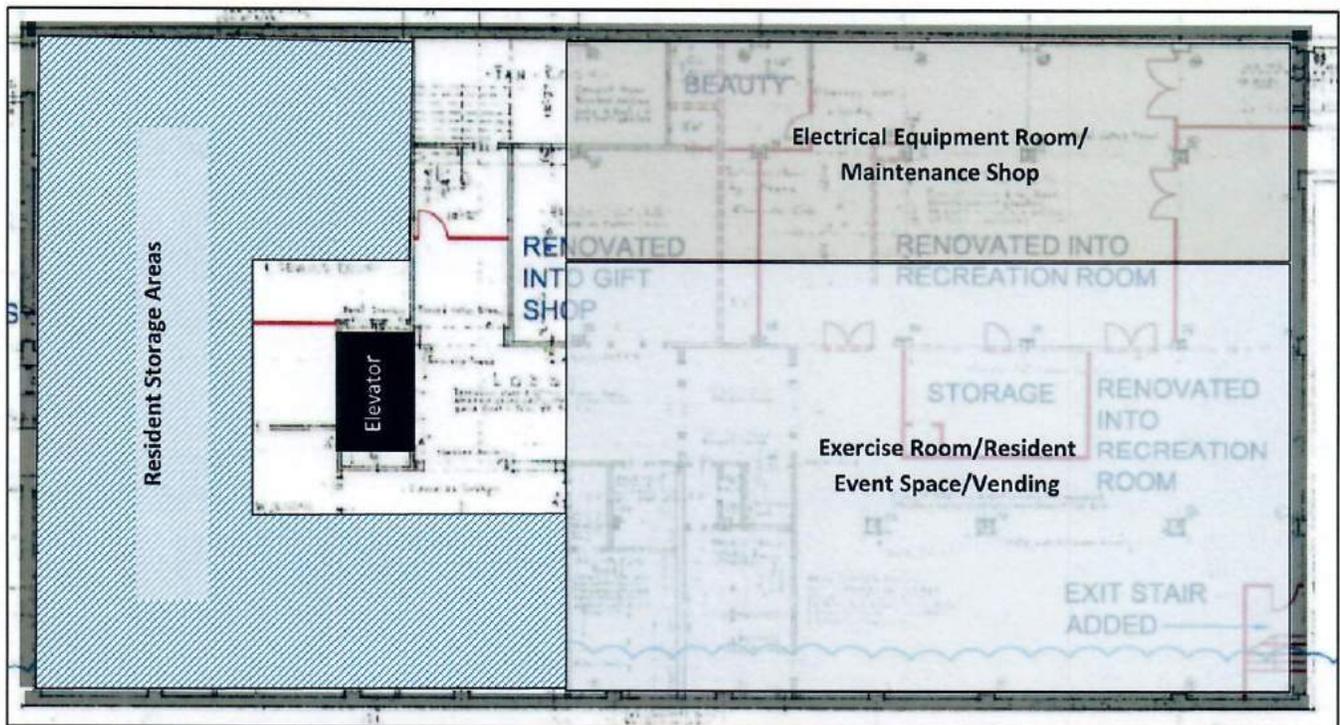
Second Floor Plan

Hotel Belleville Building

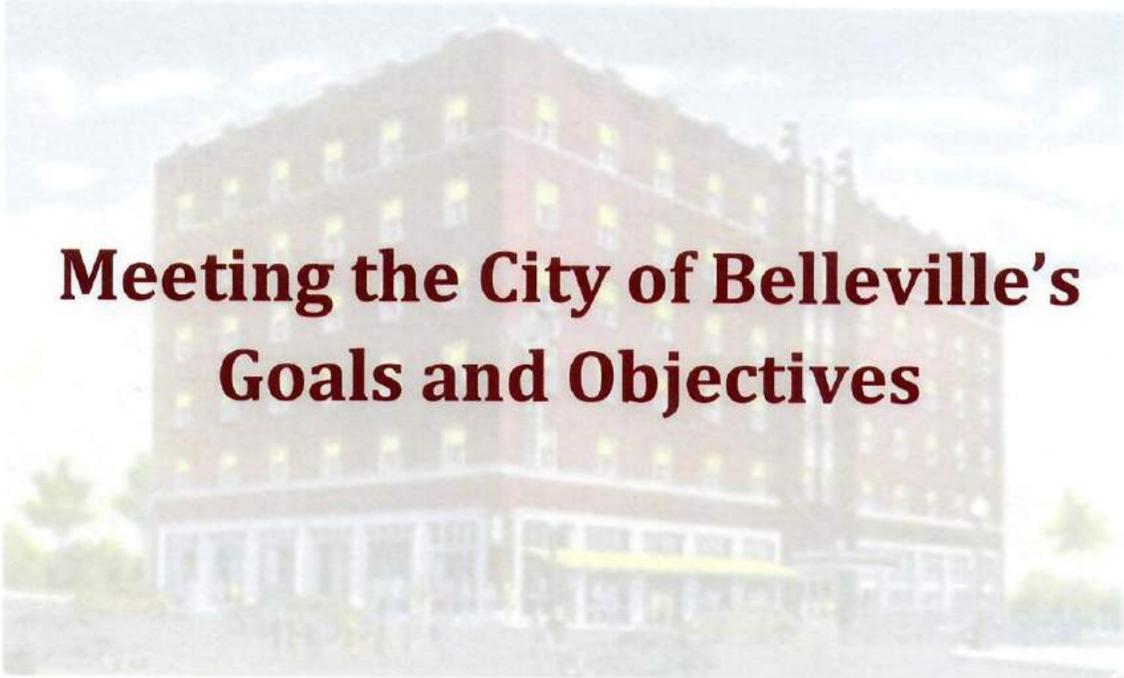
Conceptual Space Use Plan



Third Through Sixth Floor Plan



Basement Plan



Meeting the City of Belleville's Goals and Objectives

Meeting the City of Belleville's Goals and Objectives



The SWIDA Development Team's proposal for the Hotel Belleville Building addresses all of the City of Belleville's Goals and Objectives as set forth in the Request for Proposals, as follows:

Redevelopment of the Existing Structure. The SWIDA Team recognizes and embraces the importance of the Hotel Belleville Building—both as a contributing resource to downtown Belleville's historic architectural fabric, and as a critical element of the scale and architectural rhythm of the Public Square streetscape. Accordingly, the SWIDA Team has developed a robust plan that preserves this important Art Deco landmark. Our plan contemplates the complete historic rehabilitation and adaptive reuse of the building, the preservation of historic architectural elements, replacement of all building systems, and restarting the useful life of the building, ensuring that it remains viable and sustainable for the next half-century and beyond.

Our Historic Consultant Team Member, working in conjunction with our Architectural Team Member, will prepare and submit a formal nomination to include the Hotel Belleville Building on the National Register of Historic Places. Inclusion on the Register will help protect the historic integrity of the building, and will provide access to Historic Tax Credit Equity Investment which is critical to the financial feasibility of the proposed development.

Continuity of Character. The SWIDA Team's plan to rehabilitate the building will preserve continuity of the Architectural and Historic Character of the building and the Downtown area, and as a contributing resource to the architectural character of the Public Square.

However, an element of the current character of the building which the SWIDA Team actively seeks to overcome and transcend is the state of underutilization, abandonment, and lack of connection with the life of the surrounding community which has characterized the building's more recent history and which has had a chilling effect on the potential vibrancy of Downtown Belleville. In its heyday, the Hotel Belleville buzzed with activity, was home to retail and dining establishments, and was alive with people—people who engaged in shopping, dining, entertainment, and street life throughout the Downtown area. It is this lost character that the SWIDA Team seeks to help regain and re-introduce.

The SWIDA Team's plan will enhance the character of the Public Square by re-opening the street level spaces facing the Square with storefront commercial spaces available for destination retail and restaurant users, thereby bringing enhanced street life and vitality to the Public Square. In addition, the adaptive reuse of the upper floors as affordable lifestyle apartments for active seniors will add new vibrancy by introducing a residential component to downtown Belleville. These residents will live, work, shop, dine, and participate in activities such as Art On The Square, and will be active and engaged participants in the life of the Public Square and Downtown Belleville. These residents will add a new level of vitality and street life that has been missing from the building and the Public Square for decades.

Financial Sustainability. In the short term, the SWIDA Team's Plan advances a feasible financing approach, attracting all the development financing sources required to restart the useful life of the building through the complete historic rehabilitation of the structure. The "Project Budget" section of this submission sets forth the anticipated development costs and identifies the sources of financing required to pay for those development costs. Substantial equity investment generated through the use of a variety of federal and state tax credits and other financial incentives—along with conventional mortgage financing—enables us to demonstrate the financial feasibility that will facilitate the complete rehabilitation of the Hotel Belleville Building.

Perhaps more importantly, our long-term operating outlook will be substantially based on a reliable and conservatively-projected residential income stream that is self-sustaining for the long term. Our projections demonstrate sustainable operations for a minimum of a fifteen year projection cycle. These projections are based on the conservative underwriting guidelines utilized by multi-family equity investors and lenders which we will be required to meet. The "Pro Forma" section of this submission includes the fifteen year projections of income and expenses, including annual inflation factors. This Pro Forma demonstrates the long-term sustainability of the operation of the development, and offers a comfort level to the equity financing investors, the development team, and the community that the revitalization of the Hotel Belleville Building will only have to be performed once in this generation.

Further augmenting the financial sustainability forecast for the SWIDA Team's plan are the Operating Reserves which will be capitalized as part of the financing, and Replacement Reserves which will be partially capitalized at the closing of the financing, with additional funding added annually from the operating revenue of the development. These reserves are designed to be a readily-available source of funding for unforeseen operating costs and for future major repairs and the replacement of equipment, appliances, etc. These escrows are maintained for at least fifteen years, and can only be drawn upon for legitimate excess operating and replacement costs. These reserves provide a "fail safe" measure to help ensure that a major capital requirement (such as a roof replacement in, say, Year 13 of operations) already has a dedicated source of funding. This feature protects the development's prospects for continued long-term good condition, and the financial sustainability and marketability of the operations.

Parking Plan. Providing Adequate Parking is one of the challenges with which any development approach will have to contend. The SWIDA Team has put in place a plan and additional development financing to address this. This plan is more clearly set forth later in this submission under the section entitled, "Parking Plan."



**Description of
The Project Team**

Description of the Project Team



SWIDA has assembled an experienced team of design, development, construction, and development-related professionals to undertake the Revitalization of the Hotel Belleville Building. Bringing the collective strength of these partners together will ensure best outcomes for the redevelopment project. SWIDA has performed thorough due diligence to arrive at a Project Team that brings the best and most directly applicable successful experience to the SWIDA Team. We have selected our team based on Quality, Performance, Demonstrable Successful Experience, and Problem-Solving Approach. To the largest extent possible we have looked to experienced local Metro-East professionals and partners—and our region is fortunate to have a full array of seasoned professionals, many of whom are part of the SWIDA Team. The Project Team is as follows:

- | | |
|--|---|
| 1. Lead Development Partner | Southwestern Illinois Development Authority (SWIDA) |
| 2. Principal Development Consultant | Bywater Development Group, LLC |
| 3. Project Architect | Worn Jerebek & Wiltse Architects |
| 4. Civil Engineer | Thouvenot, Wade & Moerchen, Inc. |
| 5. General Contractor | Holland Construction Company |
| 6. Historic Consultant | Matt Bivens—Lafser & Associates |
| 7. Environmental Consultant | Maurice-Benjamin Company |
| 8. Property Manager | ND&S Management |
| 9. Developer's Transaction Counsel | Applegate & Thorne-Thomsen |
| 10. Project/Tax Credit Accounting Firm | RubinBrown PC |
| 11. Commercial Leasing Broker | Barber Murphy Group |

The following materials present the qualifications and experience of each of the SWIDA Team members identified above.



Summary of Essential Experience of Development Team Members

Essential Experience and Qualification Categories	SWDA - Lead Development Partner	Bywater - Supporting Development Partner	Wom Jacobk Witke - Project Architect	TWMA, Inc. - Civil Engineer	Lalier - Historic Rehabilitation Consultant	Holland - General Contractor	ND&S Management - Property Management	Maurice-Benjamin Co. - Environmental	Applegate & Thorne - Accountant	Rubinbrown - Project Accountant
	Successful Completion of Similar Projects									
Similar Developments	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Illinois Developments	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
St. Clair County Developments	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Financing and Subsidy Mechanisms										
Historic Rehabilitation Tax Credits (HTC)		✓	✓		✓		✓	✓	✓	✓
Affordable Housing Tax Credits (LIHTC)	✓	✓	✓	✓		✓	✓	✓	✓	✓
Conventional Real Estate Loans/Debt	✓	✓	✓	✓		✓	✓	✓	✓	✓
Private Real Estate & Tax Credit Equity	✓	✓	✓	✓		✓	✓	✓	✓	✓
HOME Investment Partnership (HOME)	✓	✓	✓	✓		✓	✓	✓	✓	✓
Community Development Block Grant (CDBG)	✓	✓	✓	✓		✓	✓	✓	✓	✓
Federal Home Loan Bank Affordable Housing Program (FHLB)	✓	✓	✓	✓		✓	✓	✓	✓	✓
Tax-Exempt Bond Financing	✓	✓	✓	✓		✓	✓	✓	✓	✓
Illinois Housing Trust Fund	✓	✓	✓	✓		✓	✓	✓	✓	✓
Illinois Affordable Housing Tax Credit (IAHC)	✓	✓	✓	✓		✓	✓	✓	✓	✓
Illinois DCEO Energy Efficient Affordable Housing Grant	✓	✓	✓	✓		✓	✓	✓	✓	✓
New Markets Tax Credits (NMTC)	✓	✓	✓	✓		✓	✓	✓	✓	✓
Tax Increment Financing (TIF)	✓	✓	✓	✓		✓	✓	✓	✓	✓
Enterprise Green Community Grants		✓	✓	✓		✓	✓	✓	✓	✓
Neighborhood Stabilization Program (NSP)	✓	✓	✓	✓		✓	✓	✓	✓	✓
Strategic Project Planning										
Overall Development Scope Planning	✓	✓	✓	✓	✓	✓				
Detailed Development Planning	✓	✓	✓	✓	✓	✓	✓			
Community and Stakeholder Engagement	✓	✓	✓	✓	✓	✓				
Real Estate Activities										
Property Acquisition/Negotiation	✓	✓							✓	
Manage Title and Survey Activities	✓	✓							✓	
Zoning Compliance/Submittals/Changes	✓	✓	✓	✓					✓	
Site Plan Submittals/Reviews	✓	✓	✓	✓					✓	
Administer Other Municipal Process Matters	✓	✓	✓	✓					✓	
Design and Construction Management										
Leadership and Management of Design/Architecture	✓	✓								
Leadership and Management of Construction Planning	✓	✓								
Historic Rehabilitation Planning	✓	✓	✓		✓					
Historic Tax Credit Design/Construction Compliance	✓	✓	✓		✓					
Environmental Assessment/Abatement	✓	✓				✓		✓		
Cost Estimating & Scope Clarification	✓	✓	✓	✓		✓		✓		
Value Engineering Processes	✓	✓	✓	✓		✓		✓		
Local Trade/Supplier Bidding Processes	✓	✓				✓				
Section 3 Planning & Implementation	✓	✓				✓				
W/MBE Planning and Utilization	✓	✓				✓				
Construction Oversight & Administration	✓	✓	✓	✓		✓				
Management of Project Closeout	✓	✓				✓		✓	✓	
Fiscal Management										
Project Feasibility Analysis	✓	✓				✓				✓
Detailed Development Budgets and Financial Modeling	✓	✓				✓				✓
Job Cost Accounting	✓	✓				✓				✓
Construction Disbursing Administration	✓	✓				✓				
Project Financial Closeout/Cost Certifications	✓	✓				✓	✓			✓
Ongoing Asset Management										
Leasing/Marketing	✓	✓					✓			
Ongoing Maintenance/Up-Keep	✓	✓					✓			
Continued Management/Lease Enforcement/Etc.	✓	✓					✓			
Projected Operating Budget Development	✓	✓					✓			
Property Management Selection/Procurement	✓	✓					✓			
Oversee Development of Management/Operations Plan	✓	✓					✓			
Periodic Property Inspection/Partner Reporting	✓	✓					✓			
Review and Monitoring of Project Financial Performance	✓	✓					✓			
Operating Budget Review and Approval	✓	✓					✓			
Capital Budget Review and Approval	✓	✓					✓			
Annual Financial Audits	✓	✓					✓			✓

Team Member Experience Information

Southwestern Illinois Development Authority ("SWIDA")
Lead Development Partner



ORGANIZATIONAL PROFILE

Creation of SWIDA

In the mid-1980s, Southwestern Illinois was in the midst of economic hardship and the height of a recession. Plant closings and layoffs sent unemployment rates soaring above 15 percent in some communities. In response to economic barriers, then Governor Jim Thompson convened a task force to make recommendations to jump start the area's economy. From this task force came the concept of a regional governmental body that at that time covered both Madison and St. Clair Counties and all municipalities therein and had the powers to facilitate economic development in the region. (Bond and Clinton Counties were added in later years.)

The result was the creation of the Southwestern Illinois Development Authority (SWIDA) by the General Assembly in 1987. Under this Act, the purpose of the Authority "is to promote industrial, commercial, residential, service, transportation and recreational activities and facilities, thereby reducing the evils attendant upon unemployment and enhancing the public health, safety, morals, happiness and general welfare of this State." (Source: P.A. 85-591)

The appointees to the Board of Directors came together for their first Board meeting on April 19, 1988 to determine how they could fulfill their mission of economic development. The current Board of 14 is appointed: eight by the Governor, two each from Madison and St. Clair counties and one each from Bond and Clinton. These members who come from a variety of professional backgrounds that contribute their expertise to the diversity of economic and community development projects of which SWIDA is involved. Board members serve in a voluntary capacity and receive no compensation for their commitment of time to the organization.

Legally, SWIDA is a municipal corporation uniquely structured as a quasi-governmental private sector agency managed by the Board, but not funded in any way by the State or any other taxing body. SWIDA is solely funded from fees and interest it charges for its financing, direct development activity and for consulting services.

SWIDA's Mission and Vision

The Mission of the Southwestern Illinois Development Authority is to promote and enhance economic development within the counties of Bond, Clinton, Madison and St. Clair by means of its unique financial and supportive powers. The Authority is guided by the principle that the benefits of development shall accrue to all citizens in the region. The Authority aggressively fulfills this mission by actively using the powers conferred upon it to work toward the retention of existing business and industry, the physical development of the region and the promotion of job opportunities in industrial, commercial, residential, service, transportation and recreational activities.

It is the desire of SWIDA to be an active leader and participant in economic investments and community development that further revitalization efforts within its jurisdiction. With a broad spectrum of public, private, nonprofit and individual partnerships, these efforts will enrich the lives of citizens including low to moderate income households to increase their social and economic stability. Such developments meet a critical need for communities by serving seniors on fixed incomes and the workforces for the communities of the region. Furthermore, SWIDA focuses its housing development efforts on undertakings that are of the highest quality and contribute to community by creating well designed, built and maintained physical anchors.

In order to further the purpose of SWIDA, housing is an integral component in which the organization will create viable housing developments and programs in its capacity as housing sponsor, developer or co-developer. These actions will focus on the needs of affordable housing and community development activities that will improve communities and create opportunities for unserved and, in some cases, vulnerable populations – all while enhancing communities in which SWIDA’s developments are located.

SWIDA’s Resources

Through its enabling legislation, SWIDA has been given a wide variety of powers to: finance, buy, sell, own, create, and manage almost any type of activity that would contribute to the economic development of SWIDA’s four county service area.

Issuing Tax-exempt Revenue Bonds: For all bonds issued through SWIDA, the buyer of the bonds does not have to pay Federal income tax, but unique to SWIDA bonds also does not pay State of Illinois income tax on the interest they receive from buying the bonds. Therefore these bonds can be sold at a lower interest rate than convention financing. Since its inception SWIDA has issued over \$1.3 billion of double tax-exempt bonds, sample of projects include:

- Children’s Center for Behavioral Development, Centreville: Development of the supportive living and educational facility for male teens with behavioral issues.
- YMCA of Edwardsville: Construction of the social and activity center for area residents including a special focus on programs for disadvantaged youth.
- McKendree University: Improvement and expansion of campus facilities.
- Holten Meat Corporation: Retainage of facilities of a meat production plant in Sauget, IL.
- Triad High School: Construction of the new Triad District High School in Troy, IL.

New Market Tax Credits: SWIDA is a partner in Heartland Regional Investments, a partnership with SWIDA, St. Louis County Economic Development and The City of St. Charles. HRI has been awarded three rounds of New Market Tax Credits (“NMTC’s”) to facilitate economic development and job creation within the region. NMTC financed developments must be located in a census tract that qualifies to use an allocation, then an application would be made to HRI for review and allocation of credits. Through its involvement in HRI, SWIDA has facilitated the financing of over \$15 million of NMTC development in Madison and St. Clair Counties.

Affordable Housing Tax Credits: In recent years, SWIDA has expanded its residential development actives by providing direct financing, land acquisition and direct development services for several tax-credit projects including:

- Parson Place: 276 multi-family housing project in East St. Louis, provided construction and long-term financing.
- Mount Sinai: 60 unit detached single family lease/purchase project, also in East St. Louis, assistance with land acquisition/site assemblage.
- Emerald Ridge 46 unit single family lease/purchase development in East Alton, of which SWIDA is a co-developer.

SWIDA’s East St. Louis Development Loan Fund: SWIDA also manages a special loan fund targeting the City of East St. Louis. Among the many projects funded, the following are major well known projects that have made significant positive impacts on the City of East St. Louis. Some of the key developments and community improvement activities that SWIDA has assisted through the East St. Louis Development Fund include:

- Comprehension Mental Health: Financing of new corporate headquarters and consolidated services building in downtown East St. Louis.
- Parson’s Place Housing Development: Development financing for McCormack Baron’s 276 unit affordable housing rental development in the Emerson Park Neighborhood.
- Community Development Corporation: Construction financing of single family housing projects in the south side and throughout the City of East St. Louis.
- Eagles Nest Veterans Shelter: Renovation of former National Guard Armory at 51th and State into a 27 bed long-term residential and rehab center.
- Jackie Joyner Kersee Center: Funding to help reopen and renovate the community facility.

- Emerson Park Redevelopment Corporation: Remodeling of new office and school.
- East St Louis Park District: Repairs and update maintenance to the Community Center at Kenneth Hall Park (formerly Jones Park).
- Broadway Hotel: Site cleanup and pre-development expenses for future redevelopment.
- East St Louis Housing Authority: Performance bond for contractor building 6 single family homes for the Housing Authority.

SWIDA Housing Development

SWIDA's commitment to the promotion and creation of affordable housing opportunities for the people of Bond, Clinton, Madison and St. Clair counties has come to the forefront of the Authority's operations and focus.

The Authority is currently undergoing a strategic business planning process specific to housing development initiatives and further building its capacity in this role. Furthermore, SWIDA has built very strong relationship within this industry and is highly capable of assembling and managing high performing teams of financial partners, designers, builders, property managers and professional services consultants that ensure its housing development activities are highly successful.

As indicated above, SWIDA has been actively working in support of and financing affordable housing developments of many kinds throughout its service area. SWIDA's leadership has identified this a key area of future focus for the Authority. As such, SWIDA has taken a more active role in housing development, specifically as a sponsor and co-sponsor, of tax credit financed residential developments. To fulfill its goals in this regard, the agency has increased their capacity with the creation and filling of a Housing Director position as well as the engagement of a solid development partner and consultant. Both of these actions bring individuals and partners to the Authority with extensive housing development and financing experience.

SWIDA is building on a solid base of experience in housing development as the organization has participated in the financing through bond issuance or direct lending of more than \$64 million resulting in over 600 housing units including:

- Eden Retirement Village: Located in Edwardsville, IL, this development is a mix of independent and supportive housing for seniors. SWIDA was the bond issuing agency for the financing of the development.
- Meredian Village: A senior community development in Glen Carbon, IL which includes a mix of independent and supportive housing. SWIDA was the bond issuing agency for the financing of the development.
- Community Development Corporation and Emerson Park CDC: This coordinated development activity spanned several years and include the newly constructed single family homes in the City of East St. Louis. After many years of stagnant newly constructed homes for ownership, these were a huge asset to the community and residents. SWIDA played an integral role in providing pre-development and construction loan funds for land acquisition and building costs.

In terms of in house capacity for SWIDA, the Housing Director has brings to the organization over 10 years of community and housing development experience through various roles including program development and management, project underwriting, construction oversight and compliance for developments totaling nearly \$50 million in total development costs which produced roughly 340 affordable housing units in Madison County.

Examples of SWIDA's Development Activities/Experience

McKendree University (Lebanon, IL) – SWIDA Role: Bond Issuer



Holten Meat Corporation (Sauget, IL) – SWIDA Role: Bond Issuer



Parsons Place (East St. Louis, IL) – SWIDA Role: Land Assemblage and Lender through East St. Louis Fund



Meridian Village (Glen Carbon, IL) – SWIDA Role: Bond Issuer



Triad High School (Troy, IL) – SWIDA Role: Bond Issuer



Emerald Ridge (East Alton, IL) – SWIDA Role: Co-Developer





Board of Directors

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Randall S. Blankenhorn
Secretary of Transportation

Jim Schultz
Illinois Department of Commerce & Economic Opportunity



Key Staff Professional Bio

Destini Lednický
Housing Director
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Collinsville, IL 62234
618-345-3400
dlednický@swida.org

In its ongoing efforts to grow its capacity and spearhead the development of high quality housing throughout its four county service area, the Southwestern Illinois Development Authority (SWIDA) has recently engaged Destini as the agency's first Housing Director. She brings significant programmatic, development planning and development financing experience to the organization. Destini's role entails the detailed management of SWIDA housing development activities including development site identification, financial feasibility analysis, development team management, financing application submissions, direction of implementation and ongoing asset management.

Professional Experience

With 13 years serving the public and non-profit sector, Destini brings a wide variety of experiences particularly with community and housing development. From 2003-2013 Destini held positions with Madison County's Community Development Departments working with federal and state grant funded programs including Community Development Block Grant, HOME Program, Energy Assistance, Weatherization and Lead Hazard Control. During this time, she was responsible for clerical, administrative, planning, budgeting, program management and compliance and supervisory of professional staff. While working as the HOME Program Coordinator from 2007-2013, Destini assisted with the financing, closing and management of housing development activities resulting in the distribution of nearly \$6.8 million in HOME Program funds and the creation of over 300 affordable housing units.

Skills and Qualifications

Strategic business planning
Potential development site and resource identification
Financing and grant applications
Financial analysis
Development and operating budget management
Office and staff management
Program management and compliance (CDBG, HOME, LIHTC)
Program development, implementation and management
National Development Council, Housing Development Finance Professional
HOME Program Certified, Administration and Regulations
Mortgage Loan Originator Pre-Licensing course completed and passed exam
Real Estate Broker Pre-Licensing courses completed and passed
National Association of Homebuilders – Housing Credit Certified Professional course completed and passed



Key Staff Professional Bio

Mike Lundy
Executive Director
1022 Eastport Plaza Dr.
Collinsville, IL 62234
618-345-3400
mlundy@swida.org

Mike Lundy has served as the Executive Director with the Southwestern Illinois Development Authority (SWIDA) since 2004. SWIDA is a municipal corporation that was created under Illinois State Statute in 1987 with the mission to promote and enhance economic development within the counties of Clinton, Bond, Madison and St. Clair by means of its unique financial and supportive powers. Through his professional experience and background with business management and leadership, Mike has demonstrated his ability to function in the role leading the agency to fulfill its mission. He possesses a strong ability to connect private and public interests and resources as well as the fundamentals in project identification, analysis, selection and implantation.

Professional Experience

With 23 years serving the public sector, Mike brings the institutional knowledge and connections with both the general public and public officials. In his positions as the Treasurer for the City of Belleville and the Executive Director for SWIDA, Mike has successfully tied the private and public sectors in many instances to make critical developments possible and provide quality services. Elected three terms (1993-2004) as City Treasurer for the City of Belleville in which he managed three departments including the Treasurers' Office, Sewer Billing and Parking Meter along with 18 staff members. Acting in this role Mike was responsible for creating and managing annual budgets and oversight of all daily activities and transactions. He assisted in the development and management of a \$32 million city budget, oversaw investments of \$38 million in Police and Fire Pension funds and managed the Sewer billing which billed and collected over \$4 million each year.

Serving as SWIDA for the past nine years, Mike has played an integral role in a variety of financial development programs within the four counties SWIDA serves. His work has included the financing of housing developments, state grants and business loans, and the issuance of nearly \$1.1 billion in industrial revenue bonds, TIF bonds, governmental bonds, non-for-profit bonds and solid waste bonds. Significant achievements made by SWIDA under Mike's direction include the issuing of seven school district bonds totaling over \$200 million and \$15 million in bonds for infrastructure improvements in the City of Belleville; the administration of a \$400,000 IEPA grant and the oversight of a \$7 million community loan fund between SWIDA and the Casino Queen for developments and neighborhood efforts in East St. Louis. Mike has been an integral part of crafting and steering the agency's emerging focus on housing development throughout SWIDA's areas of work.

Skills and Qualifications

Team building and management
Community engagement
Strategic business planning

Public connections and community support building
Financial analysis
Risk management
Operating budget development and management
Organizational, staff and office management
Problem solving
Development site identification
Fund management

Team Member Experience Information

Bywater Development Group
Principal Development Consultant

General Information. Launched in July 2013, Bywater Development Group, LLC is a fresh entry into the affordable housing and community development industry. Underlying Bywater's relatively brief history, though, is a long tradition of successful affordable housing and community development practice in which the company is grounded. The founders/principals of Bywater—Aaron Burnett and David Dodson—possess nearly forty-five years of combined experience in structured finance, project planning and implementation, project management, asset management, and community and economic development. With years of leadership experience in both the private and non-profit sectors—and with special emphasis on community revitalization initiatives—Bywater's principals bring a wide range of

Bywater's principals
possess over four
decades of experience
in planning,
developing, financing,
and implementing
transformative
affordable housing
developments.

experience, talent, and dedication in all aspects of the affordable housing and community development industry. Professional Bios of Bywater's principals are attached in the next section.

Over the years Bywater's principals have effectively worked in a variety of capacities, from Senior Project Manager, to Officer of multiple General Partner entities and Owner Limited Partnerships, to Director/Officer of Lender and Guarantor entities. In addition to their leadership roles in scores of housing and community development initiatives, they have acted as consultants to a long list of non-profit, for-profit, institutional, and governmental clients in the areas of development consulting, tax credit finance, troubled property workouts and dispositions, project planning, strategic planning, municipal revitalization program development and compliance, and community planning. Listings of projects in which Bywater principals have assumed a primary role are attached in the next section.

Financial Capacity. The experience and capacity of Bywater Development Group's principals is matched by the fiscal capacity of our financial partners. These partners provide their financial strength and expertise to all of Bywater's efforts. Our financial partners possess over four decades of continuous leadership in affordable housing investment and finance, with particular emphasis on HUD financing, LIHTC credit financing, USDA Rural Development financing, and a variety of public sector development finance tools—and have been leaders in structured finance, equity syndication, and advocacy for financial tools for affordable housing around the country. Our partners' financial strength enables Bywater to pursue multiple redevelopment projects, and enables Bywater to satisfy the rigorous financial demands and underwriting standards of investors and lenders.

Memberships and Affiliations. As means of staying current on emerging trends and best practices in the affordable housing and community development industry, Bywater Development Group maintains active membership in number of very important trade organizations and industry groups. We have a keen awareness that our ability to be leading edge practitioners in transformational affordable housing development is enhanced by constant learning and growth. Further, Bywater's participation in new and developing industry practice, public policy advocacy, and information-sharing that enables us to help move our entire industry forward is an important value to our organization. We proudly participate as active organizational or individual members in the following:

1. National Council of State Housing Finance Agencies
2. Illinois Housing Council
3. Missouri Workforce Housing Association
4. Urban Land Institute
5. U.S. Green Building Council; MO Gateway Chapter

Awards. Projects developed by the Bywater principals have been recognized by our industry peers through various prestigious awards and recognitions, as follows:

1. Missouri Alliance for Historic Preservation's "McReynolds Award for Excellence in Historic Preservation"--2006
2. National Trust for Historic Preservation / HUD Secretary's "Award for Overall Excellence in Historic Preservation"—2010
3. St. Louis Landmarks Association's "Most Enhanced Award for Excellence in Historic Preservation"—2010
4. National Housing & Rehabilitation Association's "J. Timothy Anderson Award for Excellence in Historic Rehabilitation"—2010
5. Missouri Alliance for Historic Preservation's "McReynolds Award for Excellence in Historic Preservation"--2010
6. U.S. Environmental Protection Agency's "National Overall Excellence Award for Smart Growth Achievement"—2011
7. St. Louis Landmarks Association's "Most Enhanced Award for Excellence in Rehabilitation"—2014

"I can vouch for their ability to achieve the goals of their partners, their understanding of complex financing issues, and their tenacity at solving any and all problems that arise."

Walter Hunter, Madison County, IL
Community Development Department

Professional Biographies of
Bywater Principals & Staff

J. David Dodson**Chief Executive Officer**

#8 Church Street

St. Louis, MO 63135

314.808.2480

david@bywaterdevelopment.com

J. David Dodson is one of the founding members of Bywater Development Group. David's history in affordable housing and community development spans over three decades during which David has gained high levels of knowledge and experience in structuring the complex financings often required when working in emerging markets or distressed communities. David has demonstrated his ability to achieve positive and beneficial outcomes in his work, and possesses strong analytical expertise and effective planning skills.

Professional Experience

Over the course of David's 30+ year career in affordable housing and community development, he has worked in the non-profit and private sectors, and has acted as a development, financing, or program consultant to a variety of non-profit, for-profit, and governmental entities, including local CDCs, private developers, municipal and county governments, financial institutions, and investor groups. During the 11 years prior to starting Bywater, David was the Deputy Director and Chief Operating Officer of Regional Housing & Community Development Alliance, the St. Louis Region's premier non-profit community development and technical assistance organization. In this role, David led the organization's strategic planning, managed the professional staff, and oversaw the development and operation of \$150 million in redevelopment in the St. Louis region. David has worked on affordable housing developments in Missouri, Illinois, Kansas, Nebraska, Texas, Louisiana, Indiana, Oklahoma, Tennessee, Wisconsin, and Kentucky.

Skills & Qualifications

- strategic business planning
- structured finance
- tax credit finance(LIHTC, HRTC, NMTC)
- community planning
- project planning and design
- community engagement with stakeholders and neighborhood organizations
- construction management
- municipal processes for permitting, zoning and development approvals
- real estate practice and transactions
- asset management
- organizational operations and financial management

Aaron Burnett**President**

#8 Church Street

St. Louis, MO 63135

314.304.2440

aaron@bywaterdevelopment.com

Aaron Burnett is one of the founding members of Bywater Development Group. Aaron possesses 15 years' experience in housing and community development, with special expertise in structured finance. Aaron's has substantial experience utilizing Affordable Housing Tax Credits, Historic Rehabilitation Tax Credits, and a variety of other federal, state, and local funding sources, including a variety of state tax credits, Community Development Block Grant, and HOME Investment Partnership Program funds.

Professional Experience

Aaron was involved in the creation of Bywater after years of working in the non-profit sector, focusing primarily on project management of affordable housing and community development initiatives. He serves Bywater in a leadership role in which he utilizes a long track record in the planning, financing, construction and operation of affordable housing to the benefit of the organization. Aaron has proven himself to be a committed and diligent development functionary, and brings to the organization a high level of dedication toward ensuring that Bywater's developments are high quality, sustainable, economically viable and a true asset to the communities in which they are located.

Skills & Qualifications

- project planning and design
- development team management and third-party contract administration
- managing partnerships with for-profit, non-profit and governmental partners
- development financing, deal structuring and financial partner engagement
- leading due diligence/review processes
- funding/financing application preparation
- community engagement with stakeholders and neighborhood organizations
- municipal processes for permitting, zoning and development approvals
- real estate practice and transactions
- asset management
- organizational operations and financial management
- staff development and HR related function

Heather Loehr**Project/Operations Manager**

#8 Church Street

St. Louis, MO 63135

314.402.3539

heather@bywaterdevelopment.com

Heather Loehr recently joined the team at Bywater Development Group. Heather has worked in this field for over 15 years in both the profit and non-profit sectors. She has considerable experience working with various state and federal LIHTC's and historic tax credits, HOME funds, CDBG funds and other state and local funding sources.

Professional Experience

Heather is a seasoned professional in housing and community development. Her professional experience in the affordable housing industry began in 1999 as part of a St. Louis-based development company and her work was instrumental in the production of over 500 units of multi-family housing in Missouri, Kansas, Illinois, Wisconsin, Tennessee and Louisiana. In 2005 she transitioned to a local non-profit who focused on community development efforts in the St. Louis metropolitan region. Heather assisted in the creation or rehabilitation of 550+ during her tenure there. She has designed development-based supportive services programs for affordable housing, collaborating with local non-profit organizations and support agencies to assess community needs and implement responsive supportive service plans.

Skills & Qualifications

- project management
- job cost accounting
- acting as liaison with lenders, investors and housing agencies
- financial closing coordination
- collaborate with agencies, local government and professionals
- real estate practice and transactions
- asset management
- funding/financing application preparation
- construction disbursement
- manage operations

Project Experience Summaries of
Bywater Principals

J. David Dodson
Selected Project Management / GP Experience

(unless followed by an asterisk [*] All listings are affordable rental developments)

Development	Location	Project Type	Units	Financing	TDC	Role
<i>NCC Housing I</i>	St. Louis, MO	Rehabilitation	7	FHA 203(k); Section 8 Support Grant, City of St. Louis Grants	\$1.2M	Project Manager
<i>NCC Housing II</i>	St. Louis, MO	Rehabilitation	19	FHA 203(k); Section 8 Support Grant, City of St. Louis Grants	\$3.8M	Project Manager
<i>NCC Housing III</i>	St. Louis, MO	Rehabilitation	26	TE Bonds, LIHTC, HOME,	\$5.5M	Project Manager
<i>NCC Housing IV</i>	St. Louis, MO	Historic Rehabilitation	20	LIHTC, HRTC, HOME	\$4.9M	Project Manager
<i>North Ridge Apartments</i>	Syracuse, KS	New Construction	8	LIHTC, RD 515	\$1.6M	Project Manager
<i>Paris Senior Apartments</i>	Paris, IL	New Construction	24	LIHTC, RD 515	\$2.6M	Project Manager
<i>Havana Apartments</i>	Havana, IL	New Construction	16	LIHTC, RD 515	\$1.9M	Project Manager
<i>Walnut Estates</i>	Pleasanton, KS	New Construction	24	LIHTC, RD 515	\$2.5M	Project Manager
<i>Howardville Apartments</i>	Howardville, MO	Rehabilitation	24	RD 515; LIHTC; HOME	\$2.5M	Project Manager
<i>Howardville Apartments II</i>	Howardville, MO	Rehabilitation	24	RD 515; LIHTC; HOME	\$2.5M	Project Manager
<i>Marston Apartments</i>	Marston, MO	Rehabilitation	19	RD 515; LIHTC; HOME	\$2.1M	Project Manager
<i>Apple Junction Apartments</i>	Austin, IN	New Construction	24	RD 515; LIHTC; HOME	\$2.3M	Project Manager
<i>Mount Vernon Apartments</i>	Mt. Vernon, MO	New Construction	16	RD 515; LIHTC; HOME	\$2.9M	Project Manager
<i>Fredericktown Apartments</i>	Fredericktown, MO	New Construction	16	RD 515; LIHTC	\$1.8M	Project Manager
<i>Heritage Senior Apartments</i>	Berkeley, MO	New Construction	30	LIHTC, HOME state and local	\$3.8M	Project Manager
<i>Heritage-Dunbar Apartments</i>	Berkeley, MO	New Construction	64	LIHTC, HOME state and local	\$7.2M	Project Manager
<i>Concordia Apartments</i>	Concordia, MO	New Construction	24	LIHTC, HOME	\$4.0M	Project Manager
<i>Lacyne Apartments</i>	Lacyne, KS	Rehabilitation	24	RD 515; LIHTC	\$2.4M	Project Manager
<i>Baxter Springs Apartments</i>	Baxter Springs, KS	Rehabilitation	48	RD 515; LIHTC	\$4.6M	Project Manager
<i>Meriden Apartments</i>	Meriden, KS	Rehabilitation	24	RD 515; LIHTC	\$2.2M	Project Manager
<i>Marshall Apartments</i>	Marshall, MO	New Construction	48	LIHTC, HOME	\$4.7M	Project Manager

continued

J. David Dodson

Selected Project Management / GP Experience

(unless followed by an asterisk [*] All listings are affordable rental developments)

Development	Location	Project Type	Units	Financing	TDC	Role
<i>Ogden Apartments</i>	Ogden, KS	New Construction	48	RD 515; LIHTC	\$4.5M	Project Manager
<i>Waukesha Apartments</i>	Waukesha, WI	New Construction	56	LIHTC, HOME	\$7.5 M	Project Manager
<i>University Lofts*</i>	St. Louis, MO	Historic Rehabilitation	26	LIHTC; HRTC; HOME; AHAP	\$5.5M	V.P. of General Partner
<i>Barton Apartments</i>	St. Louis, MO	Historic Rehabilitation	18	LIHTC; HRTC; HOME; AHAP	\$2.8M	V.P. of General Partner
<i>Phyllis Wheatly Apartments</i>	St. Louis, MO	Historic Rehabilitation	33	LIHTC; HRTC; HOME; AHAP	\$6.5M	V.P. of General Partner
<i>Park East Apartments</i>	St. Louis, MO	Historic Rehabilitation	73	LIHTC; HRTC; HOME; AHAP	\$7.3M	V.P. of General Partner
<i>CONNECT St. Louis Apartments</i>	St. Louis, MO	Historic Rehab/Rental	59	TE Bonds, LIHTC, HRTC, HOME, AHTF	\$14.6M	V.P. of General Partner
<i>Wellston Homes I, II, III, & IV</i>	Wellston, MO	New Construction	93	LIHTC, HOME	\$18.5M	V.P. of General Partner
<i>North Market Place Homes*</i>	St. Louis, MO	New Construction	20	HOME, CDBG, Empowerment Zone, Conventional Financing	\$5.5M	Project Manager
<i>North Newstead I, II, III, & IV</i>	St. Louis, MO	New Construction	87	LIHTC, HOME, AHAP	\$12.9M	V.P. of Guarantor
<i>Crown Square Residential</i>	St. Louis, MO	Historic Rehabilitation	42	TE Bonds, LIHTC, HRTC, HOME, AHTF	\$14.8M	V.P. of General Partner
<i>Crown Square Commercial*</i>	St. Louis, MO	Historic Rehabilitation	38	NMTC, HRTC, CBDG, Conventional Leveraged Loan, Owner's Equity	\$21.2M	V.P. of General Partner
<i>Sinai Village Phase I</i>	East St. Louis, IL	New Construction	30	LIHTC, TCAP, 1602 Exchange, HOME, TIF, DCEO	\$9.5M	V.P. of General Partner
<i>Fairview Village Senior Apartments</i>	Jennings, MO	New Construction	50	LIHTC, HOME, TCAP	\$9.6M	V.P. of General Partner
<i>Dick Gregory Place Apartments</i>	St. Louis, MO	Historic Rehab/New Con.	40	HRTC; 1602; state and local HOME	\$12.5M	V.P. of General Partner
<i>Lillian Park Homes I & II</i>	St. Louis, MO	New Construction	42	LIHTC, HOME, AHAP	\$7.9M	V.P. of Guarantor
<i>Fox Manor Apartments</i>	St. Louis, MO	Rehab/Rental	51	TE Bonds, LIHTC, HOME, CDBG, AHAP	\$8.9M	V.P. of General Partner
<i>Emerald Ridge Homes</i>	East Alton, IL	New/Lease Purchase	46	LIHTC, HOME, CDBG, DECO, UDAG, IAHTC, Conventional Construction/1st Mortgage	\$15.6M	V.P. of General Partner

Aaron Burnett
Partial Project Management / GP Experience

(Unless followed by an asterisk [*] all listings are affordable rental developments)

Development	Location	Project Type	Units	Financing	TDC	Role
<i>North Market Place Homes</i>	St. Louis, MO	New/For-Sale	21	CDBG, Empowerment Zone, AHTF, Construction Loan, Buyer Sale Proceeds	\$6.7 Mil	Project Manager
<i>CONNECT St. Louis Apartments</i>	St. Louis, MO	Historic Rehab/Rental	59	TE Bonds, LIHTC, HRTC, HOME, AHTF	\$14.6 Mil	Project Manager
<i>Lohmeyer Apartments</i>	Maplewood, MO	Rehab/Rental	21	HUD 223(f), HOME, MHTF	\$600 K	Project Manager
<i>Crown Square Residential</i>	St. Louis, MO	Historic Rehab/Rental	42	TE Bonds, LIHTC, HRTC, HOME, AHTF	\$14.8 Mil	Project Manager
<i>Crown Square Commercial</i>	St. Louis, MO	Historic Rehab/Rental	38	NMTC, HRTC, CDBG, Conventional Leveraged Loan, Owner's Equity	\$21.2 Mil	Project Manager
<i>Sinai Village Phase I</i>	East St. Louis, IL	New/Lease Purchase	30	LIHTC, TCAP, 1602 Exchange, HOME, TIF, DCEO	\$9.5 Mil	Project Manager
<i>Fairview Village Senior Apartments</i>	Jennings, MO	New/Rental	50	LIHTC, HOME, TCAP	\$9.6 Mil	Project Manager
<i>Stupp Apartments</i>	Overland, MO	Rehab/Rental	15	HOME	\$600K	Project Manager
<i>Ujamaa Homes</i>	St. Louis, MO	Historic Rehab/For-Sale	3	NSP, HOME, Buyer Sales Proceeds	\$580K	Project Manager
<i>Fox Manor Apartments</i>	St. Louis, MO	Rehab/Rental	51	TE Bonds, LIHTC, HOME, CDBG, AHAP	\$8.9 Mil	Project Manager
<i>Emerald Ridge Homes</i>	East Alton, IL	New/Lease Purchase	46	LIHTC, HOME, CDBG, DECO, UDAG, IAHTC, Conventional Construction/1st Mortgage	\$15.6 Mil	Project Manager

**Summary of Experience as General Partner or
Owner, Bywater Principals**

Legal Entity	Type of Entity	Role of Bywater Principal, J. David Dodson in Entity	Roles of Entity	Project Participation of Entity
<i>Regional Housing and Community Development Alliance</i>	501(c)(3) NFP Corporation	Vice President	<p>Sole Shareholder: Old North St. Louis Homes, Inc.</p> <p>Sole Shareholder--Park East Homes Corporation</p>	<p>Managing Member: C.O.N.E.C.T. St. Louis Historic L.P.; Owner and Master Lessor: C.O.N.E.C.T. St. Louis Apartments, St. Louis, MO</p> <p>Member: C.O.N.E.C.T. St. Louis, L.P., Owner and Master Lessor of C.O.N.E.C.T. St. Louis Apartments, St. Louis, MO</p>
<i>Technical Assistance Corporation</i>	501(c)(3) NFP Corporation	Vice President	<p>Sole Shareholder: Greater St. Louis Land Development Fund, Inc.</p> <p>Parent Corporation</p>	<p>Lender to City of St. Louis and St. Louis County for Industrial Site Acquisition Loans, St. Louis City and St. Louis County, MO</p> <p>All St. Louis Public Development Corporations as listed below</p>
<i>St. Louis Public Development Corporation I</i>	501(c)(3) NFP Corporation	Vice President	<p>Sole Shareholder: PDC Commercial, Inc.</p> <p>Managing Member: Crown Village Associates, LLC</p> <p>Member: C.O.N.E.C.T. St. Louis Missouri Historic, LLC</p> <p>Member: Dick Gregory Developer, LLC</p> <p>Sole Member: STLPDC NCST Acquisitions, LLC</p>	<p>Master Sub-Tenant: Crown Square Mixed-Use, St. Louis, MO</p> <p>Limited Partner: Sinai Village Homes, East St. Louis, IL</p> <p>Limited Partner, Dick Gregory Place Apts, St. Louis, MO</p> <p>Master Lessor: Crown Square Mixed-Use, St. Louis, MO</p> <p>State Historic Credit Limited Partner: C.O.N.E.C.T. St. Louis, L.P.--C.O.N.E.C.T. St. Louis Apartments, St. Louis, MO</p> <p>Developer of Dick Gregory Place Apartments, St. Louis, MO</p> <p>Designated NFP purchasing entity for Neighborhood Stabilization Program Properties "First Look" Program, St. Louis City and St. Louis County, MO; St. Clair County, IL</p>

Legal Entity	Type of Entity	Role of Bywater Principal, J. David Dodson in Entity	Roles of Entity	Project Participation of Entity
<i>St. Louis Public Development Corporation I, Continued</i>	501(c)(3) NFP Corporation	Vice President	Special Limited Partner: Lillian Park, L.P.	Owner: Lillian Park Homes, St. Louis, MO
			Special Limited Partner: Lillian Park II, L.P.	Owner: Lillian Park II Homes, St. Louis, MO
			Limited Partner: The Garden Tower III Partnership, L.P.	Owner: Garden Tower III Apartments, St. Louis, MO
			Limited Partner: 2707 Rauschenbach Associates, L.P.	Owner: Blair School Apartments, St. Louis, MO
<i>PDC Commercial, Inc.</i>	Corporation	Vice President	Master Commercial Subtenant in NMTC Development, Crown Square Commercial, L.P.	Owner/QALICB of Crown Square, a mixed-use redevelopment project, St. Louis, MO
			Limited Partner: Sinai Village, L.P.	Owner: Sinai Village Homes, East St. Louis, IL
			Limited Partner: Dick Gregory Associates, L.P.	Owner: Dick Gregory Place Apartments, St. Louis, MO
<i>St. Louis Public Development Corporation III</i>	Corporation	Vice President	General Partner: Jennings Senior Associates, L.P.	Owner: Fairview Village Senior Apartments, Jennings, MO
<i>St. Louis Public Development Corporation IV</i>	Corporation	Vice President	Managing Member: Dick Gregory Hisotric, LLC, federal Historic Credit Investor Limited Partner	Owner: Dick Gregory Place Apartments, St. Louis, MO
<i>St. Louis Public Development Corporation V</i>	Corporation	Vice President	Managing General Partner: Southtowne Apartments Associates, L.P.	Owner: Southtowne Apartments, St. Louis, MO
<i>St. Louis Public Development Corporation VI</i>	Corporation	Vice President	Managing General Partner: WCSA Homes V, L.P.	Owner: WCSA Homes V, Wellston, MO
<i>St. Louis Public Development Corporation VII</i>	Corporation	Vice President	General Partner: Kennerly-Maffit Associates, L.P.	Owner: Kennerly-Maffit Apartments, St. Louis, MO
<i>St. Louis Public Development Corporation VIII</i>	Corporation	Vice President	Member: Dodier, L.L.C.	Developer/Owner: Dodier Place Homes, St. Louis, MO

Legal Entity	Type of Entity	Role of Bywater Principal, J. David Dodson in Entity	Roles of Entity	Project Participation of Entity
<i>St. Louis Public Development Corporation XII</i>	Corporation	Vice President	Co-General Partner: ArtLoft Associates, L.P.	Owner: ArtLoft Apartments, St. Louis, MO
<i>St. Louis Public Development Corporation XIV</i>	Corporation	Vice President	Manage General Partner: 2707 Rauschenbach Associates, L.P.,	Owner: Blair School Apartments, St. Louis, MO
<i>St. Louis Public Development Corporation XV</i>	Corporation	Vice President	Co-General Partner MT Partners, L.P.	General Partner of Mark Twain Hotel Apartments, St. Louis, MO
<i>St. Louis Public Development Corporation XVI</i>	Corporation	Vice President	General Partner: University Lofts Associates, L.P.	Owner: University Lofts Apartments, St. Louis, MO
<i>St. Louis Public Development Corporation XVIII</i>	Corporation	Vice President	Managing General Partner: Living City Project, L.P.	Owner: Living City Homes, St. Louis, MO
<i>St. Louis Public Development Corporation XIX</i>	Corporation	Vice President	Member: Wellston Homes General Partner, LLC, Co-General Partner of Wellston Homes, L.P.	Owner: Wellston Homes, Wellston, MO
<i>St. Louis Public Development Corporation XX</i>	Corporation	Vice President	Managing General Partner: Park East I, L.P.	Owner: Park East Apartments, St. Louis, MO
<i>St. Louis Public Development Corporation XXI</i>	Corporation	Vice President	Managing Member: Park East Development, LLC	Developer of: Park East Apartments, Park East Homes, and Park East III Apartments, St. Louis, MO
<i>St. Louis Public Development Corporation XXII</i>	Corporation	Vice President	Member: WCSA Development, LLC, Managing General Partner of WCSA Homes II, L.P.	Owner: WCSA Homes II, Wellston, MO
<i>St. Louis Public Development Corporation XXIII</i>	Corporation	Vice President	Managing Member: North Market Place Development LLC	Developer: North Market Place Homes and Park East III Apartments, St. Louis, MO
<i>St. Louis Public Development Corporation XXV</i>	Corporation	Vice President	Co-General Parnter: WCSA Homes IV, L.P.	Owner: WCSA Homes IV, Wellston, MO
<i>St. Louis Public Development Corporation XXVI</i>	Corporation	Vice President	Co-General Partner WCSA Homes III, L.P.	Owner: WCSA Homes III, Wellston, MO
<i>St. Louis Public Development Corporation XXVII</i>	Corporation	Vice President	Managing General Partner: C.O.N.E.C.T. St. Louis, L.P.	Owner and Master Lessor: C.O.N.E.C.T. St. Louis Apartments, St. Louis, MO
<i>St. Louis Public Development Corporation XXVIII</i>	Corporation	Vice President	Non-Member Manager: Fourteenth Street Mall Commercial II, LLC	Master Tenant: Crown Square Mixed Use, St. Louis, MO

Legal Entity	Type of Entity	Role of Bywater Principal, J. David Dodson in Entity	Roles of Entity	Project Participation of Entity
St. Louis Public Development Corporation XXIX	Corporation	Vice President	Managing General Partner: Fourteenth Street Mall Development, L.P. Managing Member Fourteenth Street Mall Historic, L.L.C.	Owner: Crown Square Residential, St. Louis, MO Federal Historic Tax Credit Investor Limited Partner: Crown Square Residential, St. Louis, MO

Team Member Experience Information

Worn-Jerabek-Wiltse Architects

Project Architect

WORN JERABEK WILTSE ARCHITECTS, P.C.

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Firm Profile –

Worn Jerabek Wiltse Architects, P.C. specializes in the integration of sustainable techniques into the architectural process. Since its inception in 1991, this office has designed projects with construction value in excess of a half billion dollars. The firm's focus is the design of affordable multi-family; market rate multi-family; senior's housing and commercial work with an expertise in sustainable design and architecture for people with disabilities. Worn Jerabek Wiltse Architects, P.C. operates with the philosophy of establishing long-term relationships with our clients. The success of this philosophy can be seen in the significant number of projects completed for repeat clients.

The firm works to minimize resource use and life-cycle costs while maximizing the lifestyle benefits of a project. We believe in high performance buildings. The staff is comprised of multiple LEED Accredited Professionals and several who are certified in Evidence Based Design (EDAC). We have successfully designed and completed LEED Certified, Energy Star, Enterprise Green Communities and NAHB compliant buildings.

Worn Jerabek Wiltse Architects is comprised of a talented group of individuals who have more than one hundred years of experience in residential, mixed-use, institutional, commercial, interiors and assembly spaces. Our architects have produced more than two hundred fifty projects in the past twenty years including the design of more than five thousand housing units.

The design work of Worn Jerabek Wiltse Architects has received many awards. Those include being selected as winner of the Green Homes for Chicago, an International competition; receiving the 2015 Senior Housing News Design and Architecture Award in the Category for Best Affordable Housing for The Kilpatrick Renaissance; Affordable Housing Finance Reader's Choice Award for Hope Manor 2; the Affordable Housing Champions Award for Maple Ridge 2 and Hope Manor 1; William Worn, AIA, LEED AP, EDAC is nationally recognized for his expertise in the requirements of the Federal Fair Housing Act. For their work with the US Department of Housing and Urban Development in Idaho the firm was honored with a HUD Best Practices 2000 Award. HUD also selected our group home for adults with disabilities in Pullman for Ada S. McKinley as an example of how accessible new construction can be successfully integrated into an historic district. Mr. Worn has been awarded multiple American Institute of Architects design awards and was selected as one of the top one hundred architects in the world by "Architectural Digest" magazine.

WORN JERABEK WILTSE ARCHITECTS, P.C.

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Architect Qualifications: Senior Housing

William Worn Architecture, P.C. dba Worn Jerabek Wiltse Architects, P.C., has been licensed since 1991. William Worn, AIA, LEED AP, EDAC and Michael Jerabek, AIA, have national NCARB registration and are licensed in the following states: Illinois, Wisconsin, New Jersey, Indiana, Ohio, Nebraska, North Dakota, Michigan, Colorado, Pennsylvania, Oklahoma, Oregon, Florida and Iowa.

Worn Jerabek Wiltse Architects, P.C. has extensive experience in the design of Independent Senior Living, Assisted / Supportive Living, Skilled Nursing, and Memory Care Facilities. Following is a listing of completed projects (in reverse chronological order):

Independent Living:

The Kilpatrick Renaissance

Location: 4655 W. Berteau Ave., Chicago, IL
Description: New construction of a 4 story, 98 unit independent living facility that is also pursuing Energy Star Certification.
Completion: 2015

The Jackson Renaissance

Location: 1420 W. 16th St., Davenport, IA
Description: Historic renovation of a former school building along with a 3 story new construction addition, resulting in 48 dwelling units of independent living.
Completion: 2013

Residences of Fountain Square

Location: 3690 Casimir Pulaski Dr., Waukegan, IL
Description: New construction of a 6 story, 75 unit independent living facility.
Completion: 2012

Countryside Senior Apartments

Location: 6404-06 Joliet Rd., Countryside, IL
Description: New construction of a 4 story, 70 unit independent living facility. Achieved LEED Silver Certification.
Completion: 2011

McKenzie Falls

Location: Briarcliff Rd. and Malibu Dr., Bolingbrook, IL
Type: Rehabilitation of 6 buildings and new construction of 10 buildings for independent seniors. 106 dwelling units total in 16 buildings.

Completion: 2011

The Villas at Heritage Woods

Location: 100 Heritage Circle, Centralia, IL
Description: New construction of 25 duplexes plus a community building for a total of 50 dwelling units of independent living on a campus with a supportive living facility.
Completion: 2009

Heritage Landing

Location: 4260 Heritage Ave., Mt. Vernon, IL
Description: New construction of a 3 story, 50 unit independent living facility.
Completion: 2008

Pine View Apartments

Location: Carmi, IL
Description: New construction of 21 duplexes plus a community building for a total of 42 dwelling units of independent living.
Completion: 2004

Lakewood Tower Senior Apartments

Location: 320 N. Milwaukee Ave., Lake Villa, IL
Description: New construction of a 6 story, 80 unit independent living facility.
Completion: 2003

Riverwalk Senior Apartments

Location: 8019 Ogden Ave., Lyons, IL
Description: New construction of a 6 story, 120 unit independent living facility.
Completion: 2003

Cougill Senior Apartments

Location: 500 Polk Ave., Charleston, IL
Description: Rehabilitation of an existing 2 story, 100 dwelling unit independent seniors facility on a campus with a supportive living facility.
Completion: 2003

Ottawa Place Senior Apartments

Location: Ottawa, IL
Description: New construction of 54 dwelling units of independent living plus a community building.
Completion: 2002

Bradley II Senior Apartments

Location: Bradley, IL
Description: New construction of 54 dwelling units of independent living plus a community building.
Completion: 1998

Chapel Gardens Apartments

Location: Macaree Rd., Waukegan, IL
Description: New construction of 22 dwelling units of independent living.
Completion: 1998

Shelbyville Apartments

Location: Shelbyville, IL
Description: New construction of 42 dwelling units of mixed family and senior living in 9 buildings.
Completion: 1997

Manito Senior Apartments

Location: Manito, IL
Description: Renovation and conversion of a former school building, resulting in 22 dwelling units of independent living.
Completion: 1996

Assisted / Supportive Living and Memory Care:**Evergreen Place - Chillicothe**

Location: Hillcrest & Stillwater Drives, Chillicothe, IL
Description: New construction of a 2 story, 53 unit assisted living facility along with a 20 unit memory care facility on a campus with an existing skilled nursing facility.
Completion: Currently under construction; 2014

Heritage Woods of Gurnee

Location: 3775 Grand Ave., Gurnee, IL
Description: New construction of a 3 story, 105 unit supportive living facility. Achieved National Green Building Standard Silver Certification.
Completion: 2012

The Legacy

Location: 4755 E. Evergreen Court, Decatur, IL
Description: New construction of a 1 story, 20 unit memory care facility, with the potential for expansion to 40 units.
Completion: 2012

Evergreen Place - Decatur

Location: 4825 E. Evergreen Court, Decatur, IL
Description: New construction of a 3 story, 93 unit supportive living facility.
Completion: 2011

Heritage Woods of Charleston

Location: 480 Polk Ave., Charleston, IL
Description: New construction of a 2 story, 68 unit supportive living facility on a campus with an independent living facility.
Completion: 2011

Heritage Woods of Sterling

Location: 2205 Oak Grove Ave., Sterling, IL
Description: New construction of a 2 story, 76 unit supportive living facility.
Completion: 2010

Saint Luke Renaissance Greenview Place

Location: 1501 W. Melrose Ave., Chicago, IL
Description: New construction of a 5 story, 107 unit supportive living facility on a campus with an existing church and school.
Completion: 2009

Heritage Woods of DeKalb

Location: 2626 N. Annie Glidden Rd., DeKalb, IL
Description: New construction of a 2 story, 76 unit supportive living facility.
Completion: 2009

Heritage Woods of Moline

Location: 5500 46th Ave., Moline, IL
Description: New construction of a 3 story, 99 unit supportive living facility.
Completion: 2009

Evergreen Place – Litchfield SLF

Location: 1015 E. Tyler Ave., Litchfield, IL
Description: New construction of a 3 story, 68 unit supportive living facility on a campus with an existing skilled nursing facility.
Completion: 2008

Evergreen Place – Streator SLF

Location: 1529 W. Main St., Streator, IL
Description: New construction of a 2 story, 53 unit supportive living facility on a campus with an existing skilled nursing facility.
Completion: 2008

Glenhaven Gardens of Alton

Location: 100 Glenhaven Dr., Alton, IL
Description: New construction of a 2 story, 92 unit supportive living facility.
Completion: 2008

Prairie Winds of Urbana

Location: 1905 S. Prairie Winds Dr., Urbana, IL
Description: New construction of a 2 story, 92 unit supportive living facility.
Completion: 2007

John Evans Supportive Living Community

Location: 1320 Executive Court, Pekin, IL
Description: New construction of a 2 story, 76 unit supportive living facility.
Completion: 2007

Eagle Ridge of Decatur - Phase II

Location: 875 W. McKinley, Decatur, IL
Description: New construction of a 3 story, 387 unit addition to an existing supportive living facility.
Completion: 2007

Bowman Estates Supportive Living Facility

Location: 1968 N. Bowman, Danville, IL
Description: New construction of a 2 story, 76 unit supportive living facility.
Completion: 2005

Churchview Supportive Living

Location: 2626 W 63rd St., Chicago, IL
Description: New construction of a 6 story, 86 unit supportive living facility on a campus with an independent living facility.
Completion: 2004

Eagle Ridge of Decatur Supportive Living Facility

Location: 875 W. McKinley, Decatur, IL
Description: New construction of a 2 story, 76 unit supportive living facility.
Completion: 2003

Skilled Nursing:**Heritage Health Therapy & Senior Center**

Location: 700 E. Walnut St., Bloomington, IL
Description: Renovation of, and addition to an existing skilled nursing facility. Incorporates a state of the art outpatient therapy/rehab facility. 112 bed facility upon completion.
Completion: 2012

Country Health Nursing Center

Location: 2304 CR 3000N, Gifford, IL
Description: Renovation of, and addition to an existing skilled nursing facility in three phases. 89 bed facility upon completion.
Completion: 2012

Green House International Design Competition

Description: National competition - second place in the urban, high-rise category,
Completion: 2009.

WORN JERABEK WILTSE ARCHITECTS, P.C.

212 W. Superior Suite 600, Chicago, IL 60654
(p) 312 642 5587 (f) 312 642 4189 www.wjaworks.com

301 North Neil Street Suite 400, Champaign, IL 61820
(p) 217 531 1150 (f) 217 531 2211 www.wjaworks.com

WJW Experience Rehabilitation – partial listing

Jackson Renaissance, Davenport, IA

Project Architect for this 48 unit, independent seniors' apartment project. The project consists of two buildings, a 4-story existing historic structure and a new 3-story addition with connector link. The existing building is a historic school building, originally built in 1893, listed on both the State and National Registers of Historic Places. The existing school was converted into 24 one and two bedroom dwelling units and included a variety of common spaces for resident use. These spaces are a club room, library, fitness center and computer center. The new building includes 24 one-bedroom units and is designed as a sensitive and complementary addition to the historic structure. All of the dwelling units are accessible for seniors with disabilities.

The project includes several sustainable design features and is certified through Iowa's Green Streets program. Primary sustainable features include a geothermal heat pump system for all heating and cooling, increased building insulation, new insulated glass units in the historic building windows and advanced storm water management techniques to minimize stormwater run-off. Energy star appliances, energy efficient light fixtures and water conserving fixtures are used throughout the units in order to reduce residents' utility costs. The site includes a walking path and resident gardening area as well as a wide variety of native plantings.

Churchview Manor Preservation, Chicago, IL

Rehab of 1990's 5 story 60 dwelling unit affordable independent seniors building for increased energy efficiency and indoor air quality. New high reflectance Energy Star roof membrane. Increased roof insulation. New dual-insulated low-E glazed and argon filled aluminum windows. Windows resealed. Solar-thermal hot water system (16 panel array on roof) for building's domestic hot water system. Higher efficiency rooftop HVAC unit. Higher efficiency corridor make-up air unit on roof. Higher efficiency replacement hot water heater. New fluorescent corridor lighting. Automated lighting control systems including occupancy sensors and day lighting controls. Energy efficient light fixtures in stairwells and under exterior canopy. LED exit signs. Interior rehab includes low/no-VOC paints, green seal carpet tiles and broadloom, rubber flooring, new cabinetry with no additional formaldehyde. City of Chicago tax credits.

Renaissance Apartments, Chicago, IL

Renovation of 6 affordable family apartment buildings and common areas. 117 units total received high efficiency furnaces, air conditioning units, plumbing and light fixtures. 68 units with full kitchen/bath renovations. Exterior work on masonry. 4% tax credits from IHDA and City of Chicago funding.

O,Keefe Apartments, Chicago, IL

Affordable family rental apartments. Exterior work on existing masonry buildings. IHDA 4% tax credits.

Crestview Apartments, Kankakee, IL

Renovation of 132 units of affordable family housing in 6 buildings. IHDA funded. Preservation of Affordable Housing is owner.

Fairview Ridge Apartments, Normal, IL

136 units in 13 residential buildings of which 80 1 and 2 bedroom apartments and a clubhouse were renovated. The clubhouse included an addition. Affordable family housing, IHDA funded.

Bettendorf Place, Chicago, IL

Rehab of a monastery into 24 dwelling units for HIV/AIDS positive men at risk of becoming homeless. Recovery, counseling and stable housing provided. IHDA funded. Alexian Brothers Aids Ministry is provider.

Opera Lofts, Chicago, IL

Conversion of an existing seven story warehouse into 93 market rate loft condominiums with a two level indoor parking garage and common area amenities including a green roof, high efficiency mechanical systems and energy star appliances. Total existing and new building area is 192,000 sf. Project is a Residential Planned Development.

Beacon Lofts, Chicago, IL

Forty-eight condominium lofts created in a four-story warehouse located in Chicago's West Loop Gate neighborhood.

Birchwood Court Condominiums, Chicago, IL

Conversion of rental building into 36 condominium units. Project was the first conversion of Tax Credit Affordable Housing into affordable market rate condominiums. Affordable family housing for first time homeowners.

Prairie Avenue Apartments, Chicago, IL

Thirty-seven units in a rehabilitated mid-rise building in the historic Bronzeville District with 6 accessible units for people with disabilities. IHDA funded. Affordable family housing.

Country View Estates Housing, Charleston, IL

Rehabilitation of sixty duplex and triplex units. Funded by IHDA and affordable housing tax credits. Affordable family housing.

Aztlan Community Industries, Chicago, IL

Façade and bathroom accessibility renovation for not for profit, Ada S. McKinley. The building provides day services for adults with developmental disabilities. CDBG funding

Interventions, Chicago, IL

Rehabilitation of a six flat into short term residential treatment facility for persons with alcohol and substance abuse disabilities. Funded through DASA.

Better Boys Foundation, Chicago IL

Design of new façades for the Better Boys Foundation facilities providing street identity. CDBG funded through the City of Chicago Department of Housing.

Oak/Leyden Developmental Services, Oak Park, IL

Rehabilitation of four buildings for adults with developmental disabilities. CDBG funded through the Village of Oak Park, IL

City Haven Condominiums, Chicago, IL

Conversion and rehabilitation of an apartment building into six condominium units.

Cougill Seniors Housing, Charleston, IL

Renovation of one hundred affordable assisted living units for seniors. Funded by IHDA, affordable housing tax credits.

Eastgate Apartment Complex, Kankakee, IL

Renovation of fifty-two apartment units including twelve for people with disabilities. IHDA funded. Affordable family housing.

Intergenerational Housing, Manito, IL

Conversion and rehab of a high school into 22 dwelling units of affordable senior housing with fourteen new townhouses built on the site. A multi-generational development. IHDA funded using Low Income Housing Tax Credits.

Cornerstone Place Apartments, Carbondale, IL

Renovation of a 76 unit affordable family housing project in 5 buildings. A portion of the units is for individuals working through substance abuse issues as clients of the on site satellite office of Southern Illinois Regional social Services (SIRSS). House property managers, caseworker offices and outreach program were also accommodated. Affordable housing for the elderly, families and the handicapped.

Park Regency, Indianapolis, IN

Renovation of affordable seniors building under new ownership. One hundred eleven units and common areas were updated with new mechanicals, windows, doors, fixtures, appliances and décor. Section 8 building rehab.

Jacksonville Senior Apartments, Jacksonville, IL

Renovation of 50+ buildings consisting of 254 units plus a clubhouse. Environmental issues plus new mechanicals, appliances, fixtures and décor. Section 8 building rehab.

Park Lawn Center, Alsip, IL

Renovation and expansion of an Intermediate Care Facility for 42 adults with developmental disabilities. Reprogramming and renovation of existing facility including phasing for occupants who remained in residence while work was completed. Newly constructed wings included resident rooms and seating/conversation areas with garden views.

Daughters of Charity, St. Vincent DePaul, Chicago, IL

Renovation and addition of a group home into housing for 8 nuns allowing them to continue their work in the community while aging in place. Privately funded.

Clearbrook Center, Arlington Heights, IL

Adaptive reuse of a shopping center into administrative offices for this not for profit including program space and training for their clients, adults with developmental disabilities.

Vital Bridges, Chicago, IL

Adaptive reuse of an industrial building for a not for profit into staff offices, food distribution, and counseling center for people with AIDS. State of IL grant money.

Elmhurst Apartments, Elmhurst, IL

Four hundred apartments upgraded from grade C to grade B. Added sales center, lounge and exercise area.

Chicagoland Beverage, Chicago, IL

Warehouse, showroom and office rehab from vacant industrial building.

Rebecca Port Center, UIC, Chicago, IL

Two story infill at University Hall for Student Faculty discourse.

7600 South Essex Housing, Chicago, IL

Thirty-one units of affordable multifamily housing in a rehabilitated mid-rise building with 12 units designed to accommodate people with disabilities. IHDA funded. Affordable family housing.

5300 South King Drive Apartments, Chicago, IL

Fifty-two units in 2 rehabilitated mid-rise buildings with 12 units designed to accommodate people with disabilities. Funded by the City of Chicago Department of Housing and affordable housing tax credits. Affordable family housing.

Zion Apartments, Zion, IL

NSP funded to renovate 18 affordable family units in 2 buildings including parking lot and exterior amenities.

Michael Jerabek, AIA
Partner

Worn Jerabek Wiltse Architects P.C.

Professional Experience

Worn Jerabek Architects, P.C., 1992-1995, 1997-Present
Partner, Worn Jerabek Architects P.C.
Chicago, IL

Worn Jerabek Architects, P.C. is an architecture firm that specializes in the integration of sustainable techniques into the architectural process. The firm's focus is the design of affordable multi-family; market rate multi-family; senior's housing (independent, assisted living and skilled nursing); supportive housing and commercial projects.

Mr. Jerabek has been the architect of record for over 2,200 dwelling units in over 40 developments. He has been involved in the design, project management and/or construction administration of over 100 projects during his time with the firm. Following are select projects that he has been involved with:

Heritage Woods of Gurnee, Gurnee, IL (2010-2013)

Principal in charge for the new construction of a 105 unit supportive living facility for seniors. The project was financed through the HUD 232 program and achieved ICC 700-2008 National Green Building Standard Certification, Silver Level.

Evergreen Place-Decatur, Decatur, IL (2010-2012)

Principal in charge for the new construction of a 93 unit supportive living facility for seniors along with a new 20 bed memory care facility to form a continuum of care campus. The memory care building is one of the first such facilities licensed by the IL Department of Healthcare and Family Services as part of its pilot program.

Hope Manor Apartments, Chicago, IL (2008-2011)

Principal in charge for the new construction of this four story, 49,000 sq. ft. building with 50 dwelling units. This is an affordable, supportive housing development for homeless Veterans. It includes supportive service office spaces and common area spaces along with exterior recreational amenities. Numerous sustainable design features were incorporated, including a solar thermal domestic hot water system. Was involved from initial design through the end of construction administration.

Countryside Senior Apartments, Countryside, IL (2007-2009)

Principal in charge for the new construction of this four story, 58,000 sq. ft. building with 70 one and two bedroom units. This is an independent senior's development that obtained LEED Certification, Silver Level. Numerous sustainable design features were incorporated, including a solar thermal domestic hot water system. Was involved from initial design through the end of construction administration.

Bettendorf Place, Chicago, IL (2008-2011)

Principal in charge for the complete rehabilitation and adaptive reuse of an existing convent building into a 24 unit supportive housing development for persons with AIDS or HIV. The project was financed with American Recovery and Reinvestment Act funding and featured numerous sustainable features including a solar thermal domestic hot water system.

Opera Lofts, Chicago, IL (2005-2008)

Principal in charge for the adaptive re-use of and addition to an existing 7 story, 192,000 s.f. warehouse building. The building was converted into 93 loft condominiums with 2 levels of indoor parking, fitness room and green roof garden. The entire project is a Residential Planned Development with numerous sustainable design features. Was involved from initial design through the end of construction administration.

Fountain View, Chicago, IL (2006-2008)

Principal in charge for the new construction of a four story, 47,000 sq. ft. mixed-use building with 18 dwelling units, retail space at grade and basement garage parking. The project is a transit-oriented development in the Lincoln Square neighborhood of Chicago that was one of the first mixed-use, neighborhood scale LEED Certified buildings in Chicago. Was involved from initial design through the end of construction administration.

Saint Luke Renaissance-Greenview Place, Chicago, IL (2005-2009)

Principal in charge for the new construction of a 107 unit supportive living facility for seniors. The new five-story building is on a site shared with the Church of Saint Luke and includes unique features necessary for the overall development to function, including a shared parking garage and intergenerational garden area. Total new building area is 135,000 sq. ft. The building has a green roof in addition to many other sustainable design features. Was involved from initial design through the end of construction administration.

Evergreen Place-Litchfield, Litchfield, IL (2006-2008)

Principal in charge for the new construction of a 69 unit supportive living facility for seniors. The new three-story building is on a continuum of care campus shared with a skilled nursing facility. The building contains numerous sustainable design features, including a geothermal heat pump system. Was involved from initial design through the end of construction administration.

Churchview Supportive Living, Chicago, IL (2000-2003)

Project Architect for the new construction of an 86 unit supportive living facility for seniors. The new six-story building is connected to an existing complex with housing and services for seniors in Chicago's Southwest Side. Responsible for schematic design through construction administration, including numerous presentations to City departments for Zoning, Planned Development, Department of Housing Design Matters Committee and numerous street vacation approvals. Additionally, this is the first building in Chicago to be constructed over an active public sewer line. Was involved from initial design through the end of construction administration.

Green Homes for Chicago Design Competition Winning Entry, Chicago, IL (2000-2002)

Project Architect for the affordable green home project. Responsible for coordinating all the construction documents and permit process. Managed the communication with the various City of Chicago Departments involved in constructing this project, including the

Departments of Housing and Environment. Was involved from initial design through the end of construction administration.

Pappageorge Haymes Ltd, 1995-1996

Project Architect, Involved in the design and project coordination of new, high-rise condominium buildings and residential loft conversions and additions.

University of Illinois at Chicago, 2002

Assistant Adjunct Professor in the School of Architecture. Responsibilities include instruction in Universal Sustainable Design and LEED Design Techniques.

Education

Illinois Institute of Technology, Chicago, IL, Bachelor of Architecture, 1992

Harvard Graduate School of Design, July 1999 & July 2006

Professional Licenses

State of Illinois Licensed Architect

State of Texas Licensed Architect

City of Chicago Registered Energy Professional

NCARB

Certification

Public Speaking

Addressed the following seminars on issues of sustainability and housing:

"Green Building Certification for Affordable Housing" Illinois Housing Council Conference, Chicago, Illinois, 2012

"Incorporating Renewable Energy & Green Building into Affordable Housing," IHDA Governor's Conference, Chicago, Illinois, 2010

"Lean Project Delivery" Life Services Network Annual Convention, Chicago, Illinois, 2010

"Building Sustainable Mixed-Use Developments," Chicago, Illinois, 2008

"Why Build Green?" Lorman Education Services, Naperville, Illinois, 2008

Awards

Winner of "Green Homes for Chicago" International Competition for the design of an affordable and accessible "green" home.

Quality in Masonry Design and Execution Award: The Delta on Lincoln, Chicago, IL

Affiliations

American Institute of Architects

Affordable Assisted Living Coalition

Illinois Housing Council

First Illinois Development Credit Corporation – board member

Hamlin Park Baseball Association

Todd Wiltse, AIA, LEED AP

Worn Jerabek Wiltse Architects, P.C.

Experience

University of Illinois at Chicago, 2003
Associate Adjunct Professor

Worn Jerabek Wiltse Architects, Associate Partner, 2000-Present

Jackson Renaissance, Davenport, IA

Project Architect for this 48 unit, independent seniors' apartment project. The project consists of two buildings, a 4-story existing historic structure and a new 3-story addition with connector link. The existing building is a historic school building, originally built in 1893, listed on both the State and National Registers of Historic Places. The existing school was converted into 24 one and two bedroom dwelling units and included a variety of common spaces for resident use. These spaces are a club room, library, fitness center and computer center. The new building includes 24 one-bedroom units and is designed as a sensitive and complementary addition to the historic structure. All of the dwelling units are accessible for seniors with disabilities.

The project includes several sustainable design features and is certified through Iowa's Green Streets program. Primary sustainable features include a geothermal heat pump system for all heating and cooling, increased building insulation, new insulated glass units in the historic building windows and advanced storm water management techniques to minimize stormwater run-off. Energy star appliances, energy efficient light fixtures and water conserving fixtures are used throughout the units in order to reduce residents' utility costs. The site includes a walking path and resident gardening area as well as a wide variety of native plantings.

Station Square at Prairie Crossing, Grayslake, IL

Project Architect responsible for design & construction administration of three mixed-use buildings in the Transit Oriented Development and Conservation Community of Prairie Crossing. Commercial space provided at street level in two of three condominium buildings.

Country View Apartments, Olney, IL

Project Manager for 42 units of affordable multi-family housing clustered town homes. Financed through the Illinois Housing Development Authority.

St. Luke Renaissance – Greenview Place, Chicago, IL

Project Architect for this Supportive Living Facility for seniors. 107 dwelling units. Project architect. IHDA funded. New construction. Extremely complex project connected to an existing Church and child care school within the Church buildings.

Lakewood Tower Senior Apartments, Lake Villa, IL

Assisted Project Architect for the new construction of this six story, 76,000 sq. ft. building with 80 one and two bedroom units. This was an affordable senior's development financed through the Illinois Housing Development Authority.

Riverwalk Senior Apartments, Lyons, IL

Project Manager for this new construction six story, 96,000 sq. ft. building with 120 units of affordable senior's housing. Responsible for all aspects of construction document preparation,

coordination and construction administration. This project was the first building in a planned development for that community.

GRACE PROJECT, Chicago and suburbs, IL

A Coleman Foundation Grant was awarded to 3 not for profits to study how people with developmental disabilities who are now living longer, age in their day and residential programs. Three additional not for profits joined and WJW provided the architectural implications for the physical settings of the day and residential programs. Todd presented to the Day Program group on sustainable and accessible features as well as characteristics of an aging population (WJW created a checklist for both building types). WJW also created a list of amenities for the Senior Resource Center (different than the sheltered workshop/day program). This project is currently being used to train staff of other not for profits who work with DD individuals.

The Legacy Evergreen Place, Supportive Living Facility, Decatur, ILP

Project Architect for The Legacy that opened in June of 2012, offering 20 supportive living dwelling units for seniors with Alzheimer's and other related dementia impairments. The building features two houses of 10 studio dwelling units each as well as a central commons area that features a variety of resident amenity spaces and staff support areas. This project was made possible through a special pilot program administered by the State of Illinois Department of Healthcare and Family Services Supportive Living Program. It is one of the five memory care focused supportive living projects licensed during the first phase of this program. The one-story building is part of a larger campus that includes Evergreen Place Decatur, a 93-unit Supportive Living Facility. Each 10-person house at The Legacy has its own kitchen, dining room, family room, living room and sunroom with direct access to a secure, interior landscaped courtyard. The houses are arranged with all common spaces facing the courtyard in order to maximize the indoor / outdoor connection and allow natural daylight to filter throughout the living spaces. They connect to a welcoming visitor entry and staff conference area as well as a large central commons area. The central commons includes a variety of resident amenities, including a fitness room, cyber cafe, soda shop, laundry facilities, spa, fireplace great room and winter garden. Residents may also access a second, secure courtyard from this central commons area. In addition to resident areas, the central commons also includes a staff respite room, staff support space and a connection back to the 3-story supportive living facility. The Legacy has been designed to increase resident health and well being, support resident independence, and provide a strong connection to nature. The residential scale and finishes of the building provide a familiar and welcoming environment for residents, visitors and care giving staff to engage in a variety of activities aimed at maintaining the autonomy and dignity of residents and to respond to the unique challenges brought about by dementia.

Heritage Manor, Bloomington, IL

Project Architect for the redesign of Heritage Health Therapy and Senior Care consisted of major renovations and additions to a nearly 50-year old skilled nursing facility in Bloomington, Illinois. The project's overriding challenge was to integrate contemporary practices in patient-centered care and therapy within the constraints of an older building on a tight urban site. Renovations included a major reconfiguration of the main entry, living room, and front gardens to create a more welcoming feel for visitors while enhancing comfort and usability for residents. New nurse stations and enhanced lighting and finishes create a calmer hospitality feeling in the existing corridors, while allowing staff to work more efficiently and professionally. The large addition to the facility boasts a 2,400 s.f. state-of-the-art inpatient and outpatient therapy room and a timber-framed winter garden flooded with sunlight from a fully sky-lighted roof above, along with new staff work spaces, a salon, and covered parking below. Since opening in spring of 2012, the winter garden has quickly become the most popular space in the facility for residents and their families and friends to socialize;

its serene interior provides a therapeutic counterpoint to the invigorating environment of the adjacent therapy room.

Heritage Woods of Gurnee, Gurnee, IL

Project Architect for Heritage Woods of Gurnee. This building is a three-story Supportive Living Facility with 105 dwelling units, consisting of a mix of 72 one-bedroom and 33 studio units. The building's placement on the site creates a sunny, east-facing entry courtyard, while preserving existing natural site amenities including hundreds of trees and a wetland area. The facility is designed to minimize energy use while maximizing residents' opportunities for recreation and activities in healthy indoor and outdoor environments. The development was funded in part by a HUD 232 loan guarantee.

Rebecca Port Center, Chicago, IL

Project Manager and principal project designer for a two story Faculty Student study/meeting space. Program was to replace concourse/pedway void in a 10 story building. Responsible for client and consultant contact, cost estimating, bidding, and construction administration. Complex and dynamic design was accomplished within extremely tight University budget and scheduling parameters.

Jacksonville Apartments, Jacksonville, IL

Project Architect for renovation of 50+ Buildings for Laborers Union. 254 units total plus a clubhouse.

Park Regency, Indianapolis, IN

Project Architect for renovation of affordable seniors building with new ownership. 111 units were updated along with common areas while residents remained in place.

Park Lawn Center, Alsip, IL

Project Architect for this renovation and expansion project for an Intermediate Care Facility for 42 adults with developmental disabilities. Complete rehab of existing facility including phasing for occupants who remained in residence while work was completed. Newly constructed wings included resident rooms and small seating/conversation areas with garden views.

Cornerstone Place Apartments, Carbondale, IL

Project manager responsible for design, site plan, construction documents and IHDA submission for this 76 unit affordable renovation project. A satellite office for a local nonprofit social service agency, Southern Illinois Regional Social Services (SIRSS), was designed within the development to house property managers, caseworker, offices and out reach program.

Country Health Skilled Nursing Facility, Gifford, IL

Project architect for renovation and addition of existing 89 bed facility. Existing facility was built in the 1960's or '70's and has 3-4 clients in each bedroom. Renovation/addition will allow for singles and doubles with private bathrooms, activity room, physical therapy, renovated and new common areas, new dining.

Heritage Manor, Bloomington, IL

Project Manager for renovation and addition of a skilled nursing facility including the addition of a physical therapy center for in patient and out patient use.

McKenzie Falls, Bolingbrook, IL

Renovation of 6 existing buildings and new construction of 10 for a total of 105 units of affordable independent senior housing. Townhomes and a club house. IHDA funded.

Clearbrook Center, Arlington Heights, IL

Project Manager for a build out of offices and classrooms for adults with developmental disabilities. Project included fitting offices, public areas and programmatic needs into an existing structure. The clients were on a tight budget and an extremely tight time frame. Specified all interior finishes.

Education

Washington University, St. Louis, MO 1990, Bachelor of Architecture

University of Oregon, Eugene, OR 1994, Master of Architecture

Research Concentration: Incorporation of Sustainable
Energy Use into Urban Design

Professional License

State of Illinois Licensed Architect, NCARB Accredited

WORN JERABEK WILTSE ARCHITECTS, P.C.

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(p) 312 642 5587 www.wiwarchitecture.com

301 North Neil Suite 400, Champaign, IL 61820
(p) 217 531 1150 www.wiwarchitecture.com

Heidi Wang, LEED AP, EDAC

Professional Experience

Worn Jerabek Wiltse Architects, 2007 – Present
Associate Principle, Worn Jerabek Wiltse Architects

Jackson Renaissance, Davenport, IA

Half historic renovation of 24 units and half new construction of 24 units for independent affordable senior housing. IFA LIHTC tax credits, historic tax credits and also CDBG funding. The building is 100% heating and cooled with a ground-loop geothermal system.

Zion Apartments, Zion, IL

2 buildings, 18 units, affordable family, one and two bedroom apartments. Renovations funded by NSP. 15 are 50% or less of median income. 3 are 80% or less of median income.

Country Health Skilled Nursing Facility, Gifford, IL

Renovation and addition of existing 89 bed facility. Existing facility was built in the 1960's or '70's and has 3-4 clients in each bedroom. Renovation/addition will allow for singles and doubles with private bathrooms, activity room, physical therapy, renovated and new common areas, new dining. Assisting project architect on programming, presentations and creating architectural drawings and specifications.

Maywood Apartments, Maywood IL

Gut rehab of a 21 unit courtyard apartment building for affordable family housing. in urban setting. Three units will be accessible and two will be adaptable (total 5). Elevator added. IHDA funding expected.

Candice Home, Crete, IL

New Construction group home for 6 adults with developmental disabilities. HUD 811 program. Client is a not for profit providing residential and day services for people with developmental disabilities.

Heritage Manor, Bloomington, IL

Renovation and addition of a skilled nursing facility including the addition of a physical therapy center for inpatient use.

The Villas at Heritage Woods, Centralia, IL

New construction independent senior living. Fifty units plus a community building. Assisting project architect. IHDA funded.

Evergreen Place, Streator, IL

Fifty three-unit new construction supportive living facility for affordable senior living. Industrial kitchen with main dining room and other amenities for the clients. IHDA funded.

Evergreen Place, Litchfield, IL

Sixty-nine unit supportive living facility providing affordable housing for seniors. New construction. IHDA funded.

Country Lane Apartments, Effingham, IL

Affordable family housing, 50 units 25 buildings, duplexes and a clubhouse. Walking path through woods, playground for the children. IHDA funded. New construction.

Education

University of Illinois at Chicago, Master of Architecture 2007

Illinois State University, Normal, IL, Bachelor of Arts Interior Design, Art History,

Construction Administration 2002

Team Member Experience Information

Thouvenot, Wade & Moerchen, Inc.
Civil Engineer

BY THE NUMBERS

70
Years in Business

10th
Largest
Engineering Firm in
the St. Louis Region
St. Louis Business
Journal

#1
Engineering Firm in
Southwestern Illinois
9 consecutive years
Illinois Business Journal
"Industry Leaders"

31
Licensed Civil
Engineers, including:
5
Licensed Structural
Engineers
4
Professional Traffic
Operations Engineers

4
Engineers in Training

6
Licensed Land
Surveyors

1
Surveyor in Training

9
Simultaneous Survey
Crews

8
States in which TWM
staff hold licenses:
Illinois, Missouri,
Indiana, Kentucky,
Nebraska, Texas,
Florida, & Tennessee

Key Services

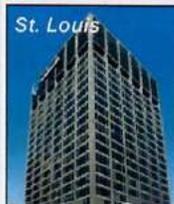
Thouvenot, Wade & Moerchen, Inc. (TWM) is a 100% employee-owned firm providing Civil & Structural Engineering, Land Surveying, and Planning Services. We serve both the public and private sector in the St. Louis metropolitan area as well as throughout Illinois, Missouri, and the Midwest.

Over the last 70 years TWM has diversified into five primary disciplines – Transportation, Structures, Land Development, Water / Wastewater, and Surveying. Within each of those disciplines, TWM has developed expertise with a broad range of design projects, including:

- roadways, highways, and rail
- streetscape and pedestrian facilities (trails, sidewalks, and curb ramps)
- traffic analysis, traffic studies, and signal design
- bridges, retaining walls, large structures, and buildings
- municipal engineering / consulting
- recreational, commercial, industrial, institutional, and residential sites
- water distribution, water systems, and treatment
- wastewater collection and treatment systems
- storm water management
- land surveying, 3D scanning, mapping, and GIS

We have a long history of serving public sector clients—in fact, TWM has served as the municipal engineers or as consulting engineers for more than 40 different governmental clients. Those communities which we have served can attest to our focus on the details, our commitment to project schedules, and our care toward the client as a vested partner in the project.

With nearly 80 licensed professionals and support staff, our firm is an ideal size—large enough to take on major projects but small enough to respond to your needs quickly. All of our employees have a natural passion for solving problems and care deeply about providing exceptional service to you as a client. For that reason, **more than 85% of TWM's work comes from repeat business**, built upon a solid reputation for getting the job done right. Clients in each of our five primary disciplines call TWM their 'go-to' firm.



Quality
Relationships
Stability
Ambition
Loyalty



EXCEPTIONAL SERVICE. NOTHING LESS.

Development

REPRESENTATIVE PROJECTS

TYPICAL PROJECTS

Hospitals and other medical facilities

K-12 and higher education facilities

Retail, office and commercial centers

Single and multi-family developments

Assisted living facilities

Industrial parks / Warehouse facilities

Municipal buildings, parks & recreational facilities

Churches / church-school campuses

Planned unit developments

CIVIL SITE ENGINEERING



While almost anyone viewing an aesthetically pleasing building can appreciate the role of the architect, many people do not clearly understand the role of the civil engineer. Every building sits on a specific site with characteristics unique from any other. Developing that site – converting the land from one use to another – takes careful planning if the site is to effectively serve the building. Attention to detail is important. So is experience. And few can match TWM's experience.

Our engineers understand how to smoothly transition traffic into, out of, and within a commercial site. They know how to collect and efficiently manage storm water. They recognize that a residential subdivision needs to be more than streets and lots. The layout requires insight and visualization in order to integrate the infrastructure and homes into the natural landscape while creating a neighborhood where people want to live and raise their families.

TWM's typical civil site design might include grading and erosion control plans; hydraulic analysis, drainage and detention design; streets, parking lots and ingress/egress design; sanitary sewer and water distribution design; and utility coordination; plus a wide range of related services such as pre-project due-diligence, concept / master planning, annexation, Planning and Zoning Board assistance, preliminary / final platting, and construction phase engineering.

Development

OWNER:

Metropolitan Housing
Development Corporation and
Tourette Regional Hospital

CONTACT:

Bill Reichert
EWR Associates, Inc.
391 Frank Scott Pkwy.
Fairview Heights, IL 62208
(618) 236-2000

COMPLETION DATE:

2015

CONSTRUCTION COST:

\$6,000,000

TWM RESPONSIBILITIES:

Land Surveying
Civil Engineering
Construction Phase Services

KEY PERSONNEL:

Nick Smock, P.E.
Marsha Maller, P.E.
Larry Mank, CAD Designer



Winner of ICC 700 National Green Building Standard's (NCBS) bronze certification for green practice.

COTTAGES AT CATHEDRAL SQUARE

Cottages at Cathedral Square converted a dilapidated neighborhood adjacent to St. Peter's Cathedral in downtown Belleville into a 32-unit senior living housing with community center and on-site medical assistance. Prior to developing the site into usable space, TWM performed an ALTA survey to determine existing conditions and easements. Then engineers provided design of the civil site plan, which included the buildings and parking lot geometric plan, delineating walks, drives, parking, and curb and gutter; utility plan; grading plan; erosion control and seeding plan; storm sewer plan; sanitary sewer plan; and domestic water service plan. The team also assisted with the bidding process, prepared permits, coordinated with utilities, and provided construction phase services.



EXCEPTIONAL SERVICE. NOTHING LESS.

Development

REPRESENTATIVE PROJECTS

OWNER:
Ottwein Land Trust

CONTACT:
Merrill Ottwein
6100 Center Grove Road
Edwardsville, IL 72025
(618) 656-5588

COMPLETION DATE:
2016 (design)
TBD (construction)

CONSTRUCTION COST:
Undisclosed

TWM RESPONSIBILITIES:
Civil Engineering
Land Surveying

KEY PERSONNEL:
Nick Smock, P.E.
Marsha Maller, P.E.
Larry Mank, CAD Designer

VILLAS AT SERENADE

The vision for this development is one that will accommodate active senior lifestyles with easy-living features. Ideally located in Troy and adjoining Tri-Township Park, the community will boast abundant walking opportunities as well as accessibility to nearby retail, restaurants, offices, and the interstate. TWM is providing civil engineering and land surveying services, which include preliminary plats, concepts and design plans, and offsite sewer and water. In addition, the team has assisted with public hearings, drafted narratives for a planned development, and prepared permits. Upon final approval, TWM will perform a final plat and provide construction phase services.



Development

OWNER:
JLP Construction

CONTACT:
Jon Poetker
JLP Construction
P.O. Box 10
Waterloo, IL 62298
(618) 781-3281

COMPLETION DATE:
2016 (est)

CONSTRUCTION COST:
\$10,000,000

TWM RESPONSIBILITIES:
Civil Engineering
Land Surveying

KEY PERSONNEL:
Marsha Maller, P.E.
Larry Mank, CAD Designer



THE VILLAGES AT WINGATE

As a planned multi-use development, The Villages at Wingate in Shiloh will include retail, offices, an assisted living facility, senior apartments, villas, single-family homes, an elementary school, athletic courts, a pool and a clubhouse. TWM provided surveying, platting, engineering, zoning and PUD services, designing the sanitary sewers, water mains, roadways, and storm water management system. The firm also designed the widening of Green Mount Road to five-lanes with two signalized intersections. The senior living facility was the 2009 NAHB Green Affordable Multifamily Project of the Year.



EXCEPTIONAL SERVICE. NOTHING LESS.

Development

REPRESENTATIVE PROJECTS

OWNER:

Memorial Group, Inc. &
Metro-East Services, Inc.

CONTACT:

Mark Turner, President/CEO
Memorial Hospital
4500 Memorial Drive
Belleville, IL 62226
(618) 233-7750

COMPLETION DATE:

2015

CONSTRUCTION COST:

\$124,000,000

TWM RESPONSIBILITIES:

Due Diligence
Civil Site Master Planning
Civil Engineering
Land Surveying

TWM CONTACTS:

Paul Homann, P.E.
Dana Link, P.E.

Webcam December 2015



MEMORIAL HOSPITAL EAST

TWM worked with Memorial Hospital to design a satellite hospital on a 94-acre tract of land at Frank Scott Parkway and Cross Street in Shiloh, Illinois. TWM first assisted with site analysis, planning, and due diligence and then provided land surveying and civil engineering site design for the new 94-bed facility and surrounding campus. Included with the parking facilities and ingress/egress typical to any site are off-site improvements to a county highway, a signalized entrance, integration of an existing lake on the property into the campus design, and extension of the public sewer system to the site.

Development

OWNER:

Memorial Hospital

CONTACT:

Mark Turner
Memorial Hospital
4500 Memorial Drive
Belleville, IL 62226
(618) 233-7750

COMPLETION DATE:

2011

CONSTRUCTION COST:

\$24,000,000 (est.)

TWM RESPONSIBILITIES:

Civil Engineering
Land Surveying

TWM CONTACTS:

Roland Thouvenot, P.E.
Paul Homann, P.E.
Dana Link, P.E.
Dale Becherer, CAD Designer



ORTHOPEDIC AND NEUROSCIENCES CENTER

TWM provided civil engineering and land surveying for this 85,000 sq. ft., three-story medical office building on the Memorial Hospital campus in Belleville, IL. Civil design included a new entrance for the campus from Dapron Drive, a 284 space parking lot, loading dock, storm water detention, off-site sanitary sewer extension, and other utilities. TWM also mapped an old mine beneath the proposed facility to enable grouting of the mined rooms, prepared the Storm Water Pollution Prevention Plan, and assisted with re-zoning, applications for historic preservation/endangered species review, and IEPA & NPDES permits.



EXCEPTIONAL SERVICE. NOTHING LESS.

Development

REPRESENTATIVE PROJECTS

OWNER:
Memorial Hospital

CONTACT:
Mark Turner
Memorial Hospital
4500 Memorial Drive
Belleville, IL 62226
(618) 233-7750

COMPLETION DATE:
Ongoing

CONSTRUCTION COST:
Varies

TWM RESPONSIBILITIES:
Civil Engineering
Land Surveying

TWM CONTACTS:
Roland Thouvenot, P.E.
Paul Homann, P.E.
Rusty Christmann, S.E., P.E.



MEMORIAL HOSPITAL MAIN CAMPUS

For more than 40 years, TWM has provided civil and structural engineering services to Memorial Hospital in Belleville, Illinois. Among TWM's projects over the years are: design of the 300 space southwestern parking lot expansion with added ingress and egress; civil site design for the \$7 million four-story Outpatient Surgery Center and Medical Office Building; design of the subgrade parking garage; structural design of the Decontamination Facility; structural modifications to support a rooftop unit; design of utility and infrastructure upgrades; and design of the Convalescent Center parking lot.

Development

OWNER:
City of Belleville

CONTACT:
Royce Carlisle
City of Belleville
450 Environmental Drive
Belleville, Illinois 62220
(618) 233-7146

COMPLETION DATE:
2033 (est.) CSO LTCP
Improvements

CONSTRUCTION COST:
\$66,150,000 (Phases 1-3)

TWM RESPONSIBILITIES:
SewerCAD™ Hydraulic
Modeling
Civil Engineering
Land Surveying
GIS

KEY PERSONNEL:
Randall Burk
Todd Peek, P.E.
Joe Moerchen, P.L.S.



COMBINED SEWER OVERFLOW LTCP LAND ACQUISITION

TWM prepared a Long-Term Control Plan for the City of Belleville when the IEPA required reduction of combined sewer overflows (CSOs). Phased construction through 2033 was approved by the IEPA and USEPA, and the City asked TWM to design the recommended upgrades. Through four phases, the designs have included the purchase of three properties and the acquisition of 16 easements for CSO lift stations, gravity sewers, and force mains. TWM staff met and negotiated the easement acquisitions with private land owners on behalf of the City for Phases 3 and 4. For all phases, TWM filed and recorded the land and easement documents.



■ ■ EXCEPTIONAL SERVICE. NOTHING LESS.

Development

REPRESENTATIVE PROJECTS

OWNER:

Mascoutah Community
USD #19

CONTACT:

Dr. Terry W. Gibbons
Assistant Superintendent for
Business, MCUSD #19
421 W. Harnett Street
Mascoutah, IL 62258

COMPLETION DATE:

2014

CONSTRUCTION COST:

\$250,000

TWM RESPONSIBILITIES:

Civil Engineering
Land Surveying

TWM CONTACTS:

Nick Smock, P.E.



PARKING LOT & ROADWAY IMPROVEMENTS

For this multi-site project, proposed improvements consisted of repairs to potholes and application of oil and chip surface to the bus garage parking lot as well as removal/replacement of approximately 500' of entrances and roadways leading to the elementary school. Sidewalks and curbs (both asphalt and concrete) were also replaced around the parking lot perimeter and main entrance, with one brought up to current ADA standards. Plans and specifications as well as bidding, awarding, and constructing had to be completed during the summer months while school was not in session, so a tight schedule was required.

Development

OWNER:

O'Fallon Township High
School District 203

CLIENT:

FGM Architects

CONTACT:

Tom Goodrich, Facilities Mgr
600 South Smiley Street
O'Fallon, Illinois 62269
(618) 632-3507

COMPLETION DATE:

2014

CONSTRUCTION COST:

\$500,000

TWM RESPONSIBILITIES:

Civil Engineering

TWM CONTACTS:

Marsha Maller, P.E.
Dana Link, P.E.



PARKING LOT FACILITY IMPROVEMENTS

O'FALLON TOWNSHIP HIGH SCHOOL

TWM provided civil engineering services for phase I of parking lot facility improvements at the Smiley and Milburn High School campuses. TWM expedited the design schedule from 6 to 4 weeks in order to meet the owner's need to provide budget numbers to the school board and to accept contractor bids in time for construction in July/August. Completion by the start of the new school year is important for the protection and safety of students, teachers, and staff. Improvements included removal and replacement, overlaying, and/or sealing of existing asphalt parking lots and drives.



■ ■ EXCEPTIONAL SERVICE. NOTHING LESS.



PROJECT MANAGER

REGISTRATIONS /
CERTIFICATIONS

Professional Engineer
Missouri - 2011

Professional Engineer
Illinois - 2009

EDUCATION

Bachelor of Science - 2004
Civil Engineering -
Southern Illinois University
Edwardsville

PROFFESIONAL
AFFILIATIONS

American Public Works
Association

TRAINING COURSES

IDOT Documentation of
Contract Quantities -
Certificate Number 13-0138

MetroLink Tier I, System
Safety certified

Mr. Smock has had the unique experience of working on all aspects of an engineering project from conceptual planning, surveying, design, cost estimating and permitting, to construction staking, resident engineering, construction observation and project management. His design experience includes storm sewers, streets, parking facilities, sanitary sewers, water mains, detention basins, and bike trails. This wide range of experience allows him to anticipate design challenges before they occur. Nick is proficient in AutoCAD, MicroStation, StormCAD, Pond Pack, Flowmaster, Hydroflow Hydrographs, and numerous drainage spreadsheets. His experience providing construction observation on roadway and pedestrian path projects qualifies him to manage and coordinate the efforts of multiple entities and individuals to produce a quality end result for the client.

RELATED EXPERIENCE

Cottages at Cathedral Place - Belleville, Illinois

Project Manager - Site design layout and site grading plan, on-site utility design, stormwater management, and fire protection assistance. Oversaw construction staking and construction phase services.

The Greens of Troy Water & Sewer Main Extensions - Troy, Illinois

Project Manager - Offsite utility design to provide utility to commercial and residential lots throughout the 60+ acre development. Oversaw construction staking and construction phase services.

Drainage Analysis for The Greens of Troy - Troy, Illinois

Project Manager - Site design and hydraulic analysis to provide regional detention basin for improvements of 60+ acres of agricultural land.

Villas at Serenade Planned Development - Troy, Illinois

Project Manager - Public hearings, rezoning, and preliminary plat approval for a 30-lot subdivision. Designed roadway alignments, on-site sanitary sewer extensions, water main plans, site grading, storm water management analysis and design.

Valmeyer School Parking Lot Improvements - Valmeyer, Illinois

Project Manager - Parking lot and sidewalk replacement, job specific specifications, cost estimates. Coordinated material testing from outside agency. Performed construction observation.

Millstadt Streetscape - Millstadt, Illinois

Project Manager - Utility adjustments, sidewalk reconstruction, ADA compliant pedestrian ramp updates, and installation of decorative roadway lighting. Provided cost estimates, permits and public informational meetings.

Shiloh Station Road Reconstruction - Shiloh, Illinois

Project Manager - Widened existing roadway to 30' to improve safety and drainage. Includes new curb and gutter, sidewalks on both sides of roadway, storm sewer and adjusted horizontal and vertical alignments. Provided cost estimates, permits and public informational meetings.

Hampton Glen Residential Development, Phase 1 - Troy, Illinois

Project Engineer - Storm sewer, sanitary sewer, water line design. Detention design and drainage report. Sewer, water and storm water pollution permits.





SR. VICE PRESIDENT

MANAGER, CORPORATE
BRANCH OFFICE

REGISTRATIONS /
CERTIFICATIONS

Professional Engineer
Missouri - 2006

Professional Engineer
Illinois - 1981

EDUCATION

Bachelor of Science - 1976
Urban & Environmental
Engineering - Southern
Illinois University
Edwardsville
Edwardsville, IL

PROFESSIONAL
AFFILIATIONS

Consulting Engineers
Council of Illinois

Illinois Society of
Professional Engineers

Society of American
Military Engineers

Missouri Floodplain and
Storm Water Managers
Association

Mr. Homann has nearly 40 years of experience in the management and civil engineering design of diverse projects. His knowledge of the regulatory, permitting, and design processes of various agencies has assisted clients with the construction of critical care healthcare and institutional facilities, multi-user commercial complexes, and planned residential developments. His expertise in hydrologic and hydraulic modeling using HEC-1, HEC-RAS, and HEC-HMS computer modeling has assisted TWM's clients with permitting of dams and storm water detention facilities. Mr. Homann has managed and designed wastewater treatment facilities and sewage pump stations, water treatment facilities including elevated storage tanks and booster pump stations, and road, bikeway, and other transportation-related projects.

RELATED EXPERIENCE

Memorial Hospital East - Shiloh, Illinois

Project Manager - Site re-zoning. Civil engineering site design of hospital campus including integration of existing lake into campus, design of new dam and spillway system for existing lake, detention analysis to use existing lake for detention, design of private water and public sewer system extensions.

Memorial Hospital Orthopedic & Neurosciences Center - Belleville, Illinois

Project Manager - Civil site design, including parking lot, loading dock, two detention basins, sanitary sewer extension, utilities, applications for re-zoning, historic preservation, sanitary and storm sewer permits, and Storm Water Pollution Prevention Plan.

Swansea Fire Station (Huntwood Drive) – Swansea, Illinois

Project Manager - Prepared civil site design plans, utility plans, storm water detention system design; NPDES NOI storm water permit and Storm Water Pollution Prevention Plan.

Airmen's Dormitory - Scott Air Force Base, Illinois

Project Manager - Civil design analysis and calculations including water service, sanitary sewer, storm sewer, grading and paving, and erosion control plan; and applications for permits and reviews. Incorporated design elements to comply with anti-terrorism / force protection requirements. Designed widening of Ward Drive, which required installation of traffic signal.

Security Forces Operations Facility, Building 1970 & 126 ANG SF Warehouse - Scott Air Force Base, Illinois

QA/QC - Provided QA/QC of civil site design portions of project, including the coordination, layout, and design of porous asphalt parking lot.

Memorial ER/OPS Addition & Medical Office Center I - Belleville, Illinois

Project Manager - Designed site improvements for 4-story medical building, including storm sewer system, relocation of sanitary system, development of grading plans, layout of parking and accessible parking facilities

Memorial Hospital Medical Office Center II - Belleville, Illinois

Project Manager - Civil engineering for new 54,500 s.f. medical office building with covered parking for 125 cars on ground level and offices in multiple levels above. Design of relocated sewer and appurtenant utilities.

United Methodist Church Renovation - Shiloh, Illinois

Project Manager - Design of geometric site plan for renovated parking facility, storm water detention system, utilities to church addition; IEPA permitting.





PROJECT MANAGER

**REGISTRATIONS /
CERTIFICATIONS**

Professional Engineer
Missouri - 2006

Professional Engineer
Illinois - 2004

Professional Engineer
Texas - 2010

EDUCATION

Bachelor of Science - 1999
Civil Engineering -
Southern Illinois University
Carbondale
Carbondale, IL

**PROFFESIONAL
AFFILIATIONS**

American Society of Civil
Engineers

Dana Link has a broad expertise in a wide array of civil engineering services, including the design of various healthcare facilities, municipal buildings, schools, park and recreational facilities, and commercial complexes ranging from single user developments to multi-user national retail complexes. In addition, Ms. Link has performed design engineering on residential subdivisions for local developers and professional development companies. Her work has entailed the design of wastewater collection systems, water distribution systems, storm water detention and storm water management systems, and the design and analysis of dams.

RELATED EXPERIENCE

Memorial Hospital East - Shiloh, Illinois

Project Engineer - Assisted with site analysis, planning and due diligence. Project site re-zoning. Civil site design including parking lot, ingress/egress, utility coordination, utility plan, grading plan, storm sewer plan, water main extension, domestic and fire water service, and public sewer system extension.

Memorial Hospital Orthopedic & Neurosciences Center - Belleville, Illinois,

Project Engineer - Hydrologic/hydraulic design of storm sewer system and two storm water detention facilities; Design of off-site sanitary sewer extension, earthwork, grading plan; Computation of TINs; Design of erosion control plan, new multi-lane campus entrance, water systems; Utility coordination.

Green Mount Station - Belleville, Illinois

Project Engineer - Annexation, re-zoning, CLOMR-F documents, plats; Geometric design of parking and traffic layout; Design of storm sewer, drainage, detention, water, sanitary sewer, grading & erosion control; Utility coordination.

Hartman Lane Retail Center - O'Fallon, Illinois

Project Engineer - Civil site design including geometric design of parking and traffic layout; design of storm sewer system; design of fire service and domestic water system; design of sanitary sewer system; grading and erosion control plans; coordination with utilities.

Bradford Place Independent Living Facility Addition - Swansea, Illinois

Project Engineer - Conceptual site layout; Grading plan, parking lot design, and design of storm water drainage and detention system.

McMillan Business Strip Center - O'Fallon, Illinois

Project Engineer - Geometric design of site, parking, and ingress/egress; drainage analysis and design of storm sewer system and storm water detention facility; Design of grading and erosion control plan, sanitary sewer service, domestic and fire water systems; Coordination with utilities.

OTHS Parking Lot Facility Improvements, O'Fallon, Illinois

Project Engineer - Design of combination of full-depth pavement replacement, mill and overlay, and sealing of existing HMA parking lots at Smiley campus; design of delivery driveway widening including addition of curbs and storm water drainage system; design of concrete pad at delivery truck drop-off area; preparation of construction plans; and assistance with bidding.

Swansea MetroLink Parking Expansion - Swansea, Illinois (SCCTD)

Project Engineer - Development of site grading plan, storm water analysis of proposed storm sewer system, and existing detention pond analysis and re-design.



Team Member Experience Information

Holland Construction
General Contractor



Document A305™ – 1986

Contractor's Qualification Statement

The Undersigned certifies under oath that the information provided herein is true and sufficiently complete so as not to be misleading.

| **SUBMITTED TO:** Southwestern Illinois Development Authority (SWIDA)

| **ADDRESS:** 1022 Eastport Plaza Drive
Collinsville, IL 62234

| **SUBMITTED BY:** Michael C. Marchal

| **NAME:** Holland Construction Services

| **ADDRESS:** 4495 N. Illinois Street
Swansea, IL 62226

| **PRINCIPAL OFFICE:** Same

| Corporation

| Partnership

| Individual

| Joint Venture

| Other

| **NAME OF PROJECT:** *(if applicable)* SWIDA

TYPE OF WORK: *(file separate form for each Classification of Work)*

| General Construction

| HVAC

| Electrical

| Plumbing

| Other: *(Specify)*

§ 1 ORGANIZATION

| § 1.1 How many years has your organization been in business as a Contractor? 30

| § 1.2 How many years has your organization been in business under its present business name? 14

§ 1.2.1 Under what other or former names has your organization operated?

| Holland-Hinrichs, Inc. d/b/a Holland-Hinrichs Construction, Inc.

| § 1.3 If your organization is a corporation, answer the following:

| § 1.3.1 Date of incorporation: May 16, 1986

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

This form is approved and recommended by the American Institute of Architects (AIA) and The Associated General Contractors of America (AGC) for use in evaluating the qualifications of contractors. No endorsement of the submitting party or verification of the information is made by AIA or AGC.

- § 1.3.2 State of incorporation: Illinois
- § 1.3.3 President's name: Michael c. Marchal
- § 1.3.4 Vice-president's name(s)

David A. Birk

- § 1.3.5 Secretary's name:
- § 1.3.6 Treasurer's name:

§ 1.4 If your organization is a partnership, answer the following:

- § 1.4.1 Date of organization:
- § 1.4.2 Type of partnership (if applicable):
- § 1.4.3 Name(s) of general partner(s)

§ 1.5 If your organization is individually owned, answer the following:

- § 1.5.1 Date of organization:
- § 1.5.2 Name of owner:

§ 1.6 If the form of your organization is other than those listed above, describe it and name the principals:

§ 2 LICENSING

§ 2.1 List jurisdictions and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.

General Contracting – Illinois FEIN #37-1197459
General Contracting – Missouri #F00314653

§ 2.2 List jurisdictions in which your organization's partnership or trade name is filed.

Illinois, Missouri

§ 3 EXPERIENCE

§ 3.1 List the categories of work that your organization normally performs with its own forces.

Supervision, Demolition, Earthwork, Concrete, Rough Carpentry, Millwork, Finish Carpentry, Construction Management

§ 3.2 Claims and Suits. (If the answer to any of the questions below is yes, please attach details.)

§ 3.2.1 Has your organization ever failed to complete any work awarded to it?

No

§ 3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers?

Yes – see attached

§ 3.2.3 Has your organization filed any law suits or requested arbitration with regard to construction contracts within the last five years?

No

§ 3.3 Within the last five years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach details.)

| No

§ 3.4 On a separate sheet, list major construction projects your organization has in progress, giving the name of project, owner, architect, contract amount, percent complete and scheduled completion date.

| See attached

§ 3.4.1 State total worth of work in progress and under contract:

| Work in Progress: \$193,838,446; Uncompleted: \$121,036,022

§ 3.5 On a separate sheet, list the major projects your organization has completed in the past five years, giving the name of project, owner, architect, contract amount, date of completion and percentage of the cost of the work performed with your own forces.

| See attached

§ 3.5.1 State average annual amount of construction work performed during the past five years:

| \$87,539,700

§ 3.6 On a separate sheet, list the construction experience and present commitments of the key individuals of your organization.

| See attached

§ 4 REFERENCES

§ 4.1 Trade References:

Von Alst Operating, LLC
2416 Smelting Works Road
Swansea, IL 62226
618.233.0477

Liese Lumber Co., Inc.
319 East Main Street
Belleville, IL 62221
618.234.0105

Lyon Industries, Inc.
1401 Mississippi Avenue, Bay #13
Sauget, IL 62201
618.875.3413

Bel-Clair Electric
11 Southgate Center
Freeburg, IL 62243
618.539.5200

§ 4.2 Bank References:

| US Bank
721 Locust Street

St. Louis, MO 63101
Jason Kohut
314.418.2264

§ 4.3 Surety:

§ 4.3.1 Name of bonding company:

Travelers Casualty & Surety Co. of America
940 West Port Plaza, Suite 450
Maryland Heights, MO 63146
Bill Knoblauch
618.579.8310

§ 4.3.2 Name and address of agent:

USI Midwest, Inc.
308 North 21st Street
St. Louis, MO 63103
Michael Boucher
314.342.7103

§ 5 FINANCING

§ 5.1 Financial Statement.

§ 5.1.1 Attach a financial statement, preferably audited, including your organization's latest balance sheet and income statement showing the following items:

Current Assets (e.g., cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, materials inventory and prepaid expenses);

Net Fixed Assets;

Other Assets;

Current Liabilities (e.g., accounts payable, notes payable, accrued expenses, provision for income taxes, advances, accrued salaries and accrued payroll taxes);

Other Liabilities (e.g., capital, capital stock, authorized and outstanding shares par values, earned surplus and retained earnings).

§ 5.1.2 Name and address of firm preparing attached financial statement, and date thereof:

CliftonLarsonAllen LLP, One Bronze Pointe, Belleville, IL 62226

§ 5.1.3 Is the attached financial statement for the identical organization named on page one?

Yes

§ 5.1.4 If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g., parent-subsidiary).

§ 5.2 Will the organization whose financial statement is attached act as guarantor of the contract for construction?

Yes

§ 6 SIGNATURE

§ 6.1 Dated at this 2 day of June 2016

Name of Organization: Holland Construction Services, Inc.

By: *Mike Marchal*

Title: President

§ 6.2

County of St. Clair
State of Illinois

Mr. Michael C. Marchal being duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be misleading.

Subscribed and sworn before me this 2 day of June 2018

Notary Public: *Mary Jo Jacob*

My Commission Expires: January 10, 2018.



ATTACHMENTS TO A305

JOBS IN PROGRESS
HOLLAND CONSTRUCTION SERVICES, INC.
 June 2, 2016

PROJECT	OWNER	ARCHITECT	CONTRACT AMOUNT	% COMPLETE	SCHEDULED COMPLETION DATE
MUNGENAST HONDA GEN 3 5939 S. LINDBERGH BLVD. ST. LOUIS, MO 63123	DAVID MUNGENAST TRUST 5353 S. LINDBERGH BLVD., STE200 ST. LOUIS, MO 63123	HDA, INC. 16150 MAIN CIRCLE DR. CHESTERFIELD, MO 63017	\$5,387,285	86	JUNE 2016
MBU SPARTAN VILLAGE PH 3 ONE COLLEGE PARK DRIVE ST. LOUIS, MO 63141	MISSOURI BAPTIST UNIVERSITY ONE COLLEGE PARK DRIVE ST. LOUIS, MO 63141	WM. B. ITTNER 333 SALEM PLACE, SUITE 110 FAIRVIEW HEIGHTS, IL 62208	\$4,099,170	72	JULY 2016
ST. CLAIR SQUARE STAIRS 123 ST. CLAIR SQUARE FAIRVIEW HEIGHTS, IL 62208	CBL & ASSOCIATES, INC. 134 ST. CLAIR SQUARE FAIRVIEW HEIGHTS, IL 62208	N/A	\$156,777	1	JULY 2016
WAYNE CITY K-12 SCHOOL 402 MILL STREET WAYNE CITY, IL 62895	WAYNE CITY CUSD #100 302 MILL STREET WAYNE CITY, IL 62895	FGM ARCHITECTS 475 REGENCY PARK, STE 200 O'FALLON, IL 62269	\$22,657,930	80	AUGUST 2016
MEH-PAINT, BLAST & LINING BLDG. 3126 MISSOURI AVENUE EAST ST. LOUIS, IL 62205	METRO EAST INDUSTRIES, INC. P.O. BOX 3220 FAIRVIEW HEIGHTS, IL 62208	ACI/BOLAND 17107 CHESTERFIELD AIRPORT RD., STE 110 CHESTERFIELD, MO 63305	\$4,000,000	4	OCTOBER 2016
HOMESTEAD AT HICKORY VIEW ADDN 1481 MARBACH DRIVE WASHINGTON, MO 63090	HICKORY VIEW LLC 200 SPRUCE ST, STE 200 DENVER, CO 80230	VESSEL ARCHITECTURE/DESIGN 600 EMERSON ROAD, STE 401 ST. LOUIS, MO 63141	\$2,449,020	1	NOVEMBER 2016
BEST BUDDY PET CENTER 11660 ADMINISTRATION DRIVE MARYLAND HEIGHTS, MO 63043	HUMANE SOCIETY OF MISSOURI 1201 MACKLIND AVENUE ST. LOUIS, MO 63110	KUJLMANN DESIGN GROUP 66 PROGRESS PARKWAY MARYLAND HEIGHTS, MO 63043	\$13,732,091	26	NOVEMBER 2016
MANHASSETT (EVO) APARTMENTS 8915 EAGER ROAD RICHMOND HEIGHTS, MO 63117	DRAPER & KRAMER 33 WEST MONROE CHICAGO, IL 60603	HUMPHREYS & PARTNERS 5339 ALPHA RD, SUITE 300 DALLAS, TX 75240	\$37,876,370	57	DECEMBER 2016
RESIDENCES AT SUNSET RIDGE 1261 DES PERES ROAD ST. LOUIS, MO 63131	PROPPER CONST. SERVICES 17 RESEARCH PARK DR. ST. CHARLES, MO 63304	HUMPHREYS & PARTNERS 5339 ALPHA RD, SUITE 300 DALLAS, TX 75240	\$34,659,008	27	JANUARY 2017
ST. ELIZABETH'S HOSPITAL 250 REGENCY PARK O'FALLON, IL 62269	HSHS ST. ELIZABETH'S HOSP 211 S. THIRD STREET BELLEVILLE, IL 62220	KAHLER SLATER, INC. 111 WEST WISCONSIN AVE. MILWAUKEE, WI 53203	\$68,820,795	18	OCTOBER 2017

COMPLETED PROJECTS LAST 5 YEARS
HOLLAND CONSTRUCTION SERVICES, INC.
 June 2, 2016

PROJECT	OWNER	ARCHITECT	CONTRACT AMOUNT	DATE COMPLETED
VA BEHAVIORAL MEDICINE BLDG. 2401 W. MAIN MARION, IL 62959	U.S. ARMY CORPS OF ENGINEERS 1222 SPRUCE ST., ROOM 4.207 ST. LOUIS, MO 63103	NK BHANDARI 1005 W. FAYETTE ST., SUITE 4A SYRACUSE, NY 13204	\$4,893,640	AUG 2011
CENTRAL SCHOOL RENOVATIONS 309 HARTMAN LANE O'FALLON, IL 62269	CENTRAL SCHOOL DISTRICT 104 309 HARTMAN LANE O'FALLON, IL 62269	WM. B. ITTNER, INC. 333 SALEM PLACE, SUITE 110 FAIRVIEW HEIGHTS, IL 62208	\$4,833,933	AUG 2011
LINCOLN ELEMENTARY 20163 CORINTH RD. PITTSBURG, IL 62974	JOHNSTON CITY CUSD #1 1103 MONROE AVE. JOHNSTON CITY, IL 62951	FGM ARCHITECTS 475 REGENCY PARK, SUITE 200 O'FALLON, IL 62269	\$2,069,226	OCT 2011
PARKWAY LAKESIDE APARTMENTS 1100 BOULDER CREEK DRIVE O'FALLON, IL 62269	BALKE BROWN ASSOCIATES 1001 HIGHLAND PLAZA DRIVE W ST. LOUIS, MO 63110	HUMPHREYS & PARTNERS 5339 ALPHA ROAD DALLAS, TX 75240	\$21,862,049	NOV 2011
NEW LIFE IN CHRIST CHURCH 689 SCOTT TROY ROAD O'FALLON, IL 62269	NEW LIFE IN CHRIST INTERDENOMINATIONAL CHURCH 689 SCOTT TROY ROAD	HCO, INC. 3921 N. MERIDIAN ST., STE 100 INDIANAPOLIS, IN 46208	\$1,047,966	DEC 2011
SWANSEA PLAZA REPAIRS 2615 N. ILLINOIS STREET SWANSEA, IL 62226	DESCO GROUP 25 N. BRENTWOOD BLVD. ST. LOUIS, MO 63105	KUHLMANN DESIGN GROUP 66 PROGRESS PARKWAY MARYLAND HEIGHTS, MO 63043	\$598,500	DEC 2011
MEMORIAL ORTHOPEDIC & NEUROSCIENCES CENTER 4700 MEMORIAL DR. BELLEVILLE, IL 62226	SW IL HEALTH VENTURES 4500 MEMORIAL DR. BELLEVILLE, IL 62226	ACI BOLAND, INC. 11477 OLDE CABIN RD., SUITE 100 ST. LOUIS, MO 63141	\$16,244,645	DEC 2011
INDOOR SOFTBALL FACILITY SIU EDWARDSVILLE EDWARDSVILLE, IL 62026	SIUE EDWARDSVILLE PO BOX 1012 EDWARDSVILLE, IL 62026	OATES ASSOCIATES, INC. 100 LANTER COURT, SUITE 1 COLLINSVILLE, IL 62234	\$819,595	JAN 2012
CANCER TREATMENT CTR REMODEL 4000 N. ILLINOIS ST SWANSEA, IL 62226	CANCER TREATMENT CENTER 4000 N. ILLINOIS ST. SWANSEA, IL 62226	N/A	\$181,081	JANUARY 2012
MUNGENAST HYUNDAI 649 DUNN RD. ST. LOUIS, MO 63138	DAVE MUNGENAST TRUST 13750 MANCHESTER RD. MANCHESTER, MO 63011	HDA, INC. 16150 MAIN CIRCLE DR., SUITE 100 CHESTERFIELD, MO 63017	\$7,022,344	MARCH 2012
PSGC ADMIN & SHOP 1739 NEW MARIGOLD RD. MARISSA, IL 62257	PRAIRIE STATE GENERATING CO. 1739 NEW MARIGOLD RD. MARISSA, IL 62257	ACI/BOLAND, INC. 11477 OLDE CABIN RD., SUITE 100 ST. LOUIS, MO 63141	\$4,503,146	MARCH 2012
CREAL SPRINGS PK-8 SCHOOL CREAL SPRINGS, IL 62922	MARION CUSD #2 1700 W. CHERRY ST. MARION, IL 62959	DESIGN ARCHITECTS, INC. 1805 INDUSTRIAL PARK DR. MARION, IL 62959	\$13,059,779	MARCH 2012

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DR. CHOWDHRY TENANT FINISH 4700 MEMORIAL DR., 2 ND FLR. BELLEVILLE, IL 62220	SWIL HEALTH VENTURES 4700 MEMORIAL DR. BELLEVILLE, IL 62220	ACI/BOLAND, INC. 11477 OLDE CABIN RD., SUITE 100 ST. LOUIS, MO 63141	\$241,849	MAY 2012
HS SPORTS COMPLEX 1500 JEFFERSON AVE. JOHNSTON CITY, IL 62951	JOHNSTON CITY CUSD #1 1103 MONROE AVE. JOHNSTON CITY, IL 62951	FGM ARCHITECTS ENGINEERS 475 REGENCY PARK, SUITE 200 O'FALLON, IL 62269	\$5,392,463	AUGUST 2012
MCKENDREE LOCKER ROOM 701 COLLEGE RD. LEBANON, IL 62254	MCKENDREE UNIVERSITY 701 COLLEGE RD. LEBANON, IL 62254	HASTINGS & CHIVETTA 622 EMERSON, SUITE 200 ST. LOUIS, MO 63141	\$410,526	NOVEMBER 2012
SCHNUCK'S HAMPTON VILLAGE 60 HAMPTON VILLAGE PLAZA ST. LOUIS, MO 63109	SCHNUCK MARKETS, INC. 11420 LACKLAND RD. ST. LOUIS, MO 63146	KUHLMANN DESIGN GROUP 66 PROGRESS PARKWAY MARYLAND HEIGHTS, MO 63043	\$598,140	NOVEMBER 2012
NEW PINCKNEYVILLE HIGH SCHOOL 600 E. WATER STREET PINCKNEYVILLE, IL 62274	PINCKNEYVILLE CHSD 101 600 E. WATER STREET PINCKNEYVILLE, IL 62274	FGM ARCHITECTS ENGINEERS 475 REGENCY PARK, SUITE 200 O'FALLON, IL 62269	\$16,993,249	NOVEMBER 2012
BARBARA MUNGENAST POOL 10618 SUNSET VIEW ESTATES SUNSET HILLS, MO 63128	DAVE MUNGENAST TRUST 13750 MANCHESTER RD. MANCHESTER, MO 63011	HDA, INC. 16150 MAIN CIRCLE DR., SUITE 100 ST. LOUIS, MO 63017	\$712,557	NOVEMBER 2012
CARLYLE IGA EXPANSION 1110 12TH STREET CARLYLE, IL 62231	CARLYLE IGA 1110 12TH STREET CARLYLE, IL 62231	N/A	\$107,351	JANUARY 2013
LIBERAL ARTS BUILDING ADDITION 2500 CARLYLE AVENUE BELLVILLE, IL 62221	SWIC 2500 CARLYLE AVENUE BELLEVILLE, IL 62221	WM. B. ITTNER 333 SALEM PLACE, SUITE 110 FAIRVIEW HEIGHTS, IL 62208	\$20,273,654	FEBRUARY 2013
NEW K-12 SCHOOL 400 SOUTH HANOVER OKAWVILLE, IL 62271	WEST WASHINGTON CUD #10 400 SOUTH HANOVER OKAWVILLE, IL 62271	FGM ARCHITECTS ENGINEERS 475 REGENCY PARK, SUITE 200 O'FALLON, IL 62269	\$25,640,310	MARCH 2013
ST. CLARE CATHOLIC SCHOOL 214 WEST THIRD STREET O'FALLON, IL 62269	ST. CLARE CATHOLIC SCHOOL 214 WEST THIRD STREET O'FALLON, IL 62269	EWR ASSOCIATES, INC. 391 FRANK SCOTT PARKWAY EAST FAIRVIEW HEIGHTS, IL 62208	\$4,334,241	MARCH 2013
LOCUST HILLS RENOVATIONS 1015 BELLEVILLE STREET LEBANON, IL 62254	MCKENDREE UNIVERSITY 701 COLLEGE RD. LEBANON, IL 62254	N/A	\$270,432	APRIL 2013
USMD LINEAR ACCELERATOR 450 N. NEW BALLAS RD. CREVE COEUR, MO 63141	GATEWAY CANCER TREATMENT 450 N. NEW BALLAS RD. CREVE COEUR, MO 63141	OTTOLINO WINTERS HUEBNER 222 S. BEMISTON, SUITE 200 ST. LOUIS, MO 63105	\$331,014	APRIL 2013

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NEW LIFE IN CHRIST CHURCH 689 SCOTT TROY ROAD O'FALLON, IL 62269	NEW LIFE IN CHRIST INTERDENOMINATIONAL CHURCH 689 SCOTT TROY ROAD	HCO, INC. 3921 N. MERIDIAN ST., STE 100 INDIANAPOLIS, IN 46208	\$504,000	MAY 2013
METRO COMMUNITY CHURCH 3551 RIDGEVIEW RD. EDWARDSVILLE, IL 62025	METRO COMMUNITY CHURCH 3551 RIDGEVIEW RD. EDWARDSVILLE, IL 62025	HURFORD ARCHITECTS, INC. 2246 IL ROUTE 157, SUITE 300 GLEN CARBON, IL 62034	\$332,068	JUNE 2013
GORDON FOODS - MAPLEWOOD DEER CREEK SHOPPING CENTER MAPLEWOOD, MO 63143	GFS REALTY FIVE, LLC PO BOX 1787 GRAND RAPIDS, MI 49501	PARADIGM DESIGN, INC. 550 - 3 MILE ROAD NW, SUITE B GRAND RAPIDS, MI 49544	\$707,199	JULY 2013
ST. STEPHEN CATHOLIC CHURCH 901 SOUTH MAIN STREET CASEYVILLE, IL 62232	ST. STEPHEN CATHOLIC CHURCH 901 SOUTH MAIN STREET CASEYVILLE, IL 62232	HURFORD ARCHITECTS, INC. 2245 IL ROUTE 157, SUITE 300 GLEN CARBON, IL 62034	\$390,960	JULY 2013
AUFFENBERG HYUNDAI SERV BAY 1300 CENTRAL PARK DR. O'FALLON, IL 62269	AUFFENBERG HYUNDAI 1300 CENTRAL PARK DR. O'FALLON, IL 62269	ENVIRONS ARCHITECTS 6201 W. MAIN ST., SUITE 150 MARYVILLE, IL 62062	\$913,101	JULY 2013
MUNGENAST COLLISION CENTER 10697 BAPTIST CHURCH RD. ST. LOUIS, MO 63128	MBPI INVESTMENTS, LLC 5353 S. LINDBERGH BLVD. ST. LOUIS, MO 63128	HDA, INC. 16150 MAIN CIRCLE DR., SUITE 100 CHESTERFIELD, MO 63017	\$2,213,772	JULY 2013
SPARTAN VILLAGE ONE COLLEGE PARK DRIVE ST. LOUIS, MO 63141	MISSOURI BAPTIST UNIVERSITY ONE COLLEGE PARK DRIVE ST. LOUIS, MO 63141	WM. B. ITTNER 333 SALEM PLACE, SUITE 110 FAIRVIEW HEIGHTS, IL 62208	\$5,625,722	JULY 2013
WASHINGTON ELEM / MID SCHOOL 100-200 EAST 12TH STREET JOHNSTON CITY, IL 62951	JOHNSTON CITY CUSD #1 1103 MONROE AVENUE JOHNSTON CITY, IL 62951	FGM ARCHITECTS 475 REGENCY PARK, SUITE 200 O'FALLON, IL 62269	\$819,302	AUGUST 2013
ZADOK CASEY MIDDLE SCHOOL 1829 BROADWAY MT. VERNON, IL 62864	MT. VERNON CITY SCHOOLS 2710 NORTH STREET MT. VERNON, IL 62864	FGM ARCHITECTS 475 REGENCY PARK, SUITE 200 O'FALLON, IL 62269	\$5,813,992	AUGUST 2013
MISSOURI BAPTIST DINING HALL ONE COLLEGE PARK DRIVE ST. LOUIS, MO 63141	MISSOURI BAPTIST UNIVERSITY ONE COLLEGE PARK DRIVE ST. LOUIS, MO 63141	WM. B. ITTNER 333 SALEM PLACE, SUITE 110 FAIRVIEW HEIGHTS, IL 62208	\$749,035	AUGUST 2013
KIRKLANDS - ST. CLAIR SQUARE 320 ST. CLAIR SQUARE FAIRVIEW HEIGHTS, IL 62208	ST. CLAIR SQUARE LIMITED PARTNERSHIP 320 ST. CLAIR SQUARE FAIRVIEW HEIGHTS, IL 62208	MBI/K2M ARCHITECTURE 3121 BRIDGE AVENUE CLEVELAND, OH 44113	\$614,691	AUGUST 2013
OAKWOOD PLAZA RETAIL 1809 HOMER ADAMS PARKWAY ALTON, IL 62002	OAKWOOD PLAZA, LLC 19 ST. ANDREWS DRIVE ST. LOUIS, MO 63124	TRI ARCHITECTS, INC. 9812 MANCHESTER RD. ST. LOUIS, MO 63119	\$809,943	SEPTEMBER 2013

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RITCHIE BROS AUCTION BLDG ADD 2436 OLD COUNTRY INN DR. CASEYVILLE, IL 62232	RITCHIE BROS PROPERTIES, INC. 9500 GLENLYON PARKWAY BURNABY, BC V5J 0C6	HURFORD ARCHITECTS, INC. 2245 IL ROUTE 157, SUITE 300 GLEN CARBON, IL 62034	\$1,163,311	OCTOBER 2013
MCKENDREE ENTRY WAY 701 COLLEGE RD. LEBANON, IL 62254	MCKENDREE UNIVERSITY 701 COLLEGE RD. LEBANON, IL 62254	ARCTURIS 720 OLIVE ST., SUITE 200 ST. LOUIS, MO 63101	\$474,108	OCTOBER 2013
NEW ENGINE HOUSE #2 ASHLAND AVENUE FAIRVIEW HEIGHTS, IL 62208	FAIRVIEW CASEYVILLE TOWNSHIP 626 LINCOLN HIGHWAY FAIRVIEW HEIGHTS, IL 62208	FGM ARCHITECTS 475 REGENCY PARK, STE 200 O'FALLON, IL 62269	\$2,910,986	NOVEMBER 2013
METRO EAST INDUS ALORTON BLDG 3126 OLD MISSOURI AVE. EAST ST. LOUIS, IL 62205	METRO EAST INDUSTRIES P.O. BOX 3220 FAIRVIEW HEIGHTS, IL 62208	N/A	\$1,225,713	NOVEMBER 2013
METRO EAST INDUS CANOPY 3126 OLD MISSOURI AVE. EAST ST. LOUIS, IL 62205	METRO EAST INDUSTRIES P.O. BOX 3220 FAIRVIEW HEIGHTS, IL 62208	N/A	\$192,521	NOVEMBER 2013
CAR MAX - ST. PETERS 4990 I-70 SERVICE RD. ST. PETERS, MO 63376	CAR MAX 12800 TUCKAHOE CREEK PKWY RICHMOND, VA 23238	PIEPER/O'BRIEN/HERR ARCHITECTS 3000 ROYAL BLVD. SOUTH ALPHARETTA, GA 30022	\$8,745,000	NOVEMBER 2013
MEMORIAL CARE FACILITY RENOV 4315 MEMORIAL DRIVE BELLEVILLE, IL 62226	MEMORIAL HOSPITAL 4500 MEMORIAL DRIVE BELLEVILLE, IL 62226	FARNSWORTH GROUP 1819 S. NEIL ST., SUITE F CHAMPAIGN, IL 61820	\$5,707,037	NOVEMBER 2013
CAR MAX - ST. PETERS 4990 I-70 SERVICE RD. ST. PETERS, MO 63376	CAR MAX 12800 TUCKAHOE CREEK PKWY RICHMOND, VA 23238	PIEPER/O'BRIEN/HERR ARCHITECTS 3000 ROYAL BLVD. SOUTH ALPHARETTA, GA 30022	\$9,000,290	NOVEMBER 2013
SCHNUCK'S INTERIOR REMODEL 141 HILLTOWN VILLAGE CENTER CHESTERFIELD, MO 63017	SCHNUCK MARKETS, INC. 11420 LACKLAND RD. ST. LOUIS, MO 63146-6928	NOVA GROUP 6312 HAZELWEST CT. HAZELWOOD, MO 63042	\$1,451,472	DECEMBER 2013
STIFEL TENANT FINISH 600 COUNTRY CLUB DR., SUITE B EDWARDSVILLE, IL 62025	STIFEL NICOLAUS 501 NORTH BROADWAY ST. LOUIS, MO 63102	EWR ASSOCIATES, INC. 391 FRANK SCOTT PARKWAY EAST FAIRVIEW HEIGHTS, IL 62208	\$185,763	DECEMBER 2013
THE BRIDGE CHURCH 504 E. 12TH STREET ALTON, IL 62002	SIMMONS FAMILY FOUNDATION 401 ALTON STREET ALTON, IL 62002	HURFORD ARCHITECTS, INC. 2246 ILLINOIS ROUTE 157, SUITE 300 GLEN CARBON, IL 62034	\$1,691,758	DECEMBER 2013
ARCH CANCER CARE CLINAC 12855 N. FORTY DRIVE ST. LOUIS, MO 63141	US ONCOLOGY 10101 WOOD LOCH FOREST WOODLANDS, TX 77380	N/A	\$180,545	FEBRUARY 2014

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GOLDEN CORRAL 850 HOMER ADAMS PARKWAY ALTON, IL 62002	DAVID F. MUNGENAST TRUST 5353 S. LINDBERGH BLVD., STE 200 ST. LOUIS, MO 63126	NRD ARCHITECTS 2805 MERIDIAN PARKWAY DURHAM, NC 27713	\$1,836,998	MARCH 2014
CANCER TREATMENT CENTER VARIAN CLINAC REPLACEMENT 4000 N. ILLINOIS ST. SWANSEA, IL 62226	MEMORIAL & ST. ELIZABETH'S CANCER TREATMENT CENTER 4000 N. ILLINOIS ST. SWANSEA, IL 62226	N/A	\$69,339	MARCH 2014
MUNGENAST HONDA HVAC 850 HOMER ADAMS PARKWAY ALTON, IL 62002	DAVID F. MUNGENAST TRUST 5353 S. LINDBERGH BLVD., STE 200 ST. LOUIS, MO 63126	HDA, INC. 16150 MAIN CIRCLE DR., SUITE 100 CHESTERFIELD, MO 63017	\$211,005	MARCH 2014
HICKORY POINT MALL-ROSS 1146 HICKORY POINT MALL FORSYTH, IL 62535	ACCENT CONSTRUCTION MGMT 2034 HAMILTON PL BLVD STE 400 CHATTANOOGA, TN 37421	RENAISSANCE ARCHITECTS, INC. 201 EAST ADAMS, SUITE 1B SPRINGFIELD, IL 62701	\$727,838	MARCH 2014
MUNGENAST ACURA 13720 MANCHESTER RD. BALLWIN, MO 63011	DAVID F. MUNGENAST TRUST 5353 S. LINDBERGH BLVD., STE 200 ST. LOUIS, MO 63126	N/A	\$203,707	MAY 2014
HICKORY POINT MALL -ULTRA 1146 HICKORY POINT MALL FORSYTH, IL 62535	ACCENTCONSTRUCTION MGMT 2034 HAMILTON PL BLVD.,STE 400 CHATTANOOGA, TN 37421	RENAISSANCE ARCHITECTS, INC. 201 EAST ADAMS, SUITE 1B SPRINGFIELD, IL 62701	\$176,243	MAY 2014
CORTONA AT FOREST PARK 5800 HIGHLANDS PLAZA DRIVE ST. LOUIS, MO 63110	BALKE BROWN TRANSWESTERN 1001 HIGHLANDS PLAZA DR. W ST. LOUIS, MO 63110	HUMPHREYS & PARTNERS 561 E. HORATIO AVENUE MAITLAND, FL 32751	\$31,765,000	MAY 2014
THE HILLS KITCHEN REMODEL 1015 BELLEVILLE STREET LEBANON, IL 62254	MCKENDREE UNIVERSITY 701 COLLEGE RD. LEBANON, IL 62254	N/A	\$264,513	MAY 2014
SCHMIDT ART CENTER DOCK ADD. 2500 CARLYLE AVENUE BELLEVILLE, IL 62221	SWIC 2500 CARLYLE AVENUE BELLEVILLE, IL 62221	WM B. ITTNER 333 SALEM PLACE, SUITE 110 FAIRVIEW HEIGHTS, IL 62208	\$566,922	MAY 2014
MUNGENAST ENTERPRISE ROOF 14374 MANCHESTER RD. ST. LOUIS, MO 63011	DAVID F MUNGENAST TRUST 5353 S. LINDBERGH BLVD, STE 200 ST. LOUIS, MO 63126	N/A	\$188,637	JUNE 2014
FINE ARTS CHAPEL REPAIRS ONE COLLEGE PARK DRIVE ST. LOUIS, MO 63141	MISSOURI BAPTIST UNIVERSITY ONE COLLEGE PARK DRIVE ST. LOUIS, MO 63141	N/A	\$97,798	JUNE 2014
MCKENDREE BATHROOM RENOV 701 COLLEGE RD. LEBANON, IL 62254	MCKENDREE UNIVERSITY 701 COLLEGE RD. LEBANON, IL 62254	N/A	\$55,864	JULY 2014

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MEMORIAL C-SECTION SUITE 4500 MEMORIAL DRIVE BELLEVILLE, IL 62226	MEMORIAL HOSPITAL 4500 MEMORIAL DRIVE BELLEVILLE, IL 62226	BSA LIFESTRUCTURES 120 S. CENTRAL AVE., SUITE 1100 ST. LOUIS, MO 63105	\$497,631	AUGUST 2014
CHRISTOPHER SCHOOL ADDITION 501 S. SNIDER DRIVE CHRISTOPHER, IL 62822	CHRISTOPHER CUSD 99 1 BEARCAT DRIVE CHRISTOPHER, IL 62822	IMAGE ARCHITECTS, INC. 1118 W. MAIN STREET CARBONDALE, IL 62901	\$5,702,848	AUGUST 2014
VIRGINIA ADDITION & RENOVATION 651 S. MORGAN STREET VIRGINIA, IL 62691	VIRGINIA CUSD #64 651 S. MORGAN STREET VIRGINIA, IL 62691	J.H. PETTY & ASSOCIATES 526 E. ALLEN STREET SPRINGFIELD, IL 62703	\$11,003,792	AUGUST 2014
NEW WESCLIN HIGH SCHOOL 10003 STATE ROUTE 160 TRENTON, IL 62293	WESCLIN CSD #3 10003 STATE ROUTE 160 TRENTON, IL 62293	FGM ARCHITECTS 475 REGENCY PARK, STE 200 O'FALLON, IL 62269	\$22,501,959	AUGUST 2014
GFS MARKETPLACE 15031 MANCHESTER ROAD BALLWIN, MO 63011	GFS REALTY FIVE, LLC P.O. BOX 1787 GRAND RAPIDS, MI 49501	PARADIGM DESIGN 550 3 MILE RD NW, SUITE B GRAND RAPIDS, MI 49544	\$1,775,810	OCTOBER 2014
RED BUD HS SCIENCE LAB & GYM 815 LOCUST STREET RED BUD, IL 62278	RED BUD CUSD #132 815 LOCUST STREET RED BUD, IL 62278	WM B. ITTNER 333 SALEM PLACE, SUITE 110 FAIRVIEW HEIGHTS, IL 62208	\$6,195,105	OCTOBER 2014
ILAW BUILDING ADDITION 100 NORTH WATER WORKS DR. BELLEVILLE, IL 62223	ILLINOIS AMERICAN WATER 100 NORTH WATER WORKS DR. BELLEVILLE, IL 62223	HURFORD ARCHITECTS, INC. 2246 S. ST RTE 157 STE 300 GLEN CARBON, IL 62034	\$1,060,180	OCTOBER 2014
O'FALLON FIRE HOUSE & PARKS FAC. 1215 & 1205 TAYLOR ROAD O'FALLON, IL 62269	CITY OF O'FALLON 255 S. LINCOLN BLVD. O'FALLON, IL 62269	ARCHIMAGES 143 W. CLINTON PLACE ST. LOUIS, MO 63122	\$5,786,954	NOVEMBER 2014
MEMORIAL LAKE & DAM REPAIR 1410 CROSS STREET SHILOH, IL 62269	MEMORIAL HOSPITAL 4500 MEMORIAL DRIVE BELLEVILLE, IL 62226	TWM, INC. (Civil Eng. - no Architect) 4940 OLD COLLINSVILLE RD. SWANSEA, IL 62226	\$763,159	DECEMBER 2014
KIRKWOOD SURGERY CENTER 1028 SOUTH KIRKWOOD ROAD KIRKWOOD, MO 63122	ST. LOUIS CARDIOVASCULAR INST 325 WEST LINCOLN BELLEVILLE, IL 62220	ARCHIMAGES, INC. 143 WEST CLINTON PLACE ST. LOUIS, MO 63122	\$511,158	FEBRUARY 2015
MEI LOCOMOTIVE SHOP ADDITION 3126 OLD MISSOURI AVE. EAST ST. LOUIS, IL 62205	METRO EAST INDUSTRIES PO BOX 3220 FAIRVIEW HEIGHTS, IL 62208	ENVIRONS ARCHITECTS 6201 WEST MAIN STREET #150 MARYVILLE, IL 62062	\$640,956	MARCH 2015
PNC BANK REMODEL 6650 EDWARDSVILLE CROSSING DR. EDWARDSVILLE, IL 62025	PNC BANK 620 LIBERTY AVE. PITTSBURGH, PA 15222	FERRY & ASSOCIATES ARCHITECTS 217 S. 7TH STREET SPRINGFIELD, IL 62701	\$60,500	MARCH 2015

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ASSOCIATED BANK REMODEL 6902 WEST MAIN STREET BELLEVILLE, IL 62221	J.H. FINDORFF & SON, INC. 300 S. BEDFORD STREET MADISON, WI 53703	RINKA/CHUNG ARCHITECTURE, INC. 756 N. MILWAUKEE ST., SUITE 250 MILWAUKEE, WI 53202	\$246,550	MARCH 2015
ASSOCIATED BANK REMODEL 104 HOMER ADAMS PKWY ALTON, IL 62002	J.H. FINDORFF & SON, INC. 300 S. BEDFORD STREET MADISON, WI 53703	RINKA/CHUNG ARCHITECTURE, INC. 756 N. MILWAUKEE ST., SUITE 250 MILWAUKEE, WI 53202	\$309,950	APRIL 2015
ASSOCIATED BANK REMODEL 238 N. MAIN STREET COLUMBIA, IL 62236	J.H. FINDORFF & SON, INC. 300 S. BEDFORD STREET MADISON, WI 53703	RINKA/CHUNG ARCHITECTURE, INC. 756 N. MILWAUKEE ST., SUITE 250 MILWAUKEE, WI 53202	\$161,250	APRIL 2015
ASSOCIATED BANK REMODEL 6550 N. ILLINOIS STREET FAIRVIEW HEIGHTS, IL 62208	J.H. FINDORFF & SON, INC. 300 S. BEDFORD STREET MADISON, WI 53703	RINKA/CHUNG ARCHITECTURE, INC. 756 N. MILWAUKEE ST., SUITE 250 MILWAUKEE, WI 53202	\$107,055	APRIL 2015
ASSOCIATED BANK REMODEL 217 WEST WASHINGTON MILLSTADT, IL 62260	J.H. FINDORFF & SON, INC. 300 S. BEDFORD STREET MADISON, WI 53703	RINKA/CHUNG ARCHITECTURE, INC. 756 N. MILWAUKEE ST., SUITE 250 MILWAUKEE, WI 53202	\$309,950	APRIL 2015
HOBBY LOBBY 1240 HICKORY POINT MALL FORSYTH, IL 62535	ACCENT CONSTRUCTION MGMT 2034 HAMILTON PL BLVD., STE 400 CHATTANOOGA, TN 37421	HERSCHMAN ARCHITECTS 25001 EMERY ROAD CLEVELAND, OH 44128	\$1,107,788	APRIL 2015
LEBANON ELEM SCHOOL PH 1 200 WEST SCHUETZ LEBANON, IL 62254	LEBANON CUSD 9 200 WEST SCHUETZ LEBANON, IL 62254	WM. B. ITTNER 333 SALEM PLACE, STE 110 FAIRVIEW HEIGHTS, IL 62208	\$6,784,200	APRIL 2015
LUCKY'S MARKET MANCHESTER & ROCK HILL RD. ROCK HILL, MO 63119	MARKET AT MCKNIGHT I, LLC 20 ALLEN AVE. WEBSTER GROVES, MO 63119	THE VAN HOOSER PARTNERSHIP 321 WESTPORT PLAZA, SUITE 208 ST. LOUIS, MO 63146	\$1,551,543	MAY 2015
MEMORIAL BIO MED RELOCATION 4500 MEMORIAL DRIVE BELLEVILLE, IL 62226	MEMORIAL HOSPITAL 4500 MEMORIAL DRIVE BELLEVILLE, IL 62226	THE LAWRENCE GROUP 319 N. 4TH ST., SUITE 1000 ST. LOUIS, MO 63102	\$381,870	JUNE 2015
MUNGENAST MOTORSPORTS-INDIAN 5935 S. LINDBERGH BLVD. ST. LOUIS, MO 63123	DAVID F. MUNGENAST TRUST 5353 S. LINDBERGH, STE 200 ST. LOUIS, MO 63126	HDA 16150 MAIN CIRCLE DR., STE 100 CHESTERFIELD, MO 63017	\$330,081	JUNE 2015
FLORA PRE-K THRU 5 SCHOOL 363 EMORY FLORA, IL 62839	FLORA CUSD #35 444 SOUTH LOCUST FLORA, IL 62839	EWR ASSOCIATES 391 FRANK SCOTT PARKWAY FAIRVIEW HEIGHTS, IL 62208	\$25,131,515	JULY 2015
FATHER MCGIVNEY CATHOLIC HS 7190 BOUSE ROAD GLEN CARBON, IL 62034	FATHER MCGIVNEY CATHOLIC HS 142 WILMA DRIVE MARYVILLE, IL 62062	HURFORD ARCHITECTS 2246 ILLINOIS ROUTE 157 GLEN CARBON, IL 62034	\$7,296,367	AUGUST 2015

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PROJECT	OWNER	ARCHITECT	CONTRACT AMOUNT	DATE COMPLETED
LEBANON ELEM SCHOOL PH 2 200 WEST SCHUETZ LEBANON, IL 62254	LEBANON CUSD 9 200 WEST SCHUETZ LEBANON, IL 62254	WM. B. ITTNER 333 SALEM PLACE, STE 110 FAIRVIEW HEIGHTS, IL 62208	\$890,740	AUGUST 2015
HOBBY LOBBY 6549 N. ILLINOIS ST. FAIRVIEW HEIGHTS, IL 62208	HOBBY LOBBY STORES, INC. 7707 SW 44TH STREET OKLAHOMA CITY, OK 73179	MICHAEL HUGHES ARCHITECTURE 6945 S. 69TH EAST AVENUE TULSA, OK 74133	\$2,960,608	SEPTEMBER 2015
MISSOURI BAPTIST FOOTBALL ONE COLLEGE PARK DRIVE ST. LOUIS, MO 63141	MISSOURI BAPTIST UNIVERSITY ONE COLLEGE PARK DRIVE ST. LOUIS, MO 63141	WM. B. ITTNER 333 SALEM PLACE, SUITE 110 FAIRVIEW HEIGHTS, IL 62208	\$8,455,411	SEPTEMBER 2015
THE BANK OF EDWARDSVILLE 2870 N. 44TH STREET FAIRMONT CITY, IL 62201	THE BANK OF EDWARDSVILLE 330 WEST VANDALIA EDWARDSVILLE, IL 62025	HURFORD ARCHITECTS 2246 ILLINOIS ROUTE 157, SUITE 300 GLEN CARBON, IL 62034	\$204,810	OCTOBER 2015
SCHNUCK'S FLORISSANT RENOV 8200 N. LINDBERGH FLORISSANT, MO 63031	SCHNUCK'S MARKETS, INC. 11420 LACKLAND RD. ST. LOUIS, MO 63146-6928	KUHLMANN DESIGN GROUP, INC. 66 PROGRESS PARKWAY MARYLAND HEIGHTS, MO 63043	\$823,769	NOVEMBER 2015
GATEWAY CTC II - VAULT & OFFICE 326 FOUNTAINS PARKWAY FAIRVIEW HEIGHTS, IL 62208	USMD CANCER TREATMENT CTRS 2801 GATEWAY DR., SUITE 100 IRVING, TX 75063	N/A	\$604,847	DECEMBER 2015
TOUCHETTE HOSP. IBH UNIT 5900 BOND AVENUE CENTREVILLE, IL 62207	TOUCHETTE REGIONAL HOSP. 5900 BOND AVENUE CENTREVILLE, IL 62207	THE LAWRENCE GROUP 319 N. 4TH STREET, SUITE 1000 ST. LOUIS, MO 63102	\$8,122,294	DECEMBER 2015
MEMORIAL HOSPITAL - EAST 1404 CROSS STREET SHILOH, IL 62269	MEMORIAL HOSPITAL 4500 MEMORIAL DRIVE BELLEVILLE, IL 62226	HDR ARCHITECTURE, INC. 8550 W. BRYN MAWR AVE. CHICAGO, IL 60631	\$81,259,000 \$40,630,000 <i>Joint Venture</i>	DECEMBER 2015
ILAWC ADDITION 100 NORTH WATER WORKS RD. BELLEVILLE, IL 62223	ILLINOIS AMERICAN WATER 100 NORTH WATER WORKS DR. BELLEVILLE, IL 62223	N/A	\$105,203	JANUARY 2016
GRACE CHURCH ADDITION 5151 N. ILLINOIS STREET FAIRVIEW HEIGHTS, IL 62208	GRACE CHURCH 5151 N. ILLINOIS STREET FAIRVIEW HEIGHTS, IL 62208	HURFORD ARCHITECTS 2246 ILLINOIS ROUTE 157, SUITE 300 GLEN CARBON, IL 62034	\$199,323	JANUARY 2016
BRIDGETON RECREATION CENTER 4201 FEE FEE ROAD BRIDGETON, MO 63044	CITY OF BRIDGETON 12355 NATURAL BRIDGE RD BRIDGETON, MO 63044	HASTINGS & CHIVETTA ARCHITECTS 622 EMERSON ROAD, SUITE 200 ST. LOUIS, MO 63141	\$14,399,107	JANUARY 2016
MAY APARTMENTS 1701 BRYANT AVENUE EDWARDSVILLE, IL 62025	MAY APARTMENTS, LP 1609 OLIVE STREET COLLINSVILLE, IL 62234	HURFORD ARCHITECTS 2246 ILLINOIS ROUTE 157 GLEN CARBON, IL 62034	\$8,719,299	FEBRUARY 2016

COMPLETED PROJECTS LAST 5 YEARS
HOLLAND CONSTRUCTION SERVICES, INC.

June 2, 2016

PROJECT	OWNER	ARCHITECT	CONTRACT AMOUNT	DATE COMPLETED
ILAWC THREE SPRINGS PARK BOOSTER PUMP STATION FRANK SCOTT PKWY EAST SHILOH, IL 62269	ILLINOIS AMER WATER 100 N. WATER WORKS DR. BELLEVILLE, IL 62223	N/A	\$235,900	APRIL 2016
HOBBY LOBBY 6500 S. LINDBERGH BLVD. ST. LOUIS, MO 63123	HOBBY LOBBY STORES 7707 S2 44TH STREET OKLAHOMA CITY, OK 73179	CASCO DIVERSIFIED CORP 10877 WATSON ROAD ST. LOUIS, MO 63127	\$3,054,457	MAY 2016

Holland Construction Services, Inc.
Key Individual Experience

NAME	PRESENT COMMITMENTS	PREVIOUS CONSTRUCTION EXPERIENCE
Bruce B. Holland Chief Executive Officer bholland@hollandcs.com	Business Development; Contract Negotiations and Administration	1986-2011 - President & CEO 1979-1986 - Vice-President of Bauer Bros. Construction Co., Inc. 1964-1979 - Superintendent & Manager of Division of Bauer Bros. Construction Co., Inc.
Michael C. Marchal President mmarchal@hollandcs.com	Management of Operations, Personnel, and Business Development	1996-2011 - Vice-President of Construction Operations 1994-1996 - Estimator for Korte Construction Co. 1993-1994 - Surveyor for Korte Construction Co.
David A. Birk Executive Vice-President & COO dbirk@hollandcs.com	Contract Administration & Negotiations, Management of Pre-Construction Services; Oversight of General Office Operations	1988-2011 - Executive Vice President 1987-1988 - Project Manager for Korte-Plocher Construction Co. 1977-1986 - Drafting, Take-Off, Estimating, & Project Manager for Bauer Bros. Construction Co., Inc.
Curt Parrish, CPA CFO cparrish@hollandcs.com	Management of Corporate Financial and Accounting Department	2007-2012 - CFO for Volk Construction Company 2003-2007 - VP of Finance for Thermal Mechanics 1994-2003 - VP of Finance for Tel-VI Communications 1988-1993 - VP of Finance for Wm. G. Knowles Const. Company
Mike Deihl Director of Operations mdeihl@hollandcs.com	Provides oversight of project managers and superintendents on all projects.	2013-2015 - Project Manager 2006-2013 - Project Engineer
Doug Devlin Safety & Health Director ddevlin@hollandcs.com	Management of the corporate Safety & Health Program	2004-2007 - Safety & Health Director for ARCO Construction Company 2001-2004 - Senior Safety & Health Consultant for Compliance Safety Advocates 1997-2001 - Safety & Health Engineer for Walsh Construction Company
Dan Liening Quality Control/Quality Assurance dliening@hollandcs.com	Management of the corporate Quality Control Program	2002-2014 - Quality Control for The Korte Company 1981-2002 - Quality Control for Quad County Ready Mix
Ronald B. Glaser Vice-President of Preconstruction rglaser@hollandcs.com	Preconstruction Services	2005-2010 - Vice-President of Preconstruction Services for Walton Construction-Eastern Regional Office 2004-2005 - Senior Estimator for Paric Corporation 2001-2004 - Vice-President of Preconstruction Services for Mosley Construction 1994-1999 - Manager of Preconstruction Services for Fru-Con Construction Corporation 1984-1994 - Project Manager for Tarlton Corporation
James M. Riess Vice-President of Estimating jriess@hollandcs.com	Estimating of new projects and support for project management through cost estimating; conceptual estimating	1976-1986 - Estimator/Project Manager for Bauer Bros. Construction Co., Inc.
Paul Gansauer Director of Preconstruction Services pgansauer@hollandcs.com	Preconstruction Services	2012-2015 - Estimator 2008-2012 - Project Manager 2007-2008 - Project Engineer 2003-2007 - Project Manager for R.L.P. Development Co., Inc. 2002-2003 - Lead Field Engineer for Hensel Phelps Construction 2001-2002 - Field Engineer for Graybar Electric
Laura Mollett Senior Estimator lmollett@hollandcs.com	Estimating	2011-2014 - General Manager for Blankenship Construction 1999-2011 - Estimator for The Korte Company

**Holland Construction Services, Inc.
Key Individual Experience**

Clint Josias Estimator cjosias@hollandcs.com	Estimating	2014-2015 - Procurement Manager for Nooter/Eriksen 2010-2014 - Project/Risk Manager for Abiensa EPC 2008-2010 - Junior Architect for Albers Studio+Design, Inc. 2003-2006/2008 - Sergeant-Infantry with the U.S. Army
Doug Weber Director of Multi-Family Housing dweber@hollandcs.com	Project Administration of all multi-family housing	1997-2007 - Project Manager for The Korte Company
Fred Dintelman Senior Project Manager fdintelman@hollandcs.com	Project Administration of various projects	1999-2004 - Vice-President of Project Management for Poettker Construction Co. 1989-1999 - Chief Project Manager for Poettker Construction Co. 1986-1989 - Project Manager for Poettker Construction Co.
Chris Funston Senior Project Manager cfunston@hollandcs.com	Project Administration of various projects	2008-2015 - Senior Project Manager for Poettker Construction 2007-2008 - Director of Operations for Jerry's Homes/Grubb Development 2005-2007 - Construction Services Manager for Centex Homes 1998-2005 - Director of Purchasing for KB Home
Jamie Gensits Senior Project Manager jgensits@hollandcs.com	Project Administration of various projects	2015-2004 - Project Manager for McGrath & Associates 2004-1998 - Project Manager for Murray Company 1998-1996 - Project Manager for HBE
Drew Pigeon Project Manager dpigeon@hollandcs.com	Project Administration of various projects	2006-2013 - Project Manager for Kajima Bldg. & Design
Ryan Savage Project Manager rsavage@hollandcs.com	Project Administration of various projects	2006-2013 - Project Engineer
Dan Sternau Project Manager dsternau@hollandcs.com	Project Administration of various projects	2008-2013 - Project Manager for The Korte Company 2006-2008 - Est/Project Manager for Ahal Contracting 2005-2006 - Project Manager for Veile Construction
Justin Kramper MEP Project Manager jkramper@hollandcs.com	Project Administration of various projects	2005-2015 - Project Manager for Haier Plumbing & Heating, Inc.
Andy Riva Assistant Project Manager ariva@hollandcs.com	Project Administration of various projects	2015-2016 - Senior Project Engineer for Paric Corporation 2012-2016 - Project Engineer for Paric Corporation 2008-2012 - Project Estimator for Paric Corporation

Our General Superintendent is **Mel Benhoff**. Full-time field superintendents employed by Holland Construction Services, Inc. are **Mike Arnett, Joel Bluemner, Dan Boschen, Dennis Frerker, Ken Hempten, Bill Hibbits, Roger Kinzinger, Ron Koopmann, Curt Korte, Greg Litteken, Don Marti, Jim Niemeyer, Steve Price, Chad Rapien, Steve Rapp, Kyle Schaefer, Rod Stevens, and Dan Strieker**. We will be pleased to furnish construction experience and present commitments of these individuals upon request.

Cambridge House Assisted Living Facility

O'Fallon, IL & Maryville, IL



CLIENT CONTACT:

Mr. Rod Burkett
Gardant Mgmt. Solutions
535 E. North St., Ste. E
Bradley, IL 60915
877.882.1495

ARCHITECT:

Mr. Michael Sapp
Environs Architect Planners
6201 W. Main St., #150
Maryville, IL 62062
618.344.8699

DESCRIPTION:

Holland Construction Services served as general contractor on both the Cambridge House in O'Fallon and Maryville, Illinois. Both of these three-story, 89,000 SF structures feature traditional brick-clad exterior, drive-up port-cochere at the main entrance and parking for 120 vehicles.

Each building features 103 one- and two-bedroom apartments with 21 finished to meet the needs of the physically impaired. The main level includes a central dining room, outdoor patio, a salon with fireplace and group seating, a commercial kitchen, and administrative space.



Commercial • Healthcare • Educational • Multi-Family • Recreational • Institutional • Light Industrial

Parkway Lakeside Apartment Homes

O'Fallon, IL



CLIENT CONTACT:

Mr. Steve Brown
Balke Brown Transwestern
1001 Highlands Plaza Dr. West
St. Louis, MO 63110
314.621.1414

ARCHITECT:

Mr. Martin Koch
Humphrey's & Partners
561 E. Horatio Avenue
Maitland, FL 32751
407.339.9323

DESCRIPTION:

This 232-unit upscale apartment complex features two-story gardenstyle buildings offering one- and two-bedroom units designed to feel like single-family residences. All buildings feature private at-grade entries, architectural shingles and trim, stone wainscot and chimneys, and 100 percent enclosed stairways. Some units include in-building garage parking, with additional surface parking available for all units.

The 20-acre grounds offer walking paths, two dog parks, a spring-fed lake with fountains, playground for children, a luxury clubhouse with swimming pool and pool house, and a landscaped babbling brook.



Commercial • Healthcare • Educational • Multi-Family • Recreational • Institutional • Light Industrial

Villas at Crystal Lake

Swansea, IL



CLIENT CONTACT:

Mr. Ron Saverin
Saverin, Inc.
P.O. Box 6578
Chesterfield, MO 63006
314.378.7961

ARCHITECT:

Mr. Bill Reichert
EWR Associates, Inc.
391 Frank Scott Pkwy East
Fairview Heights, IL 62208
618.236.2000

DESCRIPTION:

Holland Construction Services was the construction manager on the 211,000 square foot HUD-funded facility.

The complex includes 216 apartment units, 6 garages, a clubhouse which features a recreation room, snack bar, offices and restrooms, an in-ground pool, and a pond with a decorative fountain.



Commercial • Healthcare • Educational • Multi-Family • Recreational • Institutional • Light Industrial

Evo Luxury Apartment Community

Richmond Heights, MO



CLIENT CONTACT:

Mr. Larry DiVito
Draper and Kramer
33 West Monroe
Chicago, IL 60603
312.795.2330

ARCHITECT:

Mr. Ryan Hunten
Humphreys & Partners
5339 Alpha Rd., Suite 300
Dallas, TX 75240
972.701.9636

DESCRIPTION:

Holland Construction Services is the general contractor for this multi-family project in St. Louis. Prominently located at Interstate 64 and Brentwood Boulevard in Richmond Heights, Evo is a new \$54 million luxury apartment community featuring 281 one- and two-bedroom units within a four-story complex.

One of Evo's unique construction and design features is a 4½-level parking garage that will allow direct access from each level of the apartment building. The complex will also feature a sky deck, saltwater pool, outdoor kitchen areas, fire pits, and a dog park.



Commercial • Healthcare • Educational • Multi-Family • Recreational • Institutional • Light Industrial

May Apartments

Edwardsville, IL



Construction in progress photos.



CLIENT CONTACT:

Mr. John Hamm
Madison Cty Housing Auth.
1609 Olive Street
Collinsville, IL 62234
618.345.5142

ARCHITECT:

Mr. Craig Rednour
Hurford Architects
2246 IL Rte 157, Ste 300
Glen Carbon, IL 62034
618.288.1706

DESCRIPTION:

The Madison County Housing Authority selected Holland to construct 24 new apartment units and renovate 46 existing units. The project also included new common areas and exterior finishes, as well as sidewalks and landscaping. Construction on the \$8.1 million project was completed in 3 phases.

The apartment community is a HUD mixed finance project for senior and disabled residents.



Commercial • Healthcare • Educational • Multi-Family • Recreational • Institutional • Light Industrial

Team Member Experience Information

Lafser & Associates
Historic Consultant

Company History

Lafser & Associates, Inc. (L&A) are leading redevelopment consultants in the St. Louis Metropolitan area and have been providing historic, environmental, & construction services to residential, commercial, & municipal clients since 1992. We added energy consulting in order to emphasize our holistic revitalization philosophy. L&A has been involved in thousands of local regeneration projects including historic as well as contemporary period properties and has successfully achieved the highest standards in historic preservation, energy efficiency, and adaptive reuse within those projects.

Legal Structure, Ownership & Financial Wherewithal

L&A is owned by husband and wife team, Fred and Jeanne Lafser and is classified as an "S Corporation;" their son Garren is now with the company taking us into the future with solar energy for historic buildings and new construction. The total staff includes 7 professionals under the direction of the President, Fred Lafser—former director of the Missouri Department of Natural Resources' State Historic Preservation Office during the 1980s. L&A has grossed over \$1.2 million dollars annually since 2010.

Organizational Structure

Fred Lafser is the company President. Working under Mr. Lafser are the historic preservation, construction, and environmental divisions of the company. Matt Bivens is the Historic Preservation Director; Bivens manages staff historians as well as handles historic construction and design.

Project Roles

Redevelopment projects that include historic properties require the guidance and expertise of specialists who are well versed in historic architecture & construction methods, historic tax credits, and environmental issues, as well as project management. Our staff has a 50-year combined experience in historic preservation and cultural resources management and works very closely with local, state, and federal agencies to ensure your project stays on track and is completed according to the rules and regulations of those agencies.

On all projects, L&A will serve as the historic and environmental consultant from the predevelopment phase through final approval of the completed rehabilitation work at the state & federal levels. Our method is to work early on with the project owner, developer, & architect—walking through the actual project and discussing the proposed plans. Next, we will comment on the plan and assist the architect with designing revisions (if any are needed) in order to complete a preliminary design and construction scope to be submitted to the Missouri State Historic Preservation Office (SHPO) and the National Park Service (NPS). L&A maintains close relationships with the staff of the SHPO, NPS, and Missouri Department of Economic Development (DED) and is in contact with them throughout your project. Once your project is submitted, L&A will continue to monitor the progress and make any revisions to the scope that are

required. If L&A conducted an environmental survey of the property than we will also ensure that the expected remediation compliments the approved historic scope. Ultimately when the project is completed we will submit all of the final documentation as well as complete a cost certification specified by DED.

L&A's role is to work closely with the architect to determine if the proposed redevelopment plan will comply with the SHPO and NPS regulations. L&A will next review the exterior proposal to verify the historic design intent. L&A will monitor the progress of the project—especially during interior demolition, as this time exposes any extant historic materials. As new information is discovered, L&A will advise the owner and architect and reassess the scope as needed to keep the project running smoothly.

If the project is being considered as a tax credit development, L&A's guidance, consultation, & monitoring are an important and essential component to its success. L&A will work with the owner and DED to ensure that the project receives preliminary approval and is allocated a tax credit amount applied to the qualified rehabilitation expenses. If contracted to complete the cost certification, L&A strives to offer an affordable alternative to the larger CPA firms; our goal is to get the owner as many qualified expenses as we can. L&A will be on board to submit the final applications and documentation; upon receipt of the final approval, L&A will help to expedite DED's internal review of the project.

L&A's project manager in charge has the following professional qualifications:

- Master's Degree in Historic Preservation with specialized training in materials conservation, building technology, history, archives and recordation, historic building redevelopment, financial incentives for preservation, local government assistance, historic design, and federal compliance;
- Exceeds Federal certification 36CFR61 qualifications to perform the identification, evaluation, registration, and treatment of historic, cultural, and archival materials;
- Exceeds Federal requirements in History & Architectural History;
- Exceeds supplemental Federal requirements for Historic Architecture;
- Meets Federal requirements for Historic Archeology;
- Inclusion in professional consultants lists in over 20 states;
- Over twenty years' experience handling, interpreting & documenting historic architectural elements, cultural artifacts, records, and archives;
- Authored or co-written 90 National Register of Historic Places nominations which were approved by the National Park Service;
- Consulted on 200+ Historic Tax Credit Projects in Missouri—all of which have been approved or are nearing completion;
- Conducted architectural & historical assessments & surveys for over 7,500 individual buildings, structures, & sites in Arkansas, Illinois, Iowa, Maryland,

Minnesota, Missouri, & Nebraska over the past 15 years with unlimited access to archives, cultural, historical, archaeological, & architectural resources;

- Responsible for the guidance, consultation & specification, reviewing agency negotiation, & on-site construction monitoring of the qualified historic rehabilitation of over \$700 million dollars in region-wide redevelopment projects to-date.

L&A is an environmental and historic consulting company.

L&A conducts assessments of properties to identify environmental liabilities and determine if past, present, or adjacent land uses have resulted in environmental degradation with a focus on redevelopment strategies with sound financial decisions for: purchase, sale, refinance, or improved value of commercial and industrial real estate. L&A also performs all aspects of cultural resources management and historic preservation activities in order to provide compliance, protection, incentives, and guidance for building or site redevelopment.

Environmental Services Include:

- Phase I, II, & III Environmental Site Assessments
- Underground Storage Tank (UST) Removal & Closure
- Mold, Lead, Asbestos, & Radon Inspections
- Subsurface Soil & Groundwater Investigations
- Methane Monitoring
- Remedial Action Plans
- Operation & Maintenance (O&M) Plans
- MRBCA Tier I, II, & III Risk Assessments
- Blight Studies
- 3rd Party Air Monitoring
- Noise & Odor Studies

Historic Services Include:

- Section 106 (and State of Illinois Public Act 86-707) review & MOA development;
- Historic American Building Survey (HABS) & Historic American Engineering Record (HAER) documentation;
- National Register of Historic Places nominations;
- FCC assessments;
- Historic & cultural eligibility assessments;
- Background historical research, recordation, & reporting;
- Historic site & building interpretation (house/site history);
- Architectural survey & survey planning;
- Historic project design review & illustration;
- Historic building material research;

- Historic preservation state & federal tax credit applications & compliance;
- Cultural resource investigation & management;
- Certified local government development & guidance;
- Historic preservation planning & ordinances;
- Local landmark research & nominations;
- Local & national historic district design guidelines;
- Expert testimony;
- Cultural resource training and supervision;
- Public education;
- Writing and research for publication;
- Historic and artistic museum exhibitions...

Key Staff Dedicated to Project

L&A will dedicate the full attention of its historic preservation division for this project. Matt Bivens, Historic Preservation Director, will act as Principal Investigator/Team Leader; Bivens will lead and conduct field work, research, and will prepare the documentation. Additional staff as needed will provide assistance with photography, research, and with the field work as needed. Bivens will also attend public meetings and conduct all associated presentations for the Belleville Historic Preservation Commission (BHPC), the CITY, the Illinois Historic Preservation Agency (IHPA), and the Illinois Historic Sites Advisory Council (IHSAC) as necessary.

Prior Experience

L&A's historic preservation specialists have completed over 100 successful NRHP listings in the region in addition to assessing the architectural and historical significance of over 9,500 buildings in Missouri, Illinois, and surrounding states over the past 30 years. Staff has contributed to the documentation of and the formal National Register listing of numerous individual buildings and historic districts significant architecturally, ethnically, and within the context of community planning and development over the past 15 years—many of which have been rehabilitated with consultation provided by L&A.

With over 15 years of experience in 36CFR61-related consulting, Bivens will perform the historic scope of work as determined. Bivens has also been actively engaged in Illinois history and has documented numerous Illinois farmsteads, assessed historic resources of local communities in St. Clair and Madison Counties and surrounding areas, and prepared the National Register nominations for the City of Litchfield's Brown Shoe Company Factory in 2006 which led to its historic redevelopment and adaptive reuse as well as the West Belleville Historic District (some 566 contributing buildings) in 2014. Currently a resurvey of Alton's Middletown Historic District is underway; Bivens will make determinations for future historic districts in the city. Bivens also provided historic consulting for the Sinai Village housing projects in East St. Louis.

Bivens and L&A staff have also developed a significant body of architectural history and community planning research over the past three decades including a growing archive of period architectural sources relative to regional history and architecture, architectural design and construction, building materials research, building technology, trade catalogues, architectural pattern books, city planning documents, urban renewal documents, and architectural/engineering journals. Such primary material spans the 1700s through 2000—an invaluable resource that will be a major asset to the success of our project involvement.

Any questions or other information relative to this information should be directed to:
Lafser & Associates, Attention: Matt Bivens, Associate AIA, Historic Preservation Director
1215 Fern Ridge Parkway, Suite 110, St. Louis, Missouri, 63141
Phone 314-560-9903 or email at msbivens@lafser.com

Staff Short Bio – Matthew S. Bivens

Over the past 15 years, Matt has been instrumental in the development of the fields of historic preservation, architectural & general history, & cultural resources management in the Greater St. Louis Metro Area. Born, raised & coming of age in south St. Louis city, Matt's immersion in brick, stone, iron, & local lore undoubtedly fueled his determination to fulfill a challenging, lifelong role in the recordation, design, & preservation of the rich architectural history of this area. With over a decade of multi-disciplinary, hands-on experience in the fine arts, materials conservation, & historic construction fields, Matt enhanced those skills with a professional degree in Historic Preservation. Inspired by national leaders in the field during his course of study, Matt has since contributed an immense body of work including architectural history, historic & building documentation, historically-compatible design, & rehabilitation guidance. Matt has acted as historic project manager for multiple, award-winning, city-wide redevelopment projects that have put back into use some of St. Louis's most unique & treasured buildings.

Matt's forensic, yet artistic, approach to uncovering layers of building construction history led to the accurate restoration & appropriate design of many St. Louis storefronts dating between 1850-1950. His efforts include: sole authorship or contribution to over 85 National Register nominations including thousands of local & regional resources; architectural & historical assessments of over 7,500 buildings, structures, & sites in AK, IL, IA, MD, MN, MO, & NE; guidance & management on historic tax credit projects exceeding over \$750 million in rehab costs; new academic data on local history, local building traditions, local race & cultural history; & planning for revitalization of inner-city neighborhoods. Matt exceeds Federal certification 36CFR61 in History & Architectural History & exceeds the supplemental requirements for Historic Architecture.

QUALIFICATIONS

- Master's Degree in Historic Preservation with specialized training in materials conservation, building technology, history, archives and recordation, historic building redevelopment, financial incentives for preservation, local government assistance, historic design, and federal compliance;
- Exceeds Federal certification 36CFR61 qualifications to perform the identification, evaluation, registration, and treatment of historic, cultural, and archival materials;
- Exceeds Federal requirements in History & Architectural History;
- Exceeds supplemental Federal requirements for Historic Architecture;
- Meets Federal requirements for Historic Archeology;
- Inclusion in professional consultants lists in over 20 states;
- Over twenty years' experience handling, interpreting & documenting historic architectural elements, cultural artifacts, records, and archives;

- Professional Expertise in:
 - Historic & cultural eligibility assessments;
 - Background historical research, recordation, & reporting;
 - Historic site & building interpretation (house/building history);
 - National Register of Historic Places nominations;
 - Architectural survey & survey planning;
 - Historic project design review & illustration;
 - Historic project management & construction monitoring;
 - Historic building material research;
 - Historic preservation tax credit applications & compliance;
 - Cultural resource investigation & management;
 - Section 106 (Public Act 86-707 Illinois) review & MOA development;
 - Certified local government development & guidance;
 - Historic preservation planning & ordinances;
 - Local landmark research & nominations;
 - Local & national historic district design guidelines;
 - Historic American Building Survey (HABS) & Historic American Engineering Record (HAER) documentation;
 - FCC assessments;
 - Expert testimony;
 - Archives management, preservation & collection;
 - Cultural resource training & supervision;
 - Public education;
 - Writing and research for publication;
 - Historic & artistic museum exhibitions;

Selection of Recent Historic Redevelopment Projects

St. Louis City, MO:

Phased rehabilitation of the former 7-story Globe Building at 700 North Tucker Blvd (AKA Midwest Terminal) completed in 1932. Including National Register listing, Section 106, historic tax credits, and historic project management; includes design preservation guidance. Project will begin this month.



Rehabilitation of the historic Municipal Courts building at 1320 Market for adaptive reuse. Including National Register listing, Section 106, historic tax credits, and historic project management; includes design preservation guidance. Project will begin this month.



Completion of the skyscraper Council Tower Senior Apartments and former "Del Taco" flying saucer at 200-300 South Grand in Midtown. Including National Register listing, historic tax credits, and historic project management of portions of the site; included design preservation guidance.



Adaptive reuse of the former 150,000 square foot General American Life Insurance Company Headquarters completed in 1977 by Philip Johnson on Market Street downtown for the relocation of Laclede Gas Company. Including National Register listing, historic tax credits, and historic project management. (Approximately \$42,000,000 spent; over \$12 million in historic tax credits).

Revitalization of Tom P. Barnett's 1921 Spanish Colonial masterpiece Central States Life Insurance Company building at 3207 Washington in Midtown. Including historic tax credits, design guidance, marketing history, and historic project management. Work on the city block included environmental and historic consulting work for the former Royal Tire Service building at 3229 Washington which was converted for Urban Chestnut's first St. Louis brewery and biergarten. The building at 3201 was also National Register listed in order to provide an incentive for rehab.



Rehabilitation of the former 3-story 1958 Peabody Coal Company National Headquarters adjacent the Gateway Arch grounds at 301 North Memorial Drive. Including National Register listing, Section 106, environmental, historic tax credits, and historic project management; Phase 2 is underway now. (Approximately \$2,200,000 for Phase 1 [completed] and \$1,000,000 for Phase 2 [beginning]).



Adaptive reuse of the 1907 Lafayette School at 815 Ann Street in the Soulard neighborhood into apartment housing. Including environmental, solar and energy assessments, historic tax credits, and historic project management. (Approximately \$6,000,000). Project ongoing.



Conversion of the 6-story historic 1910 Langan & Taylor storage building at 621 North Euclid Avenue in the Central West End to residential and commercial use. (Approximately \$24,000,000). Project ongoing.



Rehabilitation of the 3-story 1902 Metropolitan Life Insurance Company into rental apartments at 1410 Jefferson. Including environmental, historic tax credits, and historic project management. (Approximately \$680,000). Project ongoing.



St. Louis County, MO:

Conversion of the original 1940s Curtiss-Wright World War II Aeroplane Factory and office buildings at Lambert International Airport in Hazelwood at 130 Banshee Road. Including solar and energy assessments, Brownfields, environmental, Section 106, historic tax credits, and historic project management. MSB prepared the National Register nomination in 2016; it is currently pending NPS approval. (Approximately \$50,000,000). Project planning stage.



Rehabilitation of the historic 1858 Romanzo N. Bayley House at 419 East Argonne Drive in Kirkwood. Including historic tax credits and historic project management. (Approximately \$900,000). Project ongoing.

Joplin, Jasper County, MO: Rehab and adaptive reuse of the former 1921 Hurlbut Undertaking Company (Approximately \$1,250,000) at 212 South Joplin Avenue and 1912 White Truck Sales Company (approximately \$250,000) including solar and energy assessments, Brownfields, historic tax credits, and historic project management. Project ongoing.



We are currently completing final documentation for an additional 50 projects throughout St. Louis city and county as well beginning several new exciting projects.

For more information please contact Matt Bivens, Director of Historic Preservation, Lafser at 314-560-9903 or msbivens@lafser.com

Team Member Experience Information

Maurice-Benjamin Company
Environmental Consultant



MAURICE-BENJAMIN COMPANY

PO Box 211322 • St. Louis, MO 63121 • bus 314.222.1717 • fax 314.222.3716

Statement of Qualifications

Maurice-Benjamin Company is a minority-owned environmental consulting and residential contracting company maintaining City of St. Louis DBE (disadvantaged business enterprise) and MBE (minority business enterprise) certifications along with a certification from the St. Louis Minority Business Council. The company was started in May of 2004 by Sylvester Douglas (President) to provide a qualified and technically sound consulting and contracting company to meet local needs of developers and community agencies.

Sylvester Douglas, president, has worked in the environmental consulting and construction business for over 25 years. He has served as project manager for environmental consulting for some of the most high profile projects in the City of St. Louis that included Demolition of Kiel Auditorium and Garage, St. Louis Arena Demolition, Renovation of the Renaissance Grand Hotel and the St. Louis Airport Expansion Project.

In addition, Maurice-Benjamin Company maintains a skilled workforce of carpenters who have been trained and certified to handle environmental concerns related to asbestos, lead-based paint, mold and other materials. In fact, this is the main advantage Maurice-Benjamin Company holds over competitors, environmentally trained carpenters. This allows for more efficient work and site control when environmental matters are encountered. It is also an advantage to be able to anticipate potential problems for an owner prior to construction phase. Our project supervisors and workers have over 100 years of combined experience.

Maurice-Benjamin Company projects include residential general contracting for rehabilitation, lead removal and stabilization for occupied residences and environmental remediation for anticipated demolition and redevelopment sites.

Maurice-Benjamin Company is fully insured and has certifications as a lead contractor including EPA's Renovation, Repair and Painting (RRP) for lead paint and an asbestos contractor license. Individual certifications include asbestos inspector, asbestos project designer, air sampling professional, asbestos supervisor, lead inspector, lead risk assessor, lead supervisor and lead renovator. MBC is also registered with Missouri Housing Development Corporation to perform environmental consulting and remediation for brownfield and tax abatement projects for the State of Missouri.

A resume for the president along with a general company profile and current client list are attached to this SOQ.



AREAS OF EXPERTISE

Phase I, II and III Environmental Site Assessment

Asbestos and Lead Surveys

Regulatory Reviews

Environmental Audits

Environmental Risk Assessments

EDUCATION

B.S. in Engineering and Public Policy, Washington University, 1988.

CERTIFICATIONS

MODNR Certified Air Sampling Professional

AHERA Inspector, Missouri

AHERA Management Planner, Missouri

AHERA Abatement Worker, Missouri

AHERA Project Designer

NIOSH 582 Sampling and Evaluating Airborne Asbestos Dust (Method 7400)

Lead Inspector/Risk Assessor

AFFILIATIONS

Air and Waste Management Association

Society of Military Engineers

National Society of Black Engineers

REPRESENTATIVE EXPERIENCE

Mr. Douglas has over 25 years of experience in every facet of asbestos and lead management. His qualifications include conducting AHERA inspections, identifying asbestos-containing materials, collecting bulk samples, preparing technical specifications and architectural drawings for asbestos abatement plans, performing air monitoring, determining and enacting engineering control methods to reduce potential hazards to abatement workers and the public, and preparing final reports. His background also includes management of a phase contrast microscopy (PCM) laboratory, including development of quality control programs, design of all reporting and record keeping systems, and management of air monitoring technicians and field personnel. He has been involved in research for lead exposure to industrial workers, lead abatement techniques, and on-site lead waste minimization.

Environmental Consulting Services, Airport Expansion Plan - Lambert-St. Louis International Airport, St. Louis, MO.

Project manager responsible for asbestos sampling of 2,000 residences and 70 commercial facilities scheduled for demolition. Activities included asbestos inspection, sampling, and hazardous waste inventorying for residential and commercial properties. Also responsible for coordination of laboratory testing services, developing Remedial Action Plans and providing Decision Documents to achieve regulatory closure, when needed. Performed Phase I, II, and III Environmental Assessment for light industrial properties planned for purchase.

Asbestos and Lead Inspections, and Final Wipe Sampling - Gateway Convention Hotel, City of St. Louis, St. Louis, MO.

As project manager, supervised asbestos and lead inspections of the hotel in preparation for renovation work. Collected bulk material samples of all suspect asbestos-containing materials, and samples of all layers of paint. Performed lead analysis by atomic absorption methods at on-site laboratory. Managed Third Party Air Monitoring for asbestos remediation.

Lead Inspection, Design, and Air Monitoring/Oversight - St. Louis Center Garage, St. Louis Development Corporation, St. Louis, MO.

Served as project manager responsible for performing a lead inspection of this garage facility prior to resurfacing and restripping activities. Sampled suspect lead based paint on walls and lane and parking stripes throughout the parking garage. Designed a remediation plan to direct the removal and disposal of the lead based paint. Provided air monitoring and oversight during the remediation work. Final documentation consisted of air monitoring results, work methods and hazardous waste disposal manifests.

Asbestos Inspection, Design, and Air Monitoring/Oversight, Kiel Auditorium and Opera House - City of St. Louis, St. Louis, MO.

Served as project manager. Duties consisted of performing an asbestos inspection, which included bulk material sampling of suspect asbestos-containing materials and developing remediation design and technical specification for a public auditorium and opera house to be demolished and renovated, respectively. Technical specifications included CAD drawings for abatement materials consisting of piping, ductwork, spray applied materials, floor tile, cementitious (transite) panels and electrical wires. Provided a detailed cost estimate prior to bid activities. Also provided EPA and OSHA air monitoring requirements along with oversight of four contractors during abatement work.



Provided comprehensive final report, which contained contractors' and workers' certifications, asbestos waste disposal manifests, air monitoring results and details of remediation/engineering controls used during abatement.

Asbestos, Lead Paint and Hazardous Materials Inspection, Syndicate and Century Buildings – The DESCO Group, Downtown, St. Louis, MO.

Project manager for the collection of suspect asbestos containing materials and lead-based paint as well as inventorying and classifying hazardous materials. Presented an initial report, which identified all environmental concerns, their locations, quantities and a cost estimate for remediation. Each verified environmental contaminants and was integrated into a remediation design package complete with technical specifications and floorplans.

Asbestos Inspections, Rocky Flats Former Nuclear Weapons Base - Department of Energy, Denver, CO.

As project manager, performed asbestos inspections of 10 buildings including the main power plant at this former nuclear weapons base to prepare for commercial use of the property. Ensured that each building was inspected and sampled for asbestos-containing surfacing materials, thermal system insulation and miscellaneous materials. Determined functional and homogeneous spaces and documented such spaces on drawings. Adhered to AHERA and ASHRAE protocols during the inspection and sampling process. Final documentation consisted of a comprehensive report defining the sampling protocol, identifying asbestos-containing materials, material condition, quantity, hazard assessment and an independent operations and maintenance plan for each building.

Asbestos Inspection, Design, and Air Monitoring/Oversight, Harry S. Truman Memorial Veteran's Hospital - City of St. Louis, St. Louis, MO.

Served as project manager. Project consisted of performing annual asbestos reinspections of hospital facility, which included material condition, hazard assessment, and quantification of changed condition. Included development of abatement scope of work to cost effectively utilize established budget for owner. Completed design and technical specifications for remediation work. Provided CAD drawings to locate materials to be abated. Provided a construction cost estimate prior to bidding. Provided air monitoring to meet EPA, OSHA and MDNR requirements and oversight during abatement work. Compiled a comprehensive report documenting worker certifications, waste manifests, air monitoring results and work methods.

Triennial AHERA Reinspections - Five St. Louis Area School Districts, St. Louis, MO.

As project manager, performed EPA mandated triennial asbestos reinspections of all school buildings and facilities in the school district. The triennial inspection consisted of inspecting each functional space in each building that had friable or nonfriable asbestos-containing materials or assumed asbestos containing material in the form of surfacing materials, thermal system insulation and miscellaneous materials. Ensured that each material was physically inspected to determine present condition and assist in development of a hazard assessment of each functional space. Verified homogeneous areas and materials by reviewing the existing management planner with recommendations to the owner for inconsistencies or errors. The triennial inspection report documented the



asbestos-containing materials or assumed asbestos-containing materials present in each functional space, the condition of these materials, a hazard assessment of the space and a statement of review of the original management planner.

Asbestos and Lead Inspection, Design, and Air Monitoring/Oversight - Three St. Louis Community College Campuses, St. Louis, MO.

As project manager, performed asbestos inspections of the three St. Louis Community College campuses. Provided each campus with a final report, which documented the location, condition, quantity and potential hazard of asbestos-containing materials in each functional and homogeneous space for each building on the campus along with an operations and maintenance plan. Presented asbestos materials in tabular form with a drawing to assist in the location of the asbestos. Performed bulk material sampling according to AHERA and ASHRAE sampling protocol. Additionally, developed three extensive abatement projects consisting of the bookstore, three mechanical rooms and the administration building. Used the AHERA inspection report to assist in the development of remediation design and technical specifications. CAD drawings were also provided for each project. A detailed construction phase cost estimate was developed for the owner. Presented asbestos awareness and project details to the campus staff prior to work starting coupled with a question and answer session. Provided air monitoring and oversight for each project. Presented a comprehensive final report documenting contractor and worker certifications, work practices, air monitoring results and waste disposal manifests to the owner.

Lead Inspection, Design and Air Monitoring/Oversight, City Hall Drive Tunnels and Iron Gates – City of St. Louis, St. Louis, MO.

As project manager, performed a lead inspection of the driveway tunnels and iron gates to remove significantly deteriorated paint and the repainting of the iron gates. Collected paint samples for analysis by atomic absorption and utilized results from an XRF analyzer. Developed a scope of work, design for remediation and technical specifications for the owner. Provided the owner with a cost estimate for remediation work. Provided air monitoring support, oversight and final wipe sampling. Provided a comprehensive final report documenting worker credentials, work methods, air monitoring results, final wipe samples and hazardous waste disposal manifests.

Train Depot Asbestos Lead Inspections, Design, Monitoring/Oversight and Final Wipe Sampling - City of Washington, MO.

Served as project manager whose duties included performing an asbestos inspection and lead inspection of the train depot in preparation for renovation work. Collected bulk material samples of all suspect asbestos-containing materials and collected paint samples of all layers of paint present. Performed lead analysis by atomic absorption methods at an approved laboratory. Developed a scope of work to meet the needs of the renovation plans. Developed design and technical specifications, which included CAD drawings. Gave assistance to the owner during the bidding and awarding of the remediation contract. Performed air monitoring for asbestos and lead exposure during the remediation work. Final wipe samples were collected from surfaces which lead paint was removed. Delivered a final report documenting work practices, worker credentials, special and hazardous waste disposal, air monitoring results and final wipe sample results.



Lead Inspection, Design and Air Monitoring/Oversight for the City Health Building Fire Escape – City of St. Louis, MO.

As project manager, performed a lead inspection of the exterior fire-escape which extended seven floors in preparation of repair and repainting. Developed a scope of work, design for outdoor removal and technical specifications for proper work methods. Provided the owner with a detailed cost estimate prior to bidding. Performed air monitoring, oversight and final wipe support during abatement work. Documented worker certifications, work methods, air monitoring result, final wipe samples and hazardous waste disposal manifests in a report.

Surplus Property/Old Training Academy, State of Missouri Design and Construction, Jefferson City, MO.

Served as project manager for Phase I, II and III of this project. Supervised the ESA on this property, which covers eight acres in Jefferson City. Developed a scope of work to address the proper remediation of asbestos-containing materials and lead-based paint in accordance with State of Missouri regulations. Also responsible for providing oversight of all abatement/remediation work including mobilization; containment setup; abatement/remediation; and final cleanup and demobilization to ensure that proper engineering controls were being utilized, that there was regulatory compliance and that all specifications were being followed. This included such activities as asbestos inspections, sampling, and hazardous waste inventorying for Surplus Property, and surface cyanide and landfill investigations. Bulk material samples were collected of each material and analyzed by polarized light microscopy (PLM) to determine the presence or absence of asbestos. Also coordinated laboratory testing services, provided Remedial Action Plans and provided Decision Documents.

Lambert-St. Louis International Airport, Reconstruction Runway 12R-30L, St. Louis, MO.

Served as project manager for collection bulk material samples of the suspect asbestos-containing asphalt runway pavement to determine the presence or absence of asbestos. These samples were collected in conjunction with geotechnical borings. Developed appropriate sampling strategy that minimized potential exposure to asbestos for the geotechnical investigation team. Designed a technical specification to be adhered to by the general contractor to remove and segregate potential asbestos pavement from the demolition waste stream. Oversaw all mobilization/demobilization activities, work area setup and abatement/remediation work; and provided daily air monitoring, work area inspections, verified final cleanup procedures, conducted final work area inspections and ensured proper disposal of all waste material.



MAURICE-BENJAMIN COMPANY

PO Box 211322 • St. Louis, MO 63121 • bus 314.222.1717 • fax 314.222.3716

Current Client List

Name	Contact Person	Company Role
BYWATER DEVELOPMENT GROUP 1710 Fenpark Drive, Suite #4 St. Louis, Missouri 63026	Mr. Aaron Burnett 314-304-2440	Environmental Consultant
HOME SERVICES INC. 5019 Northrup Ave. St. Louis, MO 63110	Ms. Jane Basler 314-771-5000	General Contractor Lead Contractor Environmental Consultant
CITY OF ST. LOUIS, BUILDING DIVISION 2923 N. Broadway St. Louis, Missouri 63147	Mr. Don Sparks 314-641-8200	Lead Contractor General Contractor
SALVATION ARMY, MIDLAND DIVISION 1130 Hampton Avenue St. Louis, MO 63139	Major Patty Richardson 314-646-3000	General Contractor Asbestos Contractor Environmental Consultant Interior Demolition
RISE 1627 Washington Avenue St. Louis, Missouri 63103	Mr. Rick Bonasch 314-333-7007	Environmental Consultant Asbestos Contractor Lead Contractor
E. M. HARRIS CONSTRUCTION 2600 Delmar Boulevard St. Louis, MO 63103	Mr. Phil Krull 314-436-4426	Asbestos Contractor Lead Contractor Interior Demolition
RIVERVIEW WEST FLORISSANT DEVELOPMENT CORPORATION 6085 West Florissant Avenue St. Louis, Missouri 63136	Ms. Antoinette Cousins 314-382-9000	Environmental Consultant
LAWRENCE GROUP PROPERTIES 319 N. 4 th Street, Suite 1000 St. Louis, Missouri 63102	Ms. Amanda Auer 314-231-5700	Environmental Consultant
KWAME BUILDING GROUP 1204 Washington Ave., Suite 200 St. Louis, Missouri 63103	Mr. Zachary Hamilton 314-862-5344	Environmental Consultant Asbestos Contractor
CDG ENGINEERS One Campbell Plaza St. Louis, Missouri 63139	Mr. Glenn Smith 314-446-3535	Environmental Consultant



MAURICE-BENJAMIN COMPANY

PO Box 211322 • St. Louis, MO 63121 • bus 314.222.1717 • fax 314.222.3716

GENERAL COMPANY PROFILE	
Name	Maurice-Benjamin Company, Incorporated
Address	P.O. Box 211322 St. Louis, Missouri 63121
Telephone Numbers	314-222-1717 office 314-222-3716 fax 314-941-5018 mobile
Contact Person	Sylvester Douglas President
Email	sdouglas.mbc@charter.net
Description of Services	Residential contracting and carpentry including interior and exterior renovations. Environmental consulting and remediation including asbestos, lead, mold, assessments (phase I and II), subsurface evaluation, project design and development of technical specifications, project monitoring and oversight.
MBE/WBE Certification No.	MBE1245
MHDC Organization Code	ADF1FBE610
Professional Certifications	Asbestos Abatement Contractor Lead Abatement Contractor EPA-RRP Licensed Contractor (Renovator)
St. Louis Business License	LC9768461
State Identification Number	18422659
State Charter Number	00520824
Federal Identification Number	20-0013376
Insurance	Professional, Pollution Liability and Workers Compensation Agent: Steve McQuiggan Assurance Brokers 618-692-9800

Team Member Experience Information

ND&S Management
Property Manager



1425 S. 18th Street
St. Louis, MO 63104

Phone 314-571-7652
Fax 314-771-7268

Destiny Lednicky
SWIDA
1022 Eastport Plaza Dr.
Collinsville, Ill. 62234

Re: ND&S Management Company

Dear Destiny,

ND&S Management Company (ND&S) appreciates the opportunity to provide SWIDA with our firm's policies, experience and practices. Starting in 2003 ND&S managed its Section 42 properties in Alton but in 2009 ND&S determined the best option for the properties we had developed, either as the developer or the consultant, was to fully form a property management firm. Since 2009, ND&S has managed LIHTC developments in St. Louis City, Kansas City, Alton, Illinois, and Outstate Missouri. Exhibit A provides a list of the properties ND&S Management Company currently manages.

ND&S is the sister company of ND Consulting Group (NDCG), a development consulting firm: the websites for the two companies are www.ndconsultingcompany.com and www.ndsmanagementcompany.com. The websites provide a visual representation of the properties we manage, the principle staff's qualifications, the clients we assist and the properties we have developed.

ND&S's management style is to be more than the manager and maintenance personnel fulfilling all the duties and reporting required of each development. ND&S's expanded role is to help grow each development into an integral part of the community and encourage the tenants to participate in neighborhood activities. In Alton our tenants have formed a community garden and invited other neighborhood residents to participate; ND&S supplied the materials and the tenants supplied the labor and leadership. In Hyde Park staff and tenants put on the National Night Out and Earth Day activities for all the neighborhood residents. ND&S is setting up a Facebook page for the management office in Hyde Park Neighborhood to better improve the staff's communication with the tenants living in the seven developments we manage. Our intent is to add a Facebook page for each community we manage to enhance communication within the community since each development is a part of a larger redevelopment of an area.



Our management staff handle all the leasing, maintenance and reporting requirements required by the state housing agencies, like IHDA, as well as the investors, lenders and the properties owners. The maintenance staff handle all the work tickets, quarterly inspections, emergency repairs, and the make-readys. The outside compliance consultant we use is Zeffert & Associates Inc.; they review each prospective tenant file prior to final approval to ensure the tenant meets all the Section 42 requirements. The other outside contractors, currently used at our developments, are local landscaping firms for lawn care and snow removal and an insect exterminator.

Resumes of Key Staff Principals and Staff

The company's website, www.ndsmanagementcompany.com provides information about the existing staff, that are involved in the management of our Illinois projects. Keith Jackson is our area manager in Alton and would be responsible for hiring and supervising any new staff required by your development. When needed we will provide a Management and Maintenance Plan which will describe how the staff will manage any complex assigned by SWIDA.

The staff involved most directly in the ND&S management of a SWIDA complex would be Kenneth Nuernberger, Michele Duffe, Keith Jackson, Susan Tartanian and Kathi O'Neil. Michele Duffe, as the manager of the management staff, and Keith Jackson as a Area Manager would be involved in the preparing of management documents, the selection of on-site staff and tenant policy recommendations to SWIDA. Keith Jackson would train the on-site manager on company policies, practices and the use of Yardi as the management software. Michele would review marketing efforts and the processing of prospective tenants.

Keith Jackson would also prepare a manual for all maintenance procedures and assist SWIDA select on-site maintenance staff and outside vendors and train them in company practices.

Kenneth Nuernberger's role, in the management responsibilities, is the review of the property's financial information, and with the information provided by SWIDA to Susan Tartanian the Comptroller, prepare the income and operating budgets for SWIDA's approval. Ken and Susan will prepare the proposed annual budget in October for SWIDA's review and approval. Susan Tartanian, with the assistance of Kathi Oneil, handles the daily bookkeeping tasks recording the income, paying the bills, preparing information for auditors, and submitting the financial reports to IHDA and investors.

Ongoing training is an important component for all staff to ensure they update their skills and knowledge. Michele Duffe will look for quality outside training opportunities and schedule staff appropriately. ND&S staff has regular meetings to discuss the tenant and



property issues that arise, and when necessary, involve the owners. Michele will schedule the staff meetings and when owner decisions are necessary, submit reports to SWIDA.

Reporting and Accounting Systems

The management structure of ND&S Management Company has the Property Managers report to Michele Duffe and Ken Nuernberger. Keith Jackson would be the Illinois Area Manager responsible for leasing, reporting, LIHTC's verification and generally all on-site items that are being handled by ND&S.

Ken Nuernberger works with Susan Tartanian, the company's Comptroller, in the preparation of budgets, quarterly reports and with the input of Michele Duffe, Keith Jackson and the operations staff, decisions are made regarding rent increases, cost items and how to improve cash flow.

ND&S Management utilizes Yardi, an electronic management system providing detailed information about the property's tenancy, including date of lease, rent roll, Section 8 information, if applicable, and any information that may be necessary regarding the tenancy and income of the property. The income is then transported to QuickBooks. All of the operating budgets and costs are entered and paid out of the QuickBooks system.

Disadvantaged Business Participation and Section 3

ND&S prefers to hire locally and within. In the ND&S Hyde Park Leasing Office, the office staff includes a long-time neighborhood activist and two tenants, each was hired as the need to increase staff occurred. Our firm has hired tenants and neighborhood business as our out-side vendors to provide floor repair, painting and janitorial services when property turnover requires outside contractors due to staff workload. We use two neighborhood landscaping companies who employ neighborhood residents. These are examples of how ND&S looks for opportunities to hire local firms and residents.

Allocation of Staff

In general, ND&S believes that one full-time leasing and one full-time maintenance person is needed for approximately every 100 units. In cases where the property is scattered in several locations, the staff may serve fewer units. Developments in one location, less staff can serve a larger development. ND&S has a flexible staff and moves staff to provide backup when the site manager or maintenance person is sick and/or goes on vacation. Staffing patterns are agreed to with the client and the costs are put into the annual budgets.



ND&S fairly compensates its employees and does not believe in paying the lowest rate, thereby reducing turnover of staff. ND&S attempts to select highly qualified individuals that are motivated to provide quality management without over compensation and maintenance and, therefore, get compensated appropriately for that service. ND&S wants to pay a fair salary with benefits.

Administrative Information

ND&S is licensed to do business in State of **Illinois and** has not had any issues with HUD or IHDA.

Sincerely,

A handwritten signature in black ink, appearing to read 'Michele Duffe', is written over the word 'Sincerely,'. The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Michele Duffe



Kenneth W. Nuernberger

Kenneth Nuernberger has been involved in development consulting and real estate development since 1979. In 1987, Nuernberger formed his own company: The Siedlund Company, and in 2001 he partnered with Michele Duffe to form ND Consulting Group.

Mr. Nuernberger is actively involved in all aspects of NDCG, and with his companies has helped develop over 2,000 housing units, including, but not limited to, housing for people with disabilities, loft apartments, for sale single family homes, affordable assisted living for the elderly, and commercial office and strip retail centers. His expertise is in Low Income Housing Tax Credits, Historic Credits, HUD financing programs, urban redevelopment programs, and securing loans. The ND Consulting Group resume provides examples of his array of developments. Additionally, Mr. Nuernberger is a registered Missouri real estate broker.

In addition to his business activities, Mr. Nuernberger is actively involved in the community including forming St. Margaret's Housing Corporation and serving as a Member of the Heritage and Urban Design Commission (now known as Cultural Resources), and as a Board Member of Landmark's Association, Operation Brightside and Downtown St. Louis Partnership. Mr. Nuernberger serves as an advisory board member for Enterprise Bank.

Mr. Nuernberger holds a Bachelor's degree in Political Science from the University of Missouri at St. Louis and a Master's degree in Urban Affairs and Public Policy from Southern Illinois University in Edwardsville. Mr. Nuernberger is also a 1978 graduate of the Coro Fellowship program.

Contact: knuernberger@ndconsulting.com

314-571-7644

Michele Duffe

Michele Duffe, CCIM, is a real estate developer/consultant/broker specializing in urban projects. Michele is the Principle Broker for Duffe-Nuernberger Realty, a company that sells and lists commercial property, primarily in the City of St. Louis, as well as doing site searches and site assembly for governmental and developer clients. Michele has assembled land in Wellston for St. Louis County's Economic Development Council and WCSA, a not-for-profit involved in residential development. In the City of St. Louis, Michele is assembling seven city blocks for Better Living Communities to develop a 100+ residential project in Hyde Park and assisting the Gaslight Square developers acquire property to expand the project to the surrounding blocks.

ND Consulting Group, formed by Ken Nuernberger and Michele, are the development consultants to both for profit and not-for-profit clients. Those clients include Bill Bruce, Culver Way Cohousing, MRDD, Cardinal Ritter, Doorways and Places for People. ND Consulting is the developer of Compton Gate Condominiums, Vail Place Townhomes and Condominiums and Menard Townhomes; new construction developments in the Shaw, Lafayette Square and Soulard neighborhoods.

Keith Jackson, Property Manager

Keith Jackson joined ND&S in 2012 as the maintenance person responsible for the 56 Hampton Place Homes in Alton, Illinois and the 20 homes in Granite City, Illinois; both of which are Low Income Housing Tax Credit and HOME Program funded developments. Keith assists in the maintenance of the Hyde Park properties and is HVAC certified. Prior to joining ND&S, Keith was the maintenance person for numerous facilities for individuals with disabilities. With retiring management staff, Keith was transitioned in to the property manager position overseeing property maintenance and compliance, tenant eligibility verifications and selection, annual tenant certifications, inspections, rent collections and reporting requirements for lenders and investors for over 100 LIHTC housing units.

RENTAL HOUSING PROGRAMS APPLICATION
EXPERIENCE SUMMARY -- OWNER/DEVELOPER/PROPERTY MANAGER/GENERAL CONTRACTOR

ND&S Management Company, LLC

1425 S. 18th St.

St. Louis, MO 63104

Entity Type (one)

Development Name City, State	Date Acquired or Constructed	Unit Count			Special Needs	Financing Sources / Government Programs	Current Occupancy %	Participation Period			
		Low Income**	Market	Developer				Property Manager	General Contractor	From:	To:
										Owner	Developer
Alexian Plaza, St. Louis, MO	1992		5			Conventional	100%	2007	Present		
Alton Square Apartments, Alton, IL	2008	42				LIHTC	98%	2014	Present		
Brady Apartments, Fulton, MO	2015			16		HUD 811	100%	2015	Present		
Bremen Homes, St. Louis	2013	40				LIHTC	100%	2013	Present		
Callyn Heights, Kirksville, MO	2014	19		6		LIHTC	100%	2014	Present		
CONNECT, St. Louis, MO	2006	59				LIHTC, HOME	98%	2014	Present		
Crawford Commons, Cuba, MO	2014			14		HUD Section 202/811	100%	2014	Present		
Eliot Apartments, St. Louis, MO	2010	60				LIHTC, HTC, TCAP	97%	2010	Present		
Ford Holdings, LLC, St. Louis, MO	2007		8			Conventional	88%	2011	2015		
Fourteenth Street Mall, St. Louis, MO	2007		38			Conventional	84%	2014	Present		
Fourteenth Street Mall, St. Louis, MO	2008	42				LIHTC	98%	2014	Present		
Freedom House I, Columbia, MO	2015			13		HUD 811	100%	2015	Present		
Freedom House II, Columbia, MO	2015			12		HUD 811	100%	2015	Present		
Garfield Apartments, St. Louis, MO	2014			25		LIHTC, HTC, HOME, AHAP	96%	2014	Present		

* If "Yes" in any case, provide full details on the back of this form or on a separate sheet.
 Form FIN-105 (Rev. 06/15/09)

** Restricted to Low-Income occupants.
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RENTAL HOUSING PROGRAMS APPLICATION
EXPERIENCE SUMMARY -- OWNER/DEVELOPER/PROPERTY MANAGER/GENERAL CONTRACTOR

Development Name City, State	Date Acquired or Constructed	Unit Count			Financing Sources / Government Programs	Current Occupancy %	Participation Period	
		Low Income**	Market	Special Needs			From:	To:
Giles Apartments St Louis, MO	2015			12	Conventional	100%	2015	Present
Hampton Extension, Alton, IL	2005	26			LIHTC, HOME, IL Housing Trust Fund	100%	2005	Present
Hampton Place, Alton, IL	2002	30			LIHTC, HOME, IL Housing Trust Fund	100%	2002	Present
Hampton Place Three, St. Louis, MO	2013	30			LIHTC, HOME, IL Housing Trust Fund	100%	2013	Present
Humboldt Apartments, Alton IL	2005	44			LIHTC, IHDA Trust Funds	N/A	2005	2010
Hyde Park South, St. Louis, MO	2011	50	4		LIHTC, HOME, Tax Exempt Bonds, NSP	91%	2012	Present
Irving School, St. Louis, MO	2008	61			LIHTC	97%	2009	Present
Lawrence Townhomes, St. Louis, MO	1998		9		Conventional	N/A	1998	2008
Liberty Apartments, Fulton, MO	2015			16	HUD 811	100%	2015	Present
Loretta Townhomes St. Louis, MO	In Rent Up	39			Tax Credit, HOME	0%	2015	Present
Midtown, LLC, St. Louis, MO			16		Conventional	N/A	2011	2015
Park East Apartments, St. Louis, MO	2003	73			LIHTC	97%	2014	Present
Russell and Betty Holt Apartments, Jefferson City, MO	2014			8	AHAP, HTC, HOME	100%	2014	Present
Salisbury Park One, St. Louis, MO	2004	16			LIHTC	100%	2009	Present
Salisbury Park Two, St. Louis, MO	2007	22			LIHTC	100%	2009	Present
Salisbury Park Three, St. Louis, MO	2010	18			LIHTC, TCAP	94%	2011	Present
Third Ward Hyde Park, St. Louis, MO	2015			15	HUD 811	100%	2015	Present

** If "Yes" in any case, provide full details on the back of this form or on a separate sheet.
 Form FIN-105 (Rev. 06/15/09)

Team Member Experience Information

Applegate & Thorne-Thomsen
Developer's Transaction Council



AFFORDABLE HOUSING & COMMUNITY DEVELOPMENT

The cornerstone of Applegate & Thorne-Thomsen's practice was formed through years of representing developers, tax credit syndicators, investors, lenders, public housing authorities and community development organizations, among others, in the acquisition, financing, rehabilitation, construction and preservation of affordable housing and the revitalization of communities. Serving this broad base of clients affords us a unique understanding of the varied business and legal issues that are an integral part of housing and community development. We understand the complexity of multi-layered finance transactions and we work proactively with our clients to structure transactions. We combine our project management skills with the latest technology, including interactive web based due diligence sites, in an effort to move transactions toward closing in the most expeditious and cost effective manner possible.

We have significant experience with federal low-income housing tax credits, historic tax credits and new markets tax credits and have closed hundreds of "tax credit deals" for syndicators, investors, lenders and developers throughout the United States and Puerto Rico. We also have vast experience with various HUD grant and loan programs for multi-family housing, public housing redevelopment programs, transfers of physical assets, loan management matters and other publicly financed, assisted and insured lending transactions involving multifamily properties.

In addition to various low-income, historic, new markets, energy and donation tax credits, our firm offers exceptional legal services in the following areas of affordable housing and community development:

- Affordable senior housing, including the HUD 202 program and assisted and supportive living facilities;
- Public housing revitalization, including HOPE VI mixed finance developments;
- Zoning and land use;
- FHA-insured multifamily finance programs;
- Tax-exempt bond financing;
- Tax Increment Financing;
- HOME and CDBG capital funding;
- State and local finance programs, including local trust fund loan and grant programs and other entitlements;
- Section 8 and other forms of operating subsidies;
- Supportive housing for special needs populations, including the HUD Section 811 program;
- The Federal Home Loan Bank's Affordable Housing Program;
- Loan and mortgage restructuring, including Section 236 decoupling;
- Regulatory compliance; and
- Property tax exemption complaints.

Reference available upon request.

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Nicole A. Jackson

Partner

T 312.491.3312

njackson@att-law.com

NICOLE A. JACKSON

PRACTICE AREAS

Affordable Housing &
Community Development
Finance

Tax Credit Finance &
Syndication

Commercial Real Estate

PROFESSIONAL EXPERIENCE

Schiff Hardin LLP

Holleb & Coff

Judicial Clerk, Hon. Ann
C. Williams, United States
District Court, Northern
District of Illinois

EDUCATION

University of Chicago Law
School, J.D.

Brown University, B.A. *with
honors*, Political Science

Nicole joined Applegate & Thorne-Thomsen in 2001. Her practice focuses on affordable housing development, with a particular emphasis on multi-tiered transactions. Nicole represents developers in a variety of complex low-income housing transactions, including transactions utilizing multiple funding sources, such as FHA-insurance, municipal bonds, HOPE VI, RAD and public housing capital funds, state and historic tax credits and federal programs such as HOME and CDBG.

Nicole has represented a variety of developers that are engaged in the redevelopment of public housing in Chicago. Representative redevelopment projects and clients include: Robert Taylor Homes/Legends South (Brinshore-Michaels); Henry Horner Homes/Westhaven (Brinshore-Michaels); Cabrini Green/Parkside Old Town (Holsten Real Estate Development); Hilliard Homes (Holsten Real Estate Development); Ogden North/Park Douglas (Brinshore-Michaels in partnership with Sinai Community Institute); and Britton Budd and Pomeroy Senior Housing (Chicago Housing Authority). Nicole counsels tax credit syndicators in connection with investments in affordable housing developments nationwide. Nicole has structured and documented real estate loans for both commercial banks and private lenders. Nicole also works on traditional real estate matters involving the sale and acquisition of property.

SPEAKING ENGAGEMENTS

- Presenter, 28th Annual Edward J. Devitt Distinguished Service to Justice Award (presented to Hon. Ann C. Williams), United States Supreme Court, September 2010
- Speaker, Chicago Housing Authority Finance & Build Green Workshop, February 17, 2010
- Panelist, "Protecting Your Client in the New Environment", ABA's 18th Annual Affordable Housing and Community Development Law Conference, May 20-22, 2009
- Moderator, "Putting it All Together: A Case Study on the 'Typical' Affordable Housing Development", Applegate & Thorne-Thomsen Seminar, Tax Credit Basics and More, April 21, 2009

RELEVANT PROFESSIONAL AND VOLUNTEER ACTIVITIES

- American Bar Association, Member, Forum on Affordable Housing and Community Development Law
- Advisory Board Member, The Law Project of the Chicago Lawyers' Committee for Civil Rights
- Joel Hall Dancers & Center – Former Board Member (2001 – 2011)

ADMISSION TO PRACTICE

State of Illinois

United States District Court,
Northern District of Illinois
State of New York



Warren P. Wenzloff
Partner

T 312.491.3321

wwenzloff@att-law.com

WARREN P. WENZLOFF

Warren is a founding member of Applegate & Thorne-Thomsen and concentrates his real estate practice in affordable housing development and finance. He has extensive experience representing developers, PHA's, lenders and investors involved in the development of affordable multifamily housing and supportive living projects that utilize historic and low income housing tax credits, rental subsidies and multi-tiered private and governmental loan, tax-exempt bond and grant programs, including RAD, FHA-insured, mixed-finance and risk share loan products. He also works with commercial real estate owners and developers on a variety of industrial, retail, warehouse and mixed use developments.

Warren has served on the board of numerous organizations whose purpose is to foster the preservation and development of affordable housing and community development in and around the Chicagoland area. He continues to participate as a panelist and moderator for seminars and continuing legal education programs on the topic of affordable housing development and finance. Outside of housing-related activities, he participates in fundraising and awareness campaigns for not for profit organizations providing services for special needs children.

RELEVANT PROFESSIONAL AND VOLUNTEER ACTIVITIES

- American Bar Association
 - Member, Forum on Affordable Housing and Community Development Law
- Board Member, The Alden Foundation
- Past Board Member, Oak Park Residence Corporation
- Past Board Member, Housing Action Illinois
- Past Board Member, West Cook Community CDC

PRACTICE AREAS

Affordable Housing &
Community
Development Finance
Tax Credit Finance &
Syndication
Commercial Real Estate

PROFESSIONAL EXPERIENCE

Schiff Hardin LLP
Keck Mahin & Cate

ADMISSION TO PRACTICE

State of Illinois

Team Member Experience Information

RubinBrown

Project/Tax Credit Accounting Firm

Experience and Expertise



Real Estate Services Group

Industry specialization is an extremely important concept at RubinBrown. Recognizing that the complexities surrounding real estate and tax credit incentives are unique, RubinBrown established a separate group to specialize in this area. The team members of this group possess a high level of expertise in the challenges faced in the real estate industry, especially the tax credit segments of the market. Each member of the group participates in an extensive curriculum of internally-developed training courses. Unique programs like this enable us to develop team members with a high level of specialized expertise. Some of the subjects explored in these courses include:

- Historic Tax Credits
- Low-Income Housing Tax Credit
- New Markets Tax Credits
- Renewable Energy
- Partnership Taxation Issues
- Like-kind Exchanges
- HUD Compliance and Programs
- State Housing and Agency Compliance and Programs
- 10% Carryover Test

The RubinBrown Real Estate Services Group serves a wide variety of entities in the real estate industry, including investment funds, real estate partnerships, developers, managers, agencies, syndicators, community development entities, condominium and homeowner associations, home builders, resort operations, and other construction-related companies. Our reputation as one of the premier accounting firms nationally in the real estate field has developed over many years of service as leaders in the real estate syndication process. Our group has evolved to serve over 2,500 real estate related entities today. We provide services to real estate projects located and managed throughout the country and funds that invest in them.

Experience and Expertise

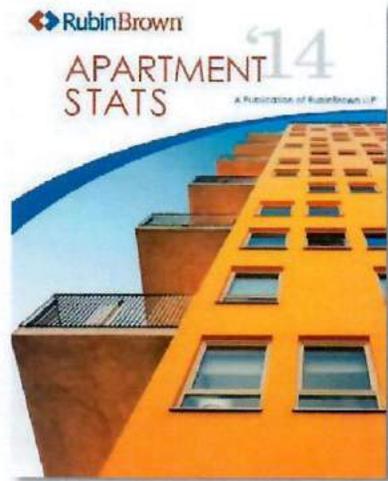
Educational Services

RubinBrown offers our clients the opportunity to come together during the year through our seminars. In addition, we periodically publish FOCUS, real estate e-newsletters covering topics on emerging issues specific to the real estate industry and *Horizons*, a semi-annual business magazine.

All of these newsletters and seminars are provided at no charge to our clients. Client personnel and Board members are all invited and are welcome to attend.

We also encourage you to follow RubinBrown's Real Estate Services Group on Twitter and our blog:

@RubinBrownRE | www.rubinbrownrealestate.com



RubinBrown's Annual Apartment Statistical Analysis

The RubinBrown Apartment Statistical Analysis is published every year and assesses the financial performance of the multi-family industry throughout the country. RubinBrown clients and contacts utilize the study as a development and management tool to compare their financial operations to the operating results of their peers.

Experience and Expertise

Low-Income Housing Tax Credit Services (LIHTC)

RubinBrown's Real Estate Services Group has extensive experience with low-income housing projects across the country. Our main focus is to become a key business partner in the development of the project in order to enhance our clients' successes.

RubinBrown's Low-Income Housing Tax Credit experts can assist developers along with others in the tax credit industry in understanding and effectively leveraging the LIHTC Program. Specialized services include:

- Deal structuring
- Financial modeling, forecasts and analyses
- Return on investment
- Capital adjuster calculations
- Tax capital basis analyses
- Break-even calculations
- Compliance reports
- 10% carryover reports
- Cost certifications
- Annual audit of financial statements
- Annual tax return preparation
- Tenant file testing
- Eligible basis certifications
- LIHTC applications
- Placed-in-service packages
- Debt service coverage ratio analyses
- Valuation consulting
- Litigation support
- Qualified contract calculations
- Bond test reports, including good cost, bad cost analyses
- Exit strategy analysis
- Troubled project workouts
- HOPE VI consulting
- Design and evaluation of financial reporting systems and internal control systems
- Capital asset segregation analysis
- Construction draw accounting and processing
- Assistance in obtaining debt/equity financing

Experience and Expertise

Historic Tax Credit Services

Real estate developers have utilized the historic tax credit program for many years. This industry has seen a rebirth in recent years, especially in states that also have historic tax credit programs. RubinBrown's Real Estate Services Group has extensive experience with historic rehabilitation projects across the country. Our specialists work to become a key business partner in the development of the project in order to enhance our clients' successes.

Deal Structuring and Tax Consulting

- Includes preparation of financial models to assess the viability of a project, which includes analyzing an investor's annual and cumulative benefits, development of sources and uses of funds, taxable income, operating cash flow and exit analysis utilizing a master lease structure or single-tier structure. Includes assistance with tax and economic structuring of the transaction and working with all parties, including lenders, equity investors, attorneys and others. Includes tax consulting services related to the tax structuring of various state tax credits and/or local incentives.
- Includes issuing a compilation report, if necessary, in accordance with attestation standards established by the American Institute of Certified Public Accountants from information that management provides. This report is based on management's assumptions, reflecting conditions they expect would exist and course of action they expect to be taken during the forecast period. It does not include evaluation of the support for the assumptions underlying the forecast. We will not examine the forecast and, accordingly, will not express an opinion or any other form of assurance on the accompanying statements, schedules or reasonableness of the underlying assumptions.

Cost Certifications

- Includes preparation of preliminary cost certification that a tax credit investor may require under the IRS safe harbor.
- Includes an examination report that reflects an allocation of the total development costs between qualified rehabilitation expenditures and nonqualified costs.
- Includes preparation of cost certifications for tax credit investors and various state agencies related to their specific state historic rehabilitation tax credit.

Annual Financial Statement Audits and Tax Returns

- Includes performing annual audits of the master tenant entity and landlord entity, if applicable, in accordance with auditing standards generally accepted in the United States of America. Includes preparation of the applicable income tax returns for the Internal Revenue Service, states and local government agencies for all entities within the tax structure.

Experience and Expertise

New Markets Tax Credit (NMTC) Services

RubinBrown's New Markets Tax Credit experts can assist investment fund managers, intermediaries and developers along with lenders and others in the tax credit industry in understanding and effectively leveraging the NMTC program.

Specialized services include:

Initial Program Guidance and Consulting

- Includes education and guidance regarding NMTC program applicability and assistance with strategic and business planning on how to effectively access the program.

Application Assistance

- Includes Community Development Entity (CDE) certification application, NMTC allocation application and comprehensive investment plan formulation assistance.

NMTC Compliance Services

- Includes issuing an agreed-upon procedures report for the substantially-all test and performing an operating income calculation for redemption test. Both of these requirements must be satisfied on an annual basis during the seven-year compliance period.
- Includes assistance on an ongoing basis regarding a variety of economic and tax structuring issues such as investor reporting, initial analysis on potential transactions and exit strategies at the end of the compliance period.

Deal Structuring and Tax Consulting

- Includes guidance on establishing NMTC funds or intermediary CDEs, creative business modeling in leverage of the credit, financial modeling, and deal and return on investment analyses from multiple perspectives (CDE, investor and project).
- Includes preparation of financial models to assess the viability of a project, which includes analyzing an investor's annual and cumulative benefits, development sources and uses of funds, taxable income, operating income, operating cash flow and exit analysis. Includes assistance with tax and economic structuring of the transaction and working with all parties including lenders, equity investors, attorneys and others.
- Includes issuing a compilation report, in accordance with attestation standards established by the American Institute of Certified Public Accountants, from information that management provides. This report is based on management's assumptions, reflecting conditions they expect would exist and the course of action they expect to be taken during the forecast period.
- Does not include evaluation of the support for the assumptions underlying the forecast. We will not examine the forecast and, accordingly, will not express an opinion or any other form of assurance on the accompanying statements, schedules or reasonableness of the underlying assumptions.

Experience and Expertise

Asset Management and Compliance Monitoring Services

- Includes assistance with development of asset management and compliance monitoring procedures and controls, turnkey outsourcing of asset management and compliance monitoring, independent compliance reporting for government or investor reliance.

Agreed-Upon Procedures Report at Time of Investment

- Includes reviewing the necessary information to issue a report that verifies that the organization locations receiving New Markets Tax Credit proceeds are located in qualified census tracts located in a low-income community, the organization is not an excluded business under the Internal Revenue Code, the organization will satisfy the gross income requirement, generate revenue within three years, meet the tangible property and services performed by employees tests, the organization will have less than 5% of its average unadjusted basis be attributable to nonqualified financial property, organization does not derive more than 15% from the sale or rental of real estate and the Community Development Entity (CDE) does not directly or indirectly control the organization.

Annual Financial Statement Audits and Tax Returns

- Includes performing annual audits of the CDE, sub-CDE and investment funds, if necessary, in accordance with auditing standards generally accepted in the United States of America.
- Includes preparation of applicable income tax returns for the Internal Revenue Service, states and local governmental agencies.
- Includes preparation of the necessary schedules for the single member to include the required information on its income tax returns, if the investment fund is a single member limited liability company.

Experience and Expertise

RubinBrown's Assurance Services Group

RubinBrown's Assurance Services Group consists of a team of 150 dedicated professionals. Our team has thorough knowledge of assurance services and internal controls, and will offer advice through each phase of the engagement.

We have invested many hours reviewing and revising our audit processes to bring additional value to clients. Our staff is trained to look beyond the numbers for value-added business suggestions. Our approach focuses on understanding all aspects of our clients' organizations and incorporates data analysis to identify patterns, focus on testing and extract unseen value within the data sets. This approach enables us to evaluate the overall effectiveness of your organization compared to others in the industry and provide best practice recommendations to help our clients achieve their vision.



Our clients receive a ViewPoints report, which is a unique report summarizing the organization's strengths and opportunities for improvement. This report is tailored to meet the reporting needs of each of our clients, and varies based on the desired level of detail and complexity to which the accounting/audit/finance committees of our clients desire. We present our ViewPoints on our clients' financial results and operations together with our ideas to help improve the organization. We want our clients to see us as strategic partners with whom they can discuss, in confidence, their issues and strategies.

In summary, we are committed to providing the following:

- Substantial partner involvement on-site
- A timeline that meets or exceeds expectations
- Value beyond the standard reports and filings

Experience and Expertise

RubinBrown's Tax Services Group

Our Tax Services Group offers services far beyond simply reviewing or preparing our clients' annual federal, state and local tax returns. It is ingenuity, versatility and creativity that distinguish us as "entrepreneurial professionals" rather than merely tax preparers. Our team of professionals offers tax research and consulting services related to everyday needs. The RubinBrown Tax Services Group assists in the processing of accounting method changes and possesses a high level of expertise in handling tax controversies. The significant experience of our Tax Services Group partners allows us to handle our clients' tax needs, whether compliance or consulting related. Our team focuses on exceeding our clients' expectations every day.

Partnership Tax Returns

Driven to adhere to investor deadlines, our audit and tax teams work together to provide a seamless transition from audit fieldwork to tax preparation. Constant communication amongst the teams allows for early identification of tax issues and their potential effects, as well as an efficient, effective approach to tax preparation and review. A similar approach is taken for those clients for whom we provide tax services, but do not prepare the related audits. In these cases, we work directly with the audit firm to obtain the appropriate information, gain an understanding of the entities' operations in the current year and proceed with tax preparation while continuing to meet investor deadlines.

As such, the preparation and review of tax returns immediately follows completion of the audit fieldwork and the timing is adjusted for investor deadlines, as necessary. During tax preparation and review, our real estate tax professionals focus on certain tax concepts annually for all entities. These consist of the following:

- Verification and review of tax and AMT depreciation, including lives and methods
- Identification of current year M-3 adjustments
- Analysis of related party transactions and any tax effects
- 704(b) reallocations and deficit restoration obligations
- Minimum gain calculations and issues
- Allocations of tax liabilities affecting tax bases
- Updates to cumulative tax capital accounts
- Tax credit allocations and reporting
- Applicable state and municipality reporting

References



References

Below are references who can discuss the quality of our services and our expertise serving similar clients.

CHEVRON TCI, INC.

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Vice President

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US BANCORP CDC

Mr. Zack Boyers

Chairman & CEO

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St. Louis, MO 63103
314.335.2620

FOSS AND COMPANY

Mr. George Barry

President

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San Francisco, CA 94111
415.292.9800

CITY REAL ESTATE ADVISORS, INC.

Mr. Jeff Whiting

Executive Vice-President

30 South Meridian Street, Suite 600
Indianapolis, IN 46204

HUDSON HOUSING CAPITAL LLC

Mr. Matt Brush

Vice President

630 Fifth Avenue, Suite 2850
New York, NY 10111
212.218.4456

SUNAMERICA AFFORDABLE HOUSING PARTNERS

Mr. Gregg Gordon

Vice President, Audit Compliance and Financial Analysis

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Los Angeles, CA 90067
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References

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RISE

Mr. Stephen Acree

Executive Director/President

611 Olive Street, Suite 1641

St. Louis, MO 63101

314.231.9400

ND CONSULTING GROUP

Mr. Ken Nuernberger

Principal

1425 South 18th Street

St. Louis, MO 63104

314.571.7644

FULSON HOUSING GROUP

Mr. Matt Fulson

Owner

250 NE Mulberry Drive, Suite 201

Lee's Summit, MO 64086

816.246.9220

Bryan C. Keller, CPA, CGMA

PARTNER

bryan.keller@rubinbrown.com | 314.290.3341



Bryan Keller is the Partner-In-Charge of RubinBrown's National Real Estate Services Group and oversees the firm's National Practices. Bryan has over 25 years of experience providing consulting, tax, and accounting services to real estate owners, developers and investors. Bryan has specialized expertise with partnerships that own projects eligible for federal and state low-income housing tax credit, federal and state historic tax credit programs, the New Markets Tax Credit program and HUD programs. Bryan is frequently invited to speak on affordable housing and tax credits at national and local industry conferences. RubinBrown's Real Estate Group has developed a national reputation as a premier CPA and Advisory firm specializing in federal and state low-income housing tax credit, federal and state historic tax credit programs, the new markets tax credit program, energy credits and HUD Programs.

Specific Experience / Expertise

- Low-Income Housing Tax Credits
- Historic Rehabilitation Tax Credits
- New Markets Tax Credits
- Affordable Housing
- HUD finance, development and audit
- Renewable Energy Tax Credits
- State agency programs finance, development, compliance and audit
- Fund accounting, audit and consulting
- Business and strategic planning
- Real estate deal structure consulting

Professional Accomplishments, Awards & Publications

- Featured author for various trade publications
- Frequent lecturer at seminars and conferences
- Instructor, In-house team member training courses

Education

- B.S., Accountancy, Southern Illinois University, Edwardsville

Professional Organizations

- Affordable Housing Tax Credit Coalition Board of Directors and Treasurer, Washington D.C.
- National Housing and Rehabilitation Association, Board of Directors, Washington D.C.
- Former Alumni Advisory Board Member, Southern Illinois University, Edwardsville, School of Business
- Past Executive Board Member and Treasurer, St. Louis Apartment Association
- Former Member, Urban Land Institute Affordable Housing Council
- Former Instructor, Certified Apartment Manager (CAM) Courses

Community Involvement

- Past President and Executive Committee Chairman, Southern Illinois Ice Hawks Youth Hockey Association
- Past Treasurer and Board Member, St. Louis AAA Blues Youth Hockey Association

Christopher J. Langley, CPA

PARTNER

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Chris Langley is a Partner in RubinBrown's Real Estate Services and Assurance Services Groups. He has more than 20 years of experience including 7 years as a controller and assistant controller within the real estate industry.

Chris works on a national basis, primarily serving real estate clients that develop or invest in Affordable Housing Tax Credit projects, historical rehabilitation projects, New Markets Tax Credits and real estate investment funds.

Specific Experience / Expertise

- Low-Income Housing Tax Credits
- Historic Rehabilitation Tax Credits
- New Markets Tax Credits
- HUD finance, development and audit
- Affordable Housing Tax Credits
- Renewable Energy Tax Credits
- Systems review
- Business and strategic planning
- Procedure development

Education

- M.B. A., Webster University
- B.S., Business Administration/Accounting, Illinois College

Professional Organizations

- Member, Missouri Society of Certified Public Accountants
- Member, American Institute of Certified Public Accountants

Community Involvement

- Member, Habitat for Humanity St. Louis Development Council
- Member, St. John UCC Church Council
- Volunteer, community activities

David Herdlick, CPA

PARTNER

dave.herdlick@rubinbrown.com | 314.290.3383



Dave Herdlick is a Partner in RubinBrown's Real Estate Services and Tax Consulting Services Groups. He works on a national basis, primarily serving real estate clients that develop or invest in historic rehabilitation projects, affordable housing projects, New Markets Tax Credit projects, Renewable Energy Tax Credit projects and real estate investment funds.

Specific Experience / Expertise

- Deal structuring
- Tax consulting services
- Corporate, partnership, individual taxation

Education

- B.S.B.A., Rockhurst University

Professional Organizations

- Board Member, Historic Tax Credit Coalition
- Member, Missouri Society of Certified Public Accountants
- Member, American Institute of Certified Public Accountants

Professional Accomplishments, Awards & Publications

- Speaker, AHF Live, Chicago, Illinois, (October 2012)
- Speaker, AHF Live, Chicago, Illinois, (October 2009)
- Speaker, St. Louis Business Journal "The Missouri Model" Conference, St. Louis, MO, March 2005
- Instructor, In-house team member training courses

Community Involvement

- Chairman, Finance Commission, St. Francis of Assisi
- Member, Advisory Council, Rockhurst University, St. Louis Chapter
- Member, St. Anthony's Charitable Foundation, Cancer Care Advisory Council

Peter Aje, CPA

PARTNER

peter.aje@rubinbrown.com | 314.290.3246



Peter Aje is a Partner in RubinBrown's Tax Consulting Services Group and Real Estate Services Group. He primarily serves real estate clients that invest in Affordable Housing Tax Credit projects, New Market Tax Credit projects, Historic Rehabilitation Tax Credit projects and real estate investment funds.

Peter has more than 15 years of accounting experience. Prior to joining RubinBrown in 2004, he worked for another St. Louis accounting firm.

Specific Experience / Expertise

- Real estate partnerships
- Real estate developers and syndicators
- Management companies
- Low-Income Housing Tax Credits
- Historic Rehabilitation Tax Credits
- New Markets Tax Credits
- Renewable Energy Tax Credits
- HUD
- State housing agency programs
- Other governmental assisted properties
- Fund tax compliance and consulting
- Country clubs and hospitality services

Education

- B.S., Accounting and Finance, South Bank University, London

Professional Organizations

- Member, Missouri Society of Certified Public Accountants
- Member, National Association of Black Accountants

Sample list of LIHTC/HTC Project Experience

Project	Location	Type
DeSales Impact	St. Louis, MO	LIHTC/HTC
Dick Gregory Apartments	St. Louis, MO	LIHTC/HTC
Conect	St. Louis, MO	LIHTC/HTC
Emerald Ridge	East Alton, IL	LIHTC
Hyde Park Redevelopment	St. Louis, MO	LIHTC/HTC
Hampton Place Homes	Alton, IL	LIHTC
Bancroft School Apartments	Kansas City, MO	LIHTC/HTC
Franklin School Apartments	St. Louis, MO	LIHTC/HTC
The Tudor Building Apartments	St. Louis, MO	LIHTC/HTC
Arcade Building	St. Louis, MO	HTC/NMTC
Lincoln Square	Springfield, IL	LIHTC/HTC
Mercer Commons	Cincinnati, OH	LIHTC/HTC

Team Member Experience Information

Barber-Murphy Group
Commercial Leasing Broker



Welcome to the most comprehensive source for commercial, industrial, and investment properties in Southern Illinois. We are pleased that you are visiting our Website and invite you to browse our **What's New** section for our latest listings in real estate and also see what we offer in our **Business Opportunity** section.

BARBERMurphy Group is the largest commercial real estate brokerage firm in downstate Illinois. Our recently expanded firm now has 18 Illinois Licensed Brokers and more than 500 listings exclusively in Southern Illinois.

Aggressive marketing is a key to our growth. Through a strategic partnership, BARBERMurphy Group offers the opportunity of video marketing to clients in the form of a professional aerial video presentation made of their real estate property using a commercial drone and HD aerial video equipment. Social Media is also strongly present in our marketing strategy. BARBERMurphy Group performs ongoing research and makes use of those select avenues which reflect the best use for engaging with clients and customers. Please check out our activity on our **Facebook Page**, **LinkedIn Page(s)**, and our **Vimeo Account** (Video).

We invite you to call BARBERMurphy Group today to learn how our on-the-ground market knowledge can assist you with your next real estate transaction. For real-time real estate and market intelligence, contact us today.

Stay in the loop by signing up to **receive email notices** for all our new and updated listings, or you may select specific types, such as **Multi-Family**, **Investment** or **Industrial**. You can also sign up to receive our Newsletters and Announcements.

Sign Up for Email Updates

For Email Marketing you can trust.

Achieving total client satisfaction through exceptional personnel and optimized services focused on one common value - commercial real estate in Southern Illinois

-Mission Statement

PROPERTY SEARCH

BUSINESS OPPORTUNITY

NEWSLETTER

WHAT'S NEW

RECENT TRANSACTIONS





Services

Brokerage Services

BARBERMurphy Group aims to understand what drives your business in order to provide you with the best commercial real estate services. BMG brokers facilitate transactions by bringing the right people together in an expedient, timely fashion to meet your goals. Our brokers bring value in each potential transaction with their intimate knowledge of the Southern Illinois market place and long-standing relationships with most allied professionals. For details on how we can assist you in meeting your commercial real estate requirements, please see the brief summary of our diverse expertise below or call our office for assistance.

SERVICES

- Brokerage
- Industrial
- Investment
- Land Sales & Acquisition
- Office
- Retail
- Business Brokerage
- Economic & Financial Incentives
- Site Selection

Sign Up for Email Updates

For Email Marketing you can trust.



Services

Retail

[See All Retail Properties](#)

At BARBERMurphy Group, personable client interaction and service, dedication to diligence, local market expertise and integrity craft our established reputation. BMG maintains that commercial real estate brokerage is a service business, and our clients come first. We have professionals that specialize in brokerage services for commercial retail properties. Those services include the sale of developed properties or vacant land for development opportunities, leasing of new and existing retail properties, site tours and analysis. BMG also offers exclusive landlord and tenant representation in lease negotiations and consulting. Projects have included sales and exchanges, ground leases, build-to-suits, mixed-use projects, entertainment, strip centers and community and neighborhood shopping centers.

SERVICES

- [Brokerage](#)
- [Industrial](#)
- [Investment](#)
- [Land Sales & Acquisition](#)
- [Office](#)
- [Retail](#)
- [Business Brokerage](#)
- [Economic & Financial Incentives](#)
- [Site Selection](#)

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Services

Office

[See All Office Properties](#)

BARBERMurphy Group has fostered strong relationships with office building owners and tenants throughout Southern Illinois. In fact, our brokers talk daily with prospective tenants and owners of various office properties within our market. As a result, we are constantly aware of opportunities for office users who may be looking to relocate, downsize, grow or maybe secure an additional location. However, knowing where vacancies are and having an extensive inventory of availabilities for users is only part of what BMG has to offer. Knowledge of recent office sales and lease transactions in the Southern Illinois market helps BARBERMurphy brokers intelligently negotiate a price or lease rate for our clients' office space needs.

SERVICES

[Brokerage](#)

[Industrial](#)

[Investment](#)

[Land Sales & Acquisition](#)

[Office](#)

[Retail](#)

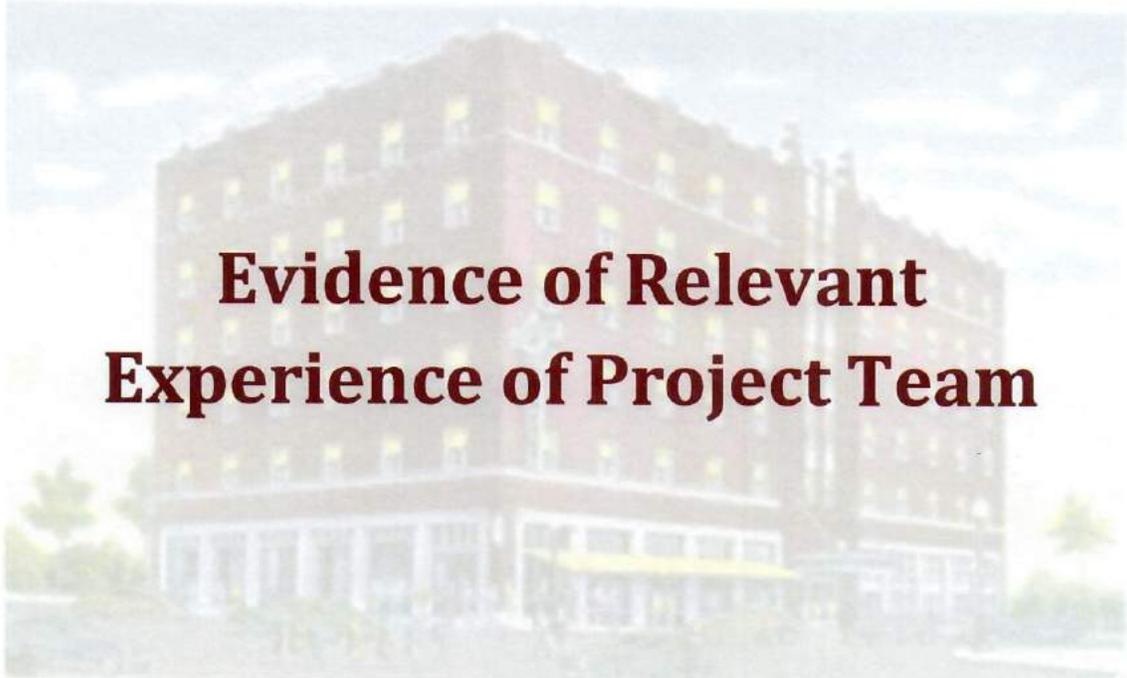
[Business Brokerage](#)

[Economic & Financial Incentives](#)

[Site Selection](#)

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For Email Marketing you can trust.



**Evidence of Relevant
Experience of Project Team**

Evidence of Relevant Experience of the Project Team



As set forth in the previous section, SWIDA has assembled an experienced team of design, development, construction, and development-related professionals to undertake the Revitalization of the Hotel Belleville Building. Bringing the collective strength of these partners together will ensure best outcomes for the redevelopment project. Experience Summaries are set forth for each key team member as follows:

The material following this page represents the relevant development experience of the two main development team members:

1. Lead Development Partner
2. Principal Development Consultant

Photographs of relevant past projects is included.

Examples of SWIDA's Development Activities/Experience

McKendree University (Lebanon, IL) – SWIDA Role: Bond Issuer



Holten Meat Corporation (Sauget, IL) – SWIDA Role: Bond Issuer



Parsons Place (East St. Louis, IL) – SWIDA Role: Land Assemblage and Lender through East St. Louis Fund



Meridian Village (Glen Carbon, IL) – SWIDA Role: Bond Issuer



Triad High School (Troy, IL) – SWIDA Role: Bond Issuer



Emerald Ridge (East Alton, IL) – SWIDA Role: Co-Developer



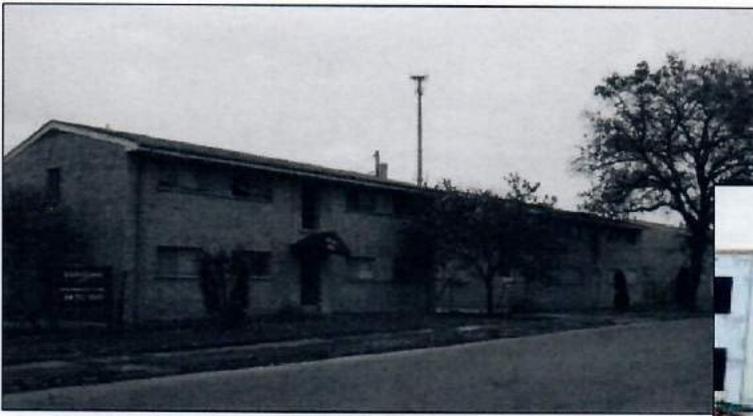
**Selected Projects Developed by
Bywater & Bywater Principals**



(before)



Emerald Ridge Homes—East Alton, IL. Acquisition, resident relocation, and clearance of c. 1940 barracks-style housing surrounding city park. New construction of 46 new single-family affordable lease/purchase homes.



(before)



(during construction)

Fox Manor Apartments—St. Louis, MO
Rehabilitation and Repositioning of c. 1960 obsolete rental housing development. 50 affordable apartments.



North Market Place Apartments—St. Louis, MO
Historic rehabilitation of nine deteriorating historic Buildings that were impeding the redevelopment of The Old North St. Louis neighborhood. 32 affordable historic apartments.



(before)



(during rehabilitation)



Fairview Village Apartments—Jennings, MO
Clearing of an abandoned, obsolete school
Building and new construction of a 50-unit
affordable senior apartment development



(before)



BYWATER
DEVELOPMENT GROUP

Crown Square—St. Louis, MO

Complete historic rehabilitation of 19 Abandoned historic buildings and new infrastructure work in a once-vibrant commercial corridor. \$35 million development costs. 82 mixed-income apartments. 15,000 SF retail and commercial space.



Heritage Senior Apartments

94 Affordable Senior Apartments
Berkeley, MO
Acquisition/Rehab

Closed and under construction



Jacob School Senior Apartments

57 Affordable Senior Apartments
Louisville, KY
Historic Rehabilitation/Adaptive Reuse

Tax Credits Awarded
Predevelopment Phase



Metro Landing of Swansea

62 Affordable Senior Apartments
Swansea, IL
Transit-Oriented Development

Predevelopment Phase



Old State Capital Publishing Building

34 Affordable Senior Apartments
Guthrie, OK
Historic Rehabilitation/Adaptive Reuse

Predevelopment Phase—Proposal to
Oklahoma State Government Approved





Project Budget

Project Budget



The SWIDA Team has developed a Revitalization Budget for the Hotel Belleville Building that is adequate to perform a comprehensive historic rehabilitation, replace all major building systems, adaptively re-use the spaces within the building for residential, commercial, and common area purposes, and achieve high performance standards in energy efficiency, accessibility, and marketability. The project budget follows on the next page.

Please note that the "Property Acquisition" line item includes the \$500,000 sale price of the building, plus a liberal amount of additional acquisition funding that will be utilized to purchase or lease nearby parking areas to serve the development.

Hotel Belleville Building**Development Budget: Sources and Uses**

Historic Rehabilitation & Adaptive Re-Use Development Budget

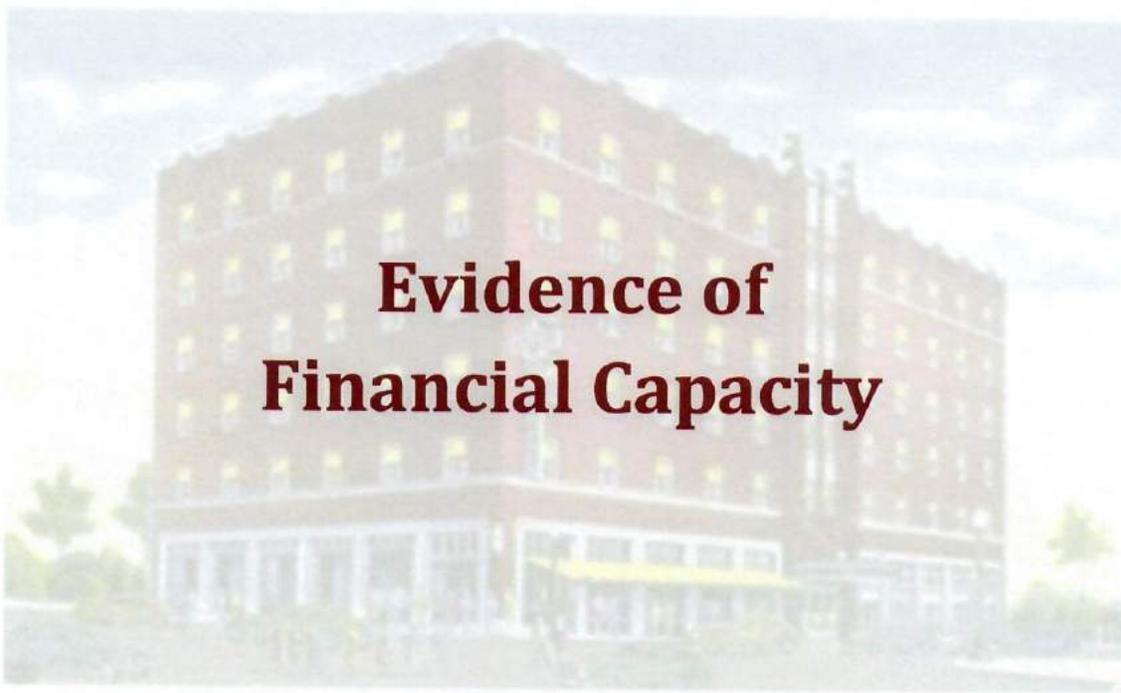
DEVELOPMENT BUDGET (Uses of Funds)

Tax Credit Eligible Development Costs

	Development Cost
Site Work	200,000
Off-Site Work	-
Demolition	-
Site Improvements	100,000
Historic Rehabilitation	6,683,500
General Requirements	419,010
Builders Overhead	139,670
Builders Profit	419,010
Total Construction	7,961,190
Architect/Engineering Fee--Design	318,448
Architect Fee--Supervision	79,612
Soils Report	-
Survey	12,500
Engineering	45,000
Total For All Improvements	8,416,750
Construction Loan Interest	123,658
Bridge Loan Interest	98,927
Construction Period Taxes	-
Construction Period Insurance	34,000
IHDA Application Fee	10,000
Construction Loan Origination Fee	79,141
Construction Inspection Fee	10,000
Physical Needs Assessment	3,500
Environmental Study	16,000
Market Study	5,000
Appraisal	5,000
Title/Disbursing Fees-Construction	30,000
Title/Disbursing Fees-Permanent	1,000
Legal-Construction Loan	95,000
Legal-Permanent Loan	3,000
Historic Consultant	20,000
Cost Certification	25,000
Contingency 10%	796,119
Historic Credit Fees	15,000
Marketing	15,000
Building/Land Acquisition	800,000
Total Replacement Costs	10,602,095
Development Overhead Costs	670,000
Developer Fee	530,000
Tax Credit Reservation Fee	62,408
Tax Credit Monitoring Fee	3,902
Lease Up/Stabilization Reserve	24,000
Operating Reserve	142,379
Replacement Reserve	21,200
Other Reserves	-
TOTAL DEVELOPMENT COSTS	12,055,984

ANTICIPATED SOURCES OF FUNDS

Developer First Mortgage Loan	627,874
IHDA HOME Loan	1,000,000
Federal Historic Tax Credit Equity	2,176,964
Federal LIHTC Equity	8,033,611
Other Sources	-
Deferred Developer Fee Loan	217,535
TOTAL PERMANENT SOURCES OF FUNDS	12,055,984



**Evidence of
Financial Capacity**

Evidence of Financial Capacity



Southwestern Illinois Redevelopment Authority (SWIDA) has been an important regional financial partner, lender, bond issuer, and development partner in critical housing and economic development projects throughout our four-county service area for nearly four decades. We bring our experience and financial strength to the Revitalization of the Hotel Belleville Building effort. Our financial capacity is sufficient to meet the underwriting demands of development lenders and investors.

SWIDA's most recent financial statements follow this page.

In addition to the financial strength of SWIDA, our team has already obtained commitments for tax credit equity investment for the affordable housing tax credit and historic rehabilitation tax credit components of our financing

Following SWIDA's financial statements, you will please find a letter of intent from PNC Real Estate—Tax Credit Capital—one of the nation's largest tax credit syndicators—setting forth their intent to invest in the SWIDA Team's Revitalization of the Hotel Belleville Building.

**SOUTHWESTERN ILLINOIS
DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS**

**ANNUAL BASIC FINANCIAL STATEMENTS AND
ADDITIONAL INFORMATION**

**YEARS ENDED
JUNE 30, 2015 AND 2014**

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS**

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FINANCIAL SECTION

INDEPENDENT AUDITOR'S REPORT

To the Honorable President and Board of Directors
Southwestern Illinois Development Authority
Collinsville, Illinois

Report on the Financial Statements

We have audited the accompanying financial statements of the business-type activities and the aggregate remaining fund information of the Southwestern Illinois Development Authority, as of and for the years ended June 30, 2015 and 2014, and the related notes to the financial statements, which collectively comprise the Authority's basic financial statements as listed in the table of contents.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express opinions on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Opinions

In our opinion, the financial statements referred to above present fairly, in all material respects, the respective financial position of the business-type activities and the aggregate remaining fund information of the Southwestern Illinois Development Authority as of June 30, 2015 and 2014, and the respective changes in financial position and, where applicable, cash flows thereof for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Other Matters

Required Supplementary Information

Management has omitted the Management's Discussion and Analysis Information that accounting principles generally accepted in the United States of America require to be presented to supplement the basic financial statements. Such missing information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. Our opinion on the basic financial statements is not affected by this missing information.

Accounting principles generally accepted in the United States of America require that the defined benefit pension plan information on pages 44 and 45 be presented to supplement the basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board, who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Other Information

Our audit was conducted for the purpose of forming opinions on the financial statements that collectively comprise the Southwestern Illinois Development Authority's basic financial statements. The schedules of operating expenses are presented for purposes of additional analysis and are not a required part of the basic financial statements.

The schedules of operating expenses are the responsibility of management and were derived from and relate directly to the underlying accounting and other records used to prepare the basic financial statements. Such information has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the schedules of operating expenses are fairly stated, in all material respects, in relation to the basic financial statements as a whole.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated November 18, 2015, on our consideration of the Southwestern Illinois Development Authority's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the Southwestern Illinois Development Authority's internal control over financial reporting and compliance.

RICE SULLIVAN, LLC

Swansea, Illinois
November 18, 2015

**INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL OVER
FINANCIAL REPORTING AND ON COMPLIANCE AND OTHER MATTERS
BASED ON AN AUDIT OF FINANCIAL STATEMENTS PERFORMED
IN ACCORDANCE WITH GOVERNMENT AUDITING STANDARDS**

To the Honorable President and Board of Directors
Southwestern Illinois Development Authority
Collinsville, Illinois

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of the business-type activities and the aggregate remaining fund information of the Southwestern Illinois Development Authority, as of and for the years ended June 30, 2015 and 2014, and the related notes to the financial statements, which collectively comprise the Southwestern Illinois Development Authority's basic financial statements, and have issued our report thereon dated November 18, 2015.

Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered the Southwestern Illinois Development Authority's internal control over financial reporting (internal control) to determine the audit procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the Southwestern Illinois Development Authority's internal control. Accordingly, we do not express an opinion on the effectiveness of the Southwestern Illinois Development Authority's internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or, significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

Compliance and Other Matters

As part of obtaining reasonable assurance about whether the Southwestern Illinois Development Authority's financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts and grant agreements, noncompliance with which could have a direct and material effect on the determination of financial statement amounts. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

RICE SULLIVAN, LLC

Swansea, Illinois
November 18, 2015

BASIC FINANCIAL STATEMENTS

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS

STATEMENTS OF NET POSITION
BUSINESS-TYPE ACTIVITIES
JUNE 30, 2015 AND 2014

ASSETS	JUNE 30, 2015		JUNE 30, 2014	
	SWIDA	East St. Louis Development	SWIDA	East St. Louis Development
		Total		Total
Cash and cash equivalents	\$ 728,840	\$ 1,590,176	\$ 782,632	\$ 1,645,809
Investments	957,674	4,316,267	878,669	3,723,857
Prepaid expense	6,225	6,225	3,864	3,864
Due from others	1,224	1,224	-0-	-0-
Accrued interest receivable	-0-	54,640	-0-	55,339
Notes receivable, net	324,315	2,070,528	529,143	2,463,616
Capital assets, net of depreciation	361,930	361,930	379,537	379,537
Investments in other entities	30,409	30,409	30,159	30,159
Other receivables	-0-	400,000	-0-	800,000
Total Assets	2,410,617	8,831,399	2,604,004	9,102,181
DEFERRED OUTFLOW OF RESOURCES				
Deferred recognition of pension expenses	29,746	-0-	-0-	-0-
LIABILITIES				
Accounts payable	10,947	10,947	11,179	11,179
Deferred revenue	-0-	400,000	29,143	829,143
Net pension liability	21,603	21,603	-0-	-0-
Total Liabilities	32,550	432,550	40,322	840,322
NET POSITION				
Net invested in capital assets	361,930	361,930	379,537	379,537
Restricted for community projects	-0-	6,020,782	-0-	5,698,177
Unrestricted	2,045,883	2,045,883	2,184,145	2,184,145
Total Net Position	\$ 2,407,813	\$ 8,428,595	\$ 2,563,682	\$ 8,261,859

See Notes to Financial Statements.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS

STATEMENTS OF ACTIVITIES
YEARS ENDED JUNE 30, 2015 AND 2014

	June 30, 2015				
	Program Revenues				Net (Expenses) Revenue and Changes in Net Assets Business-Type Activities
	Expenses	Fees and Charges for Services	Operating Grants and Contributions	Capital Grants and Contributions	
Business-Type Activities					
Southwestern Illinois Development Authority	\$ 475,982	\$ 174,189	\$ -0-	\$ 400,000	\$ 98,207
Total Government	\$ 475,982	\$ 174,189	\$ -0-	\$ 400,000	\$ 98,207
General Revenues					
Rentals					56,239
Interest Income					10,290
Total General Revenues					66,529
Change in Net Position					166,736
Net Position - July 1, 2014					8,261,859
Net Position - June 30, 2015					\$ 8,428,595
	June 30, 2014				
	Program Revenues				Net (Expenses) Revenue and Changes in Net Assets Business-Type Activities
	Expenses	Fees and Charges for Services	Operating Grants and Contributions	Capital Grants and Contributions	
Business-Type Activities					
Southwestern Illinois Development Authority	\$ 484,354	\$ 448,726	\$ -0-	\$ 400,000	\$ 364,372
Total General Revenues	\$ 484,354	\$ 448,726	\$ -0-	\$ 400,000	\$ 364,372
General Revenues					
Rentals					61,320
Interest Income					6,977
Total General Revenues					68,297
Change in Net Position					432,669
Net Position - July 1, 2013					7,829,190
Net Position - June 30, 2014					\$ 8,261,859

See Notes to Financial Statements.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS

STATEMENTS OF REVENUES, EXPENSES
AND CHANGES IN FUND NET POSITION
PROPRIETARY FUNDS
YEARS ENDED JUNE 30, 2015 AND 2014

	JUNE 30, 2015			JUNE 30, 2014		
	SWIDA	East St. Louis		SWIDA	East St. Louis	
		Fund	Total		Fund	Total
Operating Revenues						
Activity income	\$ -0-	\$ -0-	\$ -0-	\$ 76,000	\$ -0-	\$ 76,000
Development fee	30,004	-0-	30,004	48,816	-0-	48,816
Management fee	50,000	-0-	50,000	56,075	-0-	56,075
Interest on loans	74,315	19,870	94,185	250,000	17,835	267,835
Total Operating Revenues	154,319	19,870	174,189	430,891	17,835	448,726
Operating Expenses						
Personnel services	183,737	-0-	183,737	189,677	-0-	189,677
Personnel benefits	60,554	-0-	60,554	75,144	-0-	75,144
Facility costs	24,862	-0-	24,862	14,176	-0-	14,176
Office administration	46,148	44,568	90,716	35,301	19,074	54,375
Travel and entertainment	12,444	-0-	12,444	10,981	-0-	10,981
Training and development	5,206	-0-	5,206	5,302	-0-	5,302
Professional and contractual	13,911	60,305	74,216	13,071	56,303	69,374
Board expenditures	3,771	-0-	3,771	2,419	-0-	2,419
Total Operating Expenses	350,633	104,873	455,506	346,071	75,377	421,448
Operating Income Before Depreciation	(196,314)	(85,003)	(281,317)	84,820	(57,542)	27,278
Depreciation	20,476	-0-	20,476	19,026	-0-	19,026
Operating Income (Loss)	(216,790)	(85,003)	(301,793)	65,794	(57,542)	8,252
Nonoperating Revenues (Expenses)						
Contributions	-0-	400,000	400,000	-0-	400,000	400,000
Rentals	58,239	-0-	58,239	61,320	-0-	61,320
Interest on investments	2,682	7,608	10,290	2,668	4,309	6,977
Loss on disposition of stock	-0-	-0-	-0-	(43,880)	-0-	(43,880)
Total Nonoperating Revenues (Expenses)	60,921	407,608	468,529	20,108	404,309	424,417
Net Income	(155,869)	322,605	166,736	85,902	346,767	432,669
Net Position, Beginning of Year	2,563,682	5,698,177	8,261,859	2,477,780	5,351,410	7,829,190
Net Position, End of Year	\$ 2,407,813	\$ 6,020,782	\$ 8,428,595	\$ 2,563,682	\$ 5,698,177	\$ 8,261,859

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS

STATEMENTS OF CASH FLOWS
PROPRIETARY FUNDS
YEARS ENDED JUNE 30, 2015 AND 2014

	JUNE 30, 2015		JUNE 30, 2014			
	SWIDA	East St. Louis Fund	Total	SWIDA	East St. Louis Fund	Total
Cash Flows From Operating Activities						
Cash received from customers	\$ 154,319	\$ 20,569	\$ 174,888	\$ 430,891	\$ 18,362	\$ 449,253
Cash paid to suppliers for goods and services	(164,945)	(44,568)	(209,513)	(145,331)	(19,074)	(164,405)
Cash paid to employees and professional contractors for services	(197,648)	(60,305)	(257,953)	(202,748)	(56,303)	(259,051)
Net Cash Provided (Used) By Operating Activities	<u>(208,274)</u>	<u>(84,304)</u>	<u>(292,578)</u>	<u>82,812</u>	<u>(57,015)</u>	<u>25,797</u>
Cash Flows From Non-Capital Financing Activities						
Payments for borrowings under loan agreements	-0-	-0-	-0-	-0-	-0-	-0-
Deferred revenue	(29,143)	-0-	(29,143)	-0-	-0-	-0-
Net Cash Provided (Used) By Non-Capital Financing Activities	<u>(29,143)</u>	<u>-0-</u>	<u>(29,143)</u>	<u>-0-</u>	<u>-0-</u>	<u>-0-</u>
Cash Flows From Capital and Related Financing Activities						
Purchase of fixed assets	(2,869)	-0-	(2,869)	(15,332)	-0-	(15,332)
Contributions received	-0-	400,000	400,000	-0-	400,000	400,000
Net Cash Provided (Used) By Capital and Related Financing Activities	<u>(2,869)</u>	<u>400,000</u>	<u>397,131</u>	<u>(15,332)</u>	<u>400,000</u>	<u>384,668</u>
Cash Flows From Investing Activities						
Rental income	58,239	-0-	58,239	61,320	-0-	61,320
Investment (purchased) sold	(79,005)	(513,405)	(592,410)	(117,721)	(265,296)	(383,017)
Interest received	2,682	7,608	10,290	2,668	4,309	6,977
(Investment in) payment on notes receivable	204,828	188,260	393,088	-0-	(86,686)	(86,686)
Investments in other entities (purchased) sold	(250)	-0-	(250)	147,034	-0-	147,034
Net Cash Provided (Used) By Investing Activities	<u>186,494</u>	<u>(317,537)</u>	<u>(131,043)</u>	<u>93,301</u>	<u>(347,673)</u>	<u>(254,372)</u>
Net Increase (Decrease) in Cash and Cash Equivalents	<u>(53,792)</u>	<u>(1,841)</u>	<u>(55,633)</u>	<u>160,781</u>	<u>(4,688)</u>	<u>156,093</u>
Cash and Cash Equivalents, Beginning of Year	<u>782,632</u>	<u>863,177</u>	<u>1,645,809</u>	<u>621,851</u>	<u>867,865</u>	<u>1,489,716</u>
Cash and Cash Equivalents, End of Year	<u>\$ 728,840</u>	<u>\$ 861,336</u>	<u>\$ 1,590,176</u>	<u>\$ 782,632</u>	<u>\$ 863,177</u>	<u>\$ 1,645,809</u>

See Notes to Financial Statements.

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS**

**STATEMENTS OF CASH FLOWS
PROPRIETARY FUNDS
YEARS ENDED JUNE 30, 2015 AND 2014**

	JUNE 30, 2015		JUNE 30, 2014		
	SWIDA	East St. Louis Fund	Total	East St. Louis Fund	Total
Reconciliation of Operating Income (Loss) to Net Cash Provided (Used) By Operating Activities:					
Operating Income (Loss)	\$ (216,790)	\$ (85,003)	\$ (301,793)	\$ 65,794	\$ 8,252
Adjustments to Reconcile Operating Income(Loss) to Net Cash Provided (Used) By Operating Activities					
Depreciation	20,476	-0-	20,476	-0-	19,026
Deferred pension expense	(29,746)	-0-	(29,746)	-0-	-0-
(Increase) decrease in accrued interest receivable on notes receivables	-0-	699	699	527	1,061
(Increase) decrease in prepaid expense	(2,361)	-0-	(2,361)	-0-	(3,864)
(Increase) decrease in due from others	(1,224)	-0-	(1,224)	-0-	799
Increase (decrease) in accounts payable	(232)	-0-	(232)	-0-	523
Increase (decrease) in net pension liability	21,603	-0-	21,603	-0-	-0-
Total Adjustments	8,516	699	9,215	17,018	17,545
Net Cash Provided (Used) by Operating Activities	\$ (208,274)	\$ (84,304)	\$ (292,578)	\$ 82,812	\$ 25,797

See Notes to Financial Statements.

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS**

**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 1. Summary of Significant Accounting Policies

A. Business

Southwestern Illinois Development Authority (the Authority) is a Municipal Corporation created by action of the Illinois General Assembly and the Governor through Illinois Compiled Statutes P.A. 85-591, Sections 1-13, effective September 20, 1987 (formerly Ill. Rev. Stat. 1987, Ch. 85 par. 6151-6163). The purpose of the Authority is to promote and enhance economic development within the counties of St. Clair, Madison, Clinton and Bond. The Authority is empowered to issue and sell revenue bonds to accomplish its purpose. The following is a summary of more significant accounting policies.

B. Measurement Focus and Basis of Accounting

Measurement focus is a term used to describe "which" transactions are recorded within the various financial statements. Basis of accounting refers to "when" transactions are recorded regardless of the measurement focus applied.

Proprietary Fund Financial Statements

The proprietary fund financial statements are reported using the economic resources measurement focus and the accrual basis of accounting. Revenues are recorded when earned and expenses are recorded at the time liabilities are incurred, regardless of when the related cash flow takes place.

The accounting policies of the Authority conform to generally accepted accounting principles as applicable to governmental units. The Authority has two enterprise funds which are used to account for operations (a) that are financed and operated in a manner similar to private business enterprises where the intent of the governing body is that the costs (expenses, including depreciation) of providing services to the general public on a continuing basis be financed or recovered primarily through servicing fees; or (b) where the governing body has decided that periodic determination of revenues earned, expenses incurred, and/or net income is appropriate for capital maintenance, public policy, management control, accountability, or other purposes, and one fiduciary fund.

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS**

**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 1. Summary of Significant Accounting Policies (Continued)

C. Basis of Presentation

Proprietary Fund Statement

The statement of net position and the statement of activities display information about the primary government (the Authority). These statements include the financial activities of the overall government. These statements distinguish between the governmental and business-type activities of the Authority. Governmental activities generally are financed through taxes, intergovernmental revenues and other nonexchange transactions. The Authority has no Governmental Activity Funds. Business-type activities are financed in whole or in part by fees charged to external parties.

The Statement of Net Position presents the reporting entity's non-fiduciary assets and liabilities, with the difference reported as net position.

The Statement of Activities presents a comparison between direct expenses and program revenues for the different business-type activities of the Authority and for each function of the Authority's activities. Direct expenses are those that are specifically associated with a program or function and, therefore, are clearly identifiable to a particular function. Program revenues include (a) charges paid by the recipients of goods or services offered by the programs and (b) grants and contributions that are restricted to meeting the operational or capital requirements of a particular program. Revenues that are not classified as program revenues are presented as general revenues.

Proprietary fund operating revenues, such as charges for services, generally result from exchange transactions associated with the principal activity of the fund. Exchange transactions are those in which each party receives and gives up essentially equal values. Nonoperating revenues, such as subsidies and investment earnings, generally result from nonexchange transactions or ancillary activities. The Authority's proprietary funds distinguish between operating and nonoperating revenues and expenses. Operating revenues and expenses of the Authority consist of charges for services and the costs of providing those services, including depreciation and excluding interest cost. All other revenues and expenses are reported as nonoperating.

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS**

**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 1. Summary of Significant Accounting Policies (Continued)

D. Assets and Liabilities

Cash and Cash Equivalents

Cash and cash equivalents are defined as short-term, highly liquid investments readily convertible to cash with original maturities of twelve months or less. Cash and cash equivalents consist principally of bank accounts and certificate of deposits and are stated at cost. The categorization of deposits is revealed in Note 2.

Investments

Investments are stated at cost which approximates market. Investment income is recorded as revenue. Gains or losses on sale of investments are recognized upon realization.

Notes Receivable and Allowance for Note Losses

The Authority's notes receivables are comprised of various loans collateralized by the underlying real property pledged by the borrowers in accordance with the terms of the loans. The loans are carried at cost, which includes unpaid principal balances and the allowance for note losses.

The Authority maintains an allowance for note losses based on management's estimate of credit losses inherent in the Authority's notes receivable. The estimation of the allowance is based on a variety of factors including, but not limited to, industry statistics, current economic conditions, loan portfolio composition, delinquency trends, and credit losses to date on underlying loans. As of June 30, 2015 and 2014, the Authority had \$335,766 and \$359,429, respectively, in the allowance for note losses.

Capital Assets

The accounting treatment over property, plant and equipment (capital assets) depends on whether the assets are used in governmental fund operations or proprietary fund and whether they are reported in the government-wide or fund financial statements.

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**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 1. Summary of Significant Accounting Policies (Continued)

D. Assets and Liabilities (Continued)

Capital Assets (Continued)

Government-Wide Statements

In the government-wide financial statements, capital assets are accounted for as assets in the Statement of Net Position. All capital assets are valued at historical cost, or estimated historical cost if actual is unavailable, except for donated capital assets which are recorded at their estimated fair value at the date of donation.

Depreciation of all exhaustible capital assets is recorded as an allocated expense in the Statement of Activities, with accumulated depreciation reflected in the Statement of Net Position. Depreciation is provided over the assets' estimated useful lives using the straight-line method of depreciation. The range of estimated useful lives by type of asset is as follows:

Buildings	39.5 Years
Improvements other than buildings	7 - 10 Years
Equipment	5 - 10 Years

Fund Financial Statements

Capital assets acquired for use in proprietary fund operations are accounted for the same as in the government-wide statements.

E. Equity Classification

The difference between fund assets and liabilities is "Net Position" on proprietary financial statements.

Net position is reported in three categories:

- Net invested in capital assets – consist of capital assets, net of accumulated depreciation and reduced by outstanding balances for bonds, notes and other debt that are attributed to the acquisition, construction or improvement of those assets.
- Restricted net position – result when constraints placed on net position use are either externally imposed by creditors, grantors, contributors and the like, or imposed by law through enabling legislation.

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
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**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 1. Summary of Significant Accounting Policies (Continued)

E. Equity Classification (Continued)

- Unrestricted net position – consist of net position, which do not meet the definition of the two preceding categories. Unrestricted net position often is designated to indicate that management does not consider them to be available for general operations. They often have resources that are imposed by management, but can be removed or modified.

It is the Authority's policy to first use restricted net position prior to the use of unrestricted net position when an expense is incurred for purposes for which both restricted and unrestricted net position are available.

F. Cash Flows

The Authority presents its statement of cash flows using the direct method.

G. Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from these estimates.

H. Deferred Outflows/Inflows of Resources

In addition to assets, the Statements of Net Position will sometimes report a separate section for deferred outflows of resources. This separate financial statement element, deferred outflows of resources, represents a consumption of net position that applies to a future period(s) and so will not be recognized as an outflow of resources (expense/expenditure) until then. The Agency only has one item that qualifies for reporting in this category. It is the deferred recongization of future pension expenses reported in the government-wide Statements of Net Position. It results in differences between expected and actual experience, assumption changes and net difference between projected actual earnings on pension plan investments.

I. Adoption of New Accounting Standards

For the year ended June 30, 2015, the Authority adopted Statement No. 68 "Accounting and Financial Reporting for Pensions." The objective of this statement is to revise existing accounting and financial reporting requirements for most pension plans, and to revise and establish new financial reporting requirements for most governments that provide their employees with pension benefits.

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS**

**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 2. Deposits and Investments

Business-Type Activities:

Deposits

The carrying amount for the Authority's deposits is \$4,713,386 and \$1,645,709 at June 30, 2015 and 2014, respectively. The bank balance is \$4,711,982 and \$1,642,496 at June 30, 2015 and 2014, respectively.

Custodial Credit Risk Related to Deposits with Financial Institutions

Custodial credit risk is the risk that in the event of a bank failure, the government's deposits may not be returned to it. The Authority's general investment policy requires all amounts deposited or invested with financial institutions in excess of any insurance limit shall be collateralized by United States Government Securities. The market value of the pledged securities shall equal or exceed the portion of the deposit requiring collateralization.

The Authority has deposits at the end of the year that are exposed to custodial credit risk (bank balances not covered by depository insurance) in the amount of \$574,239. It is the Authority's policy to secure the exposed amounts by using securities held by the pledging financial institutions' trust department but not in the Authority's name.

The deposits held at June 30, 2015 and 2014 are as follows:

<u>Type</u>	<u>2015 Carrying Value</u>	<u>2014 Carrying Value</u>
Deposits:		
Demand deposits	\$ 129,609	\$ 179,897
Money market deposits	3,123,310	-0-
Cash on hand	100	100
Non-negotiable certificates of deposit	<u>1,460,467</u>	<u>1,465,812</u>
Total Deposits	<u>\$ 4,713,486</u>	<u>\$ 1,645,809</u>

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS**

**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 2. Deposits and Investments (Continued)

Investments

The following is a listing of the types of investments as of June 30, 2015 and 2014:

	<u>2015</u>		<u>2014</u>	
	<u>Carrying Amount</u>	<u>Market Value</u>	<u>Carrying Amount</u>	<u>Market Value</u>
The Illinois Funds	<u>\$ 1,192,957</u>	<u>\$ 1,192,957</u>	<u>\$ 3,723,857</u>	<u>\$ 3,723,857</u>

Illinois Fund investment maturities are less than one year and have a AAAM rating from S & P 500.

Custodial Credit Risk of Investments

Custodial credit risk is the risk that, in the event of the failure of the counterparty, the Authority will not be able to recover the value of its investments or collateral securities that are in the possession of an outside party. At year end, none of the Authority's investments were subject to custodial credit risk due to it being part of an insured pool.

Interest Rate Risk

Interest rate risk is the risk that the value of investments will decrease as a result of a rise in interest rates. The Authority's investment policy does not limit investment maturities as a means of managing its exposure to fair value losses arising from increasing interest rates.

As of June 30, 2015, the Authority had the following investments and maturities:

<u>Investment Type</u>	<u>Book Value</u>	<u>Fair Value</u>	<u>Investment Maturities (in Years)</u>			
			<u>Less Than 1</u>	<u>1 - 5</u>	<u>6 - 10</u>	<u>More Than 10</u>
The Illinois Funds	<u>\$ 1,192,957</u>	<u>\$ 1,192,957</u>	<u>\$ 1,192,957</u>	\$ -0-	\$ -0-	\$ -0-

Investment Credit Risk

Investment credit risk is the risk of loss due to the failure of the security issuer or backer. The Authority manages investment credit risk by diversification. At June 30, 2015, the Authority's investments were rated as follows:

<u>Rating</u>	<u>Amount</u>
AAAM	\$1,192,957

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS**

**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 2. Deposits and Investments (Continued)

Concentration of Credit Risk

Concentration of credit risk is the risk of loss attributed to the magnitude of an investment in a single issuer. Disclosures are required for any issuer that represents 5% or more of total investments, exclusive of mutual funds, external investment pools and investments issued or guaranteed by the U.S government. The Authority's investment policy places no limit on the amount the Authority may invest in any one issuer. At June 30, 2015 and 2014, respectively, the Authority's investments are not subject to concentration of investment credit risk.

Foreign Currency Risk

Foreign currency risk is the risk that an investment denominated in the currency of a foreign country could reduce its U.S. dollar value, as a result of changes in foreign currency exchange rates. The Authority had no foreign currency risk as of June 30, 2015 and 2014, respectively.

Reconciliation

A reconciliation of deposits and investments is as follows:

	2015	2014
Carrying Amount of Deposits	\$ 4,713,486	\$1,645,809
Carrying Amount of Investments	1,192,957	3,723,857
Total	\$ 5,906,443	\$5,369,666
Reconciliation to the Financial Statements:		
Statements of Net Position		
Business-Type Activities –		
Cash and Cash Equivalents	\$ 1,590,176	\$1,645,809
Investments	4,316,267	3,723,857
Total	\$ 5,906,443	\$5,369,666

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS**

**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 3. Capital Assets

The following is a summary of changes in capital assets for the year ended June 30, 2015 and 2014, respectively:

Business-Type Activities

	Balances July 1, 2014	<u>Additions</u>	<u>Deletions</u>	Balances June 30, 2015
Capital Assets, Not Being Depreciated:				
Land	\$ 100,000	_____	_____	\$ 100,000
Capital Assets, Being Depreciated:				
Buildings and improvements	555,431			555,431
Equipment	<u>112,315</u>	\$ 2,869	_____	<u>115,184</u>
Total Capital Assets, Being Depreciated	<u>667,746</u>	<u>2,869</u>	\$ -0-	<u>670,615</u>
Less: Accumulated Depreciation for:				
Buildings and improvements	292,801	16,682		309,483
Equipment	<u>95,408</u>	<u>3,794</u>	-0-	<u>99,202</u>
Total Accumulated Depreciation	<u>388,209</u>	<u>20,476</u>	-0-	<u>408,685</u>
Total Capital Assets, Being Depreciated	<u>279,537</u>	<u>(17,607)</u>	-0-	<u>261,930</u>
Business-Type Activities Capital Assets, Net	<u>\$ 379,537</u>	<u>\$ (17,607)</u>	<u>\$ -0-</u>	<u>\$ 361,930</u>

Depreciation expense is charged to functions in the Statements of Activities as follows:

Business-Type Activities:	
Southern Illinois Development Authority	\$ 20,476

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS**

**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 3. Capital Assets (Continued)

Business-Type Activities

	<u>Balances July 1, 2013</u>	<u>Additions</u>	<u>Deletions</u>	<u>Balances June 30, 2014</u>
Capital Assets, Not Being Depreciated:				
Land	\$ 100,000	_____	_____	\$ 100,000
Capital Assets, Being Depreciated:				
Buildings and improvements	555,431			555,431
Equipment	96,983	\$ 15,332	_____	112,315
Total Capital Assets, Being Depreciated	<u>652,414</u>	<u>15,332</u>	<u>\$ -0-</u>	<u>667,746</u>
Less: Accumulated Depreciation for:				
Buildings and improvements	275,933	16,868		292,801
Equipment	93,250	2,158	-0-	95,408
Total Accumulated Depreciation	<u>369,183</u>	<u>19,026</u>	<u>-0-</u>	<u>388,209</u>
Total Capital Assets, Being Depreciated	<u>283,231</u>	<u>(3,694)</u>	<u>-0-</u>	<u>279,537</u>
Business-Type Activities Capital Assets, Net	<u>\$ 383,231</u>	<u>\$ (3,694)</u>	<u>\$ -0-</u>	<u>\$ 379,537</u>

Depreciation expense is charged to functions in the Statements of Activities as follows:

Business-Type Activities:	
Southern Illinois Development Authority	<u>\$ 19,026</u>

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS**

**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 4. Revenue Bond Issues

The Authority works in conjunction with area companies and organizations to issue and sell revenue bonds for the economic development of St. Clair, Madison, Clinton and Bond Counties in Illinois. These bonds represent a debt of the organization or company for which the bonds were issued and are not an obligation of the Authority.

State of Illinois Revenue Bond issues sponsored by the Southwestern Illinois Development Authority at June 30, 2015 are as follows:

Bond Issue	Date Dated	Maturity	Interest Rates	Amount of Original Issue	Principal (in 000's)				
					Outstanding June 30, 2013	Issue or (Redeemed) June 30, 2014	Outstanding June 30, 2015		
CONTINGENT DEBT:									
Series 1989 Monsanto Company	12/01/89	08/01/14	7.25%	\$ 12,795	\$ 12,795	\$ -0-	\$ 12,795	\$ -0-	\$ 12,795
Series 1998 Children's Center for Behavioral Development	11/19/98	02/01/21	3.4% to 5.2%	2,940	1,445	(150)	1,295	(1,295)	-0-
Series 2000 Alton Center Business Park	05/04/00	12/01/25	Variable	11,548	4,082	(823)	3,259	(130)	3,129
Series 2004 Laclede Steel	06/02/04	08/01/20	Variable	13,585	8,685	(900)	7,785	(900)	6,885
TOTAL CONTINGENT DEBT				\$ 40,868	\$ 27,007	\$ (1,873)	\$ 25,134	\$ (2,325)	\$ 22,809

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS**

**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 4. Revenue Bond Issues (Continued)

Bond Issue	Date		Interest Rates	Amount of Original Issue	Outstanding June 30, 2013	Issue or (Redeemed)	Principal (in 000's)	
	Dated	Maturity					Outstanding June 30, 2014	Outstanding June 30, 2015
CONDUIT DEBT:								
Series 2002 Waste Management, Inc.	10/23/02	10/1/27	Variable	\$ 4,700	\$ 4,700	\$ -0-	\$ 4,700	\$ 4,700
Series 2003 Fairview Heights, Illinois	03/27/03	01/01/22	5.70%	9,450	5,695	(30)	5,665	5,405
Series 2004 Holtzen Meat, Inc.	10/05/04	05/01/25	Variable	6,860	6,860	-0-	6,860	6,860
Series 2005 Alton Community Unit School District #11	04/26/05	11/01/24	Accreted Bonds	8,295	7,520	(180)	7,340	7,340
Series 2005 Belleville Township High School District #201	10/04/05	10/01/18	3% - 4%	37,805	29,380	(6,345)	23,035	19,165
Series 2005-A Mattingly Lumber	12/02/05	12/1/35	Variable	3,080	3,080	-0-	3,080	-0-
Series 2005-B Mattingly Lumber	12/02/05	12/01/13	Variable	2,065	1,710	-0-	1,710	-0-

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS

NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014

Note 4. Revenue Bond Issues (Continued)

Bond Issue	Dated	Date	Maturity	Interest Rates	Amount of Original Issue	Outstanding June 30, 2013	Issue or (Redeemed)	Principal (in 000's)		
								Outstanding June 30, 2014	Outstanding June 30, 2015	
CONDUIT DEBT:										
Series 2005-B City of Granite City	12/28/05	09/01/26		7%	\$ 1,635	\$ 1,605	\$ -0-	\$ 1,605	\$ -0-	\$ 1,605
Series 2006 Tried Community Unit School District #2	06/04/06	10/01/25		4% - 5.25%	44,134	29,525	(695)	28,830	-0-	28,830
Series 2006 Eden Retirement Center	09/14/07	12/01/36		5% - 5.85%	22,390	20,830	(440)	20,390	(460)	19,930
Series 2006 Sauget, Village of	11/01/06	05/01/26		5.62%	23,655	18,705	(1,345)	17,360	(1,360)	16,000
Series 2006 Anderson Hospital	12/15/06	08/15/36		5.125%	13,750	12,425	(275)	12,150	(290)	11,860
Series 2007 Belleville Township High School District #201	04/11/07	02/01/27		Variable	34,130	29,380	(6,345)	23,035	(4,125)	18,910
Series 2007 Arizona Cos. of IL	12/27/07	12/01/07		Variable	3,000	2,000	(200)	1,800	(200)	1,600

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS

NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014

Note 4. Revenue Bond Issues (Continued)

Bond Issue	Date		Interest Rates	Amount of Original Issue	Principal (in 000's)				
	Dated	Maturity			Outstanding June 30, 2013	Issue or (Redeemed)	Outstanding June 30, 2014	Issue or (Redeemed)	Outstanding June 30, 2015
CONDUIT DEBT:									
Series 2007-A Center Ethanol Co.	09/27/07	12/01/19	8.25%	\$ 15,230	\$ 15,230	\$ -0-	\$ 15,230	\$ (2,065)	\$ 13,165
Series 2007-B Center Ethanol Co.	09/27/07	12/04/27	Variable	7,370	7,370	-0-	7,370	-0-	7,370
Series 2007 City of Collinsville	07/31/07	03/01/31	Variable	20,250	20,250	-0-	20,250	-0-	20,250
Series 2007 Comprehensive Mental Health	12/13/07	06/01/37	Variable 6.2% - 6.625%	12,565	12,135	(185)	11,950	(195)	11,755
Series 2007 Edwardsville CUSD No. 7 (Current Interest Bonds)	07/01/07	12/01/26	Variable 4.0% - 5.25%	41,457	55,370	2,772	58,142	(1,410)	56,732
Series 2007 Edwardsville CUSD No. 7 (Capital Appreciation Bonds)	07/01/07	12/01/26	Variable 4.0% - 5.25%	53,325	52,910	(810)	52,100	(3,935)	48,165
Series 2007-A Sev-Rend Corp.	10/11/07	10/01/27	4.563%	3,500	3,500	(647)	2,853	(158)	2,695

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
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**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 4. Revenue Bond Issues (Continued)

Bond Issue	Dated	Date	Maturity	Interest Rates	Amount of Original Issue	Outstanding June 30, 2013	Issue or (Redeemed)	Principal (in 000's)		
								Outstanding June 30, 2014	Issue or (Redeemed)	Outstanding June 30, 2015
CONDUIT DEBT:										
Series 2008-A City of East St. Louis	02/06/08		10/01/22	7.00%	\$ 26,055	\$ 20,580	\$ (1,185)	\$ 19,395	\$ (1,340)	\$ 18,055
Series 2008 City of GC Downtown Redevel.	09/24/08		06/30/23	Variable	9,780	7,885	(630)	7,255	(680)	6,575
Series 2008 Dell Star Corp.	12/11/08		07/01/21	Variable	2,200	1,635	(160)	1,475	(165)	1,310
Series 2008 Dell Star Ventures	12/11/08		07/01/21	Variable	2,000	1,485	(145)	1,340	(150)	1,190
Series 2009 City of GC R13 Corridor	05/29/09		06/30/23	8.00%	3,640	2,315	(365)	1,950	(15)	1,935
Series 2009 Mascoatuh CUSD #19	03/05/09		02/01/29	2.50-5.571%	36,050	42,920	(325)	42,595	(465)	42,130
Series 2009B City of Granite City	09/29/09		03/21/22	7.75%	4,210	4,000	(135)	3,865	(865)	3,000
Series 2009C City of Granite City	12/29/09		03/21/22	7.75%	3,805	2,315	(365)	1,950	-0-	1,950

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS

NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014

Note 4. Revenue Bond Issues (Continued)

Bond Issue	Date		Interest Rates	Amount of Original Issue	Principal (in 000's)				
	Dated	Maturity			Outstanding June 30, 2013	Issue or (Redeemed)	Outstanding June 30, 2014	Issue or (Redeemed)	Outstanding June 30, 2015
CONDUIT DEBT:									
Series 2010 Molinero	07/08/10	07/01/30	Variable	\$ 9,995	\$ 8,460	\$ (500)	\$ 7,960	\$ (500)	\$ 7,460
Series 2010-A Levee - Tax-Exempt A	11/23/10	04/15/30	2.00-4.50%	64,015	56,500	(2,555)	53,945	(2,605)	51,340
Series 2010-B Levee - Tax-Exempt B	11/23/10	04/15/32	7.03%	9,050	9,050	-0-	9,050	-0-	9,050
Series 2010-C Levee - Recovery Zone C	11/23/10	10/15/35	7.23%	21,130	21,130	-0-	21,130	-0-	21,130
Series 2010 McKendree University	12/30/10	10/05/30	4.75%	14,000	12,338	(1,992)	10,346	(2,042)	8,304
Series 2010 Granite City Rev.	10/19/10	11/01/30	Variable	3,485	3,225	(135)	3,090	-0-	3,090

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS

NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014

Note 4. Revenue Bond Issues (Continued)

Bond Issue	Date		Interest Rates	Amount of Original Issue	Outstanding June 30, 2013	Issue or (Redeemed)	Principal (in 000's)	
	Dated	Maturity					Outstanding June 30, 2014	Outstanding June 30, 2015
CONDUIT DEBT:								
Series 2011 Belleville/Carlyle 2011A	10/01/11	07/01/41	Variable	\$ 16,150	\$ 16,115	(245)	\$ 15,870	\$ 15,175
Series 2011 Belleville/Carlyle 2011B	10/01/11	01/01/26	Variable	1,560	1,560	-0-	1,560	1,560
Series 2011 Belleville/Carlyle 2011C	10/01/11	07/01/29	Variable	5,700	5,700	(525)	5,175	4,875
Series 2011 Anderson Hospital 2011A	12/29/11	01/01/27	4.64%	9,217	8,598	(465)	8,133	7,645
Series 2011 Anderson Hospital 2011B	12/29/11	01/01/27	Variable	9,211	8,576	(478)	8,098	7,599
Series 2012 U.S. Steel	08/01/12	08/01/42	Variable	40,000	-0-	40,000	40,000	40,000

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
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NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014

Note 4. Revenue Bond Issues (Continued)

Bond Issue	Date Dated	Maturity	Interest Rates	Amount of Original Issue	Outstanding June 30, 2013	Issue or (Redeemed)	Principal (in 000's)	
							Outstanding June 30, 2014	Outstanding June 30, 2015
Series 2012 Granite City Refinance	10/04/12	03/01/23	5.25%	\$ 9,820	\$ 9,475	\$ (150)	\$ 9,325	\$ 7,875
Series 2013	11/01/13	11/01/48	5.25%	163,850	-0-	163,850	163,850	163,360
TOTAL CONDUIT DEBT				\$ 833,579	\$ 584,042	\$ 178,770	\$ 762,812	\$ 726,945
TOTAL DEBT ISSUES				\$ 874,447	\$ 611,049	\$ 176,897	\$ 787,946	\$ 749,754

CONDUIT DEBT:

Variable interest rates are determined by the remarketing agent based on the terms and conditions of the bond resolution.

The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
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**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 5. Commitments and Deferred Revenue

- On July 22, 1996, the Authority entered into an agreement that results in the Authority receiving \$6,900,000 over 20 years to be used to develop properties around East St. Louis, Illinois. Of this amount, \$50,000 per year can be used for general administrative and operating expenses of the Authority. The total amount received under this agreement for fiscal years ended June 30, 2015 and 2014 is \$400,000 and \$400,000, respectively.
- On November 15, 2013, the Authority renegotiated the Alton Center Business Park note receivable to include interest accrued since the note's inception. The borrower agreed to pay three (3) payments of \$250,000 and one (1) irregular payment commencing on May 1, 2014. The total amount received under this agreement for fiscal years ended June 30, 2015 and 2014 is \$250,000 and \$250,000, respectively.

Deferred revenue at June 30, 2015, consists of:

Fiscal Year Ending June 30,	Amount
2016	\$ 400,000 400,000
Less Current Portion	400,000
Long Term Portion	\$ -0-

Note 6. Retirement Fund Commitments

Illinois Municipal Retirement Fund

IMRF Plan Description

The EMPLOYER's defined benefit pension plan for regular employees provides retirement and disability benefits, post-retirement increases, and death benefits to plan members and beneficiaries. The EMPLOYER's plan is managed by the Illinois Municipal Retirement Fund (IMRF), the administrator of a multi-employer public pension fund. A summary of IMRF's pension benefits is provided in the "Benefits Provided" section of this document. Details of all benefits are available from IMRF. Benefit provisions are established by statute and may only be changed by the General Assembly of the State of Illinois. IMRF issues a publicly available Comprehensive Annual Financial Report that includes financial statements, detailed information about the pension plan's fiduciary net position, and required supplementary information. The report is available for download at www.imrf.org.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS

NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014

Note 6. Retirement Fund Commitments (Continued)

Illinois Municipal Retirement Fund (Continued)

Benefits Provided

IMRF has three benefit plans. The vast majority of IMRF members participate in the Regular Plan (RP). The Sheriff's Law Enforcement Personnel (SLEP) plan is for sheriffs, deputy sheriffs, and selected police chiefs. Counties could adopt the Elected County Official (ECO) plan for officials elected prior to August 8, 2011 (the ECO plan was closed to new participants after that date).

All three IMRF benefit plans have two tiers. Employees hired *before* January 1, 2011, are eligible for Tier 1 benefits. Tier 1 employees are vested for pension benefits when they have at least eight years of qualifying service credit. Tier 1 employees who retire at age 55 (at reduced benefits) or after age 60 (at full benefits) with eight years of service are entitled to an annual retirement benefit, payable monthly for life, in an amount equal to 1-2/3% of the final rate of earnings for the first 15 years of service credit, plus 2% for each year of service credit after 15 years to a maximum of 75% of their final rate of earnings. Final rate of earnings is the highest total earnings during any consecutive 48 months within the last 10 years of service, divided by 48. Under Tier 1, the pension is increased by 3% of the original amount on January 1 every year after retirement.

Employees hired *on or after* January 1, 2011, are eligible for Tier 2 benefits. For Tier 2 employees, pension benefits vest after ten years of service. Participating employees who retire at age 62 (at reduced benefits) or after age 67 (at full benefits) with ten years of service are entitled to an annual retirement benefit, payable monthly for life, in an amount equal to 1-2/3% of the final rate of earnings for the first 15 years of service credit, plus 2% for each year of service credit after 15 years to a maximum of 75% of their final rate of earnings. Final rate of earnings is the highest total earnings during any 96 consecutive months within the last 10 years of service, divided by 96. Under Tier 2, the pension is increased on January 1 every year after retirement, upon reaching age 67, by the *lesser* of:

- 3% of the original pension amount, or
- 1/2 of the increase in the Consumer Price Index of the original pension amount.

Employees Covered by Benefit Terms

As of December 31, 2014, the following employees were covered by the benefit terms:

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**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 6. Retirement Fund Commitments (Continued)

Illinois Municipal Retirement Fund (Continued)

Employees Covered by Benefit Terms (Continued)

	<u>IMRF</u>
Retirees and Beneficiaries currently receiving benefits	2
Inactive Plan Members entitled to but not yet receiving benefits	0
Active Plan Members	<u>2</u>
Total	4

Contributions

As set by statute, the EMPLOYER's Regular Plan Members are required to contribute 4.5% of their annual covered salary. The statute requires employers to contribute the amount necessary, in addition to member contributions, to finance the retirement coverage of its own employees. The EMPLOYER's annual contribution rate for calendar year 2014 was 17.13%. For the fiscal year ended June 30, 2015, the EMPLOYER contributed \$12,301 to the plan. The EMPLOYER also contributes for disability benefits, death benefits, and supplemental retirement benefits, all of which are pooled at the IMRF level. Contribution rates for disability and death benefits are set by IMRF's Board of Trustees, while the supplemental retirement benefits rate is set by statute.

Net Pension Liability

The EMPLOYER's net pension liability was measured as of December 31, 2014. The total pension liability used to calculate the net pension liability was determined by an actuarial valuation as of that date.

Actuarial Assumptions

The following are the methods and assumptions used to determine total pension liability at December 31, 2014:

- The **Actuarial Cost Method** used was Entry Age Normal.
- The **Asset Valuation Method** used was Market Value of Assets.
- The **Inflation Rate** was assumed to be 3.5%.
- **Salary Increases** were expected to be 3.75% to 14.50%, including inflation.
- The **Investment Rate of Return** was assumed to be 7.50%.

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
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**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 6. Retirement Fund Commitments (Continued)

Illinois Municipal Retirement Fund (Continued)

Actuarial Assumptions (Continued)

- **Projected Retirement Age** was from the Experience-based Table of Rates, specific to the type of eligibility condition, last updated for the 2014 valuation according to an experience study from years 2011 to 2013.
- The IMRF-specific rates for **Mortality** (for non-disabled retirees) were developed from the RP-2014 Blue Collar Health Annuitant Mortality Table with adjustments to match current IMRF experience.
- For **Disabled Retirees**, an IMRF-specific mortality table was used with fully generational projection scale MP-2014 (base year 2014). The IMRF-specific rates were developed from the RP-2014 Disabled Retirees Mortality Table, applying the same adjustments that were applied for non-disabled lives.
- For **Active Members**, an IMRF-specific mortality table was used with fully generational projection scale MP-2014 (base year 2014). The IMRF-specific rates were developed from the RP-2014 Employee Mortality Table with adjustments to match current IMRF experience.
- The **long-term expected rate of return** on pension plan investments was determined using a building-block method in which best-estimate ranges of expected future real rates of return (expected returns, net of pension plan investment expense, and inflation) are developed for each major asset class. These ranges are combined to produce the long-term expected rate of return by weighting the expected future real rates of return to the target asset allocation percentage and adding expected inflation. The target allocation and best estimates of geometric real rates of return for each major asset class are summarized in the following table:

Asset	Portfolio Target Percentage	Long-Term Expected Real Rate of Return
Domestic Equity	38%	7.60%
International Equity	17%	7.80%
Fixed Income	27%	3.00%
Real Estate	8%	6.15%
Alternative	9%	5.25-8.50%
Cash Equivalents	1%	2.25%
Total	100%	

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COLLINSVILLE, ILLINOIS**

**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 6. Retirement Fund Commitments (Continued)

Illinois Municipal Retirement Fund (Continued)

Single Discount Rate

A Single Discount Rate of 7.50% was used to measure the total pension liability. The projection of cash flow used to determine this Single Discount Rate assumed that the plan members' contributions will be made at the current contribution rate, and that employer contributions will be made at rates equal to the difference between actuarially determined contribution rates and the member rate. The Single Discount Rate reflects:

1. The long-term expected rate of return on pension plan investments (during the period in which the fiduciary net position is projected to be sufficient to pay benefits), and
2. The tax-exempt municipal bond rate based on an index of 20-year general obligation bonds with an average AA credit rating (which is published by the Federal Reserve) as of the measurement date (to the extent that the contributions for use with the long-term expected rate of return are not met).

For the purpose of the most recent valuation, the expected rate of return on plan investments is 7.50%, the municipal bond rate is 3.56%, and the resulting single discount rate is 7.50%.

Changes in the Net Pension Liability

	Total Pension Liability (A)	Plan Net Position (B)	Net Pension Liability (A) - (B)
Balances at December 31, 2013	\$ 583,416	\$ 584,738	\$ (1,322)
Changes for the year:			
Service Cost	17,990	-	17,990
Interest on the Total Pension Liability	43,076	-	43,076
Changes of Benefit Terms	-	-	-
Differences Between Expected and Actual Experience of Total Pension Liability	3,240	-	3,240
Changes of Assumptions	30,191	-	30,191
Contributions - Employer	-	22,338	(22,338)
Contributions - Employees	-	6,088	(6,088)
Net Investment Income	-	35,434	(35,434)
Benefit Payments, including Refunds of Employee Contributions	(36,138)	(36,138)	-
Other (Net Transfer)	-	7,712	(7,712)
Net Changes	58,359	35,434	22,925
Balances at December 31, 2014	\$ 641,775	\$ 620,172	\$ 21,603

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**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 6. Retirement Fund Commitments (Continued)

Illinois Municipal Retirement Fund (Continued)

Sensitivity of the Net Pension Liability/(Asset) to Changes in the Discount Rate

The following presents the plan's net pension liability, calculated using a Single Discount Rate of 7.50%, as well as what the plan's net pension liability would be if it were calculated using a Single Discount Rate that is 1% lower or 1% higher:

	1% Decrease (6.50%)	Current Discount Rate (7.50%)	1% Increase (8.50%)
Net Pension Liability/(Asset)	\$ 91,519	\$ 21,603	(\$ 38,536)

Pension Expense, Deferred Outflows of Resources, and Deferred Inflows of Resources Related to Pensions

For the year ended June 30, 2015, the EMPLOYER recognized pension expense of \$12,301. At June 30, 2015, the EMPLOYER reported deferred outflows of resources and deferred inflows of resources related to pensions from the following sources:

Deferred Amounts Related to Pensions	Deferred Outflows of Resources	Deferred Inflows of Resources
<i>Deferred Amounts to be Recognized in Pension Expense in Future Periods</i>		
Differences between expected and actual experience	\$ 2,230	\$ -0-
Changes of assumptions	20,779	-0-
Net difference between projected and actual earnings on pension plan investments	6,737	-0-
Total Deferred Amounts to be recognized in pension expense in future periods	29,746	-0-
<i>Pension Contributions made subsequent to the Measurement Date</i>		
Total Deferred Amounts Related to Pensions	\$ 29,746	\$ -0-

Amounts reported as deferred outflows of resources and deferred inflows of resources related to pensions will be recognized in pension expense in future periods as follows:

Year Ending December 31	Net Deferred Outflows of Resources	Net Deferred Inflows of Resources
2015	\$ 12,106	\$ -0-
2016	12,106	-0-
2017	3,850	-0-
2018	1,684	-0-
2019	-0-	-0-
Thereafter	-0-	-0-
Total	\$ 29,746	\$ -0-

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
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**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 7. Lease Obligation - Lessor

The Authority leases office space to Dex Media. The term of the lease commences on August 1, 2011 and is through April 30, 2016, with two rights to renew the term, each for a five year period at then 95% market rate. Future lease payments are summarized as follows:

Fiscal Year Ending June 30,	Amount
2016	\$ <u>44,577</u>

As of June 30, 2015 and 2014, the Authority received rental income of \$58,239 and \$61,320, respectively.

Note 8. Notes Receivable

- On July 1, 1999, the Authority loaned \$500,000 to Alton Center Business Park. The note was renegotiated on September 18, 2003 and again on November 15, 2013 with interest at 5.0% per annum, payable on May 1 of each year. The restructured note includes interest accrued since the note's inception, increasing the total amount receivable to \$779,143. On May 1, 2014, the Authority received the first of three \$250,000 payments, of which shall be, first, applied to the payment of interest until all such interest due and payable is paid. As of June 30, 2015, the Authority believes that the remaining note balance will be repaid. The note is secured by a third mortgage on the project. As of June 30, 2015 and 2014, the Authority is owed \$324,315 and \$529,143, respectively.
- On October 30, 1998 the Authority's East St. Louis Fund began advancing monies to Parsons Place LP/McCormack Barons for the purpose of purchasing lots in East St. Louis for redevelopment during the fiscal year ended June 30, 2001. The individual notes were combined into one note for approximately \$632,000 under a permanent financing arrangement. Interest is contingent and will be paid from the net available cash flow of the project. The note's final due date is April 5, 2043. The Project financing totals \$5,632,000 and includes a joint agreement with other financing sources to provide \$5,000,000 of the total. The Authority's exposure under the agreement is limited to \$632,000.
- The Authority's East St. Louis Fund total commitment on the Parsons Place Phase II loan is \$500,000. It is secured by various parcels of real estate in E. St. Louis, Illinois and bears interest at 2.0% per annum.

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**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 8. Notes Receivable (Continued)

- On December 13, 2007 the Authority's East St. Louis Fund loaned \$1,046,513 to the Comprehensive Mental Health DSR Fund. The note is in the form of a revenue bond. The bond has interest rates of 6.2% to 6.625% and a maturity date of June 1, 2037.
- On March 6, 2003, the Authority's East St. Louis Fund established a \$520,000 line of credit arrangement with Community Development Corporation (Don Johnson). Advances are to be repaid with interest at 6% per annum through June 30, 2009. The line of credit is secured by real estate in E. St. Louis, Illinois.
- On June 18, 2009, the Authority's East St. Louis Fund approved loaning Eagles Nest Veterans Shelter a \$50,000 forgivable, no interest loan. On March 12, 2015, the SWIDA Board voted to forgive the Eagles Nest Veterans Shelter Note.
- On July 15, 2011, the Authority's East St. Louis Fund approved loaning Jackie Joyner-Kersey Foundation a \$50,000 forgivable, no interest loan.
- On April 11, 2013, the Authority's East St. Louis Fund renegotiated the outstanding line of credit balance of \$316,000 with Community Development Corporation (Don Johnson). The note is in the form of a mortgage loan. The loan has a variable interest rate of 2% per annum plus the Prime Rate, adjusted the 1st day of any month following any change in the Prime Rate and a maturity date of September 1, 2017.
- On April 22, 2013, the Authority's East St. Louis Fund loaned \$250,000 to Emerson Park Development Corporation. The note is in the form of a mortgage loan. The loan has a variable interest rate of 1% per annum plus the Prime Rate, adjusted the 1st day of any month following any change in the Prime Rate and a maturity date of June 1, 2016. The note is secured by real estate.
- On March 12, 2014, the Authority's East St. Louis Fund began loaning monies to East St. Louis Park District (\$203,608). The note is in the form of a mortgage loan. The loan has a variable interest rate of 1% per annum plus the Prime Rate, adjusted the 1st day of the year following any change in the Prime Rate and a maturity date of August 1, 2019. The note is secured by future real estate tax proceeds due to the Park District.

Due to national and local trends in real estate markets, it was determined that certain loans in the Authority's portfolio have become impaired. An estimate of the impairment is not available at the time these financials are presented. Management is collaborating with the developer in pursuing alternative methods for recouping the loan proceeds. Several options appear promising and management feels that it is likely that the loans will be repaid.

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**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 8. Notes Receivable (Continued)

A summary of the outstanding balances and advances on these note receivables for the fiscal years ended June 30, 2015 and 2014, respectively, are as follows:

	Balances July 1, 2014	Advances	Forgiven / Repayments	Balances June 30, 2015
Alton Center Business Park	\$ 529,143	\$ -0-	\$ 204,828	\$ 324,315
Parsons Place Phase I	386,541	-0-	-0-	386,541
Parsons Place Phase II	302,870	-0-	-0-	302,870
Comprehensive Mental Health DSR Fund	896,513	-0-	75,000	821,513
Eagles Nest Homeless Veterans Shelter Line of Credit	23,663	-0-	23,663	-0-
East St. Louis Redevelopment	28,492	-0-	-0-	28,492
Jackie Joyner-Kersee Foundation	50,000	-0-	-0-	50,000
Emerson Park Development	156,823	20,098	103,875	73,046
East St. Louis Park District	200,793	-0-	5,253	195,540
Advances on line of credit with Community Development Corporation	<u>248,207</u>	<u>-0-</u>	<u>24,230</u>	<u>223,977</u>
Total	<u>\$ 2,823,045</u>	<u>\$ 20,098</u>	<u>\$ 436,849</u>	<u>\$ 2,406,294</u>
Allowance for Note Loss				<u>(335,766)</u>
				<u>\$ 2,070,528</u>

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**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 8. Notes Receivable (Continued)

	Balances July 1, 2013	Advances	Forgiven / Repayments	Balances June 30, 2014
Alton Center Business Park	\$ 500,000	\$ 279,143	\$ 250,000	\$ 529,143
Parsons Place Phase I	386,541	-0-	-0-	386,541
Parsons Place Phase II	302,870	-0-	-0-	302,870
Comprehensive Mental Health DSR Fund	921,513	-0-	25,000	896,513
Eagles Nest Homeless Veterans Shelter Line of Credit	23,663	-0-	-0-	23,663
East St. Louis Redevelopment	28,492	-0-	-0-	28,492
Jackie Joyner-Kersey Foundation	50,000	-0-	-0-	50,000
Emerson Park Development	236,930	-0-	80,107	156,823
East St. Louis Park District	-0-	203,608	2,815	200,793
Advances on line of credit with Community Development Corporation	<u>257,207</u>	<u>-0-</u>	<u>9,000</u>	<u>248,207</u>
Total	<u>\$ 2,707,216</u>	<u>\$ 482,751</u>	<u>\$ 366,922</u>	<u>2,823,045</u>
Allowance for Note Loss				<u>(359,429)</u>
				<u>\$ 2,463,616</u>

Note 9. Risk Management

Significant losses are covered by commercial insurance for all major programs: property, liability and workers' compensation. During the year ended June 30, 2015, there were no significant reductions in coverage. Also, there have been no settlement amounts which have exceeded insurance coverage in the past three years.

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**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 10. Investments in Other Entities

- The Authority holds a 25% partnership interest in the East Alton Development, L.L.C. a real estate development partnership. East Alton Development, L.L.C was incorporated July 1, 2012, and was established to promote low-income housing development in East Alton, Illinois.

The investments in other entities held at June 30, 2015 and 2014 are as follows:

	<u>2015 Carrying Value</u>	<u>2014 Carrying Value</u>
East Alton Development, L.L.C.	<u>\$ 30,409</u>	<u>\$ 30,159</u>

Note 11. Pronouncements Issued But Not Yet Adopted

The accounting principles governing the reported amounts, presentation and related disclosures are subject to change from time to time based on new pronouncements and/or rules issued by various governing bodies. The Government Accounting Standards Board (GASB) is responsible for establishing generally accepted accounting principles (GAAP) for state and local governments.

In February 2015, the GASB issued Statement No. 72 "Fair Value Measurement and Application." The objective of this Statement is to measure certain investments at fair value to enhance comparability of governmental financial statements by requiring fair value measurement for certain assets and liabilities using a consistent definition and accepted valuation techniques. This standard expands fair value disclosures to provide comprehensive information for financial statement users about the impact of fair value measurements on a government's financial position. The requirements of this Statement are effective for periods beginning after June 15, 2015.

In June 2015, the GASB issued Statement No. 73 "Accounting and Financial Reporting for Pensions and Related Assets That Are Not within the Scope of GASB Statement 68, and Amendments to Certain Provisions of GASB Statements 67 and 68." The objective of this Statement is to complete the suite of pension standards and establishes requirements for those pensions and pension plans that are not administered through a trust meeting specified criteria. The requirements of this Statement that address accounting and financial reporting by employers and governmental nonemployer contributing entities for pensions that are not within the scope of Statement 68 are effective for financial statements for fiscal

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**NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2015 AND 2014**

Note 11. Pronouncements Issued But Not Yet Adopted (Continued)

years beginning after June 15, 2016, and the requirements of this Statement that address financial reporting for assets accumulated for purposes of providing those pensions are effective for fiscal years beginning after June 15, 2015. The requirements of this Statement for pension plans that are within the scope of Statement 67 or for pensions that are within the scope of Statement 68 are effective for fiscal years beginning after June 15, 2015.

In June 2015, the GASB issued Statement No. 74 "Financial Reporting for Postemployment Benefit Plans Other Than Pension Plans." The objective of this Statement is to address the financial reports of defined benefit OPEB plans that are administered through trusts that meet specified criteria. The Statement follows the framework for financial reporting of defined benefit OPEB plans in Statement No. 45 by requiring a statement of fiduciary net position and a statement of changes in fiduciary net position. The Statement requires more extensive note disclosures and RSI related to the measurement of the OPEB liabilities for which assets have been accumulated, including information about the annual money-weighted rates of return on plan investments. Statement No. 74 also sets forth note disclosure requirements for defined contribution OPEB plans. The requirements of this Statement are effective for periods beginning after June 15, 2016.

In June 2015, the GASB issued Statement No. 75 "Accounting and Financial Reporting for Postemployment Benefits Other Than Pensions." The Statement replaces the requirements of Statement No. 45 and requires governments to report a liability on the face of the financial statements for the OPEB that they provide. The Statement carries forward from Statement No. 45 the option to use a specified alternative measurement method in place of an actuarial valuation for purposes of determining the total OPEB liability for benefits provided through OPEB plans in which there are fewer than 100 plan members (active and inactive). The Statement requires governments in all types of OPEB plans to present more extensive note disclosures and required supplementary information (RSI) about their OPEB liabilities. The requirements of this Statement are effective for periods beginning after June 15, 2017.

In June 2015, the GASB issued Statement No. 76 "The Hierarchy of Generally Accepted Accounting Principles for State and Local Governments." The objective of this Statement is to identify the hierarchy of generally accepted accounting principles (GAAP). The Statement reduces the GAAP hierarchy to two categories of authoritative GAAP and addresses the use of authoritative and nonauthoritative literature in the event that the accounting treatment for a transaction or other event is not specified within a source of authoritative GAAP. The Statement supersedes Statement No. 55. The requirements of this Statement are effective for periods beginning after June 15, 2015.

The effects on the Authority's financial statements as a result of the adoption of these new pronouncements are unknown.

REQUIRED SUPPLEMENTARY INFORMATION

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
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**REQUIRED SUPPLEMENTARY INFORMATION
ILLINOIS MUNICIPAL RETIREMENT FUND
SCHEDULE OF CHANGES IN THE NET PENSION LIABILITY
AND RELATED RATIOS (UNAUDITED)
CALENDAR YEAR ENDED DECEMBER 31, 2014**

Calendar Year Ended December 31,	<u>2014</u>
Total Pension Liability	
Service Cost	\$ 17,990
Interest on the Total Pension Liability	43,076
Changes of Benefit Terms	-0-
Differences between Expected and Actual Experience of the Total Pension Liability	3,240
Changes of Assumptions	30,191
Benefit Payments, including Refunds of Employee Contributions	<u>(36,138)</u>
Net Change in Total Pension Liability	58,359
Total Pension Liability - Beginning	<u>583,416</u>
Total Pension Liability - Ending (A)	<u>\$ 641,775</u>
 Plan Fiduciary Net Position	
Contributions – Employer	\$ 22,338
Contributions – Employees	6,088
Net Investment Income	35,434
Benefit Payments, including Refunds of Employee Contributions	(36,138)
Other (Net Transfer)	<u>7,712</u>
Net Change in Plan Fiduciary Net Position	35,434
Plan Fiduciary Net Position – Beginning	<u>584,738</u>
Plan Fiduciary Net Position - Ending (B)	<u>\$ 620,172</u>
 Net Pension Liability - Ending (A) - (B)	 \$ 21,603
Plan Fiduciary Net Position as a Percentage of the Total Pension Liability	 96.63%
 Covered Valuation Payroll	 \$ 135,300
Net Pension Liability as a Percentage of Covered Valuation Payroll	 15.97%

Notes to Schedule: This schedule is presented to illustrate the requirement to show information for 10 years. However, until a full 10-year trend is compiled, information is presented for those years for which information is available.

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**REQUIRED SUPPLEMENTARY INFORMATION
ILLINOIS MUNICIPAL RETIREMENT FUND
SCHEDULE OF EMPLOYER CONTRIBUTIONS (UNAUDITED)
CALENDAR YEAR ENDED DECEMBER 31, 2014**

Calendar Year Ended December 31,	Actuarially Determined Contribution	Actual Contribution	Contribution Deficiency (Excess)	Covered Valuation Payroll	Actual Contribution as a Percentage of Covered Valuation Payroll
2014	\$ 22,338	\$ 22,338	\$ -0-	\$ 135,300	16.51%

Notes to Schedule:

Summary of Actuarial Methods and Assumptions Used in the Calculation of the 2014 Contribution Rate*

Valuation Date:

Notes

Actuarially determined contribution rates are calculated as of December 31 each year, which are 12 months prior to the beginning of the fiscal year in which contributions are reported.

Methods and Assumptions Used to Determine 2014 Contribution Rates:

Actuarial Cost Method:	Aggregate entry age = normal
Amortization Method:	Level percentage of payroll, closed
Remaining Amortization Period:	29-year closed period
Asset Valuation Method:	5-year smoothed market; 20% corridor
Wage Growth:	4%
Price Inflation:	3%, approximate; No explicit price inflation assumption is used in this valuation.
Salary Increases:	4.40% to 16%, including inflation
Investment Rate of Return:	7.50%
Retirement Age:	Experience-based table of rates that are specific to the type of eligibility condition; last updated for the 2011 valuation pursuant to an experience study of the period 2008 to 2010.
Mortality:	RP-2000 Combined Healthy Mortality Table, adjusted for mortality improvements to 2020 using projection scale AA. For men, 120% of the table rates were used. For women, 92 % of the table rates were used. For disabled lives, the mortality rates are the rates applicable to non-disabled lives set forward 10 years.

Other Information:

Notes:

There were no benefit changes during the year.

* Based on Valuation Assumptions used in the December 31, 2012, actuarial valuation; note two year lag between valuation and rate setting.

This schedule is presented to illustrate the requirement to show information for 10 years. However, until a full 10-year trend is compiled, information is presented for those years for which information is available.

OTHER SUPPLEMENTARY INFORMATION

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
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SCHEDULES OF OPERATING EXPENSES
SWIDA PROPRIETARY FUND
YEARS ENDED JUNE 30, 2015 AND 2014

	<u>2015</u>	<u>2014</u>
Personnel Services		
Salaries	\$ 183,737	\$ 189,677
Personnel Benefits		
IMRF	12,301	19,780
Payroll taxes	15,169	16,282
Health insurance	33,084	39,082
Sub-Total	<u>60,554</u>	<u>75,144</u>
Facility Costs		
Utilities	2,536	3,249
Building maintenance	1,951	485
Cleaning and grounds maintenance	11,419	7,179
Miscellaneous expense	8,956	3,263
Sub-Total	<u>24,862</u>	<u>14,176</u>
Office Administration		
Insurance	15,418	10,144
Telecommunications	10,536	8,300
Postage	646	1,208
Service contracts and repairs	705	641
Supplies	2,836	4,278
Advertising	6,290	4,275
Miscellaneous	9,717	6,455
Sub-Total	<u>46,148</u>	<u>35,301</u>
Travel and Entertainment		
Local travel	3,502	2,498
Meals	8,942	8,483
Sub-Total	<u>12,444</u>	<u>10,981</u>

See Notes to Financial Statements.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY
COLLINSVILLE, ILLINOIS

SCHEDULES OF OPERATING EXPENSES
SWIDA PROPRIETARY FUND
YEARS ENDED JUNE 30, 2015 AND 2014

	<u>2015</u>	<u>2014</u>
Training and Development		
Dues and subscriptions	\$ 5,206	\$ 5,302
Sub-Total	<u>5,206</u>	<u>5,302</u>
Professional and Contractual		
Audit and accounting	12,585	11,985
Other professional and contractual	1,326	1,086
Sub-Total	<u>13,911</u>	<u>13,071</u>
Board Expenditures		
Meetings	2,111	2,419
Other meetings	1,660	-0-
Sub-Total	<u>3,771</u>	<u>2,419</u>
Total Operating Expenses	<u>\$ 350,633</u>	<u>\$ 346,071</u>

See Notes to Financial Statements.

Evidence of Financial Capacity

Tax Credit Syndicator

Investment Letter of Intent



June 15, 2016

Via E-Mail

Mike Lundy
South Western Illinois Development Authority
1022 Eastport Plaza Drive
Collinsville, IL 62234

**Re: Hotel Belleville – Meredith Home Redevelopment, LP (the "Partnership")
Hotel Belleville, Belleville St. Clair County, IL (the "Property")**

Dear Mr. Lundy:

Thank you for the opportunity to present this letter of intent to make an equity investment in your Partnership, subject to preliminary and final investor approval. This letter of intent, which is being provided on a "Best Efforts" basis, outlines certain terms and conditions that would be the basis of a partnership agreement (the "Partnership Agreement"), to be entered into among the general partner(s) listed below, an equity fund sponsored by PNC Bank, National Association ("PNC"), as the limited partner (the "Limited Partner") and a corporation affiliated with PNC as the special limited partner (the "Special Limited Partner").

PNC has reviewed the Application, including the proposed rents and operating expenses used in preparing the budget. Lender confirms that the Debt Service Coverage Ratio is not less than 1.20 in years one through and including fifteen.

Based on the information you provided to us, we have prepared this letter of intent under the following terms and assumptions:

1. PARTNERSHIP TAX CREDITS

Annual Forecasted Tax Credit: \$780,103

2. CAPITAL CONTRIBUTIONS TO THE GENERAL PARTNER

- A. The Investment Limited Partner and will purchase 99.99% of the forecasted tax credits at a rate of \$1.03 per allocated tax credit dollar credit (the "Investment Limited Partner's Capital Contribution"), assuming the foregoing material assumptions are accurate and subject to the terms set forth in this letter and the Partnership Agreement to be entered into prior to payment of any installment below. The total Capital Contribution will be rounded to the nearest dollar and is expected to be \$8,034,256 payable in installments. Each installment is due within five (5) business days of the Investment Limited Partner's receipt and approval of documentation evidencing the satisfaction of the installment's and all previous installments' conditions as follows:

- 1) \$1,205,138 or 15% (the “First Installment”) paid prior to or simultaneously with the closing of construction financing;
- 2) \$2,811,990 or 35% (“the Second Installment”) upon construction completion;
- 3) \$3,213,702 or 40% (“the Third Installment”) upon the latest of receipt of 95% physical occupancy, 100% initial tax credit occupancy, cost certification, permanent loan commencement or conversion, or property stabilization;
- 4) \$803,426 or 10% (the “Final Installment”) upon receipt of final IRS Forms 8609.

- B. The Investment Limited Partner and will purchase Federal Historic Credits of \$2,113,718 at a rate of \$1.03 for a total Historic Capital Contribution of \$2,177,130 to be paid in one installment once Part III historic approval by the US Department of the Interior is obtained.
- C. The Capital Contribution shall be applied by the Partnership first to direct development costs, then to the payment of the development fee (the “Development Fee”). To the extent the Capital Contribution or net cash flow is not sufficient to pay the full Development Fee within ten years of the construction completion date, the General Partner shall be obligated to contribute capital to the Partnership to enable it to pay the remaining balance.

3. DISTRIBUTION OF NET CASH FLOW

- A. Net cash flow, generated by the Property after payment of operating expenses, debt service and replacement reserve deposits, shall be distributed within 45 days of the end of the fiscal year, prior to the first full year of operations, 100% to the General Partner, and beginning in the first full year of operations, as follows:
 - i) To the Investment Limited Partner \$75 per unit as a cumulative annual investor services fee, increasing 3% annually;
 - ii) To the Investment Limited Partner as reimbursement for any debts or liabilities owed to the Investment Limited Partner;
 - iii) To the developer as payment of the Development Fee until payment in full of the Development Fee;
 - iv) To the General Partner \$150 per unit, as a cumulative annual partnership management fee, increasing 3% annually;
 - v) To the Investment Limited Partner, to the extent that any Partnership taxable income is allocated to the Investment Limited Partner in any year, cash flow equal to 40% of the taxable income;
 - vi) To the General Partner as reimbursement for operating deficit loans made to the Partnership and owed to the General Partner;
 - vii) Finally, any remaining net cash flow shall be distributed 80% to the General Partner and 20% to the Investment Limited Partner.

4. DISTRIBUTION OF NET CASH PROCEEDS UPON SALE OR REFINANCING

- A. The net cash proceeds upon sale or refinancing shall be distributed in the following order:
- i) To the payment of all debts and liabilities of the Partnership, excluding those owed to Partners, and to the establishment of any required reserves;
 - ii) To the payment of any debts and liabilities owed to the Investment Limited Partner;
 - iii) To the payment of any fees, debts, and liabilities owed to the General Partner and any unpaid partnership management fees for such year;
 - iv) The balance, 80% to the General Partner, and 20% to the Investment Limited Partner.
- B. For a period of one year after the expiration of the initial compliance period, the General Partner may commence marketing the Property or may have the option to purchase the Investment Limited Partner's interest for a purchase price equal the fair market value of the Investment Limited Partner's interest. Fair market value shall be determined in accordance with the Partnership Agreement.

At any time after the year following the initial compliance period, PNC and the General Partner may commence marketing the Property. If PNC receives a bona fide offer to purchase the Property, PNC will forward a copy of the offer to the General Partner. If the General Partner chooses to refuse the offer, the General Partner will purchase the Investment Limited Partner's interest for a purchase price equal to the net proceeds pursuant to Section 5 if the offer had been accepted.

5. DISTRIBUTION OF BENEFITS

Profits, losses and tax credits will be allocated 99.99% to the Investment Limited Partner based on the percentage of limited partner interest to be acquired. In the first year of operations when the net cash flow is allocated 100% to the General Partner, any taxable income will be allocated to the General Partner in the same proportion as the net cash flow distribution.

6. GENERAL PARTNER OBLIGATIONS

A. Construction Completion Obligations

The General Partner and the Developer shall guarantee lien-free construction completion of all improvements substantially in accordance with the approved plans and specifications. The General Partner and the Developer shall fund any development cost overruns through permanent loan(s) commencement/conversion and such overruns will not be reimbursed by the Partnership.

The General Partner shall provide copies of each draw request, change orders and all supporting documentation to the Investment Limited Partner simultaneously with submission to the construction lender. The Investment Limited Partner shall have the right to approve change orders in excess of \$25,000. If the general contractor is not an affiliate of the General Partner, the construction contract shall be a fixed price contract and the general contractor shall be bonded in a manner satisfactory to the Investment Limited Partner.

B. Operating Deficit Guaranty and Operating Reserve Account

The General Partner shall guarantee the funding of any operating deficits for operating or fixed costs for 60 months following the later of the break-even operations or permanent mortgage loan commencement or conversion in a maximum amount to subject to the Investment Limited Partner's due diligence review. The partnership may also establish an operating reserve if the projections change.

C. Replacement Reserve Account

The Partnership shall deposit monthly into a replacement reserve account no less than \$250 per unit occupied at conversion (the "Replacement Reserve Account"). The Replacement Reserve Account shall be used to fund the replacement of major capital improvements, and disbursements shall require annual notification of anticipated expenditures and prior written approval of unanticipated expenditures.

D. Tax Credit Adjustments

- i) If the annual actual tax credits allocated on the Carryover Allocation or Form(s) 8609 is less than the forecasted tax credits stated in Section 1, then the Capital Contribution shall be reduced in an amount equal to the total tax credit shortfall to the Investment Limited Partner multiplied by the price paid for the tax credits.
- ii) If the annual actual tax credits allocated on Form(s) 8609 is greater than the forecasted tax credits stated in Section 1 (the "Additional Credit"), then the Capital Contribution shall be increased in an amount equal to the Additional Tax Credit multiplied by the price paid for the tax credits, and paid pro rata over the remaining Installments. This adjustment combined with all other upward adjustments shall be limited to 10% of the Capital Contribution.
- iii) For each additional \$1.00 of tax credit delivered in the first years beyond the amount projected in this letter, the ILP shall pay an additional equity amount per tax credit dollar to be determined by Investment Limited Partner during due diligence. The additional capital shall be paid pro rata over the remaining Installments.
- iv) If the amount of actual tax credit in any year after construction completion is less than the amount of forecasted tax credit in Section 2 (except for reasons stated in item 6(D)(i) above), the Capital Contribution shall be reduced by an amount equal to the tax credit shortfall amount multiplied by the price paid for the tax credits, plus the amount of any recapture, interest or penalty (a "Reduction Amount").
- v) If any Reduction Amount cannot be paid from the Capital Contribution, the General Partner shall pay the Reduction Amount. Reduction Amounts not paid upon demand shall accrue interest at the prime rate as published in the Wall Street Journal plus 2%.

E. Net Worth and Guarantee Requirements

All obligations of the General Partner shall be guaranteed by person(s) or entities ("Guarantor(s)") acceptable to the Investment Limited Partner and with sufficient net worth and liquidity.

7. CONDITIONS

A. Property

The Property will be a historic rehabilitation development located in St Clair County, Belleville, Illinois.

B. Tax Credit Allocation

The Partnership may elect to defer the use of tax credits for any individual building which is not 100% tax credit qualified by December 31 of the year in which it is placed in service, at the Investment Limited Partner's discretion. It is assumed that IRS form 8609 will be issued subsequent to the anticipated placed-in-service deadline.

C. Tax Credit Occupancy

The Partnership must comply with the 40/60 minimum set-aside test (a minimum of 40% of the units must be rented to tenants with incomes less than 60% of area median, adjusted for family size).

D. Construction and Permanent Financing

The General Partner shall provide to PNC for its review and approval, copies of the loan commitments and loan documents for all financing sources, which are assumed to be from qualified commercial lenders and qualify for the 9% tax credit applicable percentage.

E. Property Management Agent

- i) The General Partner shall provide or cause the Property management agent to provide management reports to the Investment Limited Partner in a timely manner concerning operations, occupancy and other information essential to the management of the Property.
- ii) Upon the occurrence of certain events, including any material violations, negligence or misconduct or inadequate reporting, the Special Limited Partner will have the option to replace the Property management agent. All Property management agreements will include a termination clause allowing either the General Partner or the Property management agent to terminate the agreement by giving a 30-day advance written notice to the other party.

F. Repurchase Obligations

The Investment Limited Partner shall not be required to advance any unpaid Installments and the General Partner may be required to repurchase the Investment Limited Partner's interest for the invested amount. Conditions for repurchase shall include: construction completion, break-even operations or permanent loan closing(s)/conversion(s) are not achieved or other tax credit compliance conditions are not met in a reasonable time period.

G. Insurance Obligations

The Partnership will provide the following insurance policies: i) an extended ALTA owner's title insurance policy in an amount not less than the permanent mortgage(s), the General Partner's and Investment Limited Partner's capital contributions, with all standard exceptions deleted or approved and with Fairways, non-imputation and other requested endorsements; ii) commercial general liability insurance in the minimum amount of \$5,000,000 naming the Investment Limited Partner as named insured party of which not more than \$2,000,000 is through an umbrella policy; (iii) builder's risk insurance through construction completion, and all risk or fire and extended coverage and, if necessary, earthquake, hurricane and flood insurance, all policies in a minimum

amount equal to full replacement value; (iv) workers' compensation as required under state law; (v) business interruption insurance coverage equal to one full year's gross rental income or as acceptable to the Investment Limited Partner; and (vi) any other insurance as may be necessary or customary.

H. Accountant's Obligations

The General Partner shall provide or cause the Partnership's accountant to provide the following annual reports: i) federal and state tax returns for the previous year (including all supporting documentation necessary to verify the calculation of the tax credit) by February 28th and ii) annual audited Partnership financial statements (including all supporting documentation) by March 1st. Any delays beyond the designated due date may result in a \$100 per day penalty to the Partnership. The Partnership Accountant shall review and approve the basis and benefits calculations prior to the payment of the First Installment.

I. General Partner Removal

The Partnership Agreement shall contain provisions for the removal of the General Partner with cause.

8. DUE DILIGENCE PERIOD

The General Partner grants the Investment Limited Partner the exclusive right to acquire the Partnership interest commencing on the date of the initial execution of this letter of intent and terminating 60 days after receipt of the documents necessary to complete the due diligence review.

Our agreement to make the investment described in this letter of intent is subject to the accuracy of the information you have provided to us and our mutual agreement on the terms of the closing documents and review of customary due diligence which shall include those items specifically referenced in the PNC commitment for construction and term financing sent under separate cover.

This letter of intent does not expire before December 31, 2016.

This letter of intent is not a commitment and is subject to PNC's underwriting, due diligence review, and market conditions at the time a letter of intent is issued following the tax credit award. During the due diligence period, PNC will conduct a due diligence review and negotiate with the General Partner, in good faith, any open terms of this letter of intent. The due diligence period will commence upon receipt by PNC of all Property and Partnership documents identified in the syndication binder. The due diligence review will include, without limitation, the verification of factual representations made by the General Partner, a review of the Property and Partnership documents, a site visit and an evaluation of the following: the experience and expertise of the General Partner, general contractor, architect and Property management agent; Property area market; an appraisal of the Property; the construction schedule' the total development budget; the residual potential of the Property and capital account analysis; Phase I environmental assessment and all subsequent reports and other relevant factors. PNC may also commission consultants to perform market analysis, construction, insurance and environmental reviews. The General Partner and PNC acknowledge that no legally enforceable relationship shall exist between General Partner and PNC unless and until the Acquisition Review Committee of PNC shall have approved the proposed transaction, and the parties shall have executed the Partnership Agreement and the other transaction and financing documents contemplated herein.

Should you have any questions, please do not hesitate to call (502) 581-2640. We look forward to working with you on this and future transactions.

Hotel Belleville – Meredith Home Redevelopment, LP

Proposal Letter

June 15, 2016

Expiration

This firm commitment shall expire automatically the earlier of December 31, 2016 or when the Borrower is informed that it did not receive an allocation of tax credits, unless extended in writing by Lender.

Lender's obligation to provide the requested financing is expressly conditioned on the fact that no information submitted to Lender in connection with the Credit Facilities shall prove to be false or misleading in any material respect, and that no bankruptcy, insolvency, receivership, or any other debtor's relief proceedings shall be commenced by or against the Borrower.

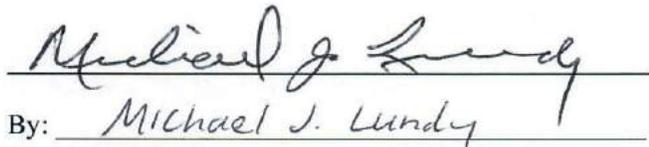
Thank you for the opportunity to be of service to you. Should you have any questions, please do not hesitate to contact me.

Sincerely,

Agreed to and accepted:



Hotel Belleville – Meredith Home Redevelopment, LP



Ryan Edwards
Vice President
PNC Bank, N.A.

By: Michael J. Lundy

Its: Managing Member

By: _____

Name: Michael J. Lundy

Title: Executive Director

Date: 6/15/16

Evidence of Financial Capacity

Construction Loan
Commitment Letter



June 15, 2016

Via E-Mail

Mike Lundy
South Western Illinois Development Authority
1022 Eastport Plaza Drive
Collinsville, IL 62234

**Re: Hotel Belleville – Meredith Home Redevelopment, LP (the "Partnership")
Hotel Belleville, Belleville St. Clair County, IL (the "Property")**

Dear Mr. Lundy:

I am pleased to provide you with PNC Bank's (the "Lender") commitment to provide a bridge loan in an amount up to \$7,915,000 for Hotel Belleville a 53-unit historic rehabilitation affordable housing development located in Belleville, St. Clair County, Illinois, subject to the following terms and conditions:

<u>Borrower</u>	Hotel Belleville – Meredith Home Redevelopment, LP an Illinois limited partnership (the "Borrower"). The Bridge Loan shall be full recourse until repayment.
<u>Guarantor(s)</u>	Guarantees of completion and repayment during the development period shall be provided by persons or entities acceptable to the Lender.
<u>Credit Facility</u>	Bridge Loan: up to \$7,915,000
<u>Term of Loan</u>	The Bridge Loan period will be two years.
<u>Interest Rates</u>	Bridge Loan: LIBOR plus 200bp (floating over term of Bridge Loan)
<u>Commitment Fees (Paid at Closing)</u>	Bridge Loan: 0.50%

Hotel Belleville – Meredith Home Redevelopment, LP

Proposal Letter

June 15, 2016

Collateral

The Bridge Loan shall be secured by a date certain funding agreement.

Environmental
Indemnity

The Borrower, Guarantor and other persons or entities specified by Lender shall indemnify and hold the Lender harmless from all liability and costs relating to the environmental condition of the Project and the presence thereon of hazardous materials.

Representation
Warranties, and
Documentation

Standard representations and warranties, terms and conditions, and loan documents as are typical in this type of financing as may be required by Lender. Borrower will make usual representations and warranties as of the Construction Loan closing and the date of conversion to the Term Loan and in connection with each advance including, but not limited to, corporate existence, compliance with laws, enforceability, true title to properties, environmental protection, no material litigation, ERISA compliance, insurance, absence of default and absence of material adverse change, and availability of low income housing tax credits.

Closing

Lender's obligation to close the Credit Facilities is subject to the Lender's receipt of all necessary fees and closing costs and review of the following reports and information, all of which are to be in form and substance satisfactory to Lender and which shall be provided no later than ninety (90) days from the date the tax credits are reserved or allocated: plans and specifications and construction contract (providing for payment and performance bonds as may be required by Lender) approved by Lender's inspecting architect; final budget demonstrating adequate funds to develop the Project from sources acceptable to Lender; Phase I environmental report; title insurance; survey; zoning; permits; opinions of counsel; evidence of reservation or allocation of tax credits; market study demonstrating feasibility satisfactory to Lender; financial statements of, and other information relating to the business activities of, sponsor, developer, guarantors and any principal with a material financial ownership interest in the Project or the foregoing parties, (collectively the "Development Parties"), which is satisfactory to Lender; satisfactory progress and performance of other projects developed by the Development Parties and absence of prior default by any of the Development Parties with respect to any credit or equity facility provided by Lender; and such other information which Lender may require or which are customary in similar transactions.

Assignment

Borrower may not assign this commitment or any interest therein without the consent of the Lender.

Sincerely:

PNC Bank, National Association



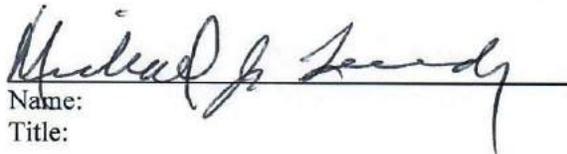
Ryan Edwards, Vice President

Date June 15, 2016

Agreed and Accepted:

Hotel Belleville – Meredith Home Redevelopment, LP

By: Michael Lundy
Its: Executive Director of GP


Name:
Title:

Date 6/15/16



**Fifteen-Year
Operating Pro Forma**

Fifteen-Year Operating Pro Forma



The key to long-term financial and physical sustainability—and the avoidance of again dealing with a vacant and abandoned building in a few years—is the feasibility and sustainability of the projected long-term revenue streams for the project. Just as our development financing deals with the cost of a comprehensive historic rehabilitation of the building and the replacement of all major building systems, our operating revenue and expense projections provide the key to the ongoing operating stability of the development for many decades to come.

In addition to an adequate revenue stream that is underwritten conservatively, and includes standard vacancy factors, you will see that the operating pro forma also deals with the physical sustainability of the building by annually adding to the capitalized Reserve for Replacements that is funded as a part of the project financing. This escrow will provide a growing source of funding for capital costs, replacements, and major repairs that will begin to be required beginning in year 7 or so of operations.

In addition, the development budget includes an Operating Reserve that provides a financial backstop for any unexpected decrease in income or increase in expense above projections.

Following this page is a spreadsheet indicating our Year One operating assumptions, followed by a full fifteen year operating pro forma. You will see that operations of the development remain robust through this entire period.

Hotel Belleville Building**Year One Operating Revenues and Expenses**

Historic Rehabilitation & Adaptive Re-Use Development Projections

RESIDENTIAL OPERATING ASSUMPTIONS

Restaurant/Retail Space and Affordable Senior Apartments

<u># Units</u>	<u>Type</u>	<u>Monthly Rent</u>	<u>Annually</u>
53 + 1 Comm.	Apts + Commercial	29,550	354,600
Laundry/Vending Income per unit/month		5	<u>3,180</u>
Adjusted Gross Income			357,780
Less Vacancy Loss		5%	(17,730)
Plus Ancillary Income (if any)			<u>-</u>
EFFECTIVE GROSS INCOME			340,050

Projected Operating Expenses

Operating Expenses (per unit per year):	4,200	222,600
Replacement Reserve Funding		21,200
Service Enriched Housing Expenditures		<u>-</u>
TOTAL OPERATING EXPENSES		243,800
NET OPERATING INCOME		96,250

Hotel Belleville Building **15-Year Operating Pro Forma**
Historic Rehabilitation & Adaptive Re-Use 15 Year Operating Projections

Trending:	Year														
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Income															
Income Increases															
Expenses Increase															
R.E. Taxes Increase															
2% Annually															
3% Annually															
4% Annually															
Gross Potential Rent Annually	354,600	361,692	368,926	376,304	383,830	391,507	399,337	407,324	415,470	423,780	432,255	440,901	449,719	458,713	467,887
Less Vacancy @ 5%	(17,730)	(18,085)	(18,446)	(18,815)	(19,192)	(19,575)	(19,967)	(20,366)	(20,774)	(21,189)	(21,613)	(22,045)	(22,486)	(22,936)	(23,394)
Other Income	3,180	3,244	3,308	3,375	3,442	3,511	3,581	3,653	3,726	3,800	3,876	3,954	4,033	4,114	4,196
Effective Income	340,050	346,851	353,788	360,864	368,081	375,443	382,952	390,611	398,423	406,391	414,519	422,809	431,266	439,891	448,689
Expenses															
Annual Operating Expenses	(195,600)	(201,468)	(207,512)	(213,737)	(220,150)	(226,754)	(233,557)	(240,563)	(247,780)	(255,214)	(262,870)	(270,756)	(278,879)	(287,245)	(295,863)
Real Estate Taxes	(27,000)	(28,080)	(29,203)	(30,371)	(31,586)	(32,850)	(34,164)	(35,530)	(36,951)	(38,429)	(39,967)	(41,565)	(43,228)	(44,957)	(46,755)
Annual Replacement Reserve	(21,200)	(21,836)	(22,491)	(23,166)	(23,861)	(24,577)	(25,314)	(26,073)	(26,856)	(27,661)	(28,491)	(29,346)	(30,226)	(31,133)	(32,067)
Other Expenses	(243,800)	(251,384)	(259,206)	(267,275)	(275,595)	(284,180)	(293,034)	(302,167)	(311,587)	(321,304)	(331,328)	(341,667)	(352,333)	(363,335)	(374,685)
NET OPERATING INCOME	96,250	95,467	94,582	93,589	92,485	91,262	89,917	88,444	86,836	85,087	83,191	81,142	78,933	76,556	74,004
Debt Service--First Mortgage	35,657	35,657	35,657	35,657	35,657	35,657	35,657	35,657	35,657	35,657	35,657	35,657	35,657	35,657	35,657
Debt Service--IHDA HOME	5,300	5,300	5,300	5,300	5,300	5,300	5,300	5,300	5,300	5,300	5,300	5,300	5,300	5,300	5,300
Total Debt Service	40,957	40,957	40,957	40,957	40,957	40,957	40,957	40,957	40,957	40,957	40,957	40,957	40,957	40,957	40,957
Cash Flow	55,293	54,510	53,625	52,632	51,528	50,305	48,960	47,487	45,879	44,130	42,234	40,185	37,976	35,599	33,047
DSCR	2.35	2.33	2.31	2.29	2.26	2.23	2.20	2.16	2.12	2.08	2.03	1.98	1.93	1.87	1.81



Request for City Assistance

Request for City of Belleville Assistance



SWIDA and its development partners are hopeful to negotiate a range of potential areas of assistance from the City of Belleville. Our financial plan maximizes outside resources to fully address the needs related to acquisition and rehabilitation of the property, and we have been deliberate in our effort to structure our financing plan in a manner that requires the least amount of City assistance. This being said, though, there are some matters, both financial and more intangible, that the development team would like to raise for the City's future consideration. These include:

- Properly repairing and sealing the roof to stop the ongoing water damage that continues to create material damage within the structure;
- Fully securing the building to ensure against public safety issues, and potential damage and vandalism resulting from unauthorized entry;
- Support from City leadership and staff, and technical assistance in working through municipal review and process matters such as zoning, site plan, and permitting;
- Consideration of the use of a reasonable amount of funding from the City's TIF Funds to support the development of the building's first floor commercial space and surrounding site;
- Consideration of an easement or access permit for some portion of the northern sidewalk/right of way for potential use as outside dining;
- Others to be negotiated in good faith as all the parties work to achieve the best possible outcomes.

It would be our hope that City and this development team can create a positive and straightforward approach to discussing these matters and arriving at mutually agreeable and beneficial positions relative to the City's support for these items.



Parking Plan

Providing Adequate Parking is one of the challenges with which any development approach will have to contend. City of Belleville officials are certainly aware that the built-out nature of downtown Belleville leaves little in the way of open areas available for parking within reasonable distances of the Hotel Belleville Building. We also understand that solving the parking challenge is something that must be done, and the SWIDA Team has put in place a plan and additional development financing to address this.

You will see in our development budget that we have included an additional \$300,000 over and above the purchase price of the building, for the "Property Acquisition" line item. Upon notification of being designated as the selected developer, the SWIDA Team will begin working in earnest with surrounding property owners to acquire or otherwise obtain exclusive rights for additional resident parking so as to meet the reasonable parking requirements of the development.

City staff has assisted us in this effort by providing a parcel and ownership map of the immediate area. We are looking at possible options relative to those parcels, and our architectural/design team will be working with us to achieve an optimal approach to parking for the building. Once we have developed a plan or plans, we will work directly with the owners of the parcels involved to make arrangements to purchase, master lease, or otherwise dedicate the proper number of parking spaces to serve the building.

A final observation that we wish to provide is that our experience in affordable senior housing would indicate that many active seniors actually deal with their transportation needs by relying on public transportation, family members and friends. It is not uncommon for only 50%-70% of the residents of senior housing to have cars. As we move forward in the development of our parking plan, we may wish to discuss these kinds of ratios with City staff.

Meredith Home/Hotel Belleville Property
Adjacent Property Ownership & Value

Public Square

1. Parcel 08-21.0-445-028
Address: 26 Public Square
Owner: Brad & Mary Badgley
FMV: \$22,407
2. Parcel 08-21.0-445-003
Address: 26 Public Square
Owner: Brad & Mary Badgley
FMV: \$106,347
3. Parcel 08-21.0-445-010
Address: 15 E. Washington St.
Owner: Bell St. Clair, LLC
FMV: \$269,145
4. Parcel 08-21.0-445-030
Address: 15 E. Washington St.
Owner: Bell St. Clair, LLC
FMV: \$20,781
5. Parcel 08-21.0-445-012
Address: E. Washington St.
Owner: P.K. Johnson IV &
P.K. Johnson V
FMV: \$9,609
6. Parcel 08-21.0-445-042
Address: 16 E. Main St.
Owner: 16 E. Main St., LLC
FMV: \$1,320
7. Parcel 08-21.0-445-037
Address: S. High St.
Owner: ABC Media, LLC
FMV: \$107,445
8. Parcel 08-21.0-445-011
Address: 16 E. Main St.
Owner: 16 E. Main St., LLC
FMV: \$166,950
9. Parcel 08-21.0-445-038
Address: 20 E. Main St.
Owner: 203 E. Main, LLC
FMV: \$137,877

FMV: Fair Market Value





References for Members of The Development Team

References for Development Team Members

The following pages include letters of reference from a variety of reliable sources for the Lead Development Partner (SWIDA), and the Principal Development Consultant (Bywater Development Group). In addition, photographs of projects developed by the Lead Development Partner and the Principal Development Consultant are included.

ILLINOIS STATE SENATE

CAPITOL OFFICE:

329 STATE CAPITOL
SPRINGFIELD, ILLINOIS 62706
(217) 782-5399

DISTRICT OFFICES:

KENNETH HALL REGIONAL OFFICE BLDG.
10 COLLINSVILLE AVE., SUITE 201-A
EAST ST. LOUIS, ILLINOIS 62201
(618) 875-1212

9200 W. MAIN STREET, SUITE 2
BELLEVILLE, ILLINOIS 62223
(618) 397-2714



COMMITTEES:

ASSIGNMENTS
CHAIRPERSON
ENERGY AND
PUBLIC UTILITIES
EXECUTIVE
INSURANCE
GENERAL ASSEMBLY
RETIREMENT BOARD
CHAIRPERSON
ISBI

JAMES F. CLAYBORNE, JR.
MAJORITY LEADER
STATE SENATOR - 57TH DISTRICT

June 6, 2016

**City of Belleville
C/O Mr. Eric Schauster
101 South Illinois
Belleville, IL 62220**

Re: Reference for SWIDA

Dear Mr. Schauster:

It is a pleasure to be writing to you in reference to the proposal the Southwestern Illinois Development Authority ("SWIDA") is presenting for the comprehensive redevelopment of the former Meredith Home in Belleville. As the State Senator for the 57th District I have had many opportunities to work with SWIDA over the years. I have found this organization's board, leadership and staff to be a highly responsive and effective partner in making meaningful and impactful development and investment happen in the community.

The development activities SWIDA has been involved throughout my district have included housing developments, schools, manufacturing, hospitals and a wide range of business types all which have promoted economic growth and community improvement. SWIDA has a keen ability to bring together partnerships and talented development teams to finance and implement developments that enhance communities. They have earned a very strong track record in this regard throughout both the district I serve and our larger region.

Based on my previous working experience and knowledge of their accomplishments, I am of the firmest belief that SWIDA is submitting an excellent opportunity for the Belleville community in the redevelopment of the Meredith Home. This proposed undertaking will ultimately improve the appearance and use of an important piece of Belleville's history and a prominent structure on the town Square. Of equal importance, this proposal will create very high quality housing for area seniors, increase local spending power by adding residents to downtown and will include the reactivation of a portion of the first floor of the building as commercial space.

In summary, I would recommend the SWIDA, without reservation, to act in the capacity as a capable and trustworthy redeveloper in response to your Request for Proposals for the Meredith Home in Belleville. I look forward to the new developments they are preparing to deliver on, as I am sure they will be a great benefit to the communities in which they are working, particularly in my district.

Please feel free to contact me at (618) 875-1212 if you would like to further discuss my previous working relationship with SWIDA and my rationale in supporting them being selected in assisting your larger efforts with this property.

Sincerely,

A handwritten signature in black ink that reads "James F. Clayborne, Jr.".

**James F. Clayborne, Jr.
Illinois State Senator
57th District**



Madison County Government
Community Development

130 Hillsboro Ave., Suite 100 · Edwardsville, IL 62025-1636
Phone (618) 692-8940 · Fax (618) 692-7022

Alan J. Dunstan
County Board Chairman

June 14, 2016

City of Belleville
Economic Development, Planning and Zoning Department
101 South Illinois
Belleville, IL 62220
Attn: Meredith Home RFP Reviewing Committee

RE: SWIDA Reference and Support

To Whom It May Concern:

It is without reservation that I would like to extend a strongly supported reference for the Southwestern Illinois Development Authority (SWIDA) and their response to your City's Request for Proposals on the Meredith Home. As I understand SWIDA, along with a very experienced and trustworthy development team including Bywater Development Group, is proposing the redevelopment of the Meredith Home with a combination of commercial/retail space and senior housing. I have firsthand knowledge of their extraordinary abilities in planning, development execution and on ongoing asset management

I have had the pleasure of working with staff members and leadership of SWIDA through various projects; however the most recent and notable was the housing development work in the Village of East Alton. This project included property acquisition, resident relocation, street and infrastructure re work and ultimately the new construction of 46 single family homes utilizing affordable housing credits. At first glance, the issues the Village was facing with the area seemed insurmountable within this decade but with the partnerships and experienced team that were created, it resulted in an absolute positive change for the area.

From the beginning it was understood that the development team recognized the needs of the community. Village leaders and residents wanted a decreased housing density, established long term residents, a reduction in crime, increased property tax base and overall high quality housing construction that will remain a strong, viable asset for the community. These items have been achieved beyond measure and they are looking forward to continued redevelopment opportunities for the Village.

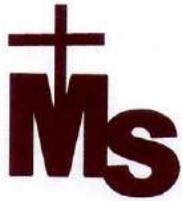
I cannot express enough the fortunate opportunity the City will have in selecting such an excellent development team in SWIDA, along with the technical capacity provided by Bywater's staff as one of their key team members, for the redevelopment of a prominent historic building right in the heart of your downtown. The benefits to the community and the impact this activity will have from both the economic development and affordable housing development will create a meaningful tie between older adults wanting to stay connected to their community, services and amenities particular to your downtown.

If you have any questions regarding this matter, please do not hesitate to contact me.

Sincerely,

A handwritten signature in blue ink, appearing to read "John J. Herzog". The signature is written in a cursive style with a large initial "J".

John J. Herzog
Deputy Administrator/Economic Development Coordinator



Mt. Sinai Development Corporation
1200 St. Louis Avenue
East St. Louis, Illinois 62201
Phone: (618) 482-3440 Fax: (618) 482-3404
www.mountsinaichurch.net
Rev. Herman L. Watson, Sr., President

Building Lives
Building Futures

City of Belleville
101 South Illinois
Belleville, IL 62220
Attn: Meredith Home RFP Reviewing Committee

RE: Southwestern Illinois Development Authority

Dear Committee Members:

Please accept this letter as a fully supportive recommendation of the Southwestern Illinois Development Authority ("SWIDA"). As we understand, this organization is leading a development team that is submitting a response to your current Request for Proposals for the former Meredith Home in downtown Belleville. In the most general terms, it is our belief that SWIDA is highly qualified and capable of delivering a most significant benefit to your community through their proposed historic rehab of this building and senior apartment conversion.

Our organization is the community development arm of the Mt. Sinai Missionary Baptist Church. We are deeply committed to improving the entire East St. Louis community and, in particular, the Winstanley neighborhood where the Church is located. In this role we have acted as the developer of new housing in the community, a social service provider, made after school/summer youth programs available and worked diligently to be advocates for positive growth in our community. In the course of these various activities we have interfaced several times with the leadership and staff of SWIDA. We have found them to be highly professional, committed and creative partners and supporters of our work. Without their assistance, guidance and true spirit of partnership many of our endeavors would not have been possible.

In our many years of working with SWIDA they have acted much more as a "partner" than "funder" as they rolled up their sleeves to help us with land acquisition, various municipal process issues and financing structure matters. Through this ongoing experience we have developed the utmost respect and appreciation for SWIDA. They understand development processes and development finance. At the same time they place a high priority on the communities that they serve, listening to the community and seeks every possible means to assist the community in achieving its goals. For these reasons we can say with the utmost confidence that SWIDA is very well poised to be the ideal lead developer of the Meredith Home building. The community will be most satisfied with the final product and the level of detail, transparency and partnership that SWIDA will bring to you in this effort.

I appreciate your consideration of our point of view on this matter. Should have any questions or would like to discuss our experience in working with SWIDA please do not hesitate to reach out to me at (618) 482-3440.

Thank You,

Dennis Jackson Sr.

**Dennis Jackson Sr.
Executive Director**

June 9, 2016

Meredith Home RFP Reviewing Committee
City of Belleville
101 South Illinois
Belleville, IL 62220

Re: SWIDA Proposal for the Redevelopment of the Meredith Home

Dear Committee Members:

I am writing on behalf of AgeSmart Community Resource, a non-profit agency serving older adults to help them remain independent in their homes and communities. Our main office is in Belleville and we service all of St. Clair County as well as surrounding counties. In the course of our work, we routinely see there is an acute need for high quality, affordable senior housing throughout our community. According to the 2014 American Community Survey, approximately 50% of the City of Belleville's renting households, who are 65 or older, are paying more than 30% of their monthly income on rent. As such, we are full support of the submission being made to you by the Southwestern Illinois Development Authority ("SWIDA") proposing to conduct a full historic rehabilitation on the Meredith Home property and convert it to affordable senior apartments.

In recent months we have come to have a great deal of respect for SWIDA's overall approach to community development and a strong level of support for their desire to development senior housing. Their senior development activities focus on independent living; however, their leadership, staff and larger development team possess an understanding of the importance of integrating supportive services for senior residents into these types of developments that allow residents to age in place in an independent setting. We fully concur with SWIDA's approach this regard and as this is a critical need in the Belleville community, we are supportive of their development plan.

While this is not our agency's area of expertise, we have also come to have a great deal of appreciation for SWIDA's goal to improve the surrounding community in their development efforts. As such, it is my view that their proposed plan offers a unique opportunity. This currently vacant and derelict structure will be transformed into a positive asset for the community and promote greater overall vibrancy in downtown Belleville. At the same time, the residents of this development would greatly benefit from the thriving setting that is downtown Belleville with access to a host of entertainment, dining, recreation and transportation options. From my perspective SWIDA's proposal offers a win-win scenario from both of these critical perspectives.

In closing I wish to convey the support of our organization for SWIDA's proposal on this specific development and our overall recommendation that they and their team be selected for the redevelopment of this property. They are a most capable partner and the merit of their plan is worthy of your strongest consideration.

Sincerely,



Joy Paeth
Chief Executive Officer

————— *Providing Options for Independence* —————

JOE SILKWOOD
PRESIDENT
LORI L. PALMER
CLERK

VILLAGE



of East Alton

TRUSTEES
DAVID L. KUEHNEL
WALTER A. HALE, III
PHIL KEASLER
ROBERT GREENE
DEBRA ANGLETON
DENNIS R. WEBER

"THE
VILLAGE
OF
PROGRESS"

INCORPORATED SEPT. 4, 1893

119 WEST MAIN STREET
EAST ALTON, ILLINOIS 62024

June 13, 2016

City of Belleville
Attn: Meredith Home RFP Reviewing Committee
101 South Illinois
Belleville, IL 62220

RE: Meredith Home RFP References for SWIDA and Bywater Development Group

Dear Members of the Committee:

As the former treasurer and current Mayor of the Village of East Alton, it is my pleasure to share my working experience with both the Southwestern Illinois Development Authority and the Bywater Development Group. As I understand, this development team will be submitting a response to the City's request for proposals for the redevelopment of the former Meredith Home. For the plans discussed with me, I must give a very respectful and confident recommendation for their selection as the developer for this undertaking.

As you may know, the Village had the very unfortunate remnants of housing that was constructed by the Federal government as temporary barracks style housing for the local ammunition plant workers during WWII. This housing was intended to be removed after the war and production didn't require the number of workers however; the decision makers at the time felt it was best to leave the housing over to private owners who then turned to private landlords. This decision left substandard housing that would ultimately become an eyesore that was ripe for crime and served as the "housing of last resort" for decades to come right in the heart of the Village.

Although the Village leaders had done their best to create and enforce code compliance, purchase and demolish properties through tax sales and condemnation it would have taken decades to make an impactful redevelopment activity. Despite our efforts and the fact this troubled area is close to wide array of solid neighborhoods, community amenities and services acting alone we were not able to harness the resources needed to make a substantial change in this area. In 2012, a development team was created with what is now the leadership of Bywater and SWIDA that would result in the demolition of over 90 of these derelict housing units, and the redevelopment of 46 detached single family homes that have become a striking anchor and substantial property tax base for the Village through the use of multiple resources including housing tax credits, HOME and CDBG programs, and conventional lending.

Without this team, their experience, diligence, care and unwavering dedication to resolve one of the biggest housing issues the Village faced, we would continue using a significant amount of Village resources including costs for condemnation, acquisitions, maintenance and emergency services to slowly address the problems the area held.

I would like to express a most sincere recommendation and endorsement for their selection to create a viable, contributing asset for the City of Belleville while providing high quality housing opportunities to your senior population. This proposal will bring individuals that will shop, dine and utilize businesses in your downtown area and it will also reestablish the property tax base for the parcel. Bywater and SWIDA have the utmost capability to tackle challenging tasks and pull off what seem to be the most difficult of projects that leave behind a long standing anchor for the community.

To discuss this referral further detail please feel free to contact me at (618) 259-7714.

Sincerely,

A handwritten signature in cursive script, appearing to read "Joe Silkwood".

Joe Silkwood
Mayor, Village of East Alton



Community Development

June 13, 2016

City of Belleville
101 South Illinois
Belleville, IL 62220
Attn: Mr. Eric Schauster

RE: Recommendation of Bywater Development Group

Dear Mr. Schauster & Community Leaders:

I write you as the Administrator of the City of Greenville's Community Development Division. Over the past two years our Department has worked very closely with the leadership of Bywater Development Group ("Bywater") on some of our most strategically important community development goals and concerns. During this process we have developed a significant degree of confidence in and respect for Bywater's approach to their development activities. Based on this experience I am pleased to offer to you our recommendation of Bywater Development Group as a key part of the larger team seeking to revitalize the former Meredith Home building in your community.

As you may know, the City of Greenville and surrounding region are experiencing a dramatic level of growth in population, jobs, household income and housing cost. This robust growth has led to a series of dramatic improvements and major developments throughout our community. While this is a truly welcomed success that has led to a multitude of benefits for the City, it has also greatly strained the supply of decent affordable housing for the workforce and fixed income seniors in our community. As a result, a significant amount of our work now focuses on ensuring there is an adequate supply of well operated, high quality affordable housing available to residents of the community.

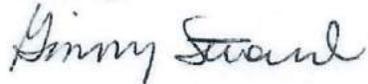
Beginning with our very first interaction with Bywater's representatives they have worked diligently to understand our goals and objectives, and have worked to align their development activities with our priorities. In late 2015 an aging 90-unit affordable apartment complex was being marketed for sale and was at extreme risk of being demolished and redeveloped as high-end residential. This created a significant concern for our organization and the leadership of our community. With an understanding of our goals in mind, Bywater stepped up and acquired this property and developed a plan to ensure it can continue to provide decent affordable, workforce housing for its current and future residents. Bywater immediately put into place a much improved professional property manager, and is presently working to obtain financing to fully update and upgrade this complex.

Bywater has demonstrated that its approach to affordable housing is based on a commitment to the larger community development priorities of the surrounding community. As such, and with an understanding that your community development related needs may be different than our own, I can say that Bywater will make every attempt to understand, embrace and commit to being a part of meeting your strategic objectives. I believe their approach, skill and dedication in these regards

is entirely transferable to your specific situation.

Many thanks for the opportunity to share our perspective on working with Bywater. Should you have any questions or wish to discuss our experience with them in more detail please do not hesitate to contact me at 864-467-4568 or gstroud@greenvillesc.gov. We wish you the utmost success in the redevelopment of this specific property, and your larger ongoing efforts.

Sincerely,

A handwritten signature in cursive script that reads "Ginny Stroud".

Virginia B. Stroud
Administrator
Community Development Division



Francis G. Slay
Mayor

June 14, 2016

Mr. Eric Schauster
City of Belleville
101 South Illinois
Belleville, IL 62220

RE: Recommendation for Bywater Development Group

Dear Mr. Schuaster:

This letter is a formal referral for Bywater Development as it seeks to submit a plan to redevelop the historic Meredith Home building. Over the past 14 years, the City of St. Louis' Affordable Housing Commission has worked numerous times on successful development projects led by the members that comprise Bywater Development.

Prior to the formation of the Bywater Development Group, the firm's founders, David Dodson and Aaron Burnett, were key team members of RHCDA, (now called Rise), one of the St. Louis area's preeminent non-profit development organizations. During their tenure, Mr. Dodson and Mr. Burnett led some of the most important and transformative affordable housing-based redevelopment efforts in the City of St. Louis.

The Affordable Housing Commission participated in the financing of several of these developments, during which time I had many opportunities to work closely with Mr. Dodson and Mr. Burnett. Some examples of these large scale redevelopments include the former 14th Street Mall in Old North St. Louis, the rehabilitation of over 40 historic buildings in the Forest Park Southeast neighborhood, and the Dick Gregory historic redevelopment of 11 buildings in the City's historic Ville neighborhood. Each of these developments created meaningful, positive, lasting impacts in their respective neighborhoods, while producing high quality, affordable, and well-operated and well-maintained housing.

While Mr. Dodson and Mr. Burnett have moved on to create Bywater Development Group, I remain confident that the principles employed by their leadership are core values for their company. As such, I recommend them fully for their ability to work with communities to plan, finance and implement historic redevelopments that meet a multitude of community goals.

Should you have any questions or would like to discuss this recommendation in more detail please do not hesitate to be in contact. Many thanks for your time and consideration.

Sincerely,

Loretta Hiner
Housing Analyst, Senior



TAX CREDIT CAPITAL

June 15, 2016

Via E-Mail

City of Belleville
101 South Illinois
Belleville, IL 62220

RE: Bywater Development Group and Redevelopment of the "Meredith Home" Property

Dear Community Representatives:

Please accept this letter as an affirmative recommendation of the Bywater Development Group ("Bywater") for your consideration in selecting a development partner for the former Meredith Home building. We understand that Bywater is a key team member in a redevelopment proposal being submitted for this property by the Southwestern Illinois Development Authority. As one of the nation's largest tax credit investors and lenders, we specialize in the type of financing that will support this proposed redevelopment and turn this vacant structure into a high quality and strongly performing asset for your community. It is within this context that we want to share with you our experience with Bywater.

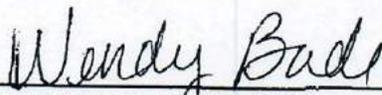
We have worked very closely with Bywater and, prior to the formation of the company, with Bywater's principals when they were in leadership capacities with another development entity, for over a decade. In our dealings with them it is clear they have a very strong level of capacity in structuring the financing of significant redevelopments and a specialized skill set specific to historic redevelopments. We have worked with Bywater to structure some highly creative and complex financing scenarios for developments that have achieved truly impressive and significant positive impacts for the communities in which they are located. To successfully finance and implement such developments is a difficult undertaking and we have encountered few as well equipped to perform in this capacity as the representatives of Bywater.

As a final note pertaining to what we have learned about the approach Bywater employs in their work, is that they place a most significant focus on being an effective partner to all the other parties involved in such redevelopment efforts. Through their diligence, listening, and commitment to achieve the best outcomes, Bywater engages the community in their work as matter of routine practice. Their track record of successes in comparable redevelopments is evident that their win-win approach to development leads to best set of outcomes for all partners, stakeholders and concerned interests.

As you move into your selection process, we offer our strongest recommendation for the team in which Bywater is major part. We believe they are an ideally qualified and capable organization that is sure to add significant value to your efforts to redevelop this specific property.

Sincerely:

PNC Bank, National Association


Wendy Bade, Senior Vice President

Date: June 15, 2016



Contact Information

Contact Information

Contact Information



Primary Point of Contact:

Mr. Mike Lundy, SWIDA

Phone: 618-345-3400

Email: mlundy@swida.org

Contact Information for the SWIDA Team is as follows:

Lead Development Partner

Southwestern Illinois Development Authority

Mr. Mike Lundy, Executive Director

1022 Eastport Plaza Dr.

Collinsville, IL 62234

Phone: 618-345-3400

Fax: 618-345-4658

Email: mlundy@swida.org

Web: www.swida.org

Principal Development Consultant

Bywater Development Group

Mr. Aaron Burnett, President

1710 Fenpark, Suite #4

St. Louis, MO 63026

Phone: 314-304-2440

Email: aaron@bywaterdevelopment.com

Web: www.bywaterdevelopment.com

Additional Team Members

Architect

Worn Jerabek Wiltse Architects, P.C.

Mr. Michael Jerabek, AIA

401 W. Superior, Suite 400

Chicago, IL 60654

Phone: 312-642-5587

Fax: none

Email: mikej@wjwarchitecture.com

Web: www.wjwarchitecture.com

Civil Engineering

Thouvenot, Wade & Moerchen, Inc.
Mr. Roland Thouvenot
4940 Old Collinsville Rd.
Swansea, IL 62226
Phone: 618-624-4488
Fax: 618-624-6688
Email: rthouvenot@twm-inc.com
Web: www.twm-inc.com

General Contractor

Holland Construction
Mr. Bruce Holland, Chief Executive Officer
4495 II Rt. 159
Belleville, IL 62226
Phone: 618-277-8870
Fax: 618-277-6823
Email: bholland@hollandcs.com
Web: www.hollandcs.com

Historic Consultant

Lafser and Associates
Mr. Matt Bivens, Director Historic Preservation
1215 Fern Ridge, Suite 110
Creve Coeur, MO 63141
Phone: 314-560-9903
Fax: none
Email: msbivens@lafser.com
Web: www.lafser.com

Environmental Consultant

Maurice-Benjamin Company
Mr. Sylvester Douglas, President
8440 Knollwood Dr.
St. Louis, MO 63121
Phone: 314-222-1717
Fax: 314-222-3716
Email: sdouglas.mbc@charter.net

Property Management

ND&S Management

Ms. Michele Duffe

1425 South 18th St.

St. Louis, MO 63104

Phone: 314-771-5335

Email: mduffe@ndconsulting.com

Web: www.lndsmanagementcompany.com

Legal

Applegate & Thorne-Thomsen

Mr. Warren Wenzloff, Attorney

626 West Jackson Blvd., Suite 400

Chicago, IL 60661

Phone: 312-491-3321

Fax: 312-491-4411

Email: wwenzloff@att-law.com

Web: www.att-law.com

CPA

RubinBrown LLP

Mr. Chris Langley, CPA

One North Brentwood

St. Louis, MO 63105

Phone: 314-290-3209

Fax: 314-290-3400

Email: chris.langley@rubinbrown.com

Web: www.rubinbrown.com

Commercial Marketing Firm

Barber-Murphey Group

Mr. Wayne Barber, JR. SIOR

1173 Fortune Boulevard

Shiloh, IL 62269

Phone: 618-593-4000

Fax: 618-277-4400

Email: wayne@barbermurphy.com

Web: www.barbermurphy.com

EASEMENT AGREEMENT

This Easement Agreement (hereinafter referred to as "Agreement") is made and entered into on this ___ day of July, 2016 by and between the City of Belleville, Illinois, 101 South Illinois Street, Belleville, Illinois (hereinafter referred to as the "Grantee") and Greenmount Road Church of Christ, 25 North Greenmount Road, Belleville, Illinois 62221 (hereinafter referred to as "Grantor").

RECITALS

WHEREAS, Grantor is the owner of certain real property located in Belleville, St. Clair County, Illinois; and

WHEREAS, Grantor desires to grant and convey to Grantee, its successors and assigns an easement over and right to use such real property as set forth in Exhibit A attached hereto, conditioned upon the terms of this Agreement;

AGREEMENT

NOW, THEREFORE, in consideration of the preceding recitals, mutual promises and undertakings and other consideration, the receipt and sufficiency of which is acknowledged, the following grants, agreements, covenants and restrictions, are made:

1. Easement/Consideration.

Upon execution of this Agreement, Grantor grants and convey to Grantee, its successors and assigns, easement over and right to use such real property for sewer lines as set forth in Exhibit A attached hereto, and Grantors shall execute and deliver Exhibit A to Grantee; provided, that Grantee shall ensure the following:

- Grantee shall return Grantor's operational electric sign to its original condition and location after installation of the subject sewer lines;
- Grantee shall landscape around the electric sign with similar plants;
- Grantee shall pump then crush or remove Grantor's septic tank;
- Grantee shall replace Grantor's clay drain pipe shall be replaced to within five (5) feet of the building structures;
- Grantee shall mark Grantor's sewer cleanout locations;
- Grantor's sewer piping shall be connected to Grantee's sanitary sewer system;
- Grantee shall backfill, compact, grade and seed all disturbed grass areas.

2. Running of Benefits and Burdens; Binding Effect.

All provisions of this Agreement, including the benefits and burdens, run with the land and are binding on and inure to the benefit of all persons owning or claiming any interest in the Property, their successors, heirs and assigns, for the uses and purposes stated above.

3. Entire Agreement.

This Agreement contains the entire agreement of the parties and cannot be changed except by written agreement.

This Agreement has been executed on the first date written above.

GRANTOR

GRANTEE

By: _____
Trustee(s)
Greenmount Road Church of Christ

By: _____
Mark W. Eckert, Mayor
City of Belleville, Illinois

Attest: _____
Dallas B. Cook, Clerk
City of Belleville, Illinois

**Deed of Easement
& Right-of-Way for
Sanitary Sewer System**

After recording return to:

Thouvenot, Wade & Moerchen, Inc.
4940 Old Collinsville Road
Belleville, Illinois 62226

Description No.: 08-24.0-200-0044

Project: **Belleville Carlyle Avenue
Sanitary Sewer Extension**

EXHIBIT "A"

T*HIS INDENTURE*, made this _____ day of _____, 2016, between the **Trustee(s) of The Green Mount Road Church of Christ**, as the "*Grantor*" having an address at 25 North Green Mount Road, Belleville, IL 62221 and the City of Belleville organized and existing under the laws of the State of Illinois, having an office for the transaction of business at 101 South Illinois Street, Belleville, Illinois 62220, hereinafter referred as the "*Grantee*".

WITNESSETH:

The *Grantor*, in consideration of the covenants and agreements hereinafter recited and the sum of One Dollar(s) (\$1.00), the receipt and sufficiency of which are hereby acknowledged, does hereby give, grant, and convey unto the *Grantee*, its successor and assigns, forever, an easement and a free uninterrupted and unobstructed right of way in, under, across, and over the property of the *Grantor* situated in St. Clair County, Illinois; said right of way more particularly described as follows:

A 15.00 foot wide Sanitary Sewer Easement being part of Southeast Quarter of the Northeast Quarter of Section 24, Township 1 North, Range 8 West of the Third Principal Meridian, County of St. Clair, State of Illinois and being more particularly described as follows:

Commencing at the southeast corner of Lot 2 of Greenmount Plaza, reference being had to the plat thereof in the St. Clair County Recorder's Office in Document Number A02099894; thence on an assumed bearing of North 01 degrees 14 minutes 26 seconds West, on the east line of said Lot 2, a distance of 20.11 feet to the Point of Beginning of the easement herein being described:

From said Point of Beginning, thence continuing North 01 degrees 14 minutes 26 seconds West, on said east line of Lot 2, a distance of 15.00 feet; thence North 89 degrees 49 minutes 00 seconds East, 35.00 feet northerly of and parallel with the north right of way line of Carlyle Avenue (aka IL Route 161), 174.22 feet to the westerly right of way line of North Greenmount Road; thence southwesterly 17.06 feet on a non-tangential curve to the right, having a radius of 76.00 feet the chord of said curve bears South 28 degrees 00 minutes 38 seconds West, 17.02 feet; thence South 89 degrees 49 minutes 00 seconds West, 10 feet northerly of and parallel with said north right of way line of Carlyle Avenue (aka IL Route 161), 165.90 feet to the Point of Beginning.

Subject to easements, conditions and restrictions of record.

As shown on Exhibit B, attached hereto and made a part hereof for the purpose of installing, laying, operating, maintaining, inspecting, removing, repairing, replacing, relaying, and adding to, from time to time, sanitary sewer pipe or pipes, with necessary manholes, fittings, appurtenances, and attached facilities, including laterals and connections for the collection of wastewater.

Together with the right to the **Grantee**, its successors and assigns, to (i) enter in and upon the premises described above with men and machinery, vehicles and material at any and all times for the purpose of maintaining, repairing, renewing, or adding to the aforesaid sanitary sewer pipe lines and appurtenances; (ii) to use such additional space adjacent to the premises described above as may be required for working room during the time of construction, repairing, renewing, or maintenance of the sanitary sewer system pipelines and appurtenances (iii) remove trees, bushes, undergrowth, and other obstructions interfering with the activities authorized herein; and (iiii) for doing anything necessary, useful, or convenient for the enjoyment of the easement herein granted.

The right of the **Grantor** to freely use and enjoy its interest in the premises is reserved to the **Grantor**, its successors and assigns insofar as the exercise thereof does not endanger or interfere with the construction, operation and maintenance of **Grantee's** wastewater sewer mains and attached facilities, except that no building, no structure except the electrical sign, or similar improvements shall be erected within said easement, nor shall the grade or ground cover over **Grantee's** facilities be substantially altered, without the consent of the **Grantee**. [Notwithstanding the foregoing, the **Grantor** agrees that no other pipes or conduits shall be placed within ten (10) feet, measured horizontally, from the said waste water sewer mains except pipes crossing same at right angle, in which latter case, a minimum distance of two (2) feet shall be maintained between the pipes.] No excavation or blasting shall be carried on which in any way endangers or might endanger the waste water mains and attached facilities. **Grantor** shall bear the cost of removing or relocating said electric sign should the sewer line below the sign require maintenance.

The **Grantee** agrees, by acceptance of this **Deed of Easement and Right of Way** that, upon any opening made in connection with any of the purposes of this easement and right of way, said opening shall be backfilled and resurfaced to as nearly as possible the same condition as existed when said opening was made, provided that **Grantee** shall not be obligated to restore landscaping, other than grass which was destroyed upon entry, all such work to be done at the expense of the **Grantee**.

TO HAVE AND TO HOLD the above granted easement and right of way unto the **Grantee**, its successors and assigns, forever.

And the **Grantor** does further covenant with the **Grantee** as follows:

1. That the **Grantor** is the owner in fee simple of the real estate hereby subjected to said easement and right of way and has good title to convey the same.
2. That the **Grantee** shall quietly enjoy the said easement and right of way.
3. The **Grantee** shall return **Grantor's** operational electric sign and appurtenances to its original condition and location following installation of said sanitary sewer main, should sanitary sewer main construction necessitate temporary removal of sign and/or sign appurtenances. Furthermore, **Grantee** shall landscape area surrounding said electric sign with plants similar to what existed prior to construction of the proposed sanitary sewer.

IN WITNESS WHEREOF, the Grantor has duly executed this INDENTURE, all as of the day and year first above written.

GRANTEE:

GRANTOR:

City of Belleville

Trustees for the Green Mount Road Church of Christ

Signature: _____

Signatures: _____

Title: Mayor

Title: Trustee(s)

STATE OF ILLINOIS)
) SS
COUNTY OF ST. CLAIR)

I, _____, a Notary Public for the State and County aforesaid, do hereby certify that _____, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he/she signed and delivered the same instrument as the free and voluntary act for the uses and purposes therein set forth.

Given under my hand and notarial seal this _____ day of _____, 20_____.



Notary Public

My Commission Expires: _____

**THOUVENOT,
WADE &
MOERCHEN, INC.**
ENGINEERS ♦ SURVEYORS ♦ PLANNERS



- CORPORATE OFFICE
4940 OLD COLLINSVILLE RD.
SWANSEA, ILLINOIS 62226
TEL (618) 624-4488
FAX (618) 624-6688
- WATERLOO OFFICE
113 SOUTH MAIN STREET
WATERLOO, ILLINOIS 62298
TEL (618) 939-5950
FAX (618) 939-3938
- EDWARDSVILLE OFFICE
600 COUNTRY CLUB VIEW, SUITE 1
EDWARDSVILLE, ILLINOIS 62025
TEL (618) 656-4040
FAX (618) 656-4343
- ST. LOUIS OFFICE
720 OLIVE ST., SUITE 200A
ST. LOUIS, MISSOURI 63101
TEL (314) 241-6300
FAX (314) 241-2391
- ST. CHARLES OFFICE
400 N. 5TH STREET, SUITE 101
ST. CHARLES, MISSOURI 63301
TEL (636) 724-8300
FAX (636) 724-8304

**SANITARY SEWER
EASEMENT EXHIBIT**

ST. CLAIR TOWNSHIP
SECTION 24,
T.1N., R.8W., 3RD P.M.,
ST. CLAIR COUNTY, ILLINOIS

EXHIBIT NUMBER
B

IL HWY 161 -
**SANITARY SEWER
EXTENSION**

PERMANENT EASEMENT	
AREA	ACRES
	0.06

**THIS IS NOT A
PLAT OF SURVEY**

N. GREEN MOUNT ROAD

PART OF THE S.E. ¼ OF THE N.E. ¼
SECTION 24, T1N, R8W, 3RD P.M.
ST. CLAIR COUNTY, ILLINOIS

CHURCH OF CHRIST

PARCEL # 08-24.0-200-004
1871-63

08-24.0-200-0059
LOT 2
GREENMOUNT PLAZA
40209894

N01°14'26"W
15.00'

N01°14'26"W
20.11'

N89°49'00"E 174.22'

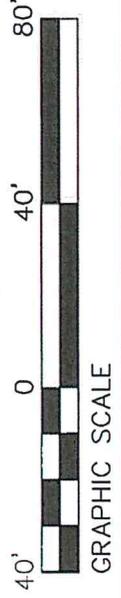
PROPOSED 15' WIDE SANITARY SEWER EASEMENT

S89°49'00"W 165.90'

L=17.06'
R=76.00'
CB=S28°00'38"W
CH=17.02'

L-10' WIDE WATER EASEMENT-D0C A948133
PER UTILITY PLANS PREPARED BY COLE
01/04/2016

**CARLYLE AVENUE
(ILL RT 161)**



- NOTES:
- BEARINGS SHOWN HEREON ARE ASSUMED.
 - THIS EXHIBIT DOES NOT CONTAIN COMPLETE INFORMATION REGARDING OWNERSHIP, EASEMENTS, RESERVATIONS, RESTRICTIONS, RIGHTS OF WAY, BUILDING LINES AND OTHER ENCUMBRANCES.

Lindenwood University Street Banner Request

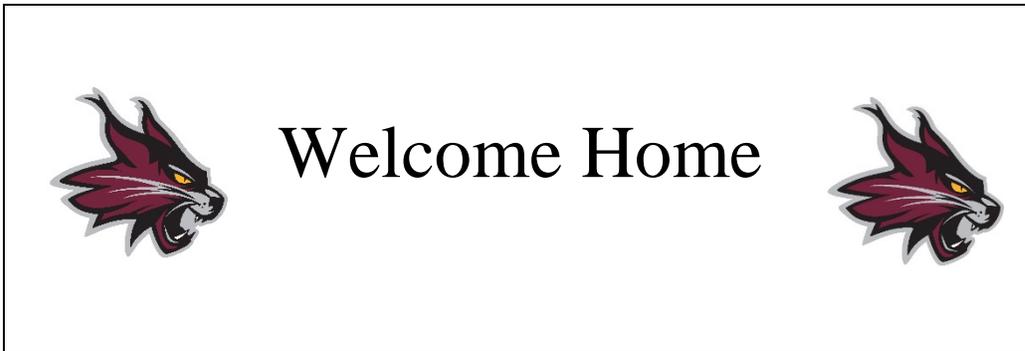
Location: 510 West Main St. Belleville, IL.

Date: Thursday, Aug. 11th- Sunday Aug. 21, 2016

Materials: 30 inches x 25 feet – ¼ open Heavy Duty Mesh with Sewn on letters, 1 inch nylon strap 75 feet

All measurements are per the City of Belleville Specifications!

Basic Graphic



30"X 25'

Requested: 7/18/16

July 28, 2016

Mayor Mark Eckert
101 South Illinois Street
Belleville, IL 62220

Dear Mayor Eckert:

The goal and motto of the Peace Gathering in which we met have not changed. I am still trying to promote unity, solidarity, and peace within our community. With these specific qualities in mind, I have had to turn certain organizations down. Since these organizations are not portraying the unity that I would like to see promoted and their actions do not fit my mission statement, I am keeping it simple and seek to have a plain and organic Peace Gathering.

The Peace Gathering is scheduled for August 13 from 1:00-3:00 pm at 19 Public Square, Belleville, IL, 62220 in the Northwest quadrant. This event will not block any streets nor cause obstructions to any businesses. To make the event go smoothly, I am asking for permission to obtain and set up a stage and one electrical panel for a small speaker system, if possible. The system would be used so the crowd can hear the speeches, performances, and music.

The event is scheduled to be concluded by 3:00 pm on August 13, 2016, and I, along with others, would be more than willing to help in cleaning up and/or dismantling. The location will be returned to the condition that it was found in prior to the event. The Peace Gathering is the first of its kind organized by a teenager. However, it has the potential to be the first of many if I am given the chance to show that it is possible for a teenager to host a successful city event. Also, at the end of my function, I will give a shout-out to all attendees to visit and support said downtown restaurants and businesses. Thank you for your time and consideration; it is sincerely appreciated.

Respectfully,



Cayla Adams and Ms. Brandy Thomas

SYS DATE:07/26/16

CITY OF BELLEVILLE
C L A I M S H E E T
Monday August 01,2016

SYS TIME:13:44

DATE: 08/01/16

[NCS]

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VENDOR #	NAME	DEPT.	AMOUNT
=====			
13	MOTOR FUEL TAX FUND		
5460	SHILOH VALLEY TOWNSHIP ROAD DISTR	13-00	845.25
666	MACLAIR ASPHALT COMPANY	13-00	4,265.58
EL001	ELECTRICO, INC.	13-00	487.20
	**TOTAL		----- 5,598.03
	13 MOTOR FUEL TAX FUND	GRAND TOTAL	5,598.03